



THE
CATHOLIC
FOUNDATION

WHERE CATHOLIC GIVING GROWS.

2023 ANNUAL REPORT



THE
CATHOLIC
FOUNDATION

OUR MISSION

In Christ, we transform generosity into real-world impact by investing in the future of parishes, education, vocations, and ministries in our Catholic community.

deemer, Portsmouth

Holy Name, Columbus

Holy Spirit, Columbus

Holy Family, Columbus



OUR GIVING PILLARS

PARISHES

Within the 23-county diocese of Columbus, we partner with the faithful to multiply inspired generosity through the strategic investment of parish endowment funds and assist in meeting the needs of the local community of Catholic believers.

VOCATIONS

We have a deep and abiding commitment to ensure the faith for the future. Fostering programs that help men and women discern a religious life is one of the surest and strongest ways to support the next generation of Catholic leaders.

EDUCATION

Catholic education is the cradle of evangelization. We support learning, beginning with pre-school, and extending from kindergarten through elementary, middle, and high schools to Catholic colleges and universities. We also support Parish School of Religion (PSR) programming for students learning to enrich their faith outside of Catholic schools.

MINISTRIES

For the ministries acting as the hands and feet of Christ, we provide funding support and strategic counsel to help meet their needs and advance their mission. Our work is rooted in the countless number of souls who are touched by these front-line workers who minister to the vulnerable and underserved in our diocese.

CATHOLIC INVESTING & GRANTING

The Catholic Foundation is the only foundation in the diocese of Columbus that invests your gifts in alignment with the teachings of the Catholic Church. Our portfolios follow the United States Conference of Catholic Bishops' Guidelines for Socially Responsible Investing. We carefully screen all charitable organizations that we support to ensure they are aligned with Catholic teachings.

All authority of The Catholic Foundation is vested in and exercised by our Board of Trustees.



“My team and I are honored to help you share your gifts with Catholic parishes, schools, and ministries so that they continue to spread Christ’s love to all they serve.”



Message from Loren Brown, CEO & President

Not long ago, I met with Susan Lewis Kaylor, President & CEO of St. Vincent Family Services, to brainstorm ways her team could continue to support families who struggle with the challenges of finding behavioral health care for their children. After some dialogue, we agreed it would be beneficial for St. Vincent to renovate their current residential treatment facility which hadn't been updated since the 1990s. A facility update would enable them to improve services across multiple disciplines while giving their clinical and administrative staff a safer, more efficient space to serve children and caretakers.

In June 2023, Susan's vision became a reality when St. Vincent Family Services started construction to update their residential treatment facility. Through the generosity of our donors, The Catholic Foundation made a multi-year commitment to help with funding through our responsive grants program. This is one of many stories of real-world impact that I'm blessed to witness daily.

Helping our donors create real-world impact is something my team and I take to heart. It's not about The Catholic Foundation! It is the impact on souls the Foundation has in the 23-county diocese of Columbus. Our impact is an investment in the future of the Catholic faith. Our philanthropic work centers on planting seeds of generosity that will bear fruit for years to come.

2 Corinthians 9 is a reminder that we are called to give with an open heart: "Consider this: whoever sows sparingly will also reap sparingly, and whoever sows bountifully will also reap bountifully. Each must do as already determined, without sadness or compulsion, for God loves a cheerful giver." My team and I are honored to help you share your gifts with Catholic parishes, schools, and ministries so that they continue to spread Christ's love to all they serve.

Yours in Christ,

LETTER FROM OUR BISHOP



“With increasing secularization and many other challenges, now is the time to not grow complacent but to act with boldness to hand on the gift of faith.”

My Dear Friends in Christ,

As you read the 2023 Annual Report of The Foundation of the Catholic Diocese of Columbus, allow me to express my heartfelt gratitude for your generosity and support of the Foundation and those charitable causes that help us build up the Church and increase the Kingdom of God in the world. As those who have been called by Christ, we are also sent on a mission to bring the Good News into the whole world.

When I was installed as Bishop of Columbus, grateful for the heritage of faith left by my predecessors, I was already looking forward to the good things to come in the diocese and beyond. Our region is poised to grow, and, if we are to provide for the spiritual and material needs of future generations, then we need to have a solid foundation.

To that end, I prioritized vocations and evangelization. Each one of us is called first in baptism. Most people are called to marriage and family life, but the Lord calls some to the consecrated religious life and to the priesthood. Having strongly emphasized vocations, we were blessed in this first year to have sixteen new men enter the seminary. God-willing, they will persevere and be able to provide pastoral and sacramental care for the People of God.

Nourished by Word and Sacrament, the people of the diocese of Columbus can, collaborating with priests, deacons, and religious, carry out the mission of evangelization, sharing the joy of the Gospel. We are blessed with lay missionaries, and we are seeing success at the Newman Center at The Ohio State University and campus ministries throughout the diocese, with increased participation in Mass, ministries, Bible studies, and the like, through the continued efforts of these dedicated young people.

Our diocese continues to grow, especially in its ethnic diversity. The Catholic Foundation was able to fund critical outreach to our Hispanic community and also sponsored African immigrants to attend the African Eucharistic Congress in Washington, DC. These new groups remind us of the universality of the Church, whose diverse gifts are harmonized by the Spirit.

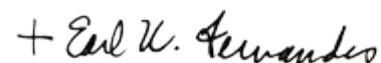
The Foundation's consistent support of all twenty-three counties in the diocese of Columbus, including many of our rural counties, as well as its ongoing funding of social outreach, Catholic education, youth ministry, and evangelization efforts in our parishes, is vital for future generations – your children and grandchildren – to have faith.

With increasing secularization and many other challenges, now is the time to not grow complacent but to act with boldness to hand on the gift of faith.

Assuring you of my prayers and gratitude, I am

Sincerely yours in Christ,

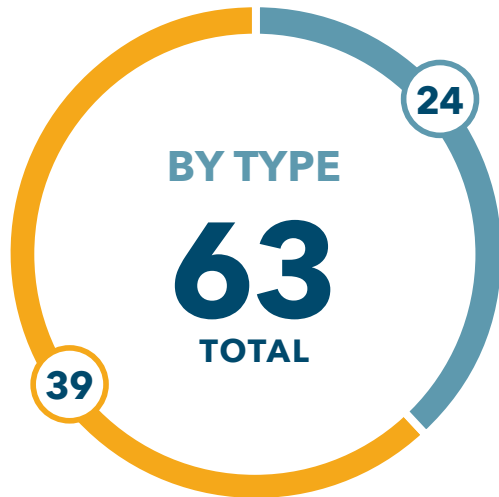
Most Reverend Earl K. Fernandes

A handwritten signature in black ink that reads "Earl K. Fernandes". The signature is written in a cursive style with a cross at the beginning.

Bishop of Columbus

NEW FUNDS

July 1, 2022-June 30, 2023



- Endowment Funds
- Donor Advised Funds



- Parishes
- Education
- Ministries
- Supports More Than One Pillar



“ We are a typical middle-class Catholic family, working to provide a comfortable life for ourselves while being obedient to the teachings of our faith. While discussing our tithing and the estate planning process, we were surprised to learn how easy it is to incorporate our mission work for Christ through The Catholic Foundation. Once we learned that all gifts make a big impact, we easily adjusted our estate plan to support the parish programs that mean the most to us. It is incredibly rewarding to know the fruits of our labors can be used to share the gospel now and beyond our time on earth. We are also establishing a legacy fund for perpetual charity in our family for generations to come. ”

MARK AND ANGELA,

St. Francis de Sales, Newark, Ohio

The Catholic Foundation is here to meet every open heart wherever you are in your charitable journey. If you want to start a conversation about which giving path is right for you, please contact **Scott Hartman** at **614-443-8893**.

NEW FUNDS

July 1, 2022-June 30, 2023

DONOR ADVISED FUNDS

The Bottoms Up Diaper Drive Donor Advised Fund
The Laura Flanagan Bowen Donor Advised Fund
The Cahill Family Charitable Fund
The Charity Newsies Catholic Schools Uniform Fund
The Columbus Seminarian Discernment Fund
The Francis and Cora Durbin Donor Advised Fund
The Eisenhower Family Donor Advised Fund
The Patrick and JoAnn Fehring Family Donor Advised Fund
The Fields Family Donor Advised Fund
The Bruce and Kris Fraser Donor Advised Fund
The Charles and Anne Marie Geiger Family Donor Advised Fund
The Hahn Family Charitable Gift Fund
JHKH Fund
The Helen and Brian Jones Donor Advised Fund
The Knights of Columbus Council #994 Donor Advised Fund
The Luffler Family Giving Foundation
The David and Elisa McCurdy Donor Advised Fund
The Sarah McKinney Donor Advised Fund
Donald L. and Barbara L. Meier Family Donor Advised Fund
The Mifsud Family Donor Advised Fund
Ohio Right to Life Donor Advised Fund

Ohio Suicide Prevention Foundation Fund
The Oles Family Fund
The Joe and Melanie Pizzino Family Donor Advised Fund
The John and Lisa Pomerleau Donor Advised Fund
The Kevin and Marie Quinn Charitable Fund
The Realize Your Calling Fund
Serra Club of North Columbus Donor Advised Fund
The Father David W. Sizemore Damascus Youth & Adult Scholarships Fund
The Jean M. Spinosi Donor Advised Fund
The Justine Spinosi Blossom Donor Advised Fund
The St. Mary School German Village "Rooted in Faith, Education, and Community" Campaign Fund for The Nationwide Children's Hospital Health Center
The Leo Steger Music Ministry Donor Advised Fund
The Linda and Michael Stickney Donor Advised Fund
The Ron and Mary Anne Stiebler Donor Advised Fund
Kayla Stucke Donor Advised Fund
The Urquhart Family Donor Advised Fund
The Reverend Father Paul Voisard Memorial Fund
The Jeff and Megan Walker Family Donor Advised Fund

ENDOWMENT FUNDS

The Catherine O. Anderson Memorial Endowment Fund

The Fund shall provide one tuition assistance grant to a senior student who attends Dublin Coffman High School in Dublin, Ohio who plans to pursue post-secondary education at a traditional four-year college, community college, or technical school.

The Bishop Hartley Alumni Legacy Endowment Fund

The Fund shall support the Alumni Legacy Scholarship which is funded by graduates, friends, and Bishop Hartley High School classes. The scholarship is awarded to honor an incoming freshman who will contribute to the tradition of excellence that the alumni have established at Bishop Hartley High School.

The Bishop Hartley Class of 1988 Endowment Fund

The Fund shall provide financial assistance to deserving students at Bishop Hartley High School through merit-based scholarships.

The Norman K. and Florence J. Fortin Endowment Fund

The Fund shall support the general operational needs of both St. Francis DeSales High School and Franklin Park Conservatory in Columbus, Ohio.

The Immaculate Conception Parish and School Endowment Fund

The Fund shall support the operations of the Immaculate Conception Parish and School in Dennison, Ohio.

The Knights of Columbus Rita Myers Tuition Assistance Endowment Fund

The Fund shall provide tuition assistance to deserving students who are active parishioners at Saints Simon and Jude Catholic Church in West Jefferson, Ohio, and who attend a Catholic high school in the diocese of Columbus.

The Hedda Langer Education Endowment Fund

The Fund shall support the following organizations: Ohio Dominican University to support tuition awards to benefit students of the Business Department; Tuition assistance for seminarians from the diocese of Columbus studying at the Pontifical College Josephinum in Columbus, Ohio; The general operational needs of the Marian Shrine operated by the Salesians of St. John Bosco in Stony Point, New York; and tuition assistance at St. Andrew's Elementary School in Upper Arlington, Ohio.

The Juliet and Harriet Mascarenhas Endowment Fund

The Fund shall provide for the needs of The Coming Home Network International in Zanesville, Ohio, and The Trappist Monks of Gethsemani in Trappist, Kentucky.

The Molly Mathewson Fund

The Fund shall provide for the needs of youth activities at Our Lady of Lourdes Parish in Ada, Ohio.

The Sarah McKinney Endowment Fund

The Fund shall support the following organizations: The tuition assistance needs of St. Joseph Montessori School in Columbus, Ohio; The general needs of St. Joseph Cathedral in Columbus, Ohio; and the general needs of The Cat Welfare Association in Columbus, Ohio.

The Ann and Paul O'Neill Catholic Youth Education Endowment Fund

The Fund shall provide need-based tuition assistance to deserving students attending Parish School of Religion (PSR) classes who are parishioners of St. Andrew Parish in Upper Arlington, Ohio.

The Reverend Jeffrey J. Rimelspach Fund for Holy Family Soup Kitchen

The Fund shall assist the Holy Family Soup Kitchen located in Columbus, Ohio through serving meals to the needy in their soup kitchen.

Sacred Hearts Church Pipe Organ Endowment

The Fund shall provide for the maintenance and repair of the pipe organ at Sacred Hearts Catholic Church in Cardington, Ohio.

The Peter William Selent Endowment Fund

The Fund shall support the following organizations: Kindway in Westerville, Ohio; Society of Our Lady of the Most Holy Trinity (SOLT), designated to San Pedro Belize Roman Catholic Church in Corpus Christi, Texas; and The Saga Society Foundation designated to Saga Humane Society on the island of Ambergris Caye in Masontown, Pennsylvania.

The Serra Club of Columbus Priestly Vocations Tuition Assistance Fund

The Fund shall provide funding to Serra Club of Columbus for tuition assistance to boys attending a Catholic high school in the diocese of Columbus who have expressed interest in a vocation to the priesthood.

The Mary Kathryn Shaw Endowment Fund

The Fund shall support the following organizations: Stark Blessing Box Initiative in Canton, Ohio; Sisters of Charity of Nazareth designated to Belize in Nazareth, Kentucky; Saints Peter & Paul Catholic School in Wellston, Ohio; Peace for Paws Ohio in Dublin, Ohio; and Unbound in Kansas City, Kansas.

Spiritual Entrepreneurs Vocations and Evangelization Endowment Fund

The Fund shall support evangelization and vocation initiatives in the diocese of Columbus.

The St. Callistus Catholic Cemeteries of Columbus Perpetual Care Endowment Fund

The Fund shall provide for the care and maintenance of the four cemeteries operated by the Catholic Cemeteries of Columbus, which include Resurrection Cemetery in Lewis Center; St. Joseph Cemetery in Lockbourne; Mt. Calvary Cemetery in Columbus; and Holy Cross Cemetery in Pataskala.

The St. John XXIII Music Ministry Endowment Fund

The Fund shall provide for the music ministry needs of St. John XXIII Parish in Canal Winchester, Ohio.

The St. Teresa of Calcutta Tuition Assistance Fund

The Fund shall provide tuition assistance to deserving students attending St. Francis DeSales High School in Columbus, Ohio.

The St. Vincent de Paul Society, St. Catharine of Siena Conference Endowment Fund

The Fund shall support the mission of the St. Catharine of Siena Conference of the Society of St. Vincent de Paul in Columbus, Ohio.

The St. Vincent de Paul Society Scroggins Family Endowment Fund

The Fund shall be for the St. Vincent de Paul Society in Marion, Ohio to help those in need in Marion County, Ohio.

The Danny and Carol Steele Tuition Assistance Endowment Fund

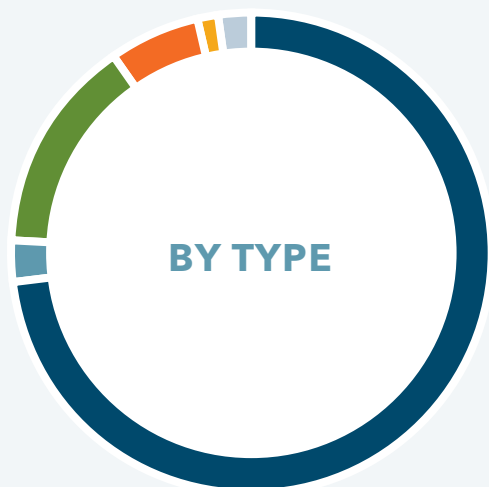
The Fund shall provide need-based tuition assistance to students attending Fisher Catholic High School, St. Bernadette Grade School, and St. Mary Grade School in Fairfield County, Ohio.

Father Ventura Sacred Architecture Fund

The Fund shall aid parishes in the furnishing and construction of church buildings for the sole purpose of worship of God. Architecture helps shape the human person and guides them in giving due reverence to Almighty God. It shall be to aid parishes in their effort to make suitable temples to the Lord for the purpose of the Holy Sacrifice of the Mass, with a mind toward sacred and truly beautiful architecture, and not simply functional realities.

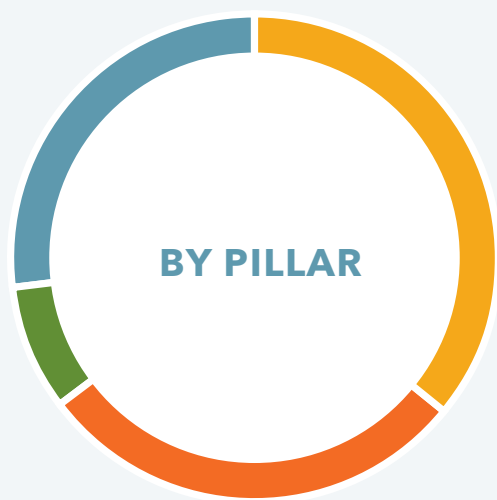
IMPACT REPORT

July 1, 2022-June 30, 2023

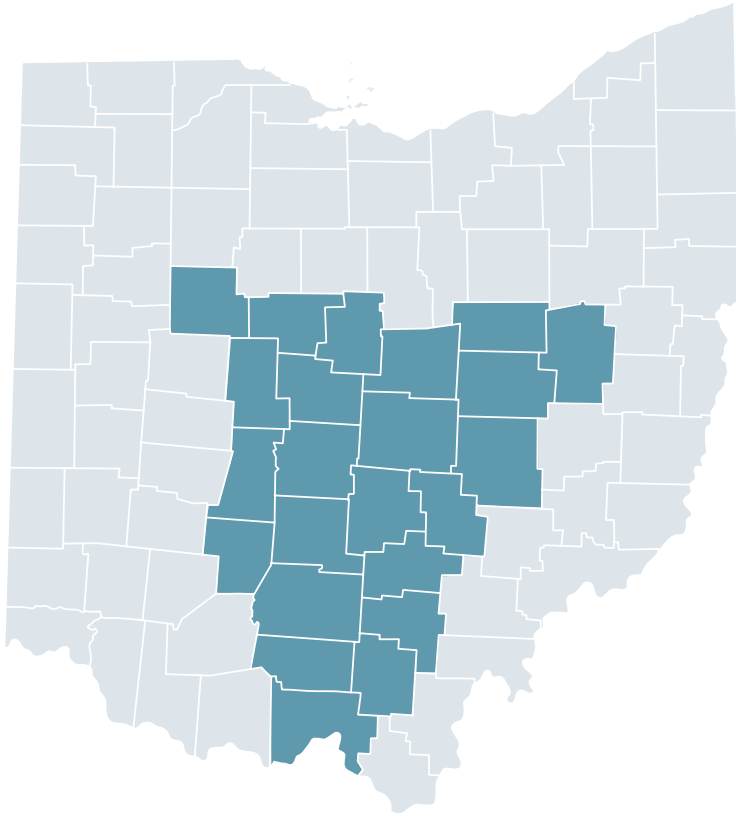


TOTAL GRANTS

DONOR ADVISED FUNDS	\$21,075,860	2855
SCHOLARSHIPS	\$214,089	44
ENDOWMENTS	\$5,122,996	497
RESPONSIVE GRANTS	\$1,146,794	103
SPIRITUAL ENTREPRENEURS CAMPAIGN	\$1,500,000	1
ST. MARTHA GIVING CIRCLE	\$55,000	10
TOTAL:	\$29,114,739	3510



PARISHES	\$17,313,550	1281
EDUCATION	\$6,426,055	1021
VOCATIONS	\$1,065,208	259
MINISTRIES	\$4,309,926	949
TOTAL:	\$29,114,739	3510



COSHOCTON	\$37,830
DELAWARE	\$255,056
FAIRFIELD	\$293,844
FAYETTE	\$33,328
FRANKLIN	\$20,850,640
HARDING	\$15,459
HOCKING	\$49,561
HOLMES	\$15,743
KNOX	\$642,810
LICKING	\$1,576,072
MADISON	\$129,804
MARION	\$166,068
MORROW	\$16,735
MUSKINGUM	\$328,931
PERRY	\$12,916
PICKAWAY	\$42,313
PIKE	\$7,228
ROSS	\$252,451
SCIOTO	\$277,125
TUSCARAWAS	\$346,216
UNION	\$12,622
VINTON	\$86,156
OTHER	\$3,665,831

TOTAL **\$29,114,739**

In 2023, The Catholic Foundation set a record high for impact. Since our inception in 1984, the Foundation has granted over \$200 million to Catholic-aligned organizations.



44 students were granted scholarships to help subsidize the cost of their education. To see the full list of available scholarships, please visit [catholic-foundation.org](https://www.catholic-foundation.org) or scan the QR Code.

BENEFICIARIES

Over 750 organizations received support from our Endowment Funds, Donor Advised Funds and Responsive Grants. Real-world impact in action.

40 Days for Life
A Day Away, Inc.
Action Coach University
Acts XXIX
ACUE Annual Appeal Diocese of Covington
Adoremus
Adorer Missionary Sisters of the Poor
Aid for Women of Lake County, Illinois
Aid to the Church in Need
All Saints Academy
Alliance for Catholic Urban Education
Alliance House
Alzheimer's Association
Alzheimer's Association Central Ohio Chapter
America Media
American Battlefield Trust
American Cancer Society
American Cancer Society of Ohio
American College of Pediatricians
American Foundation for Suicide Prevention
American Heart Association
American Lung Association
American Red Cross
American Red Cross of Central Ohio
Animal Shelter Society, Inc.
Aquinas Academy of Pittsburgh
Archbishop Alter High School Annual Fund
Archbishop Hoban High School
Archbishop Moeller High School
Archdiocese for the Military Services, USA
Archdiocese of Cincinnati
Archdiocese of Milwaukee
Ascension Catholic Church
Back in His Arms Again
Ballet Metropolitan, Inc.
Basilica and National Shrine of Our Lady of Consolation
Basilica of the National Shrine of the Immaculate Conception
Bella Natural Women's Care & Family Wellness
Bellarmine Chapel
Belmont Abbey College
Benedictine High School
Bethany House
Bethesda Healing Ministry
Bexley Community Foundation
Big Brothers Big Sisters of Central Ohio
Big Brothers/Big Sisters of Licking & Perry Counties
Birthright of Columbus, Inc.
Birthright of New Philadelphia
Bishop Flaget School
Bishop Griffin Resource Center
Bishop Hartley High School
Bishop McCort Catholic High School
Bishop Ready High School
Bishop Watterson High School

Bittersweet Farms
Black Girls Code
Blessed Sacrament Church
Blessed Sacrament School
Bonzy Charities, Inc.
Bottoms Up Diaper Drive
Bowling Green State University Foundation
Boy Scouts of America
Boy Scouts of America, Lake Erie Council
Boys & Girls Club of Newark
Boys Town
Bread for the World Institute
Bridge Builders Community Foundations
Buckeye Trail Association, Inc.
Bucknell University
Buick Heritage Alliance
Calvert Catholic Schools Educational Foundation
Camp O'Bannon of Licking County, Inc.
Cancer Research Institute
Cancer Support Community Central Ohio
Candyland Children's Museum
Canine Collective
Capuchin Province of Mid-America
Capuchin Province of St. Augustine
Cardinal Stritch Catholic High School
Care Net Pregnancy Services of Northern Kentucky
Carmelite Sisters of the Most Sacred Heart of Los Angeles
Carroll High School
CASA of Franklin County
Cathedral School of Saint Mary
Catholic Answers, Inc.
Catholic Central High School
Catholic Charismatic Renewal, Inc.
Catholic Charities Diocese of Cleveland
Catholic Charities of the Archdiocese of Milwaukee, Inc.
Catholic Charities of the Diocese of Lexington
Catholic Charities USA
Catholic Church Extension Society
Catholic Community Foundation
Catholic Foundation of Michigan
Catholic in Depth
Catholic League
Catholic Medical Association
Catholic Medical Association of Central Ohio
Catholic Men's Leadership Alliance
Catholic Men's Ministry
Catholic Near East Welfare Association
Catholic Relief Services
Catholic Social Services, Newark
Catholic Social Services, Columbus
Catholic Vote Education Fund

Catholic Youth Summer Camp, Inc.
Center for Action and Contemplation
Center for Christian Virtue
Center for Performing Arts at Ohio Northern University
Center of Care Foundation, Inc.
Central American Medical Outreach
Central Asia Institute
Chaminade High School
Charity Newsies
Chesterton Academy of St Joseph
Childhood League, Inc.
Children of Mary
Children's Hospital Foundation
Christ Child Society of Columbus
Christ the King Parish
Christendom College
Christian Brothers Academy
Christ's Table
Church of St. Edward the Confessor
Church of the Ascension
Church of the Resurrection
Cincinnati Ballet
Cincinnati Shakespear Company
Cleveland Pregnancy Center
Cliffs Residents Outreach, Inc.
Columbus Catholic Women's Conference
Columbus Humane
Columbus Landmarks
Columbus Medical Association Foundation
Columbus Museum of Art
Columbus State Foundation
Come and See Foundation
Coming Home Network International
Community of Franciscan Sisters of the Renewal
Community of Holy Rosary & St. John the Evangelist
Community Pregnancy Center
Community Shelter Board
Compassion International
Congregation of Holy Cross
Congregation of the Oratory
Consecrated Women of Regnum Christi
Convent of St. Birgitta
Cornerstone of Hope
Corpus Christi Parish
Corpus Christi School
Corryville Catholic Elementary School
Country Club at Muirfield Village Foundation
Couple to Couple League International, Inc.
Covenant House
Created Equal
Creative Living
Creighton Preparatory School
Cristo Rey Columbus High School

Cross Catholic Outreach
 Damascus Catholic Mission Campus
 Dave Thomas Foundation for Adoption
 Dayton Foundation
 Dayton Public Radio
 Dayton Right to Life
 Delaware County Foundation
 Delphos St. John's High School
 Depression and Bipolar Support Alliance
 Diocese of Columbus
 Diocese of Columbus - Buildings Office
 Diocese of Columbus - Care for Aged Priests
 Diocese of Columbus - Education for Seminarians
 Diocese of Columbus - Finance Office
 Diocese of Columbus - Missions Office
 Diocese of Columbus - Office of Catholic Schools
 Diocese of Columbus - Office of Communications
 Diocese of Columbus - Office of the Diaconate
 Diocese of Columbus - Office of Vocations
 Diocese of Columbus - Tribunal Office
 Diocese of Memphis
 Diocese of Owensboro
 Diocese of Palm Beach
 Diocese of Rapid City
 Diocese of Steubenville
 Diocese of Venice
 Diocese of Youngstown
 Disabled American Veterans
 Discalced Carmelite Friars
 Disciples of the Lord Jesus Christ
 Divine Mercy Radio
 Dominican Friars Foundation
 Dominican Learning Center
 Dominican Sisters Immaculate Conception Province
 Dominican Sisters of Mary, Mother of the Eucharist
 Dominican Sisters of Peace
 Dominican Sisters of Saint Cecilia
 Down Syndrome Association of Central Ohio
 Dry Bones Ministries
 Dublin Dance Foundation
 Dublin Food Pantry
 Duquesne University
 Eastside Community Ministries
 Elder High School
 Elizabeth's New Life Center
 Equestrian Order of the Holy Sepulchre of Jerusalem
 Equestrian Order of the Holy Sepulchre of Jerusalem - North Central Lieutenancy
 Eternal Word Television Network
 Fairhope Hospice and Palliative Care, Inc.
 Faith and Reason Institute
 Faith Mission
 Families for Depression Awareness
 Family and Community Services of Columbiana County
 Family Promise Delaware County
 Family Research Council
 Feeding Tampa Bay
 Fellowship of Catholic University Students
 Fidelis Center for Law and Justice
 FINCA
 Flying Horse Farms
 Food for the Poor
 Forge Leadership Network
 Forgotten 4-Paws
 Foundation for City College
 Foundation for Ohio River Education
 Franciscan Daughters of Mary
 Franciscan Foundation for the Holy Land
 Franciscan Mission Associates
 Franciscan Sisters, T.O.R. of Penance of the Sorrowful Mother
 Franciscan University of Steubenville
 Franklin County Agricultural Society
 Fraternus, Inc.
 Fred Hutchinson Cancer Center
 Friends of Hogar Sagrado Corazon
 Friends of Notre-Dame de Paris, Inc.
 Fulbright Association
 Gary Sinise Foundation
 Georgetown University
 Grand Rapids Ballet
 Greater Columbus Right to Life
 GRIN Gahanna Residents in Need
 Guest House, Inc.
 Habitat for Humanity International
 Habitat for Humanity International, Inc.
 Habitat for Humanity-Mid Ohio
 Haiti180
 Heart to Heart - A Catholic Media Ministry
 Heartbeat International
 Heartbeats of Licking County
 Help My Neighbor
 Helping Hands Health & Wellness Center
 Her Song
 Hilliard Davidson High School
 Hillsdale College
 Holy Angels Catholic Church
 Holy Cross Parish
 Holy Family Hospital of Bethlehem Foundation
 Holy Family Parish
 Holy Family Soup Kitchen & Food Pantry
 Holy Name Catholic Church
 Holy Name Parish
 Holy Redeemer Parish
 Holy Spirit Parish
 Holy Spirit School
 Holy Spirit St. Vincent de Paul Conference
 Holy Trinity Parish, Portsmouth
 Holy Trinity Parish, Wellston
 Holy Trinity Parish, Somerset
 Homeless Hands of Zanesville
 Honorable Order of Kentucky Colonels
 Hope Hollow
 Hope House of Pickaway Country
 House of Hope
 Human Life International
 Immaculate Conception Parish, Dennison
 Immaculate Conception Parish, Kenton
 Immaculate Conception Parish, Bellevue
 Immaculate Conception Parish, Columbus
 Immaculate Conception School
 Indiana University Foundation
 International Fellowship of Christians and Jews
 International Samaritan
 InterVol, Inc.
 Ixcán Ministries
 J.O.I.N.
 Jesuit Spiritual Center at Milford
 Jesuits USA Midwest Province
 Jewish Family Services
 John Carroll University
 John F. Kennedy Catholic High School
 John Paul II Medical Research Institute
 Johns Hopkins Medicine
 Joshua Perry Family Foundation, Inc.
 Kairos Prison Ministry of Ohio
 Kenosha Christmas Charities (The Goodfellows)
 Kentucky Wesleyan College
 Kilimanjaro Mission of Hope Outreach
 Kindway
 Knights of Columbus Charities USA, Inc.
 Knights of Columbus, Christian Refugee Relief
 Knights of Columbus Council #4471
 Knights of Peter Claver
 KU Endowment
 Laboure Society
 Laity for Mercy
 Laughlin's Children's Center
 Legal Aid Society of Columbus
 Legionaries of Christ
 Lehman Catholic High School
 Lenity Project
 Lial Catholic School
 Licking County Coalition for Housing
 Life Issues Institute, Inc.
 Life Ministries US
 LifeCare Alliance
 Lifehouse Maternity Home
 LifeSiteNews
 LifeWise Academy
 Lima Symphony Orchestra Association
 Lindy Infante Foundation
 Little Books of the Diocese of Saginaw
 Little Eagle Wrestling Club, Inc.
 Little Sisters of the Poor
 Little Sisters of the Poor Sacred Heart Residence
 Loyola Academy
 LSS Faith Mission
 Madonna House
 Magical Moments Foundation
 Make-A-Wish Foundation, Ohio, Kentucky & Indiana
 Make-A-Wish Foundation America
 Maria Stein Shrine of the Holy Relics
 Marianist Mission
 Marians Fathers of the Immaculate Conception - Association of Marian Helpers
 Marimor Legacy Foundation
 Marquette University
 Mary Mother of God Mission Society
 Mary Queen of Heaven Missionaries
 Mary Queen of Peace
 Mary Rose Mission
 Maryknoll Fathers and Brothers
 Mary's Meals USA
 Mass of the Ages Society
 Mass Times Trust
 Mater Ecclesiae for Vocations
 Mental Health America of Ohio
 Mental Health Association of Licking County, Inc.
 Mercy Health - St. Rita's Medical Center
 Mercy Home For Boys and Girls
 Mercy Ships
 Miami University
 Miami University Catholic Campus Ministry
 Miami University Foundation
 Mid-Ohio Food Collective
 Misericordia Heart of Mercy
 Missionaries of Charity
 Missionary Oblates of Mary Immaculate
 Mommies Matter
 Monastery of the Little Flower of Jesus
 Mother Angeline McCrory Manor
 Mother Cabrini Shrine
 Mount Carmel College of Nursing
 Mount Carmel Foundation
 Mount Saint Mary Seminary
 Mt. Notre Dame High School

Muskingum University
Muskingum Watershed Conservancy
Foundation
My Very Own Blanket
MyCatholicDoctor Foundation, Inc.
N.A.M.I. Franklin County
N.A.M.I. Ohio
Narberth Fire Company
National Alliance on Mental Illness
National Cambridge Collectors, Inc.
National Catholic Partnership on Disability
National Christ Child Society
National Church Residences Foundation
National Parks Conservation Association
National Right to Life Educational
Trust Fund
National Shrine of St. Dymphna
Nationwide Children's Hospital Foundation
Neighborhood Services Food Pantry
Netcare Foundation
Netsanet Ministries
NETWORK Education Program
New Directions Career Center
Newark Catholic High School
Newark Catholic High School Foundation
Northcoast Spirit Teens Encounter Christ
(TEC)
Northern Kentucky Right to Life Educational
Foundation, Inc.
Northwest Chapel
Notre Dame Cathedral Latin School
Notre Dame College
Notre Dame Elementary School
Notre Dame Jr./Sr. High School
Oblates of the Virgin Mary Seminary
Ohio Dominican University
Ohio Right to Life Society
Ohio Right to Life Society Educational Fund
Ohio State University Foundation
Ohio State University Moritz College of Law
Old Friends Senior Dogs, Inc.
Old St. Mary's Church
One More Soul, Inc.
Open Arms Home for Children
Open Medicine Foundation
OpenDoor
Order of Malta Center of Care
Order of the Holy Cross, Inc.
Otterbein University
Our Lady of Bethlehem School
Our Lady of Light Church
Our Lady of Lourdes Parish
Our Lady of Mount Carmel Church
Our Lady of Mount Carmel Parish
Our Lady of Peace Parish
Our Lady of Peace School
Our Lady of Perpetual Help
Our Lady of Perpetual Help Parish, South
Ozone Park, New York
Our Lady of Perpetual Help Parish,
Grove City
Our Lady of Perpetual Help School
Our Lady of the Holy Spirit Center
Our Lady of the Miraculous Medal Parish
Our Lady of Victory Parish
Paradisus Dei, Inc.
Parkersburg Area Community Foundation
Patriot Paws Service Dogs
Paulist Fathers
Peaslee Center
Pelotonia: The Ohio State University
Foundation

People in Need, Inc.
People of Life, The Pro-Life Campaign
of USCCB
Perry County Consortium
Pets for Patriots, Inc.
Pets Without Parents
Pike Outreach Council of Churches, Inc.
Pilot Dogs
Pinch a Penny #040
Pontifical College Josephinum
Population Research Institute
Plebe Shawnee Middle School PTO
Precious Blood Ministry of Reconciliation
Pregnancy Center East
Pregnancy Center West, Inc.
Pregnancy Decision Health Center
Presentation Ministries
Priests for Life
Project Bike Tech
Project K9 Hero
Prolife Across America
Pro-Life Action League
ProMusica Chamber Orchestra
Puppies Behind Bars
Quinlan School of Business at Loyola
University of Chicago
Realize Your Calling, Inc.
Reason For Our Hope Foundation
Recreation Unlimited Foundation
Renew the "I do" Foundation
Renewal Ministries
RIP Medical Debt
Riverview International Center
Roger Bacon High School
Ronald McDonald House Charities
of Central Ohio
Ross High School
Royalmont Academy
Run The Race Club
Sacred Heart Enthronement Network
Sacred Heart of Jesus Parish
Sacred Heart Parish, New Philadelphia
Sacred Heart Parish, Cincinnati
Sacred Heart Parish, El Paso, Texas
Sacred Heart Parish, Coshocton
Sacred Heart Radio
Sacred Heart School
Sacred Heart Southern Missions
Sacred Hearts Parish
Saint Augustine Youth Ministry, Love Your
Neighbor Project
Saint Peter the Rock Media
Saint Pio Foundation
Salesian Society
Samaritan's Purse
San Antonio Parish
Save a Warrior
School of Hope Foundation
Scottsdale Community Partners
Seraphic Mass Association Capuchin
Mission Office
Serenity Street Foundation
Serra Club of Columbus
Serra Club of North Columbus
Seton High School
Seton Parish
Shalom Center of Interfaith Network
of Kenosha County, Inc.
SHARE, Pregnancy and Infant Loss
Support, Inc.
Shepherd's Corner
Shrine of Our Lady of Guadalupe
Sidewalk Advocates for Life

Sisters of Charity of St. Augustine Health
System, Inc.
Sisters of Notre Dame de Namur
Sisters of Notre Dame, Toledo Province
Sisters of St. Francis of Holy Name
Province, Inc.
Sisters of St. Francis of Mary Immaculate
Sisters of St. Francis of Perpetual Adoration
Sisters of St. Francis of Tiffin, Ohio
Sisters of St. Joseph of Baden, Inc.
Sisters of St. Joseph of Carondelet
Sisters of the Humility of Mary
Sisters of the Order of St. Basil the Great
Sisters, Servants of the Immaculate
Heart of Mary
Smithsonian Institution - National Museum
of American Indian
Society for the Propagation of Faith
Society of St. Vincent de Paul
Society of St. Vincent de Paul -
Northern Kentucky
Sovereign Military Order of Malta
SPICE at St. Catharine of Siena
Sports Leader
Springer School and Center
Ss. Peter & Paul Parish, Wellston
Ss. Peter & Paul Parish, Millersburg
Ss. Peter & Paul School
Ss. Simon & Jude Parish
St. Agatha Parish
St. Agatha School
St. Agnes Catholic Church
St. Agnes Parish
St. Aloysius Parish, Bowling Green
St. Aloysius Parish, Columbus
St. Andrew Parish
St. Andrew School
St. Ann Parish
St. Anne Catholic Church
St. Anthony of Padua Maronite
Catholic Church
St. Anthony Parish
St. Anthony School
St. Augustine Catholic Church
St. Augustine Health Ministries
St. Benedict School
St. Bernadette Parish
St. Bonaventure University
St. Brendan Parish
St. Brendan School
St. Brigid of Kildare Parish
St. Brigid of Kildare School
St. Catharine of Siena Parish
St. Catharine of Siena School
St. Cecilia Dominican Congregation
St. Cecilia Parish
St. Cecilia School
St. Charles Borromeo Parish
St. Charles Preparatory School
St. Charles Senior Living Community
St. Christopher Parish
St. Colman of Cloyne Parish
St. Dominic Parish
St. Edmund Campion Academy
St. Edward High School
St. Elizabeth Parish
St. Francis de Sales High School, Toledo
St. Francis de Sales Parish
St. Francis de Sales School
St. Francis DeSales High School
St. Francis Evangelization Center
St. Francis of Assisi Parish
St. Francis Evangelization Center

St. Francis of Assisi Parish
 St. Gabriel Catholic Radio
 St. Ignatius High School
 St. Ignatius Loyola Catholic Church
 St. James the Less Parish
 St. James the Less School
 St. Joan of Arc Parish
 St. John Chrysostom Byzantine Catholic Church
 St. John Neumann Parish
 St. John Paul II Early Childhood Education Center
 St. John the Baptist Parish
 St. John the Evangelist Parish
 St. John the Evangelist Roman Catholic Church
 St. John the Evangelist School
 St. John XXIII Catholic Church, Fort Myers
 St. John XXIII Parish
 St. John's Catholic Newman Center
 St. John's Hermitage
 St. John's Italian Cultural Center
 St. John's Villa
 St. Joseph Cathedral
 St. Joseph Catholic Academy
 St. Joseph Catholic Church, Raleigh, North Carolina
 St. Joseph Catholic Church, Wapakoneta
 St. Joseph Catholic Church, Bridgeport
 St. Joseph Central Catholic High School
 St. Joseph Central High School
 St. Joseph Collegiate Institute
 St. Joseph Montessori School
 St. Joseph Parish, Summit Hill, Pennsylvania
 St. Joseph Parish, Sugar Grove
 St. Joseph Parish, Dover
 St. Joseph Parish, Plain City
 St. Joseph Parish, Spearfish, South Dakota
 St. Joseph Parish, Circleville
 St. Joseph's Indian School
 St. Jude Children's Research Hospital
 St. Lawrence Central Grade School
 St. Leo Catholic Church
 St. Leonard Parish
 St. Luke Parish, Raleigh, North Carolina
 St. Luke Parish, Danville
 St. Luke the Evangelist
 St. Margaret of Cortona Parish
 St. Mark Parish
 St. Mark's Church Hearts of Palm
 St. Martha Giving Circle
 St. Mary Catholic Church
 St. Mary Magdalene Parish
 St. Mary of the Annunciation Parish
 St. Mary Parish, Marion
 St. Mary Parish, Groveport
 St. Mary Parish, Delaware
 St. Mary Queen of the Missions Parish
 St. Mary School, Marion
 St. Mary School, Lancaster
 St. Mary School, Columbus
 St. Mary, Mother of God Parish
 St. Matthew Parish
 St. Matthew School
 St. Matthias Parish
 St. Maximilian Kolbe Parish
 St. Meinrad Archabbey
 St. Michael Catholic Church
 St. Michael Parish
 St. Michael School
 St. Michael the Archangel Catholic School
 St. Michael the Archangel Parish
 St. Monica-St. George Parish Newman Center
 St. Nicholas Parish
 St. Patrick Parish, Columbus
 St. Patrick Parish, London
 St. Patrick School
 St. Paul Catholic Church
 St. Paul the Apostle Parish
 St. Paul the Apostle School
 St. Paul's Outreach
 St. Peter Parish, Chillicothe
 St. Peter Parish, Millersburg
 St. Peter Parish, Columbus
 St. Peter the Apostle Parish
 St. Peter The Rock Media
 St. Philip the Apostle Parish
 St. Pius X Parish
 St. Rita Catholic Church
 St. Rose of Lima Parish
 St. Sophia Orthodox Cathedral
 St. Stephen the Martyr Parish
 St. Stephen's Community House
 St. Sylvester Parish
 St. Thomas Aquinas Church
 St. Thomas More Newman Center
 St. Thomas the Apostle Parish
 St. Timothy Parish
 St. Timothy School
 St. Vincent College
 St. Vincent de Paul Dayton
 St. Vincent de Paul Housing Facility, Inc.
 St. Vincent de Paul Parish
 St. Vincent de Paul School
 St. Vincent Family Services
 St. William Parish
 Star House
 Step Denver
 Stuart Pimsler Dance and Theater
 Students for Life of America, Inc.
 Sun Valley Museum of Art
 Support Our Aging Religious
 The Acton Institute
 The American Society for the Defense of Tradition, Family, and Property
 The Appeal
 The Athenaeum of Ohio/Mount St. Mary's Seminary
 The Augustine Institute
 The Bernadine Sisters of the Third Order of Saint Francis
 The Brian Muha Memorial Foundation, Inc.
 The Bridgettine Sisters
 The Cardinal Newman Society
 The Carter Center
 The Catholic Foundation
 The Catholic Foundation of the Diocese of Lansing
 The Congregation of the Oratory of St. Philip Neri
 The CORE Center - Pregnancy Resources of Delaware County
 The Daughters of St. Elias
 The Dynamic Catholic Institute
 The Foundation for a Christian Civilization, America Needs Fatima
 The Homeless Family Foundation
 The Leukemia & Lymphoma Society
 The Men's Academy
 The Museum of Catholic Art & History
 The National Catholic Bioethics Center
 The Nature Conservancy
 The Oakwood Schools Foundation
 The Ohio University Foundation
 The Papal Foundation
 The Parable Project
 The Passion Center
 The Salvation Army of Licking County
 The Shane Center for Therapeutic Horsemanship, Inc.
 The Sisters of the Holy Cross
 The Society of Gilbert Keith Chesterton
 The Society of St. Peter the Apostle
 The St. Joseph Foundation
 The Upper Arlington Community Foundation
 The Villas at St. Therese Assisted Living, Inc.
 The Wittenberg Fund
 The Works
 Theology of the Body Cleveland
 Thomas More Society
 Tim Tebow Foundation
 Tom Fennessey Mike Harden Back-to-School Project
 Tri-Motor Heritage Foundation
 Trinity Elementary School
 Tunnels to Towers Foundation
 Tuscarawas Central Catholic Elementary School
 Tuscarawas Central Catholic Jr./Sr. High School
 Tuscarawas County YMCA
 Tuscarawas Society for Children & Adults
 Unbound
 UNICEF USA
 Union of Concerned Scientists
 United Way of Tuscarawas County
 United Way of Union County
 University of Dayton
 University of Florida Foundation, Inc.
 University of Michigan Law School
 University of Mount Union
 University of Notre Dame
 Upper Arlington Education Foundation
 Urban Encounter Ministries
 Ursuline Academy
 Ursuline Sisters of Toledo
 US-China Catholic Association
 Vagabond Ministries
 Villa Angela - St. Joseph High School
 Village Walk Garden Club of Bonita Springs
 Villanova University
 Virginia Tech Foundation, Inc.
 Voice Corps Reading Service
 Waterford Estates Neighborhood 1
 We Amplify Voices
 weDignify
 Westminster College
 William V. Fisher Catholic High School
 William V. Fisher Catholic High School Foundation
 Women's Care Center
 Women's Rights Without Frontiers
 Woodruff Arts Center
 Word on Fire Catholic Ministries
 Working Boys' Center
 World Villages for Children
 Wounded Warrior Project
 Xavier Jesuit Academy
 Xavier University
 Young Catholic Professionals, Columbus
 YWCA Columbus

OUR TEAM

Mission driven. Service oriented. Can-do attitude.



Loren Brown
President & CEO
St. Edward the Confessor, Granville



Andrea C. Pannell, OPA
Vice President of Stewardship
St. Dominic, Columbus



Steve Hagerdorn, CPA
Chief Operating Officer
Northwest Chapel, Dublin



Annie Pfanner
Grants Coordinator &
Executive Assistant
Christ the King, Columbus



Jim Hahn, RICP®
Development Officer
St Bernadette, Lancaster



Suzanne Roberts
Stewardship Coordinator
St. Patrick, Columbus



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Senior Vice President &
Chief Development Officer
St. Paul the Apostle, Westerville



Jean Spinosi
Director of Marketing &
Communications
St. Agatha, Upper Arlington



Dan Kurth
Vice President of Grants &
Community Impact
St. Andrew, Upper Arlington



Christy Steffy, MBA, CFRE
Development Officer
St. Catharine, Columbus



Molly Mackessy
Database Administrator
St. Catharine, Columbus



Campbell Smith
Associate Development Officer
St. Mary, German Village

PASTORS ADVISORY COUNCIL

The Catholic Foundation is blessed to consult this group of pastors who represent parishes throughout our Catholic diocese. The Pastors Advisory Council helps us achieve our mission of creating real-world impact within our four giving pillars and provides guidance on growing parish and school endowment funds through planned giving.



Reverend Leo Connolly
Seton Parish, Pickerington



Reverend Daniel Dury
St. John Neumann, Sunbury



Reverend Thomas Gardner
Sacred Heart, Coshocton



Reverend Cyrus Haddad
St. Colman of Cloyne, Washington Courthouse



Reverend Matthew Hoover
Immaculate Conception, Columbus



Reverend Denis Kigozi
Church of the Resurrection, New Albany



Reverend Todd Lehigh
Perry County Consortium, New Lexington



Reverend Brian O'Connor
St. John XXIII, Canal Winchester



Reverend Edward Shikina
St. Mary, Marion & Sacred Hearts, Cardington



Reverend Theodore K. Sill
St. Matthew the Apostle, Gahanna

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Upper Arlington



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Immediate Past Chair
Our Lady of Victory,
Columbus



William Keller
Vice Chair
St. Brigid of Kildare,
Dublin



Kyle Dureska
St. Christopher,
Columbus



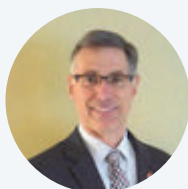
Steven Fields
Church of the Resurrection,
New Albany



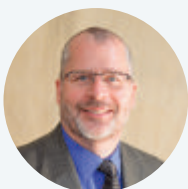
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St. Joseph Cathedral,
Columbus



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St. Agatha,
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James Flaherty
St. Paul the Apostle,
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Greg Franz
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Dolores Igel
St. Matthew,
Gahanna



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Holy Family,
Columbus



**Reverend Monsignor
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Upper Arlington



Catherine Murnane
Church of the Resurrection,
New Albany



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Immaculate Conception,
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Lorena Ritchey
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Dublin



Christopher Vonau
St. Matthew,
Gahanna



Lori Wengerd
Holy Family,
Columbus



Jennie Wilson
Church of the Resurrection,
New Albany

ASSOCIATIONS

Members of the Foundation's affiliations share a common thread of faith and fellowship while fostering our mission to inspire generosity in parishes, education, vocations, and ministries.

KYRIE BEQUEST SOCIETY

The Kyrie Bequest Society recognizes those individuals who have notified The Catholic Foundation that they plan to leave a future gift through a bequest, trust, life insurance policy, retirement plan, or charitable gift annuity to the Foundation.

ST. JOHN FISHER STEWARDS

St. John Fisher Stewards are volunteers representing their parish, school, or ministry who promote the growth of endowments through collaboration with The Catholic Foundation's awareness and service initiatives. This group always helps identify parishioners and others who are professional advisors and may be interested in learning more about the Foundation's Professional Advisors Group.

ST. MARTHA GIVING CIRCLE

The St. Martha Giving Circle is an initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations in the diocese of Columbus. The Marthas gather every year to learn about organizations' services and needs and then decide together which ministries to fund. Voting takes place annually, and depending on available funds, multiple beneficiaries may be selected. As of June 2023, the Marthas have granted over \$300,000 to local causes whose missions are aligned with Catholic values.

PROFESSIONAL ADVISORS GROUP

The Catholic Foundation's Professional Advisors Group (PAG) is composed of trusted professionals including estate planning lawyers, financial planners, insurance professionals, accountants, funeral directors, and trust officers who are available to help donors in their estate and financial planning.



For a complete list of members, including information on becoming a member of one of the Foundation's associations, please visit [catholic-foundation.org](https://www.catholic-foundation.org) or scan the **QR code**.





Members of the Professional Advisors Group are the Foundation's partners in planning.

In addition to offering their expertise to individuals in estate and gift planning, members have the opportunity to learn pertinent educational topics and network with other like-minded professionals throughout the year.

Maureen Armstrong
James D. Atkinson
Matthew E. Beeghley
James D. Bishop
James H. Bownas
Nicholas D. Boyden
Daniel E. Bringardner
Richard D. Bringardner
Cheryl A. Brown
Jordan A. Brown
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James R. Cooper
Juli Damopoulos
John A. Davidson
Michael V. Dippold
John Dossman

Andrew Doup
Robert R. Dunn
Matthew C. Faehnle
James G. Flaherty
Robert Franz
Matthew R. Freiburger
Ryan Garland
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Linda Gause
Bradley R. Glover
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Stephen E. Proctor

Cindy Roberts
Ronald L. Rowland
Thomas Schmitt
Steve Shadeed
James Trifelos
Daniel Ujczko
Eric D. Van Buskirk
Christopher Vonau
James M. Vonau
Brad Walters
Edward T. Wandtke
Joseph White
Kaye P. Willi
Maria Wolters



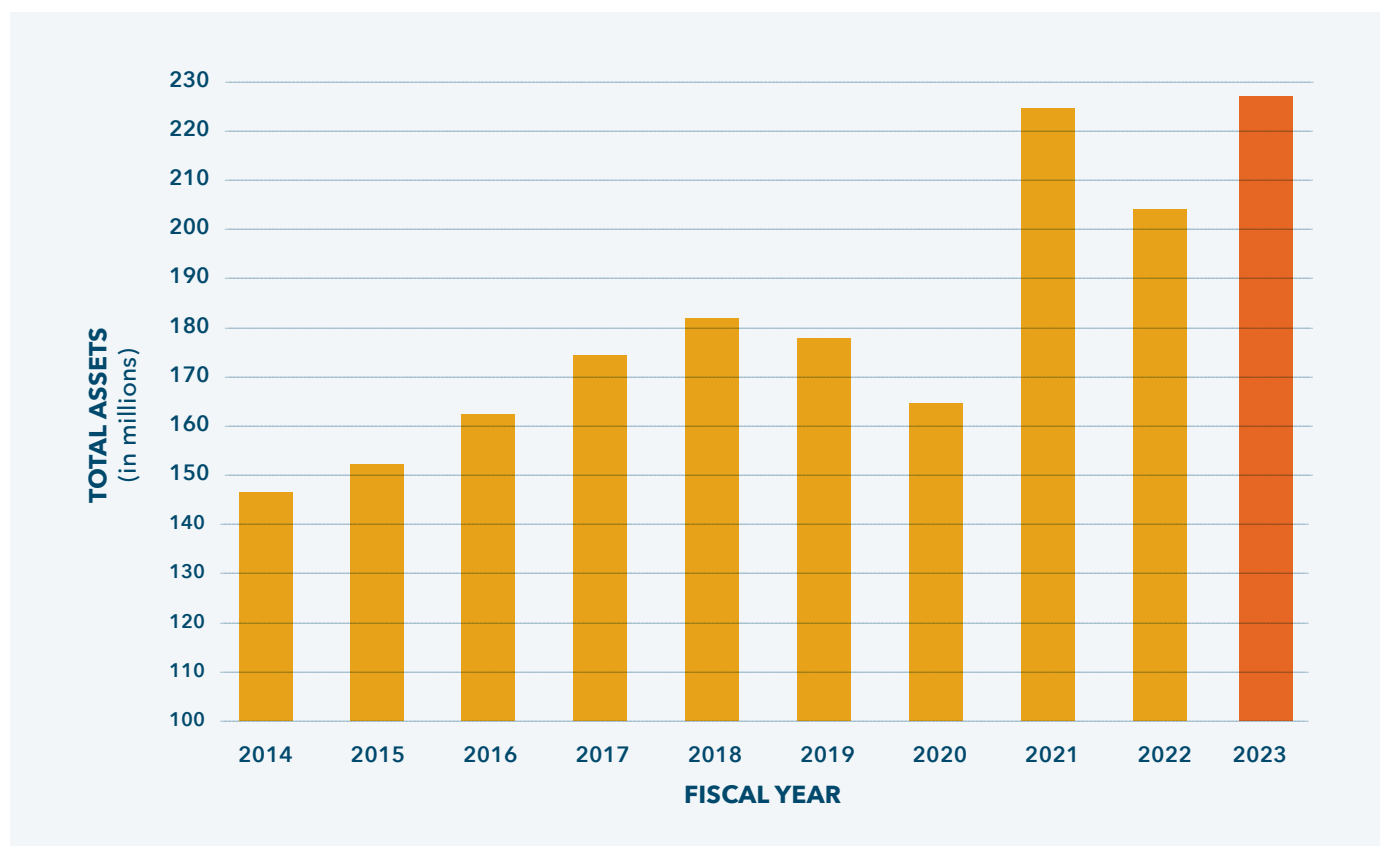
For PAG members' contact information please visit catholic-foundation.org or scan the **QR code**.

FINANCIAL STATEMENT

July 1, 2022-June 30, 2023

ASSETS	2023	2022
Cash and Cash Equivalents	\$31,086,571	\$19,115,554
AR and Investment Income Receivable	\$4,397,637	\$452,148
Marketable Securities and Property	\$189,095,928	\$178,127,361
Land, Property and Equipment	\$4,376,661	\$4,465,799
TOTAL ASSETS	\$228,956,797	\$202,160,862

LIABILITIES & NET ASSETS	2023	2022
Accounts and Grants Payable	\$ 540,876	\$ 499,412
Annuities & Trusts	\$2,833,441	\$3,147,935
Long Term Debt	\$251,321	\$306,925
Agency Funds	\$147,073,419	\$127,754,833
TOTAL LIABILITIES	\$150,699,057	\$131,709,105
TOTAL NET ASSETS	\$78,257,740	\$70,451,757
TOTAL LIABILITIES AND ASSETS	\$228,956,797	\$202,160,862



FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1984 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily to religious, educational, and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

ACCOUNTING POLICIES

The Foundation's financial statements are prepared on the accrual basis of accounting and, accordingly, reflect all significant revenues, expenses, assets, liabilities, and net assets of the Foundation. The Foundation is required to report information regarding its financial position and activities according to two classes of net assets: net assets without donor restrictions and net assets with donor restrictions.

AGENCY FUNDS

The Foundation is required to record contributions from donors for the benefit of a specified beneficiary as agency funds. The Foundation is the recipient organization that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary's use and to distribute those assets or the return from investing those assets to the beneficiary.

INVESTMENT POOLS

The Foundation utilizes common investment pools to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pools are allocated to the individual fund according to its percentage of ownership of the investment pool.

DISTRIBUTION POLICY

The Foundation's distribution policy is to distribute an amount up to 5% of the average market value over twelve rolling quarters.

ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuities and remainder trust agreements with donors. The arrangements provide for agreed-upon distributions over a designated time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of years. The Foundation revalues this liability annually.

TAX STATUS

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.

Where inspired generosity transforms into real-world impact.

In 2023, The Catholic Foundation engaged in an awareness campaign to better lean into our mission and make our expertise in philanthropy more accessible to every single person in the 23-county diocese of Columbus. Central to this effort was the need to clearly show how Catholic philanthropy can transform and multiply everyday generosity into real-world impact for Catholics at any point in their charitable journey.

ACCESSIBLE

We exist to connect Catholics with the profound joy that comes with openhearted generosity.

REAL-WORLD IMPACT

We help our donors extend the reach of their individual giving to impact parishes, education, vocations, and ministries within our diocese and beyond.

EFFECTIVE

We utilize proven strategies and opportunities perceived to be available only to the few and put them to work for the many.

We are The Catholic Foundation, and this is where Catholic giving grows.



To learn more about organizations impacted by the generosity of our donors, please visit our website www.catholic-foundation.org, or scan the **QR code**.



We created a collection of video content so everyone can “See What We See” when we refer to real-world impact. Footage can be found at <https://catholic-foundation.org/information-library> or by scanning the **QR code**.

Here are some behind-the-scenes highlights from our video shoots.





The Catholic Foundation is here to meet every open heart, right where you are. We have multiple financial vehicles for every stage of giving. No amount is too small to make a real-world impact.

Our Development Team will guide you with:

- Outlining your personal charitable goals.
- Determining how much you wish to invest through a simple designation in a will or trust.
- Naming the fund and the fund advisors.
- Establishing your fund with an initial gift and/or charitable intention.

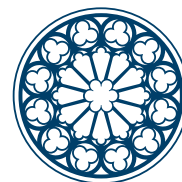
If you have questions about becoming a donor or types of giving, please contact **Scott Hartman** at **614-443-8893** or **shartman@catholic-foundation.org**.



257 East Broad Street, Columbus, Ohio 43215

(614) 443-8893

catholic-foundation.org



THE
CATHOLIC
FOUNDATION