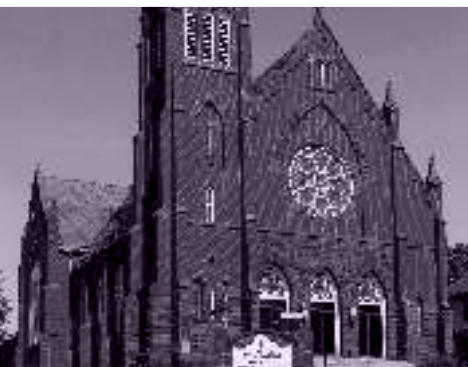


THE CATHOLIC FOUNDATION

2021 ANNUAL REPORT

At Your
Service







THE CATHOLIC FOUNDATION
2021 ANNUAL REPORT



Honorably serving the Catholic community since 1984

OUR MISSION

In Christ, we inspire
generosity to invest in
the future of parishes,
schools, vocations,
and ministries in our
Catholic community.



From our CEO

Every time I walk up the stairs of The Catholic Foundation building, I read the first line of a plaque that adorns the stairwell wall, "Whoever cares for the poor lends to the Lord" (Proverbs 19:17). Each time I read this line I ask myself how I will be of service today to lend to the Lord in care of the many needs through The Catholic Foundation.

Service is at the heart of everything we do. It's through the generosity of our donors that The Catholic Foundation can provide for the future of our Catholic faith and for the many ministries throughout the Diocese of Columbus. The Foundation is of service to protect the gifts the faithful entrusted to us. We make it our mission to know best the needs of the many agencies throughout the diocese and to support those who care for the poor, the aged, and the vulnerable. Our promise is to always care for you professionally with grace and humility.

Although we are legally separate from the Diocese, we lend to the Lord as a service for our parishes, schools, and ministries. We are here in service to support the needs of our pastors and the vision of our Bishop. The Foundation is honored to serve the parishes in whatever capacity necessary to perpetuate our Catholic faith for generations to come.

In this edition of our Annual Report, we highlight ministries in our diocese who are also of service to others. The Catholic Foundation resourced many of our parishes, schools, and ministries to continue and adapt their services during the challenges of the COVID-19 pandemic. I invite you to learn of their amazing missions and some of the ways they continued lending to the Lord and were in service during this difficult past year.

On behalf of the Board of Trustees, staff, and all friends of The Catholic Foundation, our deepest appreciation and God's blessings upon Bishop Robert J. Brennan as he begins his new assignment as Bishop of the Diocese of Brooklyn. We will miss Bishop Brennan and we are grateful to him for his vision and leadership these past two and a half years for the Diocese of Columbus. God's peace and blessings upon Bishop Brennan always.

In Christ,

LOREN P. BROWN
PRESIDENT & CEO



A letter from our Bishop November 16, 2021

My Brothers and Sisters in Christ:

I recently told *The Catholic Times* that "Sometimes we're called to leave the place we love and then to love the place we're going." From the first day I was appointed your bishop, you entrusted me to lead a faith-driven journey to not just sustain - but build upon - the meaningful work of our parishes, schools, and ministries. I move on to my next assignment humbled by your willingness to serve God and your community.

Since 1984, The Catholic Foundation has been a contributor to the stewardship of the financial gifts of the faithful of the Diocese of Columbus. Almost every parish and apostolate has benefited in some way from the Foundation, either structurally or in faith formation. As we embark on this exciting journey of *Real Presence, Real Future*, the entire diocese will benefit from the responses and experience of the faithful. Engaged together, the Diocese and The Catholic Foundation will be the realized outcome of this effort.

The name *Real Presence, Real Future* came about after we discerned everything that needed to take place in a planning process for the future of the Diocese of Columbus. Setting the appropriate tone with prayer centered on the Eucharist helps us to examine our current reality with hearts and minds centered on Christ. The feedback on ministry strategies and structural options from the priests and faithful of the diocese, which is so essential, will shape the eventual outcome. This process is about our shared vision rooted in the inspiration of the Holy Spirit. I want to take this opportunity to thank you for everything we accomplished together in a short period of time. When you get to the heart of the matter, it was never about me - it is all of us embracing the Lord's mission to serve others, promote our Catholic teachings, and cultivate our parishes so that they can serve generations to come. I know that my successor will see great things when he arrives here. I ask in a special way for you to pray for me. Be assured that you and your family will always remain in me.

Sincerely yours in Christ,

Most Reverend Robert J. Brennan, Bishop of Columbus

Our Four Pillars

The Catholic Foundation focuses its funding in four pillars of our Catholic faith: Parish Life, Catholic Education & Faith Formation, Social Services and Vocations.

Keeping the Faith

The Catholic Foundation is the only foundation in the Diocese of Columbus that invests your gifts in alignment with the teachings of the Catholic Church. Our portfolios follow the United States Conference of Catholic Bishops investment policies, and we carefully screen all charitable organizations that we fund to make sure they also follow Catholic teachings.

Why Us

The Catholic Foundation ensures Catholics a way to leave their legacy uniquely aligned with their Catholic values and beliefs. Donors enjoy the satisfaction of knowing that their gift directly supports the Catholic organizations that they choose.

Who We Serve

The Catholic Foundation assists donors in creating a meaningful impact through planned giving and charitable fund management. Additionally, the Foundation works closely with the charitable entities that the donors designate as beneficiaries, as well as with Catholic organizations who apply for grants.

2021 Snapshot

TOTAL GRANTS

By Type	Grant Amount	# of Grants
<i>Donor Advised Funds</i>	\$ 8,096,510	2,220
<i>Endowments</i>	\$ 4,483,537	498
<i>Responsive Grants</i>	\$ 1,503,660	141
<i>Scholarships</i>	\$ 222,086	37
<i>St. Martha Giving Circle</i>	\$ 50,000	10

Total **\$ 14,355,793** | **2,906**

By Pillar	Grant Amount	# of Grants
<i>Education & Faith Formation</i>	\$ 4,351,804	877
<i>Parish Life</i>	\$ 6,188,591	1045
<i>Social Services</i>	\$ 2,934,461	774
<i>Vocations</i>	\$ 880,937	210

\$170+ million grants since inception

Grants by County

Coshocton	\$ 77,423
Delaware	\$ 174,810
Fairfield	\$ 283,098
Franklin	\$ 9,317,613
Harding	\$ 37,445
Hocking	\$ 53,083
Holmes	\$ 16,710
Knox	\$ 405,436
Licking	\$ 457,625
Madison	\$ 221,470
Marion	\$ 166,512
Muskingum	\$ 137,264
Perry	\$ 19,758
Pickaway	\$ 18,072
Ross	\$ 185,600
Scioto	\$ 217,134
Tuscarawas	\$ 352,203
Union	\$ 25,400
Vinton	\$ 62,174
Other	\$ 2,126,963

NEW FUNDS

Total

78

By Type

28 *Endowment*

50 *Donor Advised Fund*

By Pillar

1 *Vocation*

1 *Social Service*

13 *Education*

6 *Parish Life*

4 *Supports All Pillars*

53 *Supports More Than One Pillar*

78 New Funds

If you would like information on establishing a fund through The Catholic Foundation, please contact Scott Hartman, Vice President of Development, at 614-443-8893 or shartman@catholic-foundation.org.

"Give and it shall be given unto you"

Luke 6:38

DONOR ADVISED FUND

The Anthony Schmelzer Donor Advised Fund
The Arbogast Family Donor Advised Fund
The Bishop Griffin Resource Center "Lift Up Your Neighbor" Campaign Fund
The Bob and Kathleen Gorman Donor Advised Fund
The Brenda L. Martinez Donor Advised Fund
The Brian J. Gibbons Donor Advised Fund
The Bunstine Family Donor Advised Fund
The Carol Lynn Bailey Memorial Foundation
The Chad and Kinder Gummer Family Fund
The Cheryl M. Boggess Donor Advised Fund
The Cheryl McCurdy Donor Advised Fund
The Cones Family Donor Advised Fund
The Deacon Don and Julie Poirier Donor Advised Fund
The Elaine L. Rannels Donor Advised Fund
The Eric Steinmann Donor Advised Fund
The Falkenbach Family Donor Advised Fund
The Fiala-Fristad Family Donor Advised Fund
The Fred J. and Patrice Takavitz Donor Advised Fund
The Gary and Denise Zimmerman Family Donor Advised Fund
The Gusching Family Donor Advised Fund
The Imber Family Fund
The John F. Gibbons Jr. Donor Advised Fund
The John and Linda Mackessy Family Fund
The John and Vicki Gigliotti Family Fund
The Kathleen M. Gibbons Donor Advised Fund
The Katie and Thatcher Hallock Charitable Fund
The Kieffer Family Charitable Fund
The Knights of Columbus Council 671 Donor Advised Fund
The Mark and Andrea Holland Donor Advised Fund
The Mark and Sharon Tranovich Donor Advised Fund
The Mark Zimmer DeSales Wrestling Fund
The Matthew and Tammy Dixon Philanthropic Fund
The Meier Family Donor Advised Fund
The Michael P. Gibbons Donor Advised Fund
The Michael and Sharon Stickle Catechesis Instruction Fund
The Mission Academy Donor Advised Fund
The Raymond V. Young Donor Advised Fund
The Richard and Regina Hinterschied Family Fund
The St. Mary Delaware Youth Ministry Donor Advised Fund
The St. Mary School German Village Rooted in Faith, Education, and Community Campaign Fund
The St. Vincent de Paul, Marion, Ohio Donor Advised Fund

The Scherger Family Fund
The Scott and Janine King Donor Advised Fund
The Sheila L. Franco Donor Advised Fund
The Steven L. and Selena A. Hitchens Donor Advised Fund
The Tom and Katy Dalrymple Donor Advised Fund
The Vincent R. Yezzi Memorial Donor Advised Fund
The Wengerd Family Fund
The William and Katherine Kelly Donor Advised Fund

ENDOWMENTS

The Jane Ann Dean Endowment Fund

This fund shall provide for the general maintenance and care of the church building and property at Sacred Hearts Catholic Church in Cardington, Ohio.

The Jim Foley Endowment Fund for Cristo Rey Columbus High School

This fund shall be for the greatest needs of Cristo Rey Columbus High School.

The Thomas Aquinas Croarkin Youth Service Endowment Fund

This fund shall provide need-based tuition assistance to deserving students attending Trinity Catholic Elementary School in Columbus, Ohio who serve as Altar Servers or other ministries within the celebration of the Mass. Priority shall be given to current 8th grade students who are active parishioners at St. Christopher, Columbus, Ohio and who will continue their education at a Catholic high school in the Diocese of Columbus.

The Holy Trinity Cemetery, Pond Creek Endowment Fund

This fund shall provide for the maintenance needs of Holy Trinity Cemetery located at 9493 Carey's Run Pond Creek, West Portsmouth, Ohio.

The Vincent R. Yezzi Memorial Endowment Fund

This fund shall equally support the missions of St. Jude Children's Research Hospital, Memphis, Tennessee; Pilot Dogs, Inc., Columbus, Ohio; Franklin County Dog Shelter & Adoption Center, Columbus, Ohio; and St. Vincent de Paul Catholic Church, Mount Vernon, Ohio.

The Bishop Watterson Legends Endowment Fund

This fund shall provide tuition assistance to deserving students attending Bishop Watterson High School.

The Lahm Family Fund

This fund shall provide general support to the Holmes County Education Foundation.

The Paul V. Lahm Endowment Fund

This fund shall provide general support in equal portions to the Holmes County Historical Society and the Dale & Catherine Lahm Family Scholarship at the Holmes County Education Foundation.

The Martha Weger Liturgical Endowment Fund

This fund shall support the liturgical life of the parish, including but not limited to the purchase of bread, wine, candles, linens, liturgical texts, liturgical furniture, vestments, and sacred vessels.

The Susi Family Mass Fund

This fund shall provide for the saying of masses for the repose of the souls of Bob and Anna Susi and for their families.

The Susi Family Charitable Fund

This fund shall provide financial assistance to needy families and children at St. Peter Parish, presently located at 6899 Smoky Row Road, Columbus, Ohio.

The Christine Ann Allwein Retreat Endowment Fund

This fund shall provide financial assistance to campers who are members of parishes within the Diocese of Columbus so that they may attend Catholic Youth Summer Camp.

The Mark and Andrea Holland Endowment Fund

This fund shall provide for the general needs of Church of The Ascension, Johnstown, Ohio, the All-Ohio State Fair Youth Choir Alumni Association, and the Licking County 4-H Band.

The Nancy Miller Shirk Tuition Assistance Fund

This fund shall provide tuition assistance to students attending St. Francis DeSales High School located in Columbus, Ohio. First preference for assistance shall be given to those students who come from a single-parent family. Secondary preference shall be given to families that demonstrate financial need.

The Brady Hempleman Memorial Scholarship Fund

This fund shall provide tuition assistance for a junior high student athlete at St. Francis de Sales School in Newark, Ohio.

The Barbara Sharpe Tuition Assistance Endowment Fund

This fund shall provide need-based tuition assistance to deserving students attending St. Pius X School in Reynoldsburg, Ohio.

The Reverend Jeffrey J. Rimelspach Fund for Catholic Social Services of Columbus, Ohio

This fund shall provide vital emergency services and antipoverty programs to those who need them through the work of Catholic Social Services of Columbus, Ohio.

The Norton Family Endowment Fund

This fund shall provide general support to the Society of St. Vincent de Paul in the Diocese of Columbus, Ohio.

The Robert W. & Margaret (Powers) McGee Memorial Endowment Fund

This fund shall provide need-based tuition grants to current William V. Fisher Catholic High School students from St. Mary of the Assumption Catholic Church in Lancaster, Ohio; St. Bernadette Catholic Church in Lancaster, Ohio; St. Mark Catholic Church in Lancaster, Ohio; or St. Joseph Catholic Church in Sugar Grove, Ohio.

The Young-Nevelos Family Endowment Fund

This fund shall support the general needs of St. Peter Parish in Columbus, Ohio.

The St. Francis de Sales Catholic Outreach Ministries Fund

This fund shall provide resources to alleviate human suffering through outreach to persons in need at St. Francis de Sales Parish in Newark, Ohio, and Licking County, Ohio, and to support global special projects as applicable. The fund shall support outreach programs to serve the greatest number of individuals in the most effective manner.

The St. Francis de Sales General Needs and Infrastructure Fund

This fund shall support the general needs of St. Francis de Sales Parish, including but not limited to, upkeep and maintenance of the property and grounds, and expenses related to the general operation of the parish.

The St. Francis de Sales Mission, Ministries, and Evangelization Fund

This fund shall provide general support for the mission, ministries, and evangelization efforts of the parish.

The Michael R. Winters Endowment Fund

This fund shall fund the Michael R. Winters Scholarship which will be awarded annually to an incoming freshman of Bishop Hartley High School with outstanding leadership qualities and an excellent academic record.

The Polly Scherger Servant Leadership Tuition Assistance Endowment Fund

This fund shall provide tuition assistance to a student who attends Delphos St. John's High School in Delphos, Ohio.

The Cummins/Murphy Family Bishop Ready Tuition Assistance Endowment Fund

This fund shall provide tuition assistance to deserving students who attend Bishop Ready High School in Columbus, Ohio.

The Mike and Aimee Lockett Family Endowment Fund

This fund shall support St. Andrew Parish for the mission-supporting needs of the Knights of Columbus Council #11275 and the St. Andrew Conference of the Society of St. Vincent de Paul.

The St. Mary School, Inc. Tuition Assistance Endowment Fund

This fund shall provide tuition assistance to any needy family with children attending St. Mary School, Inc. in Columbus, Ohio.

2021 Snapshot

SCHOLARSHIPS

In 2021, The Catholic Foundation granted out scholarships to 37 students from 24 scholarship funds for a total of \$222,086.

Scholarships support promising and deserving students by assisting them with the costs of their education. With continued generosity of donors, The Catholic Foundation has awarded over \$1 million in scholarships empowering over 200 young people to continue their academic and vocational studies.

To learn more about our Scholarships, please visit catholic-foundation.org/scholarships.

37

Students

24


Scholarship Funds

\$222,086

Total

AVAILABLE SCHOLARSHIPS

Marilyn Louise Anzelmo Memorial Scholarship Fund
T.J. Baesmann Scholarship Fund
Kay (Knipfer) Ciminello Catholic Education Endowment Fund
Dick & Paddy Clearly Family Scholarship Fund
Peter Clore Memorial Scholarship Fund
Teresa M. Gelonese Science Scholarship Fund
Dominic Gregory – St. Timothy School Scholarship Fund
Monsignor Kenneth Grimes Scholarship Fund
Allyson Marie Gross Memorial Scholarship Fund
Steven L. & Salena A. Hitchens Scholarship Fund
Kanakkanatt Family Scholarship Fund
Peter & Dorothy Klein Memorial Scholarship Fund
Joyce A. Kozlowski Scholarship Fund
Brenden P. Krannitz Scholarship Fund
Joseph J. Laihr & Adeline Pax Laihr Scholarship Fund
Joanne E. McGuire & Dr. Jacob F. Froning Scholarship Fund
Monsignor Missimi Christian Athlete Scholarship Fund
Florence E. Moses Nursing Scholarship Fund
The Reverend Jeffrey J. Rimelspach Scholarship Fund
Ronald R. Shay Scholarship Fund
Ben Smith "You Can Make a Difference" Scholarship Fund
Thomas L. Smith Memorial Scholarship Fund
Ronald C. Sullivan Scholarship Fund
Dorothy K. Szajnuke Scholarship Fund



"I have learned that Piper is both a servant-leader, and a person with impeccable character. Her desire to do what is right, to help others, and to make a difference with her gifts far outweighs her desire to be successful, and it shows in the way she lives her life."

EVAN WAGNER, SCIENCE DEPARTMENT,
BISHOP HARTLEY HIGH SCHOOL

T.J. Baesmann Scholarship Recipient

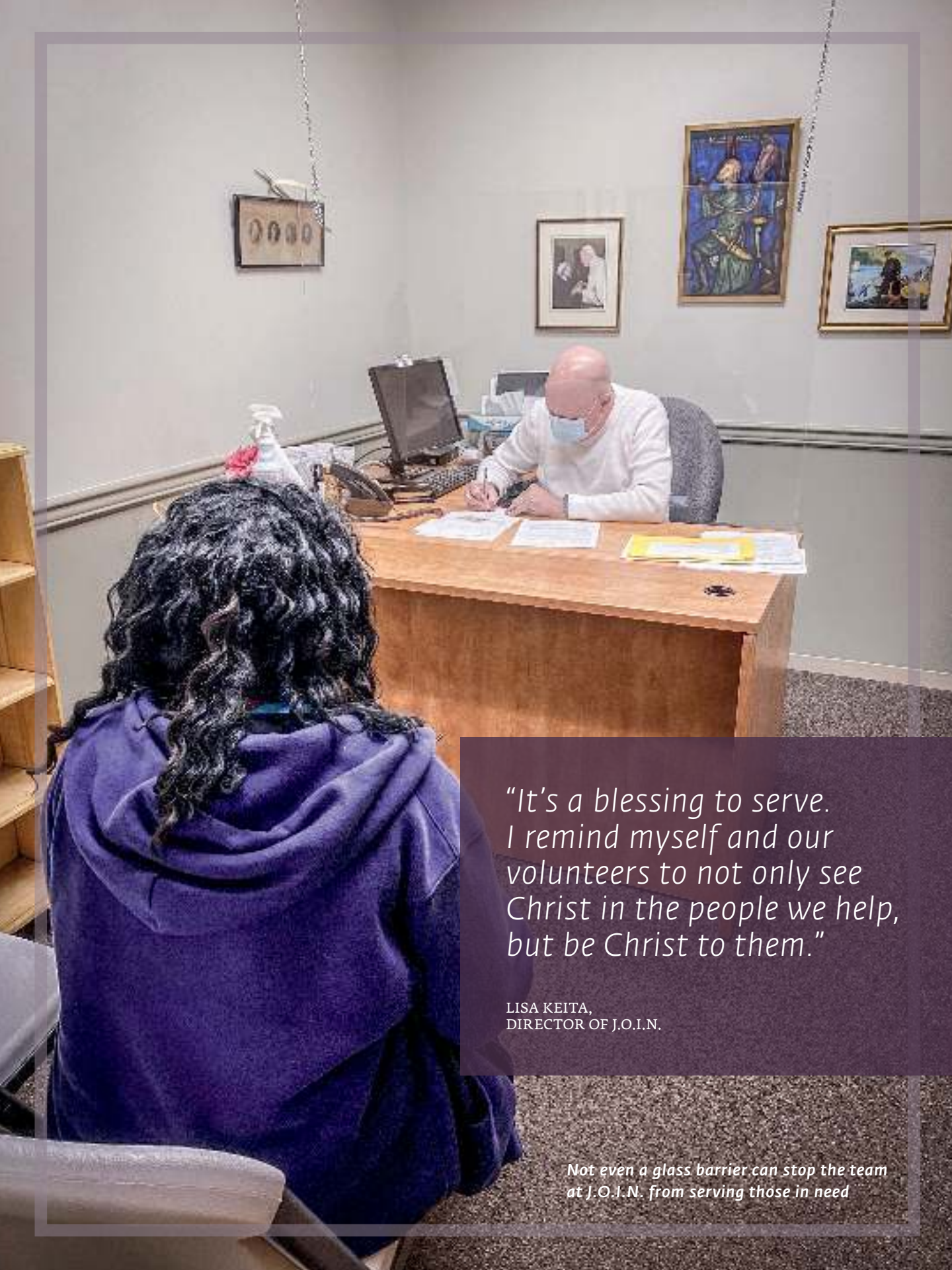
PIPER OGDEN

There is something inherently special about attending a Catholic school. Students are given an education in academics and Catholicism, and there is also an equal amount of emphasis placed on virtue and stewardship. The hope is our children will go forth with a greater sense of self and openness to God's plan for them. Piper Ogden, the 2021 T.J. Baesmann Scholarship recipient, has made the most of her 13 years (and counting) in Catholic schools to develop a bond with Jesus that correlates with her passion to serve.

Reflecting on her time at St. Pius X School and Bishop Hartley High School, Piper says, "I've fallen in love with Jesus and have a deep, personal desire to practice the faith and live for Him. I have become more passionate, confident, intentional, and empathetic because I understand Christ has created us as we are and for the purpose of serving others."

Sharing her time and passion for her faith brings Piper joy. Her extensive list of community involvement included facilitating the Children's Liturgy of the Word Program at St. Pius, kickstarting Kids Encounter Christ (a monthly bulletin insert specifically designed for parish youth) and serving on St. Pius' Confirmation Retreat Team. Piper believes it's meaningful to teach kids from a young age the importance of service, because that is how we ultimately emulate Christ. She also notes that if children are engaged in acts of service from a young age, helping others becomes an inherent part of who they are.

Piper continues down her path of service as she purses a degree in education at St. Mary's College in South Bend, Indiana. In her downtime, she enjoys reading, FaceTiming with her family, and cheering on the Fighting Irish football team. One of her favorite things to do at college is visit Notre Dame's Grotto of Our Lady of Lourdes. Piper notes, "It's a place of peace, comfort and promises. I really enjoy spending time there in prayer and silence."



"It's a blessing to serve. I remind myself and our volunteers to not only see Christ in the people we help, but be Christ to them."

LISA KEITA,
DIRECTOR OF J.O.I.N.

Not even a glass barrier can stop the team at J.O.I.N. from serving those in need

J.O.I.N. Serves with Dignity & Compassion

Lisa Keita, Director for The Joint Organization for Inner-City Needs (J.O.I.N.), knew it was the calm before the storm. Once the government grace period for utility moratoriums expired, her organization would see an influx of people seeking assistance due to the impact of COVID-19 and the quarantine.

Established in 1967, J.O.I.N. is a non-profit organization that functions under Catholic Charities of the Catholic Diocese of Columbus. The group diligently serves the less fortunate in a variety of ways, but particularly by working one-on-one with each family to avoid a utility disconnection. Men and women who seek help from J.O.I.N. are often employed, but living paycheck-to-paycheck. Being unable to work during quarantine meant bills were piling up as most people used government stimulus checks to stay current on rent or purchase food for their families.

Ms. Keita believed J.O.I.N. would experience an influx of 300 or more families beyond what the organization serves in a normal year. Given this forecast, she was grateful to receive funding from The Catholic Foundation's Responsive Grants. J.O.I.N. ended up helping 336 families from January-June 2020 and 650 families from January-June 2021. The charity usually contributes around \$100 towards a bill but ultimately considers each family's circumstance when determining the final donation amount. Being open listeners and treating each situation with dignity and compassion is what J.O.I.N. keeps at the forefront of its mission.

The group would not be able to serve the community in the personal manner they do without the help of volunteers. Pre-pandemic, J.O.I.N. had about 60 volunteers. Now they're working with about 15 due to elderly individuals who have health concerns due to COVID-19. Ms. Keita applauds her team saying, "Our volunteers are so incredibly helpful and loyal. They take to heart how their role impacts our ability to serve those less fortunate."

If you're interested in learning more about volunteering opportunities at J.O.I.N., please call 614-241-2530.

A Need for Nurses

Prior to COVID-19, a part-time volunteer nurse worked behind-the-scenes at Newark Catholic High School keeping the 215 student records organized and updated. Principal, Beth Hill, knew the decision to bring the kids back fulltime for in-person learning would be no small feat but worth it for her tight-knit community. In addition to complying with a long list of safety protocols, she needed a nurse who would be willing to work the front line interacting with students and families, teachers and staff, and the Licking County Health Department. Along with the many unexpected curve balls that came with COVID, a nurse's salary wasn't factored into the school's operating budget.

Newark Catholic, along with Immaculate Conception (Dennison) and Saints Peter and Paul Catholic School (Wellston) all received funding from The Catholic Foundation's Responsive Grants to employ a nurse during the 2020-21 school year. Matt Ritzert, principal at Immaculate Conception says, "The Catholic Foundation's donation was a life saver for our school. The ability to have someone on staff who could filter through the symptoms, keep track of testing timelines and support the school community was an essential piece of keeping our kids safe and in the classroom full time."

Claudia Wing, a nurse and mother of three Newark Catholic graduates, immediately sprang into action when called upon by the school. "Claudia is compassionate, thoughtful and a caretaker by nature. She shows kindness in everything she does and immediately established herself as a safe place for our students and staff," says Ms. Hill. Nurse Wing was ready to serve in whatever capacity needed and did so in a manner that filled the hallways with love and hope.

"I'm so proud of our entire community. Being able to maintain a level of human connectedness was so important during this time of uncertainty," says Ms. Hill. There were unexpected perks too. "We became great eyebrow readers," joked the principal of 27 years, "but most notable were the many unexpected acts of kindness I witnessed every day from students, faculty, staff and our superstar nurse, Claudia Wing."



Claudia Wing provides care and compassion to the Newark Catholic High School Community



*The children of St. Dominic Church
celebrating their First Holy Communion*

St. Dominic Spreads God's Message Online

Deep-seeded in history, St. Dominic Catholic Church dates to 1889 and is present day a congregation of mostly African American Catholics. Beverly Thompson has been with the parish over 30 years and is passionate about living out her faith and sharing it with others. Since installing a new high-quality audio-visual system to live stream mass, St. Dominic's sense of duty to evangelize God's word is more prevalent now than ever.

Most parishes in the Diocese of Columbus experienced a need to improve live-streaming capabilities during the onset of the pandemic, and St. Dominic was no exception. The church of about 305 faithful families was using an iPhone to broadcast services but quickly realized the technology wasn't going to be an ideal long-term solution, particularly for those parishioners who wouldn't be able to return to in-person mass once quarantine restrictions were lifted.

Ms. Thompson, who served as the chairperson of the grant committee for the video streaming project, turned to The Catholic Foundation's Responsive Grants in hopes of obtaining funds to install the appropriate equipment for her parish. In all, The Catholic Foundation awarded almost \$250,000 to 26 Columbus Diocesan parishes - including St. Dominic - to help improve live-streaming capabilities. The feedback from parishioners is overwhelmingly positive, especially since the online mass experience has noticeably improved.

One of the many blessings for online participants is the enhanced audio and visual technology. Since this group can't receive the Eucharist, witnessing Fr. Ramon give the blessing before Holy Communion is a defining moment for them. The choir is also an important part of the service. Clearly hearing the beautiful voices and instruments fills their hearts with another element of worship. Ms. Thompson also notes that these parishioners aren't attending many in-person events, seeing familiar faces sitting in the pews gives them a peace of mind that their community is all right.

St. Dominic plans on making the most of their new investment. Having the proper tools to properly stream online gives the community an opportunity to do more outreach and evangelize to a broader group of people, particularly African American Catholics. They also hope to increase parish membership by engaging a younger audience. Ms. Thompson says, "We're extremely grateful for the support of The Catholic Foundation. Having high-quality equipment has given us countless possibilities to serve our current congregation and welcome new faces."

Mark Zimmer DeSales Wrestling Fund

St. Francis DeSales High School once boasted a wrestling program that could rival the New England Patriots dynasty years. DeSales would be crowned Central Catholic League (CCL) champions 28 times in a 32-year timespan from 1977-2009. Leading the pack was Mark Zimmer, Ohio's first four-time high school state champion from 1976-1979. Close friend and teammate, Roger Richards, fondly recalls Mark saying, "If the Lord is going to grant me these opportunities to win, I'm surely going to make the most of it." Roger can still hear the applause from the five-minute standing ovation Mark received at The Ohio State University's St. John Arena after winning his fourth state championship.

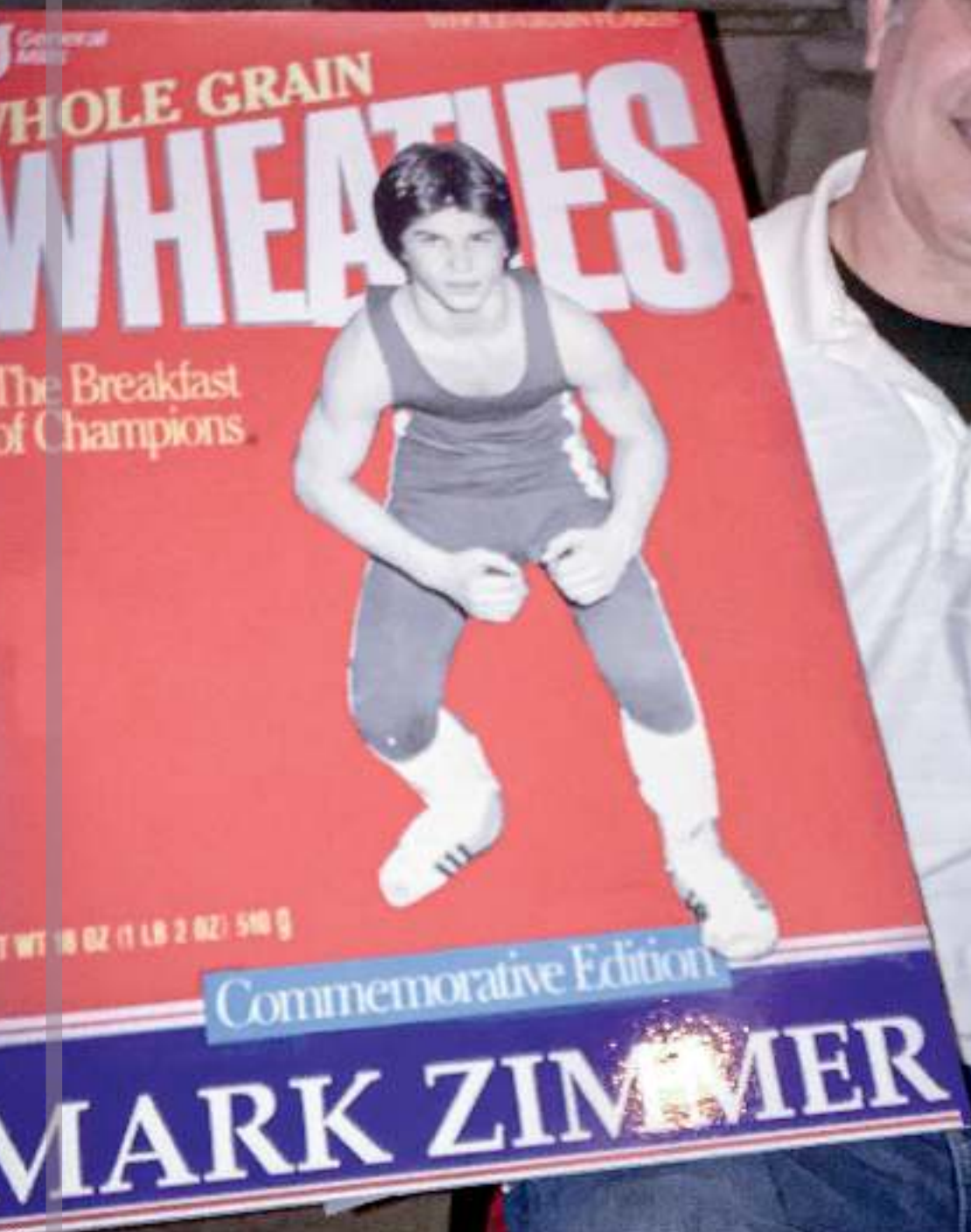
Mark Zimmer went on to wrestle at the University of Wisconsin and Oklahoma University while DeSales continued to bask in wrestling glory, winning state titles and CCL championships behind the likes of Mario Marinelli, Luke Fickell and Jason Barnett, just to name a few. In 2010, the powerhouse program started struggling to retain its premier status. Mark, not being one to sit on the sidelines, seized the opportunity to get his beloved wrestling program back to the only thing he knew: a winning program.

Mark was making strides until May 2018, when he was diagnosed with ALS, which he would eventually pass away from in February 2021. Despite his diagnosis, Zimmer never gave up on his dream of restoring the DeSales wrestling program. In September 2020, he, along with his brother and close friends, established the Mark Zimmer DeSales Wrestling Fund, a donor advised fund that contributes 100% of the proceeds towards supporting and enhancing the DeSales wrestling program.

Miles Rush had the great fortune of meeting Mark Zimmer when his son, Aidan, started wrestling at DeSales last year. When referring to the donor advised fund, Miles says, "Mark really wanted to ensure that resources would be there to support the program." The first distribution is going to underwrite the cost of new achievement boards for the wrestling room.

Miles also helps oversee fundraisers throughout the year that support the Fund. Mark had a handful of sayings that were affectionately known by his friends and family as "Zimmerisms." Each year, the wrestling program sells shirts that proudly display a Zimmerism. Last year the shirt said, "Let the Flow Happen." Thanks to Mark Zimmer, the flow is in motion and the DeSales wrestling program is on a path to greatness once again.

If you would like to make a contribution to the Mark Zimmer DeSales Wrestling Fund, please contact Scott Hartman at 614-443-8893 or shartman@catholic-foundation.org.



Wrestling star Mark Zimmer along side his namesake box of Wheaties



Founders Club

In 1990 the Board of Trustees launched a campaign to fund an endowment to finance the operations of The Catholic Foundation. The following Catholic families fulfilled leadership pledges of \$10,000 or more to this initiative. These Founders played a critical role in the Foundation's mission expansion which now includes unrestricted grant-making.

As the Foundation continues to grow, we invite all donors to consider a special gift of any size to the Founders Club Endowment Fund. If you are interested in learning more, please contact Scott Hartman, Vice President of Development, at 614-443-8893 or shartman@catholic-foundation.org

FOUNDERS CLUB 2021

Mr. William S.[†] and Mrs. Janet Barry

Mr. Colin E. Bayliss

Mr. and Mrs. Joseph M. Berwanger

Mr. and Mrs. Michael Bugosh

Mr. and Mrs. Edward Burke Carey

Ms. Elaina Morosky Concheck

Mr. Joseph Concheck

Ms. Edna Crawford[†]

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Reverend Monsignor James A. Geiger[†]

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Ms. Mary E. Rutledge

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Mr. Joseph Stegmayer

Mr. Michael M. Sullivan and Mrs. Margie Corbett-Sullivan

Mr. F.W.[†] and Mrs. Kathleen Power Sullivan

Mr. and Mrs. Ronald A. Thomas, Sr.

Mr. and Mrs. James J. Tornes

Mr. Cornelius J. Tracy[†]

Mr. and Mrs. Lou Welker[†]

Mr. and Mrs. R. Patrick West[†]

[†] Deceased

St. John Fisher Stewards



Bishop Frederick Campbell identified St. John Fisher as the patron saint of The Catholic Foundation because of his stewardship of endowments. The objective of the St. John Fisher Stewards is to be a volunteer of the parish, school, or ministry and promote the growth of endowments through collaboration with The Catholic Foundation's awareness and service initiatives.

To learn more about St. John Fisher Stewards, please visit catholic-foundation.org/sjfs.

ST. JOHN FISHER STEWARDS 2021

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Tom Barone

Roger Baughman

Theresa Bayes

Erin Bishop

James Bishop

Charles Bramlage

Daniel Bringardner

Daniel Burkhart

Mark Capuano

Gregory Clements

David Collinsworth

Robert Dawes

Dominic DeMatte

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Paul Webber

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Professional Advisors Group

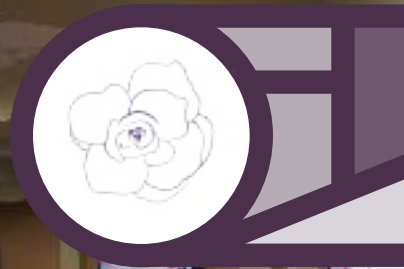
The Catholic Foundation's Professional Advisors Group (PAG) is comprised of trusted professionals including estate planning lawyers, financial planners, insurance professionals, accountants, funeral directors, and bank trust officers. The objective of the PAG is to provide members with a greater understanding of the impact by The Catholic Foundation so they may serve as a resource to donors, parishes, constituent organizations and Foundation staff.

To learn more, please visit
www.catholic-foundation.org/pag.

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St. Martha Giving Circle



The St. Martha Giving Circle is an initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations in the Diocese of Columbus. A giving circle by design, The Marthas leverage a pooled fund to have a greater philanthropic impact in the community. Throughout the year, The Marthas will gather to learn about organizations and their needs to decide which projects to financially support. The members also have opportunities to socialize and share ideas, serve with one another, grow deeper in our Catholic faith, and learn about the ongoing needs in our Diocese.

To learn more about The Marthas or becoming a member, please visit www.catholic-foundation.org/themarthas.

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Founders have gifted a one-time donation of \$1,000 or more

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2021 GRANTS

Back in His Arms Again	\$7,000
Bottoms Up Diaper Drive	\$2,000
Christ Child Society of Columbus	\$5,000
Columbus Early Learning Centers	\$3,000
Cristo Rey Columbus High School	\$3,000
Joseph's Coat of Central Ohio	\$5,000
Mommies Matter	\$10,000
OpenDoor	\$7,000
Pregnancy Decision Health Center	\$3,000
Women's Care Center	\$5,000

*Deceased



Kyrie Bequest Society

The mission of the Kyrie Bequest Society (KBS) is to recognize those individuals who have notified The Catholic Foundation of their plan to leave a future gift through a bequest, trust, life insurance policy, retirement plan, or charitable gift annuity through the Foundation. Specific parishes, schools, or organizations may be designated as beneficiaries.

To learn more about becoming a member of the Kyrie Bequest Society, please visit www.catholic-foundation.org/KBS.

530 Members

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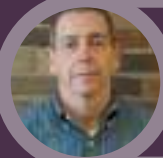
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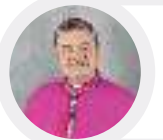


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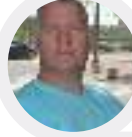
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 Immaculate Conception Parish, Columbus
 Immaculate Conception Parish, Dennison
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 Immaculate Conception School, Columbus
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 Monastery of Our Lady of the Rosary
 Mother Angeline McCrory Manor
 Mother Cabrini Shrine
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 Mount Carmel Foundation
 Mount St. Joseph University
 Muskingum County Community Foundation
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St. Mary School, Delaware
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St. Mary School, Columbus
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St. Matthew Parish
St. Matthias Parish
St. Matthias School
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St. Michael Parish, Columbus
St. Michael School, Columbus
St. Michael's Media
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St. Patrick School, London
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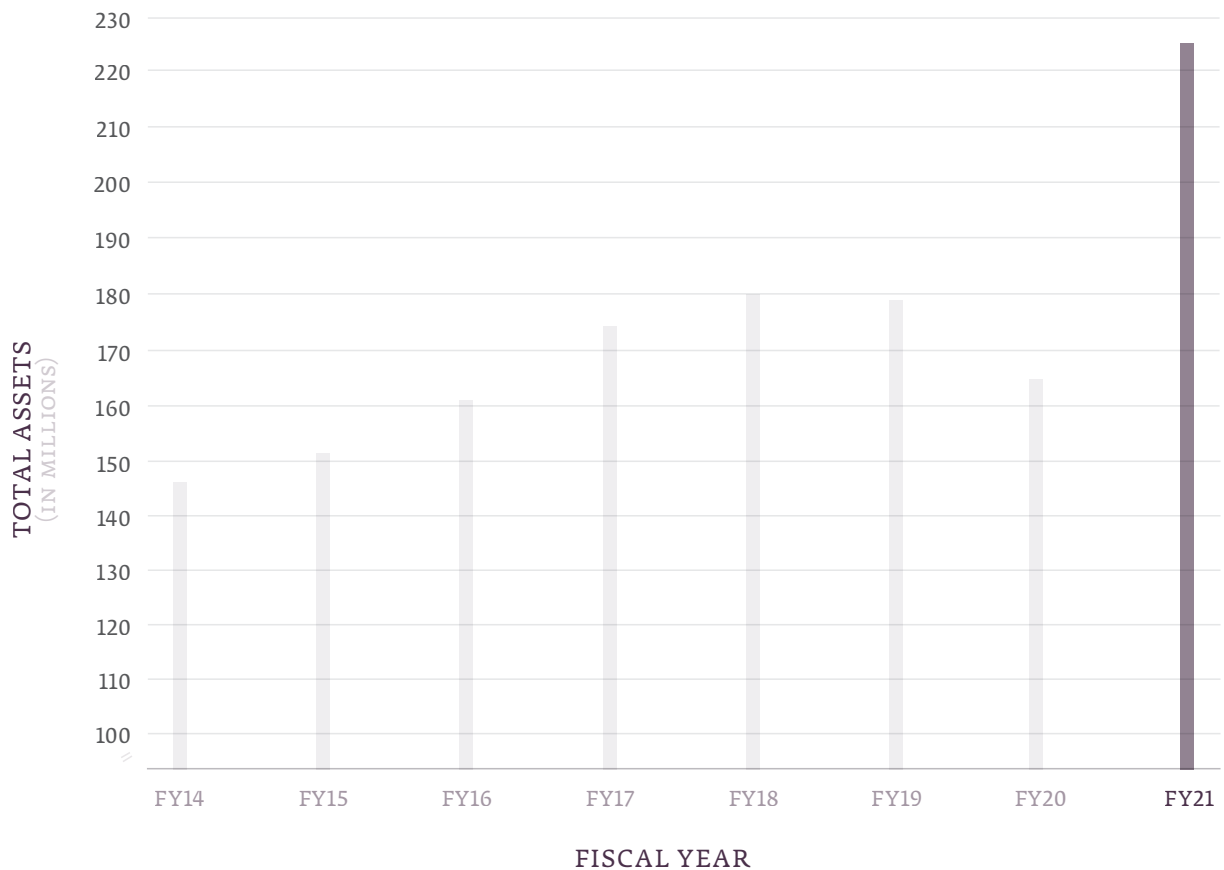
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Woodruff Arts Center
Working Boys' Center
World Villages for Children
Worthington Resource Center & Food Pantry Inc
WOSU Public Media
Xavier University
Young Catholic Professionals, Columbus



2021 Financials

	2020	2021
Cash and Cash Equivalents	\$ 8,354,688	\$ 26,654,993
AR and Investment Income Receivable	345,146	302,429
Marketable Securities and Property	153,046,073	194,273,160
Land, Property and Equip Net	4,147,476	4,570,768
TOTAL ASSETS	\$165,893,383	\$ 225,801,350
Accounts and Grants Payable	\$ 535,422	\$ 491,428
Charitable Annuities and Trusts Payable	4,653,666	\$ 3,893,625
Long Term Debt	4,458,065	\$ 361,482
Agency Funds	107,381,344	146,204,656
TOTAL LIABILITIES	\$117,028,497	\$ 150,951,191
TOTAL NET ASSETS	\$ 48,864,886	\$74,850,159
TOTAL LIABILITIES AND NET ASSETS	\$ 165,893,383	\$ 225,801,350



FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1984 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational, and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

ACCOUNTING POLICIES

The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant revenues, expenses, assets, liabilities, and net assets of the Foundation. The Foundation is required to report information regarding its financial position and activities according to two classes of net assets: net assets without donor restrictions and net assets with donor restrictions.

AGENCY FUNDS

The Foundation is required to record contributions from donors for the benefit of a specified beneficiary as agency funds. The Foundation is the recipient organization that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary's use and to distribute those assets or the return from investing those assets to the beneficiary.

INVESTMENT POOLS

The Foundation utilizes common investment pools to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pools are allocated to the individual fund according to its percentage of ownership of the investment pool.

DISTRIBUTION POLICY

The Foundation's distribution policy is to distribute an amount up to 5% of the average market value over 12 rolling quarters.

ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of years. The Foundation revalues this liability annually.

TAX STATUS

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.

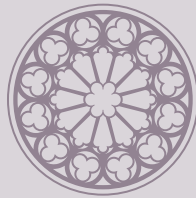


The Foundation Prayer

Heavenly Father, giver of all good things, we praise and we thank you for your many gifts to us, especially the gift of new life that we have through your Son, Jesus Christ. We ask you, through the power of the Holy Spirit, to continue to stir up in us lively sentiments of gratitude, and enlighten our hearts and minds, that we may share your many benefits to us with all those in any need. We pray this through the same Christ, our Lord. Amen.

BISHOP FREDERICK F. CAMPBELL, D.D., PH.D.





www.catholic-foundation.org