

# Planting THE Seeds

THE CATHOLIC FOUNDATION  
2014 ANNUAL REPORT

## OUR MISSION

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In Christ, The Catholic Foundation inspires giving and assists donors to provide for the long-term needs of the Diocese of Columbus.



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## KEEP YOUR GIFTS IN OUR FAITH

The Catholic Foundation is the only foundation in the Diocese of Columbus that invests your gifts in alignment with the teachings of the Catholic Church. Our portfolios follow the United States Conference of Catholic Bishops investment policies, and we carefully screen all charitable organizations that we fund to make sure they also follow Catholic teachings.

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## OUR FOUR PILLARS

The Catholic Foundation focuses its funding in four pillars of our Catholic faith: **Parish Life, Catholic Education & Faith Formation, Social Services and Vocations.**

2014

SNAPSHOT

## FUND TYPES

**61** NEW FUNDS  
OPENED

### WHAT OUR FUNDS SUPPORT

EDUCATION <b>\$47,400,000</b>	<b>319*</b> FUNDS
PARISH LIFE <b>\$29,900,000</b>	<b>203*</b> FUNDS
SOCIAL SERVICES <b>\$20,600,000</b>	<b>120*</b> FUNDS
VOCATIONS <b>\$16,100,000</b>	<b>72*</b> FUNDS
DONOR ADVISED FUNDS THAT SUPPORT MULTIPLE PILLARS <b>\$22,100,000</b>	<b>112*</b> FUNDS

\*Some funds may support multiple pillars, therefore the total # of funds in this chart does not equal the total number of funds under management

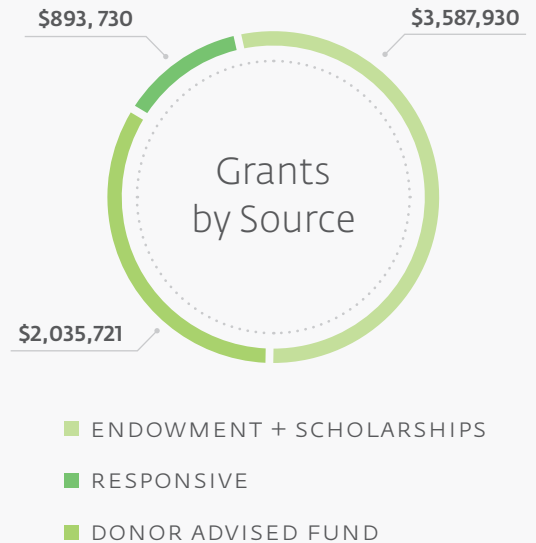
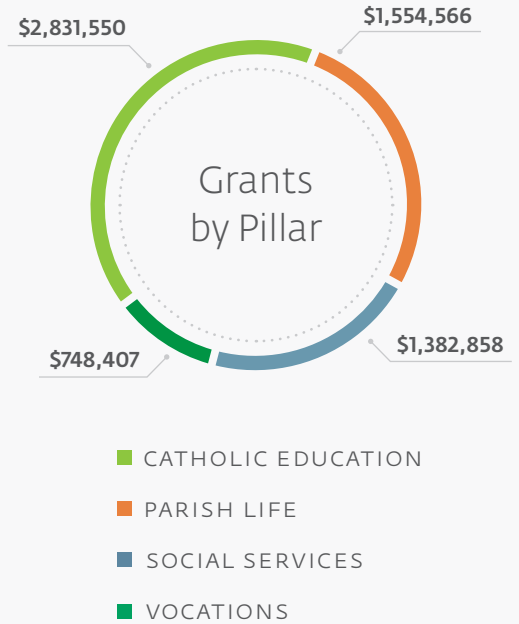
**14** SCHOLARSHIP FUNDS

**97** TRUSTS/ANNUITIES

**120** DONOR ADVISED FUNDS

**564** ENDOWMENT FUNDS

## GRANTS





# TODAY

Another record-breaking year for The Catholic Foundation with over \$6.5 million in grants distributed in 2014, bringing total impact to over \$70 million.

The Catholic Foundation reaches \$50 million in impact.

**2010**

**2013**

Impact dollars in a single year breaks previous records with nearly \$6 million distributed.

The Catholic Foundation reaches \$25 million in impact.

**2004**

**2007**

The Focus Funds are established to support key areas of need, including education, parish life and social services.

The Catholic Foundation reaches \$10 million in impact.

**1999**

**2000**

\$48 million raised in The Challenge in Changing Times Campaign, funding six endowments to support parish needs across the diocese.

Church Maintenance & Repair Fund is created by an anonymous donor with an establishing gift of \$100,000.

**1988**

**1992**

The Catholic Foundation seeds parish endowment funds to spur local programs for securing their futures.

The Catholic Foundation is established and the soil is prepared for the seeds of the future

**1985**



## A letter from the CEO

# LOREN P. BROWN

Dear friends in Christ,

In the Gospel according to Matthew, Mark and Luke, we learn about the Parable of the Sower who scatters seeds on four different types of earth. Jesus explains that the seed is actually the word of God, and the four types of earth describe responses to the Gospel. Ultimately, those with rich soil are the only ones who are truly saved, as Luke 8:15 explains:

“But as for the seed that fell on rich soil, they are the ones who, when they have heard the word, embrace it with a generous and good heart, and bear fruit through perseverance.”

We can also relate this parable to The Catholic Foundation. When our founders established the Foundation, they prepared the ground for the seeds of the future to be planted. The charge to the Foundation was to sow the seeds, tend the ground and assure a bountiful harvest. We do this primarily through endowment funds – an ever-growing body of funds, invested wisely and permanently, with the interest used for current needs or reinvested for further growth.

Since our inception in 1985, the Foundation has grown and borne much fruit to feed the needs of the diocese. In fact, this past year was again a record-breaking year. We distributed over 1,000 grants amounting to \$6.5 million, the most ever in our history. By the grace of God, and thanks to your generous contributions, we were able to accomplish this. The fruit of our labor wouldn't be possible without your gifts of the seeds.

As you read through this *Planting the Seeds* annual report, I hope that the stories and accomplishments from the past year will inspire you to pray about how you can help grow the faith in our community. Remember, we're here to help connect your gift with our Catholic faith as we prepare for the future needs of our diocese.

The Catholic Foundation is committed to tending the ground and providing a rich soil. Will you help us by supplying the seeds?

In Christ,

Loren P. Brown | **PRESIDENT & CEO**



## A letter from our

# BISHOP

My dear brothers and sisters in Christ,

Saint Paul once wrote to the Christians in Corinth that although “I [Paul] planted and Apollo watered, God caused the growth”

Jesus Christ calls us Catholics not only to live the faith deeply but to share it abundantly. We do this in many ways, some simple and some large, but in all ways we follow the admonition of Saint Peter, who in his first Letter tells us, always to be ready to give an account of the faith and hope that we have. Such an account may be the willingness to provide for another in any spiritual or material need or to be a companion in Christ for one who seeks comfort and understanding. In many cases this account may be a devotion to Christian living through which others can see reflected the peace and love of the Lord.

Some of the ways in which we share the faith involve planting a seed, understanding that the Lord's own providence will guide the seed to blossom and come to fruition. Support for Catholic education is an example of such faithful planting of a seed in our young people which can grow into a mature faith and produce powerful witnesses to the Gospel of Christ.

The Diocese of Columbus is blessed with many ministries that help to cultivate our faith among our people and throughout the community. Many of these ministries require long term support, such as endowments provide. The Catholic Foundation was established to encourage generous faithful Catholics to consider a gift to an endowment fund supporting vocations, Catholic education, the charitable work of the Church, or the ongoing needs of our parishes in the Diocese of Columbus. Such gifts allow our generosity to continue to foster the growth of the faith long after we have completed our own earthy journey.

I encourage you to consider a gift to an endowment to the Catholic Foundation and allow your generosity to proclaim the faith far into the future.

May the good Lord bless you always.

Sincerely yours in Christ,

Most Reverend Frederick F. Campbell, D.D., Ph.D.  
**BISHOP OF COLUMBUS**

# NEW FOUNDATION INITIATIVES

## ST. MARTHA GIVING CIRCLE



The St. Martha Giving Circle is a new initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations in the Diocese of Columbus. A giving circle by design, this group will leverage a pooled fund to have a greater philanthropic impact on the selected organizations.

Throughout the year, The Marthas gather to learn about organizations and their needs, and decide together which projects to fund. The women spend time together sharing ideas, participating in service projects and socializing with like-minded women.

*To learn more about becoming a member of the St. Martha Giving Circle, visit [catholic-foundation.org/TheMarthas](http://catholic-foundation.org/TheMarthas).*



ST. MARTHA GIVING CIRCLE  
A CATHOLIC WOMEN'S FUND

## BRIDGE THE GAP



Last year, The Catholic Foundation received over \$3.4 million in requests for funding from the parishes, schools, social service agencies and other ministries in the Diocese of Columbus. While we were able to provide at least partial funding to about 60% of the requests, there is still a large funding gap due to the limited availability of unrestricted funds.

Bridge the Gap was created to give these programs a second chance—the model is designed to allow each and every person to contribute to a great initiative, even if the amount seems insignificant at the time. Together, a collection of small gifts can make a huge difference to an organization seeking funding. Considering how many lives are positively affected by these organizations, even the seemingly most nominal of donations becomes truly tremendous.

*To browse over 300 requests for funding shown on the site, please visit [catholic-foundation.org/needs](http://catholic-foundation.org/needs).*





**“BY SUPPORTING  
THESE PROGRAMS AND  
MINISTRIES, WE HELP  
OTHERS TO HEAR AND  
UNDERSTAND THE  
WORD.”**

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# Sowing the Seed

*As for what was sown on good soil, this is the one who hears the word and understands it. He indeed bears fruit and yields, in one case a hundredfold, in another sixty, and in another thirty.*

This verse from Matthew chapter 13 encompasses the importance of faith formation in the Catholic tradition. We must prepare ourselves and our children to grow and nurture the seeds of faith, through the lessons and values we learn in Catholic schools, PSR programs, youth ministries, RCIA programs, adult Bible studies and other programs.

From our youngest, growing Catholics to our seasoned faithful, The Catholic Foundation supports all stages of faith formation. Last year, The Catholic Foundation granted over \$100,000 to faith formation programs through responsive grants, including over \$60,000 for youth and young adult ministries, and over \$15,000 for adult, senior and prison ministries. In total, The Catholic Foundation awarded more than \$2.8 million to the Catholic Education and Faith Formation pillar.

The church cultivates the next generation of Catholics through its youth and young adult ministries. For example, St. Timothy Parish used

a Focus grant to develop a religious formation program to help the younger children in the parish become more involved in their faith and grow deeper in their love for Jesus Christ. Similarly, St. John Neumann Parish used a Focus grant to help cover the costs of its Theology on Tap program for the young adult ministry and St. Joseph Parish in Dover used a Focus grant to hire a part-time youth minister.

From a parish Faith Formation Library for St. Vincent de Paul to chapel supplies and catechetical materials for the Ross Correctional Institution prison ministry, The Catholic Foundation strives to support faith formation across all ages and backgrounds. By supporting these programs and ministries, we help others to hear and understand the Word.

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*Consider a gift to support faith formation through the Support for Catholic Education Endowment Fund or by contributing to one of the many formation projects listed on Bridge the Gap at [catholic-foundation.org/Needs](https://catholic-foundation.org/Needs).*

## CATHOLIC EDUCATION AND FAITH FORMATION

### AT A GLANCE

\$2,831,550  
**TOTAL**

**59%**

FROM ENDOWMENT FUNDS AND SCHOLARSHIPS

**32%**

FROM DONOR ADVISED FUNDS

**9%**

FROM RESPONSIVE GRANTS/ FOCUS & CHALLENGE

.....  
**SCHOLARSHIPS TO 12 STUDENTS**

.....  
**OVER \$530,000 IN OTHER TUITION ASSISTANCE**

.....  
**\$100,000 EARMARKED FOR FAITH FORMATION PROGRAMS**

More than 2/3 of responsive grants supported faith formation programs in our parishes, schools and other ministries, **touching the lives of 10,000+** individuals in their faith journey. In theory, this year's endowment distributions could triple the number of lives touched depending on how it is used.

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# PRODUCING THE FRUIT

*For I was hungry and you gave me food, I was thirsty and you gave me drink, a stranger and you welcomed me...*

When Michael and Jo Ann Carpenter approached The Catholic Foundation to discuss opening a fund, this verse from Matthew chapter 25 helped to guide them. The couple knew they wanted to make a substantial impact on hunger in Columbus, and looked to the Foundation for direction.

“Life sometimes can be uneven for those who are less fortunate than others,” Michael said. “We felt that helping to feed those in need in Columbus, through faith-based charitable works, was something we wanted to do.”

“The Catholic faith has been very important to me, my entire life,” Jo Ann added. “It’s always been part of who I am, and what I hope to impart on others.”

It was a natural fit, then, when the Carpenters created an endowment fund to benefit St. Lawrence Haven, a free lunch program in Downtown Columbus run by the St. Vincent de Paul Society. Jo Ann already made sandwiches each week for the program as part of the St. Matthew Parish Charitable Works Committee, and this fund enabled her to amplify the outreach.

“That’s the way we were brought up – to help others who are less fortunate,” Jo Ann said of the couple’s charitable giving and her volunteer work.

“This endowment seemed the ideal way to honor and build upon the kind works that my wife, Jo Ann, has always embraced, and to further her efforts in a lasting way,” Michael explained.

By creating an endowment fund at The Catholic Foundation, the Carpenters planted the seeds of the future for St. Lawrence Haven. The Foundation tends to the ground and sows the seeds by investing the funds wisely and permanently, with the interest providing a bountiful harvest for many years to come.

“We chose an endowment so that it would be there in perpetuity,” Michael said.

“I want it to be there forever.”

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*To learn how you can eternally honor a loved one through an endowment fund, or to contribute to an existing fund that supports your favorite Catholic charity, visit [Catholic-Foundation.org](http://Catholic-Foundation.org).*

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*“By creating an endowment fund at The Catholic Foundation, the Carpenters planted the seeds of the future for St. Lawrence Haven.”*

## ENDOWMENT FUND

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*An Endowment Fund provides an annual source of funding to a Catholic organization of your choice. This fund is designed to function in perpetuity, making it possible for you to ensure long-term financial support to your chosen cause. Once established, anyone can make additional contributions to the fund in any dollar amount.*



Michael and Jo Ann Carpenter in front of St. Lawrence Haven



**“THE SERVICE TRIPS...  
PLANT SEEDS OF  
DISCIPLESHIP.”**

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Buckeye Catholic students at  
St. Thomas More Newman Center

# Harvesting Our Gifts

It's no secret that churches of all denominations struggle to keep young adults engaged. Locally, the St. Thomas More Newman Center at Ohio State is working to thwart the issue by providing students ways to grow in their Catholic faith and find fellowship during these transitional years.

One popular, and highly effective, activity includes Spring Break service trips, which offer students a chance to give back to low-income communities, while also engaging in prayer and fellowship.

"These trips instill an ongoing sense of service in our students," said Austin Schafer, Pastoral Associate for Campus Ministry. "The service trips extend far beyond the one week time commitment, they plant seeds of discipleship."

The service trips create a lasting impact on the students who participate. In fact, as many as 13 recent graduates felt called to a vocation of service, with some spending a summer or year overseas ministering to others, at least two entering the seminary and one who now serves as a youth minister.

Stephanie Shoenfelt participated in several of the trips as a group leader. She now works full-time for NET ministries, a nonprofit organization that challenges young Catholics to love Christ and embrace the life of the church.

"The Lord has profoundly changed my life through the Newman Center. Without the Newman Center I would not have the faith, confidence or courage to follow the Lord and proclaim His love all the over the world," Shoenfelt said.

As more and more students participate in service trips and other activities, the Newman Center works tirelessly to meet their needs and expand programming, striving to grow and nurture a love of serving God.

*If you wish to join The Catholic Foundation in helping St. Thomas More Newman Center or other similar organizations grow the faith in our future generations, please visit [catholic-foundation.org/needs](http://catholic-foundation.org/needs).*

## VOCATIONS

### AT A GLANCE

**\$748,407**  
**TOTAL**

**74%**

FROM ENDOWMENT FUNDS

**25%**

FROM DONOR ADVISED FUNDS

**1%**

FROM FOCUS GRANTS

**AWARDED THE FIRST EVER RESPONSIVE GRANTS FOR VOCATIONS TO THE DOMINICAN SISTERS OF PEACE AND THE OFFICE OF MARRIAGE & FAMILY LIFE.**

**\$300,000** to Diocese of Columbus

**\$105,000** to Tribunal Office

**\$45,000** to Pontifical College Josephinum

**\$50,000** to Office of Vocations

**\$30,000** to 10 congregations of religious sisters

**\$220,000** to other organizations

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# SHARING THE BOUNTY

As Judy and Gene Alfonsi reflect on their 24-year marriage, they both agree that Catholicism played a major role in their lives. Now heavily involved in organizations such as Cradling Christianity, the Franciscan Foundation for the Holy Land, the Equestrian Order of the Holy Sepulchre, St. Brigid of Kildare Parish and many more, the pair admits they didn't always live that way.

A few years after marrying, their blended family began to feel disjointed and they realized that they needed to make a change. Gene credits Judy with leading them to strengthen their Catholic faith, and therefore strengthening their marriage.

"Everything fell into place after that," he explained.

As the couple realigned their focus, a friend encouraged them to join the Equestrian Order of the Holy Sepulchre and eventually travel on a pilgrimage to the Holy Land. Both Judy and Gene believe joining the Equestrian Order of the Holy Sepulchre was a defining moment for strengthening their active Catholicism.

"It's funny how God works," Judy said, explaining the many major life events leading up to the pilgrimage.

"It was a life-changing trip," she added. "After that pilgrimage, we, along with other pilgrims, began Cradling Christianity. It is an annual fundraiser held in the fall for the Franciscan Foundation for the Holy Land."

Cradling Christianity celebrated its ninth year this September, but Judy and Gene haven't slowed down in giving back to the Catholic faith. The Alfonsis set up a Donor Advised Fund at The Catholic Foundation, and use a Charitable Lead Trust to help fund it.

"The CLT provides a fixed amount to the Foundation each year. It's budgeted for the rest of our life, so that we don't have to make that decision each year," Gene explained. "It's not just about good estate planning; it's about doing the right thing."

In an effort to pass on a legacy of giving, Judy and Gene gift \$1,000 to each of their grandchildren on their birthdays, that they gift to the charity of their choice. This affords the parents and grandchildren the opportunity to discuss the different needs in charities and encourages them to help others.

"We feel so fortunate, and are so blessed in many ways by God that we want to pay it forward and help others," Judy said.

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*"It's not just about good estate planning; it's about doing the right thing."*

## CHARITABLE LEAD TRUST

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*A Charitable Lead Trust provides an annual gift to your chosen parish, school or Catholic ministry for a specified term. At the end of the term, the balance of the assets is returned to you or your heirs. This allows you to pass assets to heirs at a discounted value, while also making a current, ongoing gift to charity.*



Gene and Judy Alfonsi  
in their Dublin, Ohio home



**“GOD IS WORKING  
IN THEIR LIVES. HE’S  
GIVING US THE CHANCE  
TO OPEN THE DOOR TO  
THEIR HEARTS.”**

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Rachel Muha and Racers at the  
Run the Race Club in Columbus, Ohio



# Tending the Garden

*Do you not know that the runners in the stadium all run in the race, but only one wins the prize? Run so as to win.*

This scripture from first Corinthians embodies the Run The Race Club, an after-school and summer program founded by Rachel Muha for inner-city students in elementary, middle and high school on Columbus' west side. The center offers the children, or Racers, opportunities to work, play, eat and be clothed. Rachel and her volunteers teach them, love them and pray for and with them.

Rachel founded the Run The Race Club in 2005 in the basement of Holy Family Church in Columbus. At first, only one little girl showed up.

"I thought, 'If God wants this, he'll spread it through the children.' That's exactly what happened," Rachel said.

Nine years later, the Run The Race Club serves over 500 Racers in a newly renovated building, in addition to an eight-acre farm in Galloway.

"Our goal is to teach children that there is a God in Heaven that loves them very much," said Rachel. "They don't have to do the things they're doing, there's a better way."

Recently, Rachel used an Edmond J. Goold grant from The Catholic Foundation to hire two part-time employees, including a former Racer on the path to a better life.

"God is working in their lives. He's giving us the chance to open the door to their hearts," Rachel said.

Through music, sports, art and academics, Rachel and her volunteers help each one of the Racers find a way to use their gifts and talents. Above all, Rachel shows the children that they are worthy of love and that they can overcome adversity.

"Don't be afraid to come into the inner-city and love the children. They are longing for someone to love and teach them," Rachel said of potential volunteers. "These are children inside; they are hurt and broken."

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*The Run the Race Club receives financial support from an endowment fund in its name, in addition to other grants. To contribute to the fund, visit [catholic-foundation.org/RunTheRace](http://catholic-foundation.org/RunTheRace).*

## SOCIAL SERVICES

### AT A GLANCE

\$1,382,858  
**TOTAL**

**36%** FROM ENDOWMENT FUNDS

**29%** FROM DONOR ADVISED FUNDS

**35%** FROM RESPONSIVE GRANTS/  
FOCUS & CHALLENGE

.....  
**\$130,000 FOR PREGNANCY SUPPORT,  
INFANT LOSS AND OTHER PRO-LIFE  
PROGRAMS**

.....  
**\$450,000 FOR FOOD, SHELTER  
& CLOTHING**

.....  
**\$71,000 FOR PROGRAMS THAT  
HELP CHILDREN**

**\$140,000+** to Catholic Social Services throughout Ohio

**\$125,000** to J.O.I.N.

**\$59,000+** to Mount Carmel Health System for outreach programs

**\$38,000+** to the Diocese of Columbus Society of St. Vincent de Paul for food and clothing

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# PASSING ON THE HEIRLOOM

With five generations from the area, the Glockner family roots run deep in Portsmouth. It's not surprising, then, that Andy and Barb Glockner feel a strong sense of responsibility to the community. The couple met at Notre Dame High School – the same school their grandparents attended, and the same school their grandchildren now attend.

"It's an amazing Catholic community down here," Barb said. "There's something special happening."

Through their own Catholic education, as well as through their children's, the Glockners gained a sense of community. They learned about their faith, learned to be caretakers of the faith community, and even helped to raise each other's children, Barb explained.

More than 30 years ago, Andy's own father also recognized the intrinsic value of a Catholic education, and as a result he started the Scioto County Catholic Schools Foundation, now administered by The Catholic Foundation. Designed to last forever by only spending the interest earnings, this fund could potentially preserve the Catholic school system in Portsmouth.

"My dad always saw the big picture," Andy explained. "It wasn't necessarily about yesterday or today, it was about planning for the future."

Andy inherited this special visionary trait, and in his late twenties he purchased a paid-up life insurance policy.

"I gifted the policy to the Scioto County Catholic Schools Foundation," Andy said. "I hope to accomplish the perpetuation of our Catholic schools."

"We've always been a huge supporter of the Catholic schools," Barb said. "It's nice to read and write, but if kids don't know God is first, they are missing out."

As Andy and Barb work to ensure that Catholic education is available for future generations, they pass on that special family heirloom of planning for the future – the one that Andy's father passed on to him so many years before.

"Recently my son said to me, 'Dad, just like Papa, we have to make sure these schools never fail,'" Andy said of his son, who serves on the school board.

"We have to do everything we can to make sure these schools are perpetuated," he added.

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*"It wasn't necessarily about yesterday or today, it was about planning for the future."*

## LIFE INSURANCE

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*Whether you purchased a life insurance policy for peace of mind, financial liquidity or investment diversification, you might find that the original purpose for purchasing the policy is now obsolete. Consider using a new or existing life insurance policy to provide a gift to the parish, school or ministry of your choice by naming The Catholic Foundation as the beneficiary and/or owner.*



Andy and Barb Glockner  
in St. Mary Parish, Portsmouth



**“THESE SACRED PIECES  
OF ART GROW THE  
FAITH IN EACH PERSON  
WHO SEES THEM”**

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# Growing New Blooms

Catholic churches around the world are known for their beauty and magnificence. While the buildings each boast different architectural styles and unique qualities, one element that they all include is the use of stained glass windows.

In the early days of the Catholic Church, people relied primarily on spoken word to share the faith. By the ninth and tenth centuries, churches started incorporating ornate stained glass windows, often depicting important Bible stories or exhibiting the qualities of our saints. Most importantly, these sacred pieces of art grow the faith in each person who sees them.

The Diocese of Columbus is home to some of the most beautiful and historic stained glass windows in the country. St. Joseph Parish in Somerset houses many 100-year old German windows. Similarly, Our Lady of Mount Carmel Parish in Buckeye Lake treasures two large, Gothic windows, constructed over 85 years ago.

Each year, The Catholic Foundation receives many requests for assistance with repairing and preserving stained glass windows. Over time, the windows begin to bow and warp,

showing visible deformities caused by extreme weather and other damage to the buildings. Last year alone, The Catholic Foundation received funding requests for restoration plans with projected costs of almost \$500,000.

Left alone, our churches risk permanently losing these essential story-telling tools, which means missing a huge opportunity to grow the faith inside the walls, or to share the Gospel to passers-by. For a parish such as St. Francis de Sales in Newcomerstown, with the closest Catholic church over 20 miles away, the missed opportunity is magnified.

As Catholics, we must come together to preserve this part of our history, to ensure the windows continue to tell stories to our children and to connect past and future generations.

As Jesus says in Matthew chapter 28, *“Go, therefore, and make disciples of all nations, baptizing them in the name of the Father, and of the Son, and of the holy Spirit...”*

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*Help our churches Bridge the Gap by contributing to a stained glass window project. Please visit [catholic-foundation.org/needs](http://catholic-foundation.org/needs) to view all projects that need financial assistance.*

## PARISH LIFE

### AT A GLANCE

\$1,554,566

**TOTAL**

<b>56%</b>	FROM ENDOWMENT FUNDS
<b>26%</b>	FROM DONOR ADVISED FUNDS
<b>18%</b>	FROM RESPONSIVE GRANTS/ FOCUS & CHALLENGE

**RESPONSIVE GRANTS PAID FOR  
\$421,000 CAPITAL REPAIR PROJECTS**

**\$1,125,000** directly to Parishes for discretionary use

**\$60,000** for window repairs

**\$54,000** for Evangelization Projects

**\$75,000** for Lighting and Safety Projects

**\$240,000** for other parish projects and requests

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# BENEFICIARIES

Recipients of grants from our Endowment Funds, Donor Advised Funds and Responsive Grant Cycles

## Catholic Education



All Saints Academy  
Bishops' Golf Classic  
Bishop Flaget School  
Bishop Hartley High School  
Bishop Leibold School  
Bishop Ready High School  
Bishop Watterson High School  
Bishop Watterson St. Patrick Scholarship  
Blessed Sacrament School  
Bucknell University  
Calvert Catholic Schools  
Cardinal Stritch Catholic High School  
Catholic Central High School  
Catholic Latino Ministry  
Catholic Women's Conference  
Catholic Youth Summer Camp, Inc.  
Cristo Rey Columbus High School  
Deacon Don and Julie Poirier Endowment Fund  
Diocese of Columbus  
Diocese of Columbus - Finance Office  
Elder High School  
Fellowship of Catholic University Students  
Fortis College  
Franklin Pre-Release Prison Ministry  
Georgetown University  
Harrison County Catholic School System

Hocking Technical College Foundation  
Holy Spirit Parish  
Holy Trinity School  
Immaculate Conception School  
Joyce Kozlowski Scholarship Fund  
Licking County Foundation  
Liz O'Brien Tuition Assistance Fund  
Martin de Porres Center  
Monsignor Kenneth Grimes Scholarship Fund  
Newark Catholic High School  
Newark Catholic High School Foundation  
North Central Correctional Institution Prison Ministry  
Notre Dame Elementary School  
Notre Dame Jr./Sr. High School  
Office of Catholic Schools, Diocese of Columbus  
Office of Religious Education and Catechesis  
Office of Youth and Young Adult Ministry  
Ohio Dominican University  
Ohio State University Foundation  
Our Lady of Perpetual Help School  
Pickaway Correctional Institution Prison Ministry  
Purcell Marian High School  
Ross Correctional Institution Prison Ministry  
Seton High School  
Ss. Peter and Paul School  
St. Anthony School  
St. Brendan School

St. Brigid of Kildare School  
St. Catharine of Siena School  
St. Cecilia School  
St. Charles Preparatory School  
St. Edward High School  
St. Francis DeSales High School  
St. James the Less School  
St. Joseph Montessori School  
St. Joseph Parish  
St. Labre Indian School  
St. Mary Magdalene School  
St. Mary Parish, Delaware  
St. Mary Parish, Marion  
St. Mary School, Marion  
St. Mary School, Lancaster  
St. Mary School, Columbus  
St. Matthew School  
St. Michael School  
St. Pius X School  
St. Sylvester School  
St. Timothy School  
St. Vincent de Paul School  
Trinity Elementary School  
Tuscarawas Central Catholic Elementary School  
Tuscarawas Central Catholic Jr./Sr. High School  
Tuscarawas County Schools Endowment Fund  
University of Dayton  
William V. Fisher Catholic High School  
William V. Fisher Catholic High School Foundation

## Parish Life



Basilica of the National Shrine of Mary  
Bishop's Annual Appeal  
Christ the King Parish  
Church of Our Lady of the Miraculous Medal  
Church of St. Edward the Confessor  
Church of the Ascension  
Church of the Blessed Sacrament  
Church of the Resurrection  
Community of Holy Rosary & St. John the Evangelist  
Corpus Christi Parish  
Diocese of Columbus  
Diocese of Columbus - Finance Office  
Grace Evangelical Lutheran Church  
Holy Cross Parish  
Holy Family Parish  
Holy Redeemer Parish  
Holy Spirit Parish  
Holy Trinity Parish, Jackson  
Holy Trinity Parish, West Portsmouth  
Immaculate Conception Parish, Columbus  
Immaculate Conception Parish, Dennison  
Immaculate Conception Parish, Kenton  
Mary Queen of Peace  
Mass Times Trust  
Nativity of Our Lord Church

Office of Communications  
 Our Lady of Lourdes Parish  
 Our Lady of Mount Carmel Parish  
 Our Lady of Peace Parish  
 Our Lady of Perpetual Help,  
 Soldotna, AK  
 Our Lady of Perpetual Help Parish  
 Our Lady of Sorrows Parish  
 Our Lady of Victory Parish  
 Sacred Heart Parish, Columbus  
 Sacred Heart Parish, Coshocton  
 Sacred Heart Parish,  
 New Philadelphia  
 Sacred Hearts Parish, Cardington  
 Seraphic Mass Association  
 Ss. Peter & Paul Parish  
 St. Agnes Parish  
 St. Aloysius Parish  
 St. Andrew Parish  
 St. Ann Parish  
 St. Anthony Parish  
 St. Antoninus Church  
 St. Bernadette Parish  
 St. Bernard of Montjoux Parish  
 St. Bernard Parish  
 St. Brendan Parish  
 St. Brigid of Kildare Parish  
 St. Catharine of Siena Parish  
 St. Cecilia Parish  
 St. Christopher Parish  
 St. Colman of Cloyne Parish  
 St. Elizabeth Ann Seton Parish  
 St. Elizabeth Parish  
 St. Francis de Sales Parish,  
 Newcomerstown  
 St. Francis de Sales School, Newark  
 St. Francis of Assisi Parish  
 St. James the Less Parish  
 St. Joan of Arc Parish  
 St. John Neumann Parish  
 St. John the Baptist Parish  
 St. John the Evangelist Parish

St. Joseph Cathedral  
 St. Joseph Parish, Circleville  
 St. Joseph Parish, Dover  
 St. Joseph Parish, Plain City  
 St. Joseph Parish, Sugar Grove  
 St. Joseph Parish, Summit Hill, PA  
 St. Joseph Parish, Erie, PA  
 St. Ladislas Parish  
 St. Leonard Parish  
 St. Luke the Evangelist  
 St. Margaret of Cortona Parish  
 St. Mark Parish  
 St. Mary Church, Grinnell, IA  
 St. Mary Magdalene Parish  
 St. Mary of the Annunciation Parish  
 St. Mary of the Assumption Parish,  
 Columbus  
 St. Mary of the Assumption Parish,  
 Lancaster  
 St. Mary Parish, Groveport  
 St. Mary Parish, Chillicothe  
 St. Mary Parish, Delaware  
 St. Mary Parish, Marion  
 St. Mary Queen of the Missions  
 Parish  
 St. Matthew Parish  
 St. Michael Parish  
 St. Nicholas Parish  
 St. Patrick Parish, Columbus  
 St. Patrick Parish, London  
 St. Paul the Apostle Parish  
 St. Peter in Chains Parish  
 St. Peter Parish, Chillicothe  
 St. Peter Parish, Columbus  
 St. Peter Parish, Millersburg  
 St. Philip the Apostle Parish  
 St. Pius X Parish  
 St. Raphael Parish, Springfield, OH  
 St. Rose Parish  
 St. Stephen the Martyr Parish  
 St. Sylvester Parish  
 St. Thomas Aquinas Parish

St. Thomas More Newman Center  
 St. Thomas of Canterbury Parish  
 St. Thomas the Apostle Parish  
 St. Timothy Parish  
 St. Vincent de Paul Parish

## Social Services



40 Days For Life  
 American Center for Law & Justice,  
 District of Columbia, Inc.  
 American Heart Association  
 American Red Cross of Greater  
 Columbus  
 Amigos for Christ  
 Archdiocese for the Military  
 Services, USA  
 Archdiocese of Cincinnati  
 Area Seniors, Inc.  
 Back in His Arms Again  
 Ballet Metropolitan, Inc.  
 Bethesda Healing Ministry  
 Big Brothers/Big Sisters  
 Birthright of Columbus, Inc.  
 Bishop Griffin Service Center  
 Byron Saunders Foundation  
 Camboni Missionaries  
 Camp O'Bannon of Licking  
 County Inc.  
 Catholic Answers, Inc.  
 Catholic Charismatic Renewal, Inc.  
 Catholic Charities USA  
 Catholic Church Extension Society  
 Catholic Near East Welfare  
 Association  
 Catholic Relief Services  
 Catholic Social Services, Columbus  
 Catholic Social Services, Newark  
 Catholic Social Services, Portsmouth

Catholics for a Cure  
 Catholics United for the Poor  
 Children's Hospital Foundation  
 Children's Hunger Alliance  
 Christ Child Society of Columbus  
 Christ Our Savior Council No. 4471  
 Christian Appalachian Project  
 Christina Ann Allwein Donor Advised  
 Fund  
 Cincinnati Right to Life Education  
 Foundation  
 Clintonville-Beechwood Community  
 Resources  
 Columbus Museum of Art  
 Columbus Right to Life Educational  
 Foundation  
 Columbus Speech & Hearing Center  
 Columbus Symphony Orchestra, Inc.  
 Columbus Zoological Park  
 Association  
 Coming Home Network  
 International  
 Community Kitchen, Inc.  
 Community Shelter Board  
 Created Equal  
 Cross Catholic Outreach  
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 Diocese of Columbus  
 Diocese of Columbus - Finance  
 Office  
 Disabled American Veterans  
 Doctors Without Borders  
 Dominican Learning Center  
 Easter Seals of Central and  
 Southeast Ohio  
 Equine Assisted Therapy  
 EWTN Television Network  
 Faith Mission  
 Father Beiting Appalachian  
 Mission Center

*Beneficiaries, continued*

Fidelis Center for Law and Justice	Madonna House	Support, Inc.	The Salvation Army of Licking
Flying Horse Farms	Make-A-Wish Foundation of	Shaw Festival Foundation	County
Food for the Poor	America	Sisters of Charity, Senior Care	The Villas at St. Therese Assisted
Foundation for Hospice of Central	Mary's Meals USA Inc.	Corporation	Living, Inc.
Ohio	Media Research Center	Sisters of Life	Unbound
Franciscan Mission Associates	Mental Health Association of Licking	Smile Train, Inc.	Vineyard Grace Fellowship Church
Fraternus Inc.	County, Inc.	Society for the Propagation of Faith	Westminster College
Freestore-Foodbank, Inc.	Mid-Ohio Foodbank	Society of St. Philip Neri	Wilderness Outreach
Glenmary Home Missioners	Mother Angeline McCrory Manor	Society of St. Vincent dePaul	Wright Memorial United Methodist
Good Samaritan Hospital	Mount Carmel Foundation	Special Olympics Inc.	Church
Foundation	N.A.M.I. Franklin County	Sports Leader	
Goodwill Industries of Central	National Alliance on Mental Illness	St. Francis Evangelization Center	
Ohio, Inc.	of Beaufort County	St. Gabriel Catholic Radio 820AM	
Gracehaven	National Right to Life Educational	St. John Learning Center	
Greater Washington County	Trust Fund	St. John's Hermitage	
Food Bank	New Directions Career Center	St. Joseph Cathedral Meal Program	
Habitat for Humanity International	Ohio Health Foundation	St. Jude Children's Research Hospital	
Hands Together, Inc.	Ohio Right to Life Society	St. Mary of the Assumption Parish	
Hardin County SOUP	Educational Fund	St. Paul's Outreach	
Hearth to Heart	Ohio State University	St. Stephen's Community House	
Heartbeat International	Comprehensive Cancer Center	St. Therese's Retreat Center	
Heartbeats of Licking County	Our Daily Bread	St. Vincent de Paul Center, Inc.	
Holy Family Soup Kitchen	Paradisus Dei Inc.	St. Vincent de Paul Housing	
Immigrant Worker Project	Patrons of the Arts In the Vatican	Facility, Inc.	
Inner City Catholic Parishes Inc. dba	Museums Ohio Chapter	St. Vincent Family Center	
Nazareth Towers	People of Life, The Pro-Life	Stratford Shakespeare Festival	
Intense Intestines Foundation	Campaign of USCCB	of America	
Jamaica Outreach Program Inc.	Peter's Pence	Students for Life of America, Inc.	
JOIN	Pregnancy Decision Health Centers	Tender Mercies	
Kinder Women's Care Center	Pregnancy Distress	The Brian Muha Memorial	
Knights of Columbus #4603	Presentation Ministries	Foundation, Inc.	
Knights of Columbus Council #10863	Priests for Life	The Columbus Foundation	
Knights of Columbus Charities	Pro-Life Action League	The Community Health Clinic	
USA, Inc.	Respite Connections Inc.	The CORE Center - Pregnancy	
Licking County Coalition for Housing	Ronald McDonald House Charities	Resources of Delaware County	
Licking County Coalition of Care	of Central Ohio	The IBC Network Foundation	
Licking County YMCA	Run The Race Club	The Jesuit Partnership Inc.	
Life Issues Institute, Inc.	Sacred Heart Radio	The National Catholic Bioethics	
LifeCare Alliance	Salesian Society	Center	
Literacy Council Gulf Coast	Santa Maria Community Services	The Ohio Charity Foundation	
Little Sisters of the Poor	Serenity Street Foundation	The Salvation Army of Greater	
Lupus Foundation of America	SHARE, Pregnancy and Infant Loss	Columbus	

## Vocations

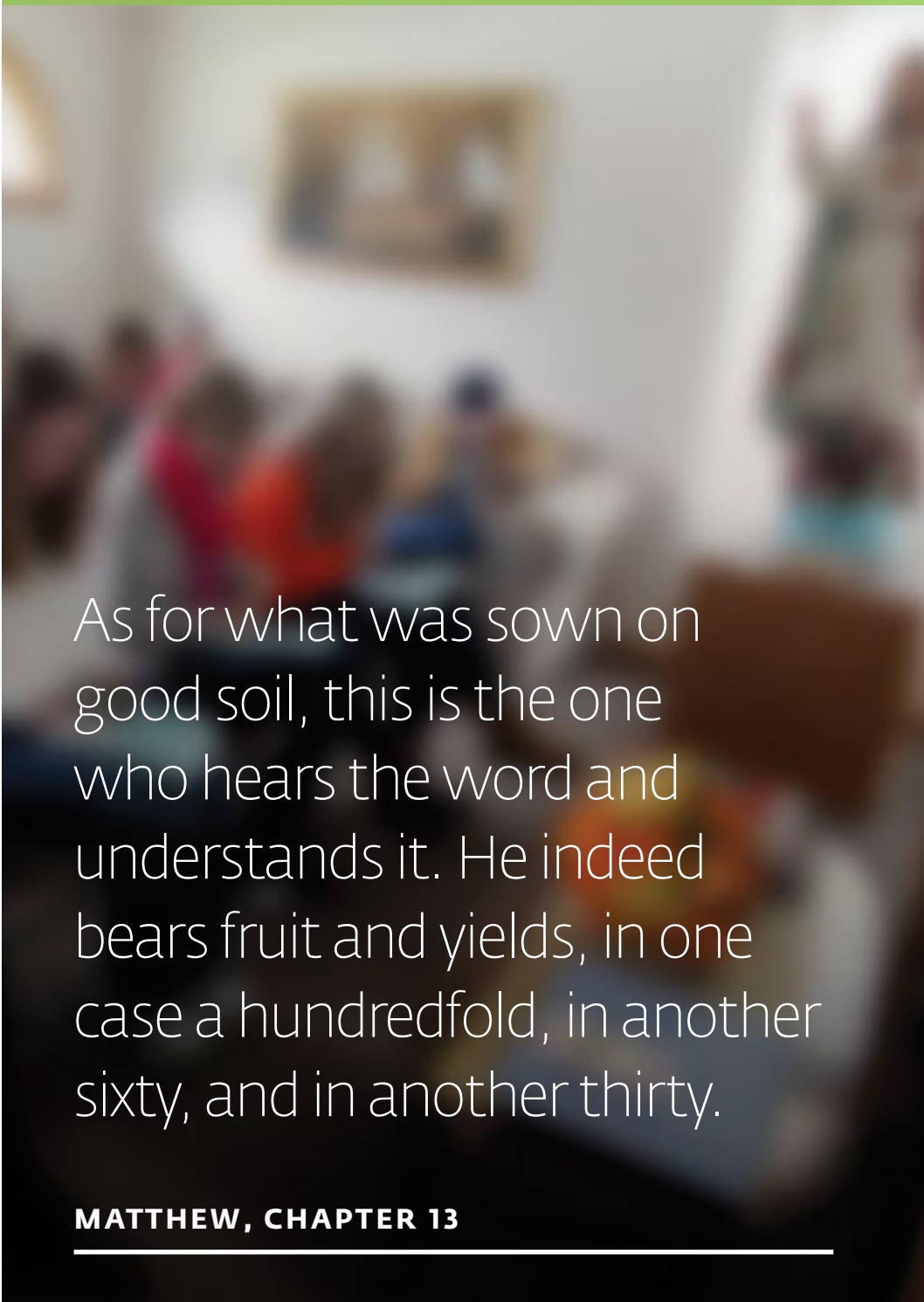


Associates of Brighten Carmel  
Basilica of the National Shrine of the  
Immaculate Conception  
Brothers of the Poor of St. Francis  
Campus Crusade for Christ  
Cardinal Newman Society  
Catholic Laymen's Retreat League  
Children of Mary  
Columbus Catholic Men  
Congregation of 3rd Order of St.  
Francis of Mary Immaculate  
Couple to Couple League  
International Inc.  
Covenant House  
Daughters of St. Dominic  
Diocese of Columbus  
Diocese of Columbus - Chancery  
Office  
Diocese of Columbus - Finance  
Office  
Diocese of Columbus - Tribunal  
Office  
Disalced Carmelite Friars  
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Divine Word Missionaries  
Dominican Sisters of Peace  
Equestrian Order of the Holy  
Sepulchre



*Beneficiaries, continued*

Family Honor, Inc.  
Focus on the Family  
Franciscan Daughters of Mary  
Franciscan Foundation for the Holy  
Land  
International Theological Institute  
for Studies on Marriage and  
the Family  
Jesuit Spiritual Center at Milford  
Mary Mother of God Mission Society  
Mater Ecclesiae for Vocations  
Missionary Sisters of Mary  
Immaculate  
Office of Marriage and Family Life  
Office of Vocations  
Order of Malta, Federal Association  
Pontifical College Josephinum  
Priest and Religious Retirement  
Endowment Fund  
Priests for Life  
Priests of the Sacred Heart  
Redemptoris Mater Seminary  
of Guam  
Retirement Fund for Religious  
Salesian Missions Inc.  
Serra Club of Columbus  
Sisters of Notre Dame de Namur  
Sisters of St. Francis of Holy Name  
Province, Inc.  
Sisters of St. Francis of Mary  
Immaculate  
Sisters of the Holy Cross  
St. Cecilia Congregation  
Support for Vocations Endowment  
Fund  
The Athenaeum of Ohio/Mount  
St. Mary's Seminary  
Thomas S. Domitrovich Memorial  
Endowment Fund  
White House Retreat



As for what was sown on  
good soil, this is the one  
who hears the word and  
understands it. He indeed  
bears fruit and yields, in one  
case a hundredfold, in another  
sixty, and in another thirty.

**MATTHEW, CHAPTER 13**

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# NEW FUNDS

The Catholic Foundation offers Catholics a way to leave a legacy uniquely aligned with our values and beliefs. The Foundation invests all funds in accordance with the USCCB guidelines for Catholic Socially Responsible Investments. We are honored to steward your gifts to the following new funds.

---

## Charitable Gift Annuity

Maria Tata  
Charitable Gift Annuity

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Michael J. & Rita B. Dean  
Donor Advised Fund

---

Bill & Amy Schult  
Donor Advised Fund

---

## Donor Advised

Christina Ann Allwein Catholic  
Retreat Donor Advised Fund

---

John William Guappone  
Donor Advised Fund

---

St. Martha Women's Giving  
Circle Donor Advised Fund

---

Bianconi Family  
Donor Advised Fund

---

George A. & Paula J. Gummer  
Donor Advised Fund

---

Theodore W. & Anne K. Van Scoy  
Donor Advised Fund

---

Chuck & Venetia Bramlage  
Donor Advised Fund

---

Vincent W. & Maryann Kyle  
Donor Advised Fund

---

## Endowment

Bridge the Gap  
Donor Advised Fund

---

Brian Muha Memorial  
Foundation Donor Advised Fund

---

Dennis C. Bockus & Sharon B.  
Bockus Endowment Fund

This fund shall provide support to Our Lady of Perpetual Help Parish, Grove City, Ohio in the following manner: 60% of the yearly distribution will provide for operating and capital improvement needs of Our Lady of Perpetual Help Parish and School, 25% of the yearly distribution will provide for the Our Lady of Perpetual Help Parish St. Vincent de Paul Society, and 15% of the yearly distribution will provide for the Our Lady of Perpetual Help School Guardian Angel Fund.

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Loren P. & Stacey A. Brown  
Family Donor Advised Fund

---

Rosemary & Stephen Pasternack  
Donor Advised Fund

---

Jeffery & Christine Poth  
Donor Advised Fund

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**Monsignor Anthony Borrelli  
Pontifical College Josephinum  
Seminarian Assistance  
Endowment Fund**

This fund shall provide for the financial assistance of seminarians of the Diocese of Columbus at the Pontifical College Josephinum.

.....

**Monsignor Anthony Borrelli  
Priests Care Endowment Fund**

This fund shall provide for the care of priests of the Diocese of Columbus.

.....

**Phylis J. & Kevin G. Buerkle  
Endowment Fund**

This fund shall provide support for St. Brigid of Kildare School and/or provide tuition assistance for some or all of the students of the school who are parishioners of St. Brigid of Kildare Parish.

.....

**Jo Ann & Michael H. Carpenter  
Family Endowment Fund**

This fund shall provide for the St. Lawrence Haven Food Assistance Program, Columbus, Ohio.

.....

**Catholic Charities Endowment  
Fund for the Benefit of Children  
in Ohio**

This fund shall provide support to the initiatives of Catholic charities in Ohio for the benefit of children.

.....

**Church of the Ascension  
Operations Endowment Fund**

This fund shall provide support for the ongoing operational needs of Church of the Ascension, Johnstown, Ohio.

.....

**Church of the Nativity of the  
Blessed Virgin Mary of the  
St. Ann/Nativity of the Blessed  
Virgin Mary Parish  
Endowment Fund**

This fund shall provide support for the ongoing general needs of the Church of the Nativity of the Blessed Virgin Mary, in the Mattingly Settlement, with these general needs to include maintenance, repair and operations.

.....

**Pete & Mary Ellen Cistone  
Endowment Fund**

This fund shall provide for the general needs of the Our Lady of Perpetual Help School, Grove City, Ohio.

.....

**Connors Family Memorial  
Endowment Fund**

This fund shall provide for the music program at St. Brigid of Kildare Elementary School in Dublin, Ohio.

.....

**Disadvantaged Youth Services  
Endowment Fund**

This fund shall provide funding for projects or programs which serve the basic needs and education of disadvantaged youth in the Diocese of Columbus.

.....

**Griffin Family  
Endowment Fund**

This fund shall provide support for St. Brigid of Kildare School in Dublin, Ohio.

.....

**Heppner Family  
Endowment Fund**

This fund shall provide for the Child Life Fund at Nationwide Children's Hospital in Columbus, Ohio.

.....

**Holy Spirit Parish  
Endowment Fund**

This fund shall provide for the general needs of Holy Spirit Parish, Columbus, Ohio.

.....

**Bob & Vicky Humphrey Family  
Endowment Fund**

This fund shall provide financial support to St. Brigid of Kildare School in Dublin, Ohio.

.....

**Albert & Irene Hupp  
Endowment Fund**

This fund shall provide tuition assistance to St. Sylvester Central Elementary School in Woodsfield, Ohio.

.....

**Jubilee Museum  
Endowment Fund**

This fund shall provide for the long term sustainability of the Jubilee Museum and Catholic Cultural Center.

.....

**Monsignor Francis J. Meagher, Paulette Meagher, & Father Theodore K. Sill Endowment Fund**

This fund shall provide for the Pontifical College Josephinum Seminarians in Need Fund and Catholic Relief Services.

**Liz O’Brien Tuition Assistance Endowment Fund**

This fund shall provide tuition assistance to students attending St. Agatha School, in Columbus, Ohio, who are in need of financial support.

**Fathers John & James Ogurchock Tuition Assistance Endowment Fund**

This fund shall provide tuition assistance to students attending Bishop Hartley High School in Columbus, Ohio who are in need of financial support.

**Deacon Don & Julie Poirier Endowment Fund for St. Brigid of Kildare School**

This fund shall provide support to St. Brigid of Kildare School and/or provide tuition assistance for some or all the students of the School who are parishioners of the St. Brigid of Kildare Parish.

**Riederer Family Endowment Fund (“The Penny Fund”)**

Established by Steve Riederer in loving memory of beloved wife Penny, this fund shall provide funds equally for 1) the poor

and needy who call on St. Pius X Parish in Reynoldsburg for help and 2) to provide support of enrichment programs at St. Pius X School for students and teachers.

**Rimelspach Family Fund for J.O.I.N. Endowment Fund**

This fund shall provide for the greatest needs of the Joint Organization for Inner-City Needs (J.O.I.N.) in Columbus, Ohio.

**Frank, Patricia, & Mark Rubeck Fund for Blessed Sacrament Church & School Endowment Fund**

This fund shall provide for the general needs of Blessed Sacrament Parish and School in Newark, Ohio. In addition to general church and school operational expenses, approved uses shall be tuition assistance, debt reduction, and capital improvements. Every year the annual distribution is made, 50% of the distribution will benefit Blessed Sacrament Parish and 50% will benefit Blessed Sacrament School.

**Run the Race Club Endowment Fund**

This fund shall provide for the general needs of Run the Race Club.

**Senior Program & Services Endowment Fund**

This fund shall provide ongoing in-home needs assessment, care planning, and consultation to help vulnerable seniors maintain their independence through supportive services of assistance in financial

management, medical appointments, insurance, transportation, housing needs, essential food needs and medical care including financial aid for any of these needs and services when necessary.

**Thomas & Dominique Smith Endowment Fund**

This fund shall provide for tuition assistance to needy families who wish to send their children to Bishop Flaget School in Chillicothe, Ohio.

**Ss. Peter & Paul Parish Endowment Fund**

This fund shall provide for the needs of Ss. Peter and Paul Parish in Glenmont, Ohio.

**Ss. Peter & Paul Parish Steeple & Cross Replacement Endowment Fund**

This fund shall provide for any such restoration or replacement of the steeple and the cross above the vestibule at Ss. Peter and Paul Parish in Glenmont, Ohio.

**St. Ann Church of the St. Ann/ Nativity of the Blessed Virgin Mary Parish Endowment Fund**

This fund shall provide support for the ongoing general needs of St. Ann Church, Dresden, Ohio, with these general needs to include maintenance, repair and operations.

**St. Elizabeth Church  
Endowment Fund**

This fund shall support the ongoing general needs of St. Elizabeth Church, Columbus, Ohio.

.....

**St. James the Less Parish  
Endowment Fund**

This fund shall provide for the needs of St. James the Less Parish in Columbus, Ohio.

.....

**St. John Neumann Parish  
Outreach Endowment Fund**

This fund shall provide for the outreach activities of St. John Neumann Parish in Sunbury, Ohio.

.....

**St. Mary Parish  
Endowment Fund**

This fund shall provide for the needs of St. Mary Parish in Groveport, Ohio.

.....

**St. Mary, Marion Pipe Organ  
Maintenance & Repair  
Endowment Fund**

This fund shall provide for the ongoing maintenance & repair of the pipe organ at St. Mary Parish in Marion, Ohio.

.....

**St. Vincent De Paul Society at  
St. Margaret of Cortona Parish  
Endowment Fund**

This fund shall provide for the greatest needs of the St. Vincent De Paul Society at St. Margaret of Cortona Parish in Columbus, Ohio.

.....

**Strengthen Marriages & Family  
Life Endowment Fund**

This fund shall be used to strengthen marriages and family life in the Diocese of Columbus by providing supplemental funding for the Office of Marriage and Family Life. This fund may be used for new project development of the Office of Marriage and Family Life, the enhancement of existing programs of the Office of Marriage and Family Life, the support of local conferences that the Office of Marriage and Family Life plans and conducts, and supporting the Office of Marriage and Family Life in its effort to strengthen marriage and family ministry and programs at the parish level. This fund may not be used for any other purpose without the written permission of the Bishop of the Diocese of Columbus.

.....

**Reverend Peter T. Thurheimer  
Endowment Fund**

This fund shall provide for the general and operational needs of the Holy Trinity Parish.

.....

**Tuscarawas County Catholic  
Schools Endowment Fund**

This fund shall provide support for the ongoing operational needs of the Catholic schools of Tuscarawas County, Ohio thereby controlling tuition increases and alleviating the school subsidy burden on the participating parishes.

.....

Scholarship

**Marilyn Louise Anzelmo  
Memorial Scholarship Fund**

This fund shall provide scholarship grants to provide tuition assistance for a Bishop Flaget Catholic School student of St. Peter Parish, Chillicothe, Ohio, who demonstrates financial need.

.....

**Joyce A. Kozlowski  
Scholarship Fund**

This fund shall provide scholarship grants to provide tuition assistance for students of St. Francis DeSales High School, Columbus, Ohio, and Cristo Rey High School, Columbus, Ohio.

.....

**Thomas L. Smith Memorial  
Scholarship Fund**

This fund shall provide scholarship grants for the first year of college tuition for either a graduating senior of a Catholic high school in the Diocese of Columbus or a senior high school student who is a parishioner in good standing of St. Peter or St. Mary Parish in Chillicothe, Ohio.

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## 2014

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Mrs. Kristine M. Hollern  
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 Mrs. Ruth Beckman  
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 Mrs. Venetia Bramlage  
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 Mrs. Michelle Cramer  
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 Mrs. Marie Dawes  
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 Ms. Patricia Reynolds  
 Mrs. Kate Richardson  
 Mrs. Barbara Rowland  
 Mrs. Connie Sauter  
 Dr. Ann E. Schiele  
 Mrs. Joan S. Schlagheck  
 Ms. Sharon Thomas  
 Mrs. Linda C. Younkin  
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## Our Patron Saint

# ST. JOHN FISHER

St. John Fisher was the Bishop of Rochester and Chancellor of Cambridge. He was executed by King Henry VIII for actively opposing the king's divorce and for refusing to take the oath of succession acknowledging Henry as the legitimate heir to the throne. His feast day is June 22.

St. John Fisher was dedicated to the welfare of his diocese and his university. He was named proctor of Cambridge University, and appointed confessor to Lady Margaret Beaufort, mother of Henry VII. He became closely associated with her endowments at Cambridge, where he also created scholarships, introduced Greek and Hebrew into the curriculum and brought in the world-famous Erasmus as a professor of Divinity and Greek.

St. John Fisher was named the patron saint of The Catholic Foundation by Bishop Campbell.

# FINANCIAL STATEMENT

## ASSETS

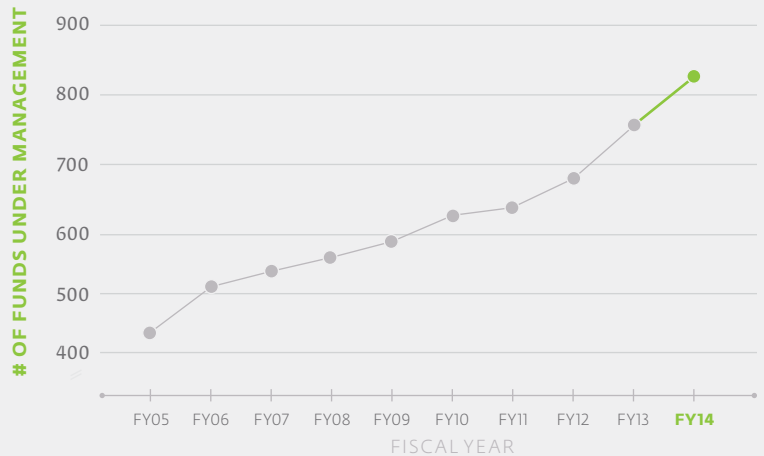
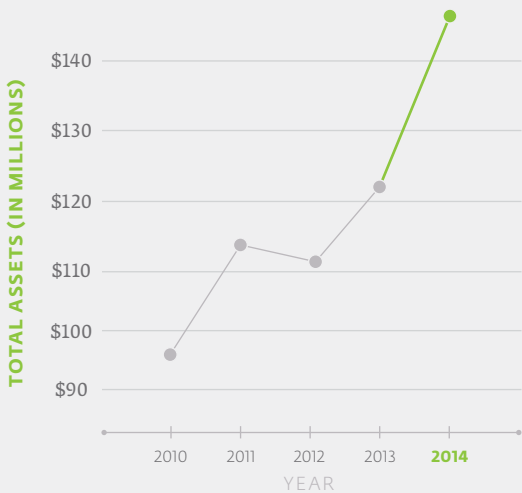
	2014	2013
Cash and Cash Equivalents	\$ 9,516,253	\$ 7,516,900
Accounts & Investment Income Receivable	91,902	113,585
Marketable Securities & Real Estate, Beneficial	133,512,171	110,292,586
Interest in assets held by others, and Other Assets		
Land, Property and Equipment, net	4,138,581	4,227,393
<b>Total Assets</b>	<b>\$147,258,907</b>	<b>\$122,150,464</b>

## LIABILITIES

	2014	2013
Accounts & Grants Payable and Other Liabilities	\$ 183,617	\$ 202,458
Charitable Annuities and Trusts Payable	5,114,728	6,194,146
Agency Funds	100,591,953	89,024,078
<b>Total Liabilities</b>	<b>105,890,298</b>	<b>\$95,420,682</b>

## NET ASSETS

	2014	2013
<b>Total Net Assets</b>	<b>\$ 41,368,609</b>	<b>\$ 26,729,782</b>
<b>Total Liabilities and Net Assets</b>	<b>\$147,258,907</b>	<b>\$122,150,464</b>



# OUR STAFF

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GRANTS COORDINATOR

Steve Hagerdorn  
CHIEF OPERATING  
OFFICER

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VP OF GRANTS  
MANAGEMENT &  
DIOCESAN PARTNERSHIPS

Betsy Sewell  
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## FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1985 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

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## ACCOUNTING POLICIES

The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other liabilities. The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds for investment that are to be held in perpetuity with income available to support donor advised and general operating purposes.

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## AGENCY FUNDS

The Foundation is required to record contributions from donors for the benefit of a beneficiary specified by the donor as agency funds. The Foundation is the recipient foundation that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary's use and to distribute those assets or the return from investing those assets to the beneficiary.

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## INVESTMENT POOL

The Foundation utilizes a common investment pool to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pool are allocated to the individual fund according to its percentage of ownership of the investment pool.

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## DISTRIBUTION POLICY

The Foundation's distribution policy is to distribute an amount equal to 5% of the average market value over 12 rolling quarters. The policy is reviewed annually by the Board of Trustees.

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## ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of year. The Foundation revalues this liability annually.

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## TAX STATUS

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

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## AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.  
Prepared by Clark Schaefer Hackett.

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## CREDITS

**PHOTOGRAPHY:** Chris Parker

**CREATIVE DIRECTION:** Matt Pasternack

**DESIGN:** Natalie Vanderveen

**CONTRIBUTING WRITERS:** Stephanie Campbell, Myron Goldsmith and Eric Niehaus



THE  
CATHOLIC  
FOUNDATION

257 East Broad Street  
Columbus, OH 43215

614-443-8893  
[catholic-foundation.org](http://catholic-foundation.org)