



THE CATHOLIC FOUNDATION
2018 ANNUAL REPORT

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2018

ANNUAL REPORT THEME:

Two Sides to Every Story



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2018

A LETTER FROM OUR CEO

Dear Friends,

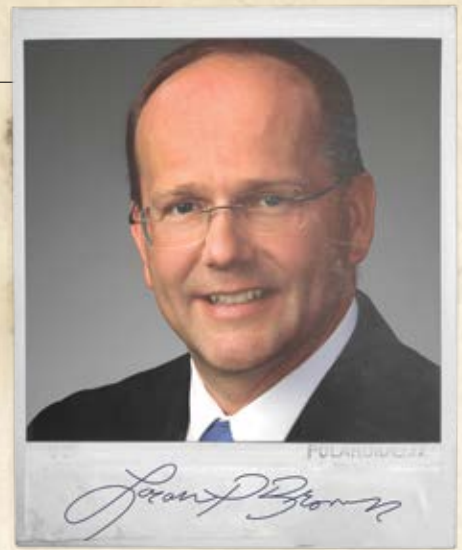
The theme of this year's Annual Report is "Two Sides To Every Story". You will read stories of the Holy Spirit at work inspiring and motivating those who give and those who receive. These stories represent the very best and sometimes the humblest of people. We share these stories so that the Holy Spirit may inspire, educate, and hopefully motivate others to realize they can also give. Many people are under the impression that only the wealthy can give in an impactful way to the causes and organizations they care about. These stories will show how someone's desire to give, and served by The Catholic Foundation's ability to facilitate that desire, has not only made dreams come true but has furthered the core values of our Catholic faith.

Blessed Mother Teresa said, "If you can't feed a hundred people, feed just one." One person or one gift can affect many lives. I ask that you read each story and connect with the people who gave and the people who have received. See how you can relate to their stories, their willingness to give, and their determination to make our Catholic faith and communities stronger.

At The Catholic Foundation, we are here to ensure that your intentions and aspirations are met. We can create a custom, charitable plan that is carried out in a way that fits your goals and needs. If you have a parish, a school, or a favorite cause that has influenced your life and you want to know how you can strengthen and secure their future, then please have a conversation with us.

In Christ,

Loren P. Brown
President & CEO



A LETTER FROM OUR BISHOP

As I look through this 2018 annual report of The Catholic Foundation, I am inspired by the faith-filled people who have expressed their gratitude and their willingness to help through their unselfish giving. I pray that you will be inspired by the good works that are being accomplished through the generosity of the Foundation's many donors. Each of these individuals has made a difference in the lives of others by listening to Jesus's call to not only live the faith deeply but to share it abundantly.

To all those who gave of themselves, I thank you. To those of us inspired by them, please read through this annual report to see all the ways that you too may make a difference. Your opportunity to express your faith with a planned gift to your parish community, school, or favorite ministry is only a phone call away. You bring, not only hope, but change to our Catholic community.

It has been a true honor and privilege to serve as your Bishop these past 13 years. I am very proud of the work we have accomplished, and I am confident in the journey ahead. May God continue to bless and keep you.

Sincerely yours in Christ,

Most Reverend Frederick F. Campbell, D.D., Ph.D.
Bishop of Columbus



OUR MISSION:

In Christ, The Catholic Foundation inspires giving and assists donors to provide for the long-term needs of the Diocese of Columbus.

OUR FOUR PILLARS:

The Catholic Foundation focuses its funding in four pillars of our Catholic faith: Parish Life, Catholic Education & Faith Formation, Social Services, and Vocations.



KEEPING THE FAITH:

The Catholic Foundation is the only foundation in the Diocese of Columbus that invests your gifts in alignment with the teachings of the Catholic Church. Our portfolios follow the United States Conference of Catholic Bishops investment policies, and we carefully screen all charitable organizations that we fund to make sure they also follow Catholic teachings.

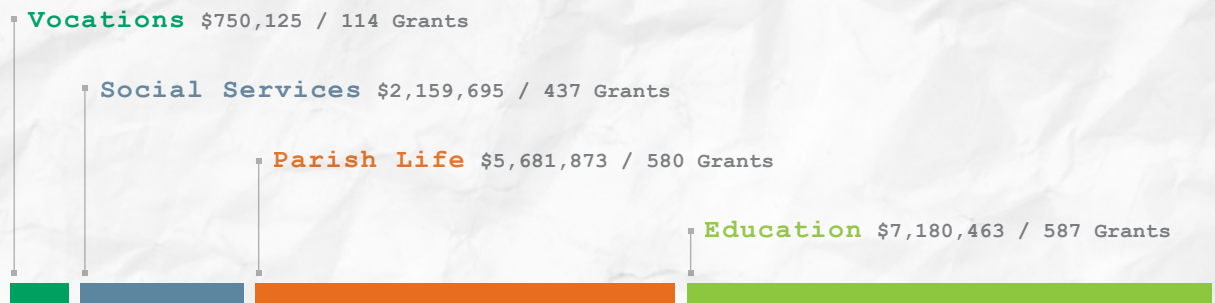
\$15,772,156

TOTAL AMOUNT AWARDED

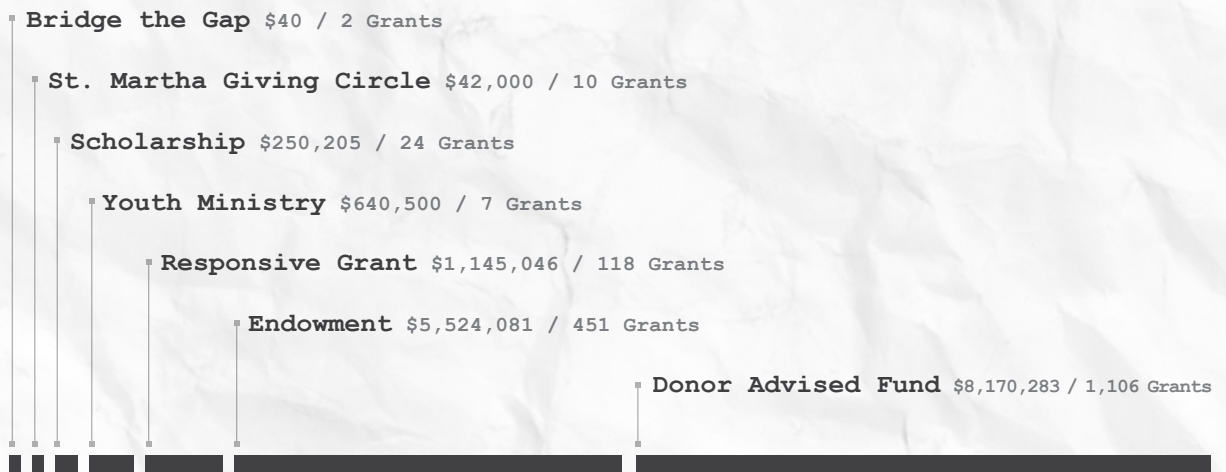
1,718

TOTAL GRANTS AWARDED

BY PILLAR



BY TYPE



TOTAL GRANTS SINCE INCEPTION

-

OVER \$128.7 MILLION

+ 64

NEW FUNDS OPENED

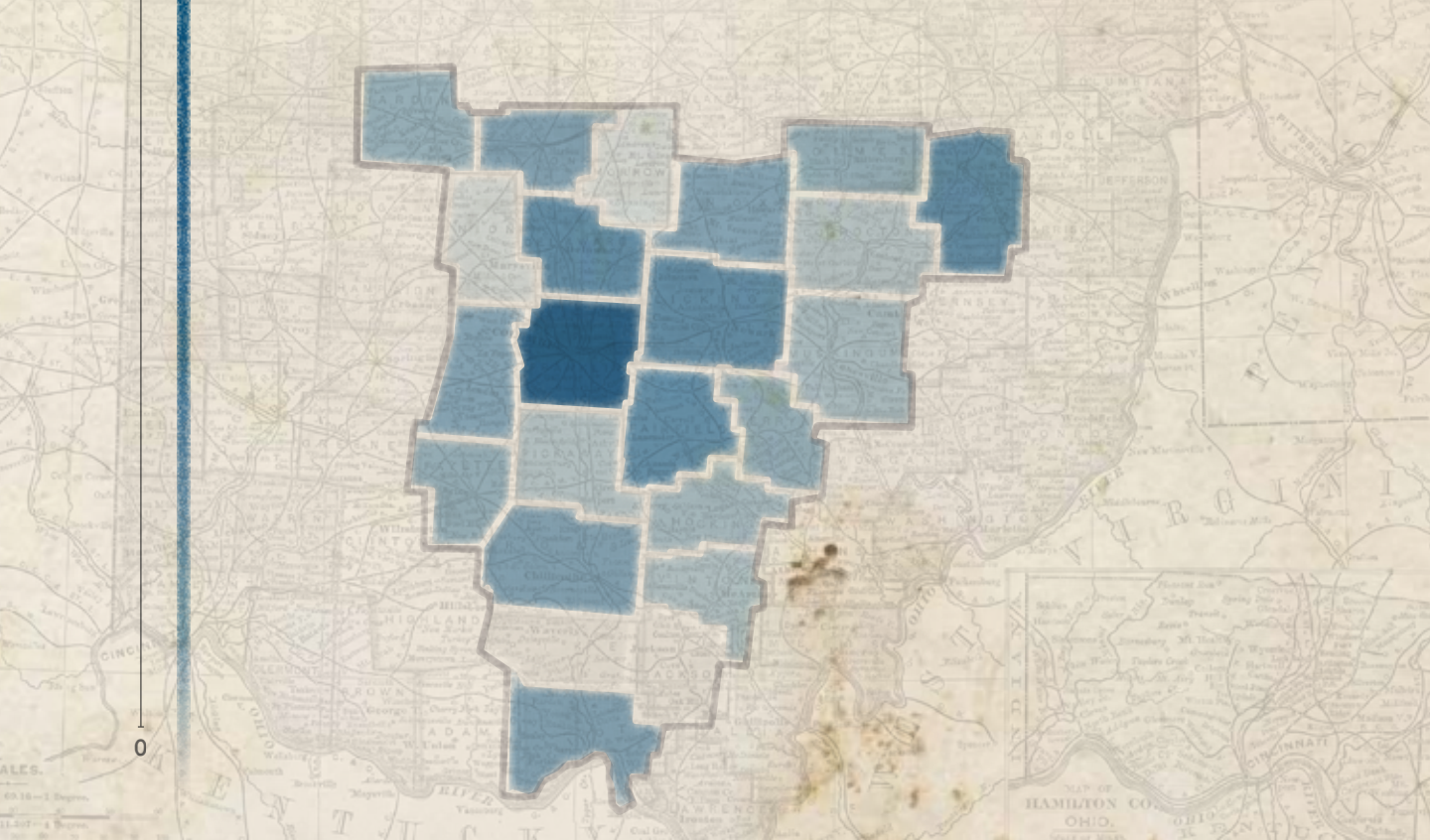
NEW FUNDS BY PILLAR

- 10 Education
- 5 Parish Life
- 4 Social Services
- 1 Vocations
- 44 Supports more than one or all Pillars

NEW FUNDS BY TYPE

- 1 Scholarship
- 6 Trusts/Annuities
- 31 Donor Advised Fund
- 26 Endowment

900 GRANTS BY COUNTY



VOCATIONS [GIVING]



Catholics, and those who seek to enter the Catholic Church, may be familiar with the term annulment. However, what they may not understand is what annulments are and why they are sought by members of the faith. An annulment, or more accurately, a declaration of nullity is a judgement from the Catholic Church that a marriage was not a valid Christian marriage as the Church defines it. Because the Church sees marriage as a call to mutual self-giving for the good of the spouses and the nurturing of children, the question of validity addresses whether the spouses were capable of, and open to, entering into a permanent commitment. If it can be shown that something essential was lacking at the time of the exchange of vows, then the Church declares the marriage "null." The annulment process can help people come to peace within themselves and with the community of the Church, after a failed marriage ends in divorce.

A tribunal, which is the official ecclesiastical court of the Catholic Church, is established in each diocese by the bishop to assist him in carrying out his responsibility as shepherd of the local Christian community which has been entrusted to him (1983 Code of Canon Law canons 369, 1419). As the judicial arm of the bishop, a diocesan tribunal cooperates in his ministry, namely, "the salvation of souls, which must always be the supreme law of the Church" (canon 1752). The tribunal hears petitions of individuals seeking declarations of nullity. Such

cases are examined through a judicial process that involves the taking of testimony and the interviewing of parties and witnesses, all the while trying to respect the rights of all the parties involved. The tribunal also employs psychologists who help the judge come to a greater understanding of the nature and problems of marriages. All tribunal procedures are handled in a confidential manner and have no civil effects. It is not a legal divorce, for it does not dissolve an existing marriage. This may seem daunting to people on the outside regarding their prior marriage or whether or not their bond is held as valid or invalid.

A final decision can often take 18 months or longer. And while some people believe it is a process afforded only to the rich, the cost of an annulment normally ranges from \$200 to \$1,000 in fees, depending on the diocese. In 1993, Bishop Griffin of the Diocese of Columbus, established the Tribunal Endowment Fund at The Catholic Foundation. This fund covers those fees, making this process entirely free. The Tribunal averages about 200 cases a year and relies heavily on generous donors to its endowments, like those in the Catholic Foundation. Rev. Robert Kitsmiller, Adjutant Judicial Vicar at the Diocese of Columbus, said "The Catholic Foundation has been very good to work with and they have gone out of their way to support the Tribunal. I encourage people, if they have found healing through the process and found it to be fruitful, to contribute to our fund."

VOCATIONS [RECEIVING]

A failed marriage can be a painful life event and oftentimes the road to finalizing it can be heartbreaking and tumultuous. For the sake of anonymity, the person who has provided their side of the story will be referred to as Jane.

Jane said that she is a cradle Catholic - a person who has been raised in the Catholic faith since birth. She was raised a strict Catholic and her faith has always meant everything to her and her family. After being married for several years, deciding to get a divorce was devastating. Initially, Jane had not gone through the annulment process but after meeting her current husband, she knew that she wanted to get married in the Catholic Church. Even if you are already married again, you can't receive the sacraments until the previous marriage is annulled. Jane said, "When I started going through the annulment process, it was almost like I was giving my side of the story but also like going to confession." Jane said this was a healing process and a cleansing and compared it to going through the five stages of grief: denial, anger, bargaining, depression, and acceptance. She felt as if God was forgiving and her telling her that people make mistakes. The Church is there to help and support you, not hold you back. Jane said, "If I had not gone through the process I would probably be a different person. I would be going through life without God and the sacraments. And that...is a life half lived."

Jane is happily married for over three decades and says her husband has treated her children and grandchildren as his own. She says she is exactly where she should be, and she has God to thank for that. Simply, Jane said "I trust God."

If you would like to support the Tribunal and other stories like Jane's, consider donating to their fund by visiting: www.catholic-foundation.org/tribunalendo.



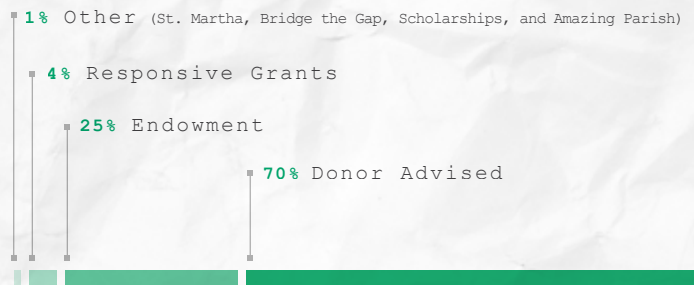
VOCATIONS AT A GLANCE

114

TOTAL GRANTS AWARDED

\$750,125

TOTAL AMOUNT



SOCIAL SERVICES [GIVING]

"I come from a history and family of giving." These were the first words that Laura Fisher said when she explained why she and her husband Jack give. When her grandfather, Edward Willig, was young he grew up during the Great Depression. Life was tough, and the family really struggled to make ends meet. His story was not unlike many who survived the Great Depression. Edward Willig worked hard but had difficulty finding employment while he and his wife raised three sons. In 1936, Edward's problems significantly worsened as his father passed away and his wife was diagnosed with terminal cancer. There was no one available to care for his aging mother, so Edward sought help from the Little Sisters of the Poor. The Little Sisters of the Poor, a convent of nuns whose mission is to care for the aged, took Mrs. Willig as a resident in their nursing home. From that moment forward, Edward Willig committed to do everything he could to help the Little Sisters of the Poor. This debt of gratitude was taught to Edward's sons and passed on from generation to generation.

In 1946, Edward, along with his sons, Donald and Edgar, started Parkway Products, the family business. One of the first checks written was a donation to the Little Sisters of the Poor. Edward assigned his oldest son, Edgar, the weekly responsibility of driving the Little Sisters around the city and to pick up any donations. Edgar eagerly welcomed any opportunity to spend time with the Sisters and this developed into a very close, life-long friendship. Laura remembers hearing the story of when her dad brought his soon to be wife, Alice, to meet the sisters to get their impression. Of course, they loved her and assured him she would be a wonderful and loving wife. Edgar and Alice were married in 1947 and raised 11 children. Alice would be the rudder and ballast of the family. She was the stabilizing force in her husband's life. Their love was special and their desire to give back and to help those around them touched everyone that came into contact with them. When the family business sold, Edgar and Alice setup a donor advised fund at The Catholic Foundation in Columbus, Ohio. They gave generously to many organizations including the Little Sisters of the Poor, pro-life pregnancy centers, seminaries, and various Catholic high schools.

Laura's parents are just one part of a much larger reason for the Fisher's giving. Laura's brother, Reverend Jim Willig,

was ordained a priest on June 11, 1977 in the Archdiocese of Cincinnati. Because of Fr. Jim's inspirational gospel speaking skills, he was given the assignment of giving parish missions locally, throughout the country, and even internationally. In 1999, Fr. Jim was diagnosed with stage 4 cancer and spent two years battling the aggressive cancer with many treatments and surgeries. Finally, in the last six months of his life he surrendered himself to God and found an intimate relationship with Christ and a deep peace. At the age of just 50 years old he died of renal cell cancer on June 24, 2001. During his illness, Fr. Jim wrote a book called *Lessons from the School of Suffering*. In his book, he details his struggles, reflections, feelings, and prayers during his challenging physical, emotional, and spiritual journey. Before his death, Fr. Jim directed all his proceeds from his book to go to the Little Sisters of the Poor.

It is impossible to not feel the raw emotion and humility when hearing Laura talk about her family. Our families often shape the people we become, and it is no surprise that her parents and her brother, along with the rest of her nine siblings, have inspired Laura and Jack to give generously. In 2009, Jack and Laura opened a donor advised fund at The Catholic Foundation. They give to many organizations including but not limited to Hope Hollow, Star House, and the Little Sister of the Poor. Laura and Jack especially believe in the mission of Hope Hollow because of Laura's own experience with cancer. In 1998, Laura was diagnosed with breast cancer and underwent surgery, chemo, and radiation. Like most survivors Laura wanted to give back and felt that Hope Hollow filled a need in our community.

Author, Matthew Kelly, says "The good you do will never die. It will live on in other places and times and people. The good you do lasts forever". For Laura, this sums up her and Jack's life. "Love is eternal. Our love and good works have a lasting positive impact on others and in our world. I can visibly see my parents and brother's faith, joy, and love continuing today in the hearts and souls of many people. Truly, it is in giving we receive. God will reward us for our generosity here on earth and many times over in heaven. It is an honor, privilege, and blessing for Jack and I to give."

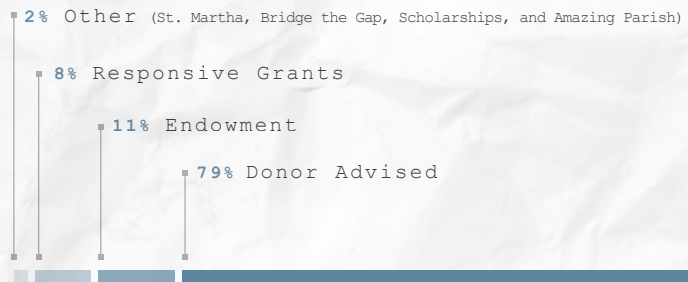
SOCIAL SERVICES AT A GLANCE

437

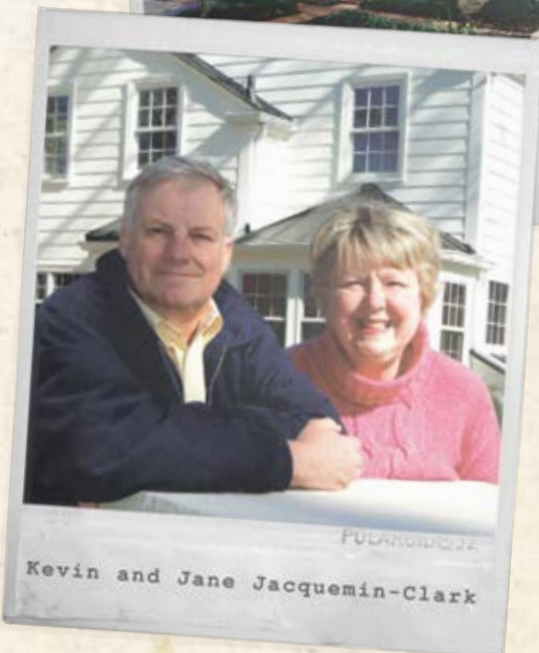
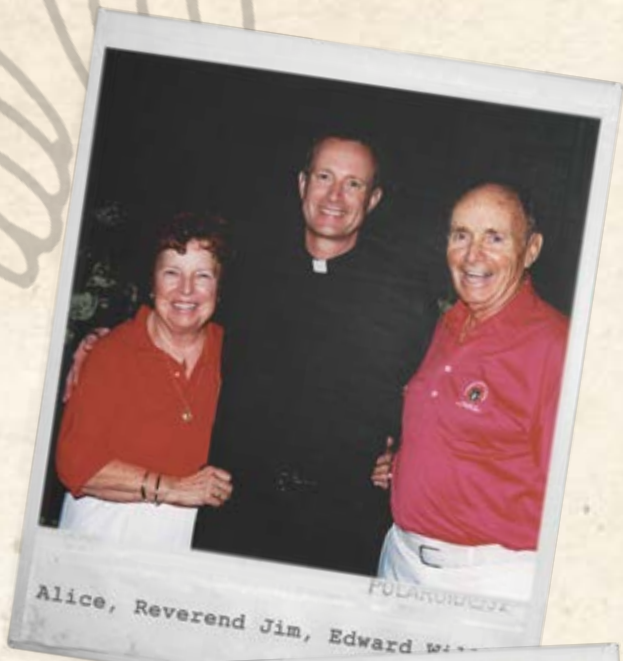
TOTAL GRANTS AWARDED

\$2,159,695

TOTAL AMOUNT



SOCIAL SERVICES [RECEIVING]



The story of Hope Hollow is a story of living the gratitude for life and responding to God's call. Hope Hollow is a non-profit which provides lodging, meals, transportation and emotional support, at no cost, to cancer patients and their loved ones. Most are financially in need, as they travel to Columbus, Ohio to seek medical treatment for their cancer. Hope Hollow began in the home of Kevin Clark and Jane Jacquemin-Clark. The Clarks welcome cancer patients and their families for overnight or short-term stays while visiting Columbus for their treatment. The Clarks desire was and still is to provide a place of comfort, hope, and a sense of home to those who need it the most. Due to the generosity of donors, Hope Hollow has expanded its services to include lodging at local hotels and motels, meals, transportation assistance, and emotional support to cancer patients and their loved ones. The house itself is warm and has multiple spaces that are welcoming including a meditation and prayer room.

The Clarks have chosen a life of service to others which came from their own journey with cancer. When Jane was just 10 years old she lost her mother to pancreatic cancer and eventually her aunts. In addition to loved ones dying of cancer, Jane was diagnosed ten years ago with an aggressive medullary thyroid malignancy that was an early detection and then five years later she was diagnosed with breast cancer. The Clarks have walked the walk and understand the unwanted path with cancer that the persons they serve know all too well. With Jane having survived two cancers, Jane and Kevin needed to find a way to live the gratitude for her life. In 2009 Hope Hollow was founded and lives were forever changed. Jane said, "Our lives have been changed as well...first we come to know the patients and families, then we come to love them, and then we become family...the bonding is phenomenal. People invite us into their lives at a very difficult, vulnerable, and precious time in their life...we are truly walking on sacred ground. The relationships we form with those we serve are so important and are a gift beyond compare."

Hope Hollow is funded by individuals, like Jack and Laura Fisher, and businesses in the community who want to support the mission and ministry of Hope Hollow. The generosity and goodness of donors truly touch the lives of cancer patients who are in need, both physically and emotionally. Hope is the very foundation of a patient's journey with cancer. Hope Hollow is a place of refuge, safety, and of peace. Cancer can feel lonely for not only the ones living through it but also for their loved ones who share in the journey with them. The Clarks simply want to make that journey a little easier, a little lighter, and a little more hopeful.

For more information about Hope Hollow, please visit www.hopehollow.com.

EDUCATION [GIVING]



Tom Smith was considered by some as having a “hard shell” but to others, like his wife Dominique, he was known for having a big heart. Dominique said, “One time Tom found out that a woman was paying on her husband’s funeral. So, he went down to the funeral home and paid it off. But that was Tom. He didn’t have a lot of money, but he shared what he had.” His passion for life was fueled by the diagnosis of a serious heart ailment that would affect him for the rest of his life.

Tom graduated high school in 1957 and immediately went into the service. Like him, he felt that many high school students had such great potential but were unable to go on to college due to financial reasons. It was here that the first seeds of a bigger idea would be planted. At age 44, Tom had his first heart attack and had to stop working. He would later have three more heart attacks and a heart transplant in 1999. Life was very precious to Tom, and he took nothing for granted. He considered his illness a gift and refused to let it stop him from living his life or giving back to others. After receiving a new heart, Tom’s desire to help teenagers who wanted to go to college but couldn’t, was renewed. He called many different people and asked what he could do to help but didn’t come up with any answers at the time.

After Tom passed away in 2009, Dominique wanted to pursue this dream in Tom’s memory and reached out to Laura Corcoran at Bishop Flaget Elementary School in Chillicothe, Ohio. Laura recommended that Dominique should contact The Catholic Foundation. Dominique worked with Jennifer Damiano, Executive Director of The Catholic Foundation at the time, to set up the Thomas L. Smith Memorial Scholarship and later the Thomas & Dominique Smith Endowment Fund in 2013. Dominique said, “I would encourage others to do this if they have the desire to help young people further their education. They are our future. I wish I could do more. I wish it could be more.”

In a small, self-published book by Tom, he said “When my life is over, and I meet God for the first time, I hope only that He’ll say: ‘Tom, you turned out better than I thought you would.’”

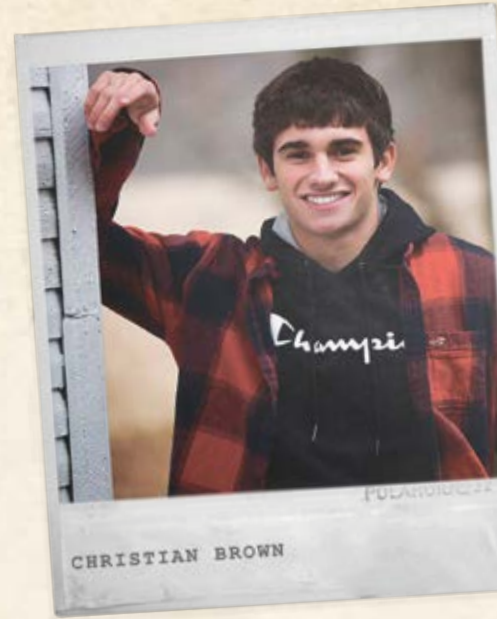


EDUCATION [RECEIVING]

The Thomas L. Smith Memorial Scholarship provides scholarship grants to either a graduating senior of a Catholic high school in the Diocese of Columbus or a senior high school student who is a parishioner of St. Peter or St. Mary Parish in Chillicothe, Ohio. The 2018 recipient is a young man named Christian Brown. Christian went to Chillicothe High School and St. Peter Church in Chillicothe, Ohio. He graduated at the top of his class with a 4.2 gpa and has a long list of accolades and volunteer work including being an altar server for nine years and a member of the National Honor Society. Christian will attend the University of Cincinnati in 2018 and will major in Biology.

When Christian first heard about being selected he felt very honored, saying "I try to keep my faith a number one priority so receiving an award for it gave me a sense of validation that I have been keeping it first in my life." He feels that this scholarship is important as it rewards students for being immersed in their faith. Being Catholic has affected Christian in countless ways, "It has given me my morals and a great foundation in life because I know that no matter what happens I always have God to fall back on when things get difficult. It gives me the courage to bring joy into other people's lives because of the happiness it brings me."

Christian's parents, Aaron and Angie Brown, couldn't be prouder of their son and are happy that the solid Catholic foundation they provided has kept him grounded in his faith. Christian would like to thank his parents and give credit to his mom and dad for raising him to be involved in his parish as he truly believes it has made him a better person.



It's stories like these that inspire others to give. If you want to help other students like Christian and possibly start your own scholarship fund, contact The Catholic Foundation at 614-443-8893.

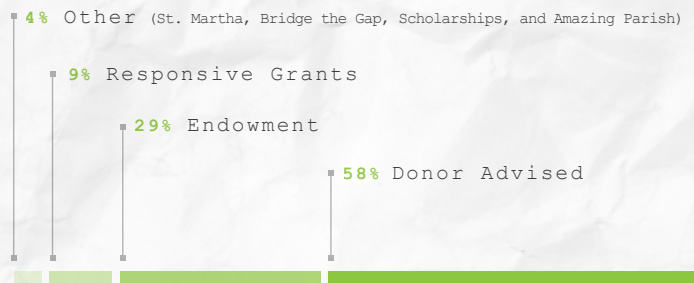
EDUCATION AT A GLANCE

587

TOTAL GRANTS AWARDED

\$7,180,461

TOTAL AMOUNT



Carl Monnin was born in Dayton, Ohio and raised Catholic. "Being Catholic is pretty important to me as it encompasses my philosophy of life" said Carl. Carl's wife, Patricia, wasn't born into the Catholic faith but was eventually baptized when she was in the second grade. She then continued her Catholic journey through High School and eventually on to college. It's in college at the University of Dayton, where Carl and Patricia met and then eventually got married. Carl received his bachelor's in physics and math and then went on to get his master's in physics at the University of Detroit. After which they moved to Cleveland, Ohio where he began working for the NASA Lewis Research Center which is now named, NASA Glenn Research Center.

Carl was involved in 70-80 unmanned vehicle launches, including the VIKING, VOYAGER, MARINER Series. Carl's job was to work on the software that would go into the computers. Since there was no human going in the launch vehicles, all the technology was pure "brain power". His focus and involvement was in the guidance of the launches, and by the end Carl was responsible for all the flight software. Carl worked for NASA since 1962 for about 32 years and then as a contractor for them for another five to six years. He finally had to stop when Patricia got Alzheimer's and he had to stay at home to take care of her.

In 2001, Carl and Patricia moved to Plain City, Ohio and became parishioners of St. Joseph parish. On October 12, 2008 Patricia passed away. Carl is extremely active despite having a few medical conditions and is fueled by the love of his five children and 13 grandchildren. Since 2002, he has been tutoring inmates in GED math at the West Central Community Correctional facility in Marysville, Ohio as well as attends weekly adoration at St. Joseph and is a member of the Knights of Columbus.

Carl said that over the years the Lord was good to him. He had been sick, but that same sickness allowed him to meet his wife and so if he were to do it all over again, he would. The Church has also been very good to Carl. When he was sick they prayed for him and helped take care of him. Now Carl wants to do something for the Lord and the Church. Carl met Loren Brown, CEO of The Catholic Foundation, at one of the yearly parish gatherings and from there the Patricia L. & Carl F. Monnin Endowment Fund was established in May of 2017. The fund provides for the general needs of St. Joseph Parish in Plain City, Ohio. "It was great working with the Foundation and Loren. I support many charities with monthly donations. I would rather help people now when I can see it." said Carl.



PARISH LIFE [RECEIVING]



Fr. Joseph J. Trapp has been the pastor at St. Joseph's in Plain City, Ohio since 2015 and has known Carl Monnin for over three years. Fr. Trapp said that Carl is very involved in the parish saying, "Carl has a great sense of humor about himself and he is respected by other people in the parish. They enjoy his participation at parish events." Thoughtful gifts, like Carl's, mean a great deal to the parish. It not only helps in maintaining the church now but also securing its place in the future. Fr. Trapp said that the parish has plans to build a new church and a building fund was developed about four years ago.

Fr. Trapp said that the parish has yearly gatherings with The Catholic Foundation and that they have been well attended. These gatherings are an opportunity for people to come, learn more information, and ask questions about how they can support their parish. "Planned giving is truly the best way to remember their parish and for the parish to remember them," said Trapp.

If you would like to learn more about setting up your own endowment fund for your parish or contributing to the Patricia L. & Carl F. Monnin Endowment Fund, contact The Catholic Foundation at 614-443-8893.

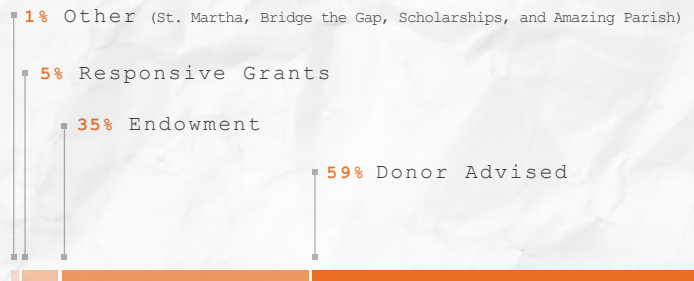
PARISH LIFE AT A GLANCE

580

TOTAL GRANTS AWARDED

\$5,681,873

TOTAL AMOUNT



KYRIE BEQUEST SOCIETY [GIVING]



The mission of the Kyrie Bequest Society is to recognize those individuals who have notified The Catholic Foundation of their plan to leave a future gift through a bequest, trust, life insurance policy, retirement plan, or charitable gift annuity, and donor advised fund via the Foundation. Specific parishes, schools, or organizations may be designated as beneficiaries.

Dominic and Beth Anne Prunte are longtime supporters of Catholic organizations and the Columbus Diocese. Dominic has been an employee of the Catholic Diocese of Columbus for almost ten years as the Episcopal Moderator of Administration and Personnel. In 2010 the Prunte's established nine endowment funds at The Catholic Foundation that fall within the Foundation's four pillars of support; Education, Parish Life, Social Services, and Vocations. Their funds benefit the following: St. Charles Preparatory School, Seminarians, J.O.I.N., St. Catharine Parish, St. Thomas the Apostle Parish, Bishop Hartley High School, Bishop Griffin Center, Sisters of St. Benedict of Westmoreland County, and the Sisters of Divine Providence.

Oftentimes people who don't plan for their future end up having to spend money on things they didn't intend. The Prunte's looked at their own family and friends who ended up having to go into nursing homes or other types of assisted living and saw how their funds were depleted, leaving nothing for the causes and missions they cared about. Because Dominic and Beth didn't want that to happen to them, they sat down with two financial advisors and planned out where and how they wanted their money to be divided when they pass away. Beth said, "We were happy to know that something was going to be left behind to the things we care about according to our wishes." It was Dominic and Beth that told their advisors that they wanted to go through The Catholic Foundation for these funds because the Foundation would manage their money in alignment with Catholic values and beliefs and ensure their intentions were carried out.

The Prunte's worked with Scott Hartman, VP of Development, and settled on a plan that would allow them to make payments for nine years towards a premium on an insurance policy. The Prunte's and the Foundation worked together to find a plan that worked for their lifestyle and budget while honoring their wishes and intent to give.

If you are interested in learning more about becoming a member of the Foundation's Kyrie Bequest Society, please email Scott Hartman at shartman@catholic-foundation.org or visit www.Catholic-foundation.org/kbs.

388

TOTAL MEMBERS

The Kyrie Bequest Society honors those who remember our catholic faith in their estate plans.

The Catholic Foundation can help you build charitable giving into your estate plans to help you achieve tax advantages and leave an everlasting legacy to your parish, school or favorite Catholic ministry. Individuals often choose to designate a Catholic Foundation fund as the beneficiary of a will, life insurance plan, pension plan or retirement account (such as an IRA), or donor advised fund.

Members of the Kyrie Bequest Society gather annually for Mass and a luncheon.

To learn more about joining the Kyrie Bequest Society, please call Scott Hartman at 614-443-8893.



KYRIE BEQUEST SOCIETY [RECEIVING]

One of the nine funds established by Dominic and Beth Prunte is the Dominic W. & Beth Ann Prunte St. Charles Preparatory School Endowment Fund. This fund falls within The Catholic Foundation's pillar of Education and provides tuition assistance to deserving students attending St. Charles Preparatory School in Columbus, Ohio. Both Dominic and Beth's parents knew the value of a Catholic education and instilled those values in their children. Dominic said, "After being in the business world for over 30 years, you realize the value of a Catholic education and we wanted to make sure that the schools we care about, like St. Charles, would have the opportunity to continue that mission."

Dan Tarpy, Development and Planned Giving Officer at St. Charles Preparatory school, met with Dominic personally and learned how important it was to the Prunte's that they helped solidify the future of Catholic education. Tarpy said "We are very blessed to have alumni and parents who support our school. There is a great deal of pride and humility that we have in this network and we don't take it lightly or for granted." Many of the friends that Dominic had during his time in school were from all over the city and those friends were able to attend because of existing endowment funds setup for tuition assistance. Dominic stressed that he wanted to carry on that tradition and didn't want any boy turned away. These types of endowments help families meet the tuition requirements and the funds take care of "the gap" of what the tuition is and what the family can afford. Tarpy said, "Dominic felt strongly about his own Catholic education and wanted to make sure that money was not a deterrent for others. We see this all the time in our loyal and faithful alumni. It's truly inspiring"

Mike Duffy, Director of Development at St. Charles, said that last academic year they had 47% of their families receiving financial support, and this year, 53% are recipients. Their 165 endowed funds are truly the life blood of St. Charles, supporting and honoring founder, Bishop James J. Hartley's goal that no young man who is academically qualified and wants to attend, be deterred due to lack of family financial resources. More and more, middle income families are the ones that struggle to afford a Catholic school education, and last year alone they had 40 families appeal their financial aid packages. Duffy said, "We were able to meet those appeals for additional financial assistance as long as they were substantiated." That financial need is only going to increase. Combining the fact that Columbus is projected to grow by a million people over the next 20-30 years, and the possibility that the school's enrollment growth could mirror the last 20 years – increasing by about 150 students – means that the endowment will continue to be critical in helping families continue to afford a St. Charles education.

The school will celebrate its 100th anniversary in 2023. To ensure a future of vitality and strength over the next one hundred years, St. Charles launched their \$20 million dollar "The Vision For The Future" campaign on November 1st. "We will grow our endowment by \$5 million and build a new \$10 million dollar Learning Center on our Main Campus which will include classrooms, labs, a lecture hall, and an 1100 seat gymnasium. \$5 million will also be raised to establish a Future Growth Fund, allowing the school to pro-actively purchase nearby land as it becomes available.

If you would like to learn more about this campaign please contact Mike Duffy at mduffy@scprep.org or 614-252-9288, ext. 20.

Duffy and The Catholic Foundation have worked together to ensure that the future of our Catholic education will benefit their young men years into the future. He said, "The Catholic Foundation has always been very affirming of St. Charles over the years and we remain grateful for that support. They have consistently been available to not only us, but all the area Catholic schools in the Diocese."

If you are interested in learning more about how you can support St. Charles or your own alma mater, contact Scott Hartman at shartman@catholic-foundation.org.





The Catholic Order of Foresters (COF) began on May 24, 1883 at Holy Family Parish in Chicago, Illinois. At that time, impoverished immigrants streamed into the United States seeking a better life. When families lost their breadwinner, friends and neighbors typically collected money to assist survivors financially. The name "Catholic Order of Foresters" refers to being called to care for the Catholic community. As a forester cares for the forests and animals, we must care for our brothers and sisters in need. Today, there are approximately 114,000 adult and youth members, and more than 300 local courts. COF is licensed in 32 states and Washington, D.C. Their product portfolio includes Term Life, Whole Life, Universal Life, and Annuities.

James Hahn, is an agent for the Catholic Order of Foresters (COF) and a member of The Catholic Foundation's Professional Advisors Group (PAG); a group comprised of trusted professionals including estate planning lawyers, financial planners, insurance professionals, accountants, funeral directors, and trust officers. Jim has been involved with PAG since January of 2017 and enjoys the ability to network and get to know more people who serve our Catholic community. He said, "It has helped me make connections that I am then able to refer my clients to other professionals for help. Even if it doesn't result in a direct sale it builds credibility on my side so that I can refer people to trusted professionals."

One example of such a connection is with a couple named Tom and Rebecca Gjostein. "Working with Tom and Rebecca was great", said Jim. Jim sat down with them and discussed their needs. During their conversation he discovered that they were not insured for the correct amount. He was then able to get them the additional coverage they needed to protect each other and their kids, should something happen to either one of them.

"It's all about relationships and how we can support one another in the work we do." Jim said, "The Catholic Foundation is a perfect fit for COF because as a Catholic organization, we can only sell to other Catholics. Knowing that The Catholic Foundation is in alignment with catholic teachings and beliefs takes a load off my mind. The Foundation's PAG is also a perfect fit for me, personally, as they have given me a lot of support and positive feedback on what I am doing to steer people towards that way of giving. I would absolutely recommend someone to join PAG and network with other Catholic professionals."

If you are interested in talking with Jim you can email him at jhahn@catholicforester.org.



PROFESSIONAL ADVISORS GROUP [RECEIVING]

Tom and Rebecca Gjostein have been friends of Jim's since Youth 2000, a retreat for vocations, when Jim was a Director of Religious Education at St. Michael's Church. As the years have gone by, the families have grown closer. When Jim started working for the Catholic Order of Foresters (COF) he asked the Gjostein's if they were interested in learning more about their services and offerings. This was very interesting to Tom because Jim first offered a policy for their children, which isn't something that was offered through their other provider. Then it snowballed to other services. Tom said the process was great and they were able to get more coverage for the same amount they were paying at the time. Jim was able to take care of what they needed easily and effectively. He knows what he is doing and can get things done.

The Gjostein's ended up purchasing a Pathways policy for each of their children. The Pathways policies are \$10,000 of life insurance for \$25 per year. Once the policies are issued, Catholic Order of Foresters donates \$25 to the school, parish, or charity of their choosing. The Gjostein's chose to have their \$75 donated to the Family Honor Fund at The Catholic Foundation. Additionally,

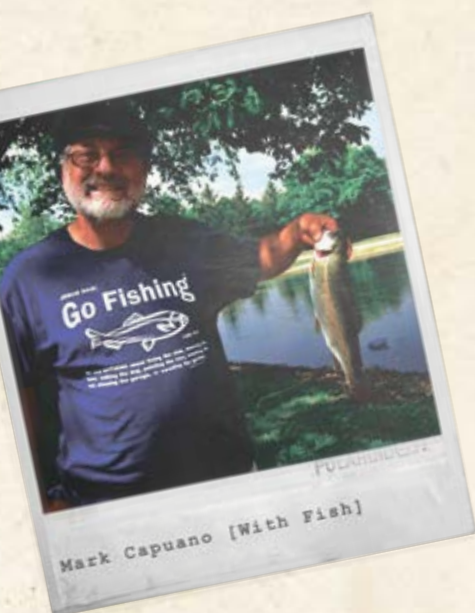
Rebecca named the Family Honor Fund as the beneficiary of additional death benefit monies through the COF Fraternal Legacy Rider program. Should something happen to her, Tom would receive the full death benefit. An additional \$29,000 would be donated to the Family Honor Fund in her name.

Tom said "The Catholic Foundation does a lot of great work. After hearing about Jim's involvement as a PAG member and the resources available to me, I am ready and wanting to get more involved."

If you are interested in joining the Professional Advisors Group email Scott Hartman at shartman@catholic-foundation.org or visit www.catholic-foundation.org/pag.



The Gjostein Family



Bishop Frederick Campbell identified St. John Fisher as the patron saint of The Catholic Foundation because of his stewardship of endowments. This served as the inspiration in the forming of the St. John Fisher Stewards. The objective of the stewards is to be a volunteer of a parish, school, or ministry - promoting the growth of endowments through collaboration with The Catholic Foundation's awareness and service initiatives.

One of the Foundation's most successful stewards is Mark Capuano. Mark has been a St. John Fisher Steward for a little over two years for Church of the Holy Trinity in Zoar, Ohio. Mark first heard about The Catholic Foundation in 2015 when Loren Brown, CEO of The Catholic Foundation, came to Holy Trinity and had a parish gathering. Even though Mark didn't immediately respond, he took many notes and asked a lot of questions. Curiosity and the intent to do more eventually won out and he reached out to learn more about the Foundation's donor advised funds. Mark was excited to set up a donor advised fund because he said, "it was a simple way to lump my charitable contributions into one convenient account so that I could give systematically and regularly without having to write a bunch of checks." Loren contacted Mark in 2016 about becoming a St. John Fisher Steward after having seen that Mark had used and loved his donor advised fund. He said it was such a positive experience and worked so well for him that he wanted to communicate that to others in his parish.

Mark has been able to refer several people to The Catholic Foundation who have gone on to open their own funds, including for the Knights of Columbus. In addition to the many conversations that Mark has had, he also promotes and advertises the Foundation on a regular basis. This includes emails to parishioners who are 60 years and older, bimonthly bulletin blurbs, and a quarterly full page insert in the bulletin. The parish website also has a direct link to The Catholic Foundation, and anytime the parish has fundraisers such as their fall dinner, Monte Carlo night, and fish fries, Mark has a table setup with literature and information. He said, "Being a steward is not as overbearing as it may seem and is something that requires an enthusiastic attitude towards the success of the diocese and the local parish. The staff at Holy Trinity and The Catholic Foundation have done most of the work for me. It's just been such a positive experience to communicate my own experiences to parishioners and groups about how I have been blessed by it."

STEWARDS

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Mr. Leonard W. Barbe
Mr. Roger A. Baughman
Mr. James D. Bishop
Mr. Daniel T. Burkhart
Mr. Mark A. Capuano
Mr. Gregory M. Clements
Mr. David Collinsworth
Mr. Robert L. Dawes
Mr. Carl J. Haaser
Mr. Michael Haughton
Mr. Mark R. Hedge

Mr. Jeffrey S. Hedley
Mrs. Gloria Horsley
Mr. Thomas E. Kasberg
Mr. Brian G. Kaufman
Mr. Daniel P. Lacey
Ms. Karen Lackey
Mr. Thomas A. Lynch Sr.
Mr. Anthony J. Mampieri
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Ms. Julie A. Mattingly
Mr. Michael J. Melliere
Ms. Cynthia Newberry

Mrs. Kimberly T. Owens
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Mr. Joseph J. Patrick Jr.
Mrs. Patricia Jackson
Ms. Julie Moore
Mr. Stephen E. Proctor
Mr. Michael C. Quilter
Mr. Tom Ranney
Mr. Charles G. Rowan
Mr. and Mrs. Robert E. Ryan
Mrs. Connie Sauter
Mr. David Seifert

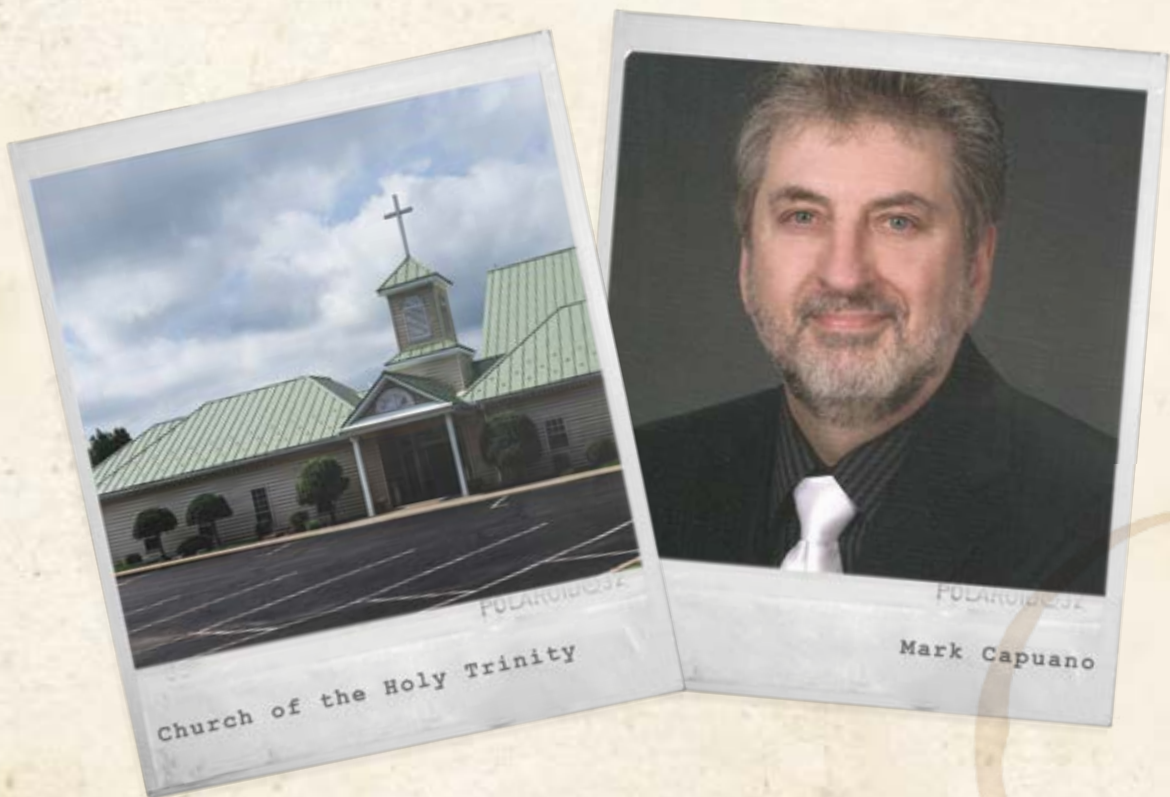
Mrs. Linda L. Sheridan
Mr. William P. Messerly
Mr. Dominic L. DeMatte
Mr. Ryan M. Steinbauer
Mr. Timothy B. Strawn
Mrs. Jackie Sutton
Mr. A. Richard Wagner
Mr. Jeff Willard
Ms. Margaret Wright

ST. JOHN FISHER STEWARDS [RECEIVING]

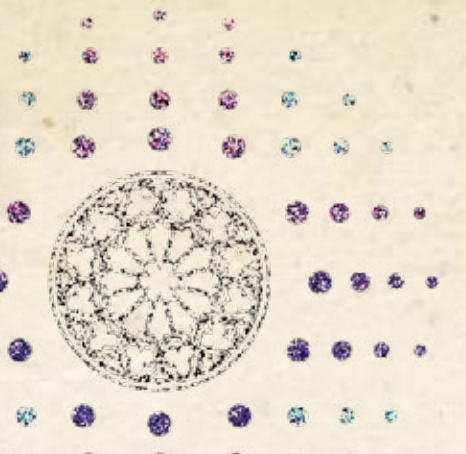
Father Jeff Coning is the pastor of Church of the Holy Trinity. He has worked with Mark Capuano for about three years and says he has such an immense appreciation for Mark's work on behalf of the parish and The Catholic Foundation. He said, "It's easy for me to take care of the here and now but difficult for me to be in the mindset of legacy gifts. Mark reminds me and the parish of the ability to do legacy gifts through the Foundation, and how to go about making those connections." A legacy gift is a planned future donation given through a will or other form of designation. It is a decision that each person makes in their own financial planning process, taking into account their charitable wishes and values. These gifts often provide the sustainability that most parishes, schools, and organizations need in order to survive.

Father Jeff thinks that the St. John Fisher Stewards are a great gift to the parish because priests are pulled in so many different directions; the sacraments, working on homily prep, taking communion to the sick and elderly, doing funerals and weddings, doing financial reports and other admin items for the diocese and church. Having someone, like Mark, thinking about the future and sustainability of the parish is such a blessing and a gift because more often than not that focus is lost in the day to day activities. He said that Mark has been a great resource for when they have events because he makes sure that any information that the Foundation has is put out and he is available to anyone who may have any questions. He is the facilitator and the bridge from a donor to the Foundation and to the parish.

If you are interested in becoming a St. John Fisher Steward for your parish, contact Scott Hartman at shartman@catholic-foundation.org.



THE MARTHAS [GIVING]



92
MEMBERS

50
FOUNDERS

**Awarded 42k in grants
to 10 organizations**

\$10,000

Holy Family Soup Kitchen
and Pantry

\$5,000

St. Francis Evangelization
Center

\$5,000

J.O.I.N.

\$5,000

Back In His Arms Again

\$5,000

Run The Race Club

\$5,000

Women's Care Center

\$2,500

Dominican Sisters of Peace

\$2,500

Little Flower Showers
- St. Patrick Church

\$1,000

St. Stephen's Community House

\$1,000

Pathways to Hope
- Catholic Social Services

The St. Martha Giving Circle, better known as The Marthas, is an initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations in the Diocese of Columbus. A giving circle by design, The Marthas leverage a pooled fund to have a greater philanthropic impact on selected organizations.

Throughout the year, The Marthas gather to learn about organizations and their needs and decide together which projects to financially support. There are also opportunities to share ideas, serve with one another, grow deeper in the Catholic faith, socialize, and learn about the ongoing needs in the Diocese.

The Marthas began in 2014 and Dr. Carol Gillespie was one of the first members to join. When asked what her thoughts were when the group first started she said she knew this was going to be the start of something wonderful. She said women need a place and a resource where they can donate money to the many causes that are very near and dear to our hearts. Over 70% of the decisions in families are made by the women of the household, including where and how money is spent. Dr. Gillespie said, "we all have our charities and causes that are personally important to us, but actually knowing that the money I have given is right in my own 'backyard' was a huge pull for me." Many of the organizations and ministries The Marthas have come to support are female led and driven, and by supporting women in these organizations we are able to lift them up and create a circle of reinforcement and positivity.

Financially supporting organizations and ministries through yearly grants is only one part of the circle. The Marthas also educate women on the needs in the community and how they can help financially and with their time, they provide social events for women to network and meet other Catholic women, and they provide speaker and service events. Dr. Gillespie said, "The last service project we did was with Christ Child Society. Not only was it nice getting to tangibly help one of the organizations, but it was a great bonding experience for the women."

According to research by the Women's Philanthropy Institute at the Indiana University Lilly Family School of Philanthropy, women are more likely to give than their male counterparts. Additionally, as women's income rise, they will control a projected \$33.5 trillion by 2030 with an estimated charitable giving of \$569.5 billion annually. The Marthas motto is "The More We Give, The More We Grow."

If you would like to learn how you can support The Marthas and become a member visit, www.catholic-foundation.org/themarthas.

THE MARTHAS [RECEIVING]

Back In His Arms Again is a charitable organization of collaborative resources providing educational resources, care, guidance and financial services for families in need who are experiencing the loss of a child. They are also one of the ten organizations that received a grant from The Marthas in 2018.

Kambra Malone, Executive Director, and her husband Shawn started Back In His Arms Again about 12 years ago after having gone through their own devastating personal loss. All they wanted was a simple and dignified burial for their child and found the resources essentially nonexistent. Kambra said, "Policies and procedures were not in place to provide a dignified and proper burial. There was a serious lack of sensitivity, education, and resources. So, we saw a clear need and decided something had to be done so that no one else had to experience the same thing we went through."

Kambra had first heard of The Marthas when she had received a grant from The Catholic Foundation's responsive grant cycle. She said it was such an amazing idea to bring women together to help our community and help organizations that need assistance. When Back In His Arms Again first started, they were helping about five to fourteen families in the first few years. However, due to word of mouth, connections, referrals,

relationships with local hospitals, parishes and cemeteries; and website searches they have grown to serving more than 100 families a year. As many can imagine, this has created a huge stress on resources, time, and finances. Kambra was floored when she found out they were receiving a grant of \$5,000 from The Marthas. She said, "With that grant alone we were able to help about 14-15 families. When you consider the overall number of people we serve, an average of five to ten a month, that is huge."

The spirit of the circle has worked in the group exactly how it's supposed to work. The Back In His Arms Again ministry can be such a sensitive and personal subject that hits very close to home for almost every woman. "It's heartbreaking but incredible to be surrounded by like-minded women who want to do more," said Kambra. She is in awe of the support she has received from our community and the validation that has brought to her personally and professionally. Back In His Arms Again has a donor advised fund managed by The Catholic Foundation. If you are interested in donating and support their cause, please visit www.catholic-foundation.org/backinhisarms.



SAVE THE DATE

Back In His Arms Again Annual Benefit

Thursday
February 7, 2018
6 pm.

Immaculate Conception
Church - Marion Hall

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[†] Deceased

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The Catholic Foundation offers Catholics a way to leave a legacy uniquely aligned with our values and beliefs. The Foundation invests all funds in accordance with the USCCB guidelines for Catholic Socially Responsible Investments. We are honored to steward your gifts to the following new funds.

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A Day Away Inc. Donor Advised Fund

ENDOWMENT FUND

Gus and Alice Economos Memorial Endowment Fund
This fund shall provide tuition assistance for students in need attending Saint Timothy School in Columbus, Ohio.

Gloria A. Sherer Endowment Fund
This fund shall provide for the sole general needs of St. Agatha Parish, Upper Arlington, Ohio.

Heartbeat International Inc. Endowment Fund

This fund shall benefit the general needs of Heartbeat International.

Saint John Vianney Pastor Support Endowment Fund

This fund shall support the salaries of pastors in parishes of the Diocese of Columbus in need of such financial support.

Mary Elizabeth and Eli Rodgers deVillers Memorial Endowment Fund

This fund shall provide for the general needs of St. Vincent de Paul Parish and/or School in Mt. Vernon, Ohio.

Pamela J. Fay Endowment Fund

This fund shall provide for the general needs of the Immaculate Conception, Columbus, Ohio Parish and School music programs.

John D. and Kathleen O'Shea Catholic Education Endowment Fund

This fund shall benefit the St. Mary, Marion, Ohio School Endowment Fund #320AJQ administered by the Foundation.

Elizabeth's New Life Center Endowment Fund

To support the general needs of Elizabeth's New Life Center.

Children of Mary Endowment Fund

This fund shall support the general needs of Children of Mary Sisters.

St. Mary Queen of the Missions Catholic Church Endowment Fund

This fund is for the general needs of the St. Mary, Queen of the Missions Parish in Chillicothe, Ohio.

H. James and Mary Ann Stevenson Endowment Fund

This Fund shall support the Eucharistic ministry program expenses at St. Mark Church, Lancaster, Ohio, including but not limited to, the purchase of hosts, wine, chalices, linens, pyx, ciboria, cruets and other supplies and hardware necessary for the preparation and distribution of the Eucharist.

Jerry McCarty Memorial Endowment Fund

This fund shall provide support for the justice ministry at St. Thomas the Apostle Church, Columbus, Ohio. In this document, the term "justice ministry" refers to the parish ministry that works in conjunction with the BREAD Organization (Building, Responsibility, Equality, and Dignity) to address injustice in the Columbus area.

Our Lady of Lourdes Home Service Club Endowment Fund

This fund shall provide for Our Lady of Lourdes Home Service Club to provide a meeting space for the Knights of Columbus Council 5534 and to support the religious, educational and charitable works of the Knights of Columbus Council 5534.

William V. Fisher Catholic High School - Schorr Family Endowment Fund

This fund shall provide for the needs of William Fisher Catholic High School in Lancaster.

Our Lady of Guadalupe Center Endowment Fund

The purpose of the Fund is to provide for the greatest needs of the Our Lady of Guadalupe Center, Columbus, Ohio.

St. John of Capistrano Endowment Fund

The purpose of this fund is to provide for Vocations programs for the Roman Catholic Archdiocese for the Military Services, USA.

Father James Ogurchock Endowment Fund for Holy Spirit School

This fund shall provide for academic enrichment at Holy Spirit School in the areas of drama, music, the arts and support special presentations in the subject areas of science, literature, and technology.

Kathleen J. Lynch Memorial Endowment Fund

This fund is to support Catholic social service organizations in providing care and service to needy children in the Diocese of Columbus.

Erin Gibbons Memorial Endowment Fund

This endowment honors the life of Erin Gibbons, a longtime supporter of Catholic Education and active member of St. Brigid of Kildare Parish faith community. In loving memory of Erin by her family, this fund shall provide financial assistance to deserving student(s) who attend St. Brigid of Kildare Elementary School.

Christin Marie Gaston First Grade Teachers Endowment Fund

In memory of Christin Marie Gaston to equally support Bishop Flaget School, Chillicothe, Ohio and Father Andrew White S.J. School, Leonardtown, Maryland, for supplies, books, events and field trips for their first-grade classes, as determined by the first-grade teachers of each respective school.

Tonti Family Tuition Assistance for St. Brendan School Endowment Fund

This fund shall provide tuition assistance to students attending St. Brendan School who demonstrate financial need.

Betty J. Miller St. Mary Grade School, Marion Endowment Fund

This fund shall provide support to St. Mary School, Marion, Ohio.

St. Peter, Chillicothe Catholic Church Endowment Fund

This fund shall provide for the general needs of St. Peter Parish, Chillicothe, Ohio.

Beacon of Hope Legacy Fund for St. Aloysius Church

This fund shall provide for the general needs of St. Aloysius Church, including for the preservation of the church property, building and stained-glass windows.

Dr. Carol M. Gillespie Endowment Fund

This fund shall direct support of programs and ministries of St. Peter Parish, Columbus, Ohio.

Catholic Schools of Zanesville Endowment Fund

This fund shall provide for the general needs of the Catholic Schools of Zanesville, Ohio (Bishop Fenwick Elementary School and Bishop Rosecrans High School).

SCHOLARSHIP

Reverend Jeffrey J. Rimelspach Scholarship Fund

The purpose of the Fund is to provide scholarship grants to two (2) students who are active members of St. Margaret of Cortona Parish, and who attend a Catholic high school with preference for students attending Bishop Ready High School or St. Charles High School.

BENEFICIARIES

40 Days for Life	of Central Ohio	Diocese of Columbus	Heartbeat International
Acton Institute	Catholic Near East Welfare Association	- Education for Seminarians	Heartbeats of Licking County
ACUE Annual Appeal Diocese of Covington Kentucky	Catholic Radio AM 820	Diocese of Columbus - Office for Social Concerns	Holy Cross Parish
Adoremus	Catholic Relief Services	Diocese of Columbus - Office of Catholic Schools	Holy Family Catholic Church
Aid to the Church in Need	Catholic Social Services	Diocese of Columbus - Office of Communications	Holy Family Food Pantry and Soup Kitchen
All Saints Academy, Columbus	Catholic Youth Summer Camp, Inc.	Diocese of Columbus - Office of the Diaconate	Holy Family Hospital of Bethlehem Foundation
American Center for Law & Justice	Center for Performing Arts at Ohio Northern University	Diocese of Columbus - Office of Vocations	Holy Family Parish
American Family Association	Center of Care Foundation, Inc.	Diocese of Columbus - Tribunal Office	Holy Name Parish
American Heart Association	Central Asia Institute	Diocese of Covington Stewardship & Missions	Holy Protection of the Mother of God Byzantine Catholic Church
American Society for International Shanti	Central Association of the Miraculous Medal	Diocese of Toledo	Holy Redeemer Parish
Apostleship of Prayer	Central Ohio Youth for Christ	Disabled American Veterans	Holy Spirit Parish
Aquinas Scholarship Endowment Fund Inc.	Chaminade High School	Disalced Carmelite Friars	Holy Spirit School
Archbishop Moeller High School	Children of Mary	Disalced Carmelite Nuns of L.A.	Holy Spirit St. Vincent de Paul Conference
Archdiocese for the Military Services, USA	Christ Child Society of Columbus	Dismas Ministry	Holy Trinity Parish
Archdiocese of Denver	Christ the King Parish, Columbus	Divine Word Missionaries	Holy Trinity School
Archdiocese of Milwaukee	Church of St. Edward the Confessor, Granville	Dominican Friars Formation Appeal	Holy Trinity, Pond Creek
Athenaeum of Ohio/Mount St. Mary's Seminary	Church of the Ascension, Johnstown	Dominican Friars Foundation	Homeless Family Foundation
Austin Catholic High School	Church of the Blessed Sacrament, Newark	Dominican Friars of the Province of St. Joseph	Homeport
Back in His Arms Again	Church of the Resurrection, New Albany	Dominican Learning Center	Hope Hollow
Best Friends Animal Society	Cincinnati Ballet	Dominican Sisters Immaculate Conception Province	IBC Network Foundation
Bethesda Healing Ministry	CISE (Catholic Intercity Schools Education)	Dominican Sisters of Mary, Mother of the Eucharist	Illinois Wesleyan University
Big Brothers & Big Sisters Association of Greater Columbus	Clintonville-Beechwood Community Resources Center	Dominican Sisters of Peace	Imagine Missions
Big Brothers/Big Sisters of Licking & Perry Counties	Colerain Elementary School PTA	Dominican Sisters of Springfield	Immaculate Conception Parish
Birthday of Columbus, Inc.	Columbus Catholic Men's Ministry	Down Syndrome Association of Central Ohio	Immaculate Conception School
Bishop Flaget School, Chillicothe	Columbus Catholic Women's Conference	Dynamic Catholic Institute	International Theological Institute for Studies on Marriage
Bishop Griffin Center	Columbus Right to Life	East Africa Ambulance Project	Into The Field
Bishop Griffin Service Center	Columbus Right to Life Educational Foundation	Easter Seals of Central & Southeast Ohio	J.O.I.N.
Bishop Hartley High School	Community Health Clinic	Elder High School	James Cancer Hospital
Bishop Ready High School	Community of Christ the Redeemer	Elefence International	Jesuit Spiritual Center at Milford
Bishop Rosecrans High School	Community of Franciscan Sisters of the Renewal	Equestrian Order of the Holy Sepulchre of Jerusalem	John Carroll University
Bishop Watterson High School	Community of Holy Rosary & St John the Evangelist	Equine Dreams	John F. Kennedy Catholic High School
Bishops Annual Appeal	Community Shelter Board	ETC Theatre Company Inc.	John Paul II Medical Research Institute
Bishops' Golf Classic	Congregation of the Oratory	Eternal Word Television Network	Jubilee Museum
Bittersweet Farms	Cornerstone of Hope	Faith Mission	K of C Christian Refugee Relief, Knights of Columbus Charities
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Catholic Charities USA		Heart to Heart	Mary Rose Mission
Catholic Church Extension Society			Maryknoll Fathers and Brothers
Catholic Extension			Mary's Meals
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Catholic Medical Association			MD Anderson Hospital
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Mendota Area Senior Services	Piarist Mission	St. Charles Preparatory School, Columbus	St. Paul the Apostle Parish, Westerville
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Mercy Home For Boys and Girls	Prison Ministry	St. Christopher Parish, Columbus	St. Paul's Outreach, Incorporated
Mid-Ohio Foodbank	Pontifical College Josephinum	St. Colman of Cloyne Parish, Washington Court House	St. Peter in Chains Parish, Wheelersburg
Midwest Augustinians	Poor Claire Coletine Nuns	Pregnancy Center West, Inc.	St. Peter Parish, Columbus
Mission Impact	Pregnancy Decision Health Center	Presentation Ministries	St. Philip the Apostle Parish, Columbus
Missionaries of the Poor	Presentation Ministries	Priests for Life	St. Pius X Parish, Reynoldsburg
Mother Angeline McCrory Manor	Pro-Life Action League	ProMusica	St. Pius X School, Reynoldsburg
Mount Carmel College of Nursing	Run The Race Club	Sacred Heart Auto League	St. Rose of Lima Parish, New Lexington
Mount Carmel Foundation	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Rose School, New Lexington
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Muskingum University	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Stephen's Community House
My Sister's Place	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Sylvester Parish, Zaleski
NAMI Franklin County	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Sylvester School, Zaleski
National Catholic Bioethics Center	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Therese's Retreat Center
National Christ Child Society	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Thomas Aquinas Church, Zanesville
National Right to Life Educational Trust Fund	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Thomas More Newman Center, Columbus
National Shrine of St. Dymphna	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Thomas of Canterbury Parish, Chicago
New Directions Career Center	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Thomas the Apostle Parish, Columbus
Newark Catholic High School	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Timothy Parish, Columbus
Newark Catholic High School Foundation	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Timothy School, Columbus
Norbertine Community of Santa Maria de la Vid Abbey	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Vincent de Paul Housing Facility Inc.
Northern Kentucky Right to Life	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Vincent de Paul Parish, Mt. Vernon
Notre Dame Elementary School	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Vincent de Paul Society
Notre Dame Jr./Sr. High School	Sacred Heart Parish, Columbus	Sacred Heart Radio	St. Vincent Family Center
Oasis Ministries for Spiritual Development	Sacred Heart Parish, Columbus	Sacred Heart Radio	Stanford University
Ohio Cancer Research	Sacred Heart Parish, Columbus	Sacred Heart Radio	Star House
Ohio Dominican University	Sacred Heart Parish, Columbus	Sacred Heart Radio	Stratford Shakespeare Festival of America
Ohio Right to Life Society Educational Fund	Sacred Heart Parish, Columbus	Sacred Heart Radio	Students for Life of America, Inc.
Ohio State University	Sacred Heart Parish, Columbus	Sacred Heart Radio	The Works
Ohio State University Foundation	Sacred Heart Parish, Columbus	Sacred Heart Radio	Thomas More Society
Ohio University	Sacred Heart Parish, Columbus	Sacred Heart Radio	Tiffin Calvert High School Foundation
Old Friends Senior Dogs, Inc.	Sacred Heart Parish, Columbus	Sacred Heart Radio	Tim Tebow Foundation
Old St Mary's Church	Sacred Heart Parish, Columbus	Sacred Heart Radio	Trinity Elementary School, Columbus
One More Soul, Inc.	Sacred Heart Parish, Columbus	Sacred Heart Radio	Tuscarawas Central Catholic Elementary School
Operation Homefront	Sacred Heart Parish, Columbus	Sacred Heart Radio	Tuscarawas Central Catholic Jr./Sr. High School
Order of Malta Center of Care	Sacred Heart Parish, Columbus	Sacred Heart Radio	Unbound
OSUCCC - James Cancer Hospital	Sacred Heart Parish, Columbus	Sacred Heart Radio	University of Cincinnati Foundation
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Our Lady of Mount Carmel Parish, Buckeye Lake	Sacred Heart Parish, Columbus	Sacred Heart Radio	Urbi et Orbi Communications
Our Lady of Peace Knights of Columbus Council #14282	Sacred Heart Parish, Columbus	Sacred Heart Radio	Ursuline Sisters of Toledo
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Our Lady of the Miraculous Medal Parish, Columbus	Sacred Heart Parish, Columbus	Sacred Heart Radio	Westminster College
Our Lady of Victory Parish, Columbus	Sacred Heart Parish, Columbus	Sacred Heart Radio	White House Retreat
Our Planet, Inc.	Sacred Heart Parish, Columbus	Sacred Heart Radio	William V. Fisher Catholic High School
Papal Foundation	Sacred Heart Parish, Columbus	Sacred Heart Radio	William V. Fisher Catholic High School Foundation
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Peter's Pence	Sacred Heart Parish, Columbus	Sacred Heart Radio	Wright Memorial United Methodist Church
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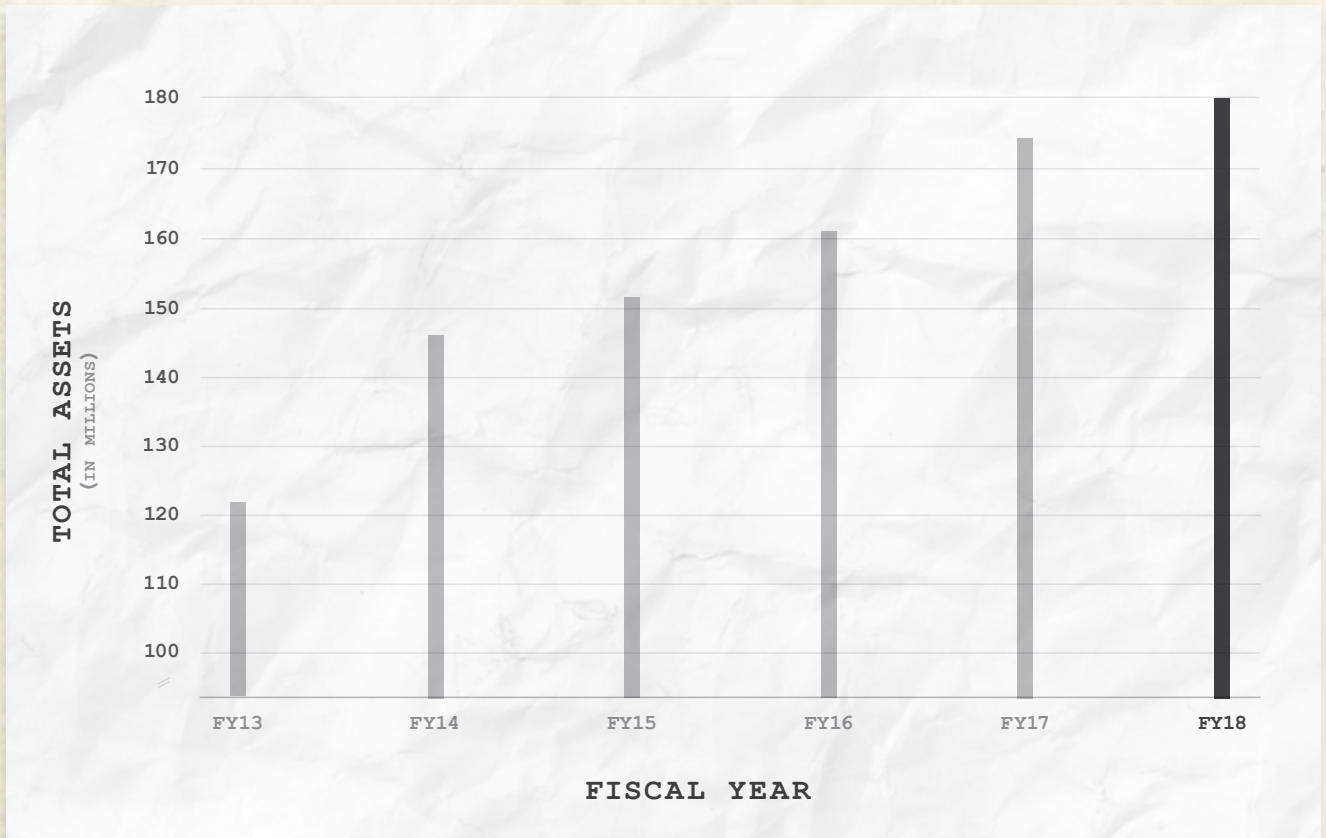
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2018 FINANCIAL STATEMENT

	2017		2018	
Cash and Cash Equivalents	\$	7,862,709	\$	8,580,298
AR and Investment Income Receivable		1,271,420		609,626
Marketable Securities and Property		161,230,016		167,517,396
Land, Property and Equip Net		4,254,041		4,200,334
TOTAL ASSETS		\$174,618,186		\$180,907,654
Accounts and Grants Payable	\$	1,102,015	\$	639,680
Charitable Annuities and Trusts Payable		4,026,684		3,567,382
Long Term Debt		7,045,492		5,854,844
Agency Funds		109,814,691		117,117,034
TOTAL LIABILITIES		\$121,988,882		\$127,178,940
Total Net Assets		\$ 52,629,304		\$ 53,728,714
Total Liabilities and Net Assets		\$174,618,186		\$180,907,654



FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1984 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

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The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant revenues, expenses, assets, liabilities and net assets of the Foundation. The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds that are to be held in perpetuity with income available to support donor advised and general operating purposes.

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The Foundation utilizes common investment pools to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pools are allocated to the individual fund according to its percentage of ownership of the investment pool.

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The Foundation's distribution policy is to distribute an amount up to 5% of the average market value over 12 rolling quarters.

ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of years. The Foundation revalues this liability annually.

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AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.

