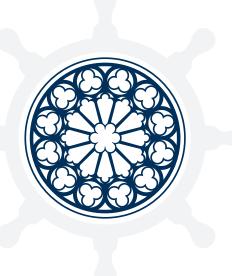




2020 ANNUAL REPORT



# Hope anchors the soul.

HEBREWS 6:19

LOREN P.



BROWN

Dear friends,

The theme of this year's Annual Report is "Hope". In the teachings of Christianity, the virtue of Hope has great importance and significance; Christ is the unfailing Hope of all who believe in Him. It is no surprise that the Christian symbol of Hope is an anchor. The anchored cross, or mariner's cross, is a stylized cross in the shape of an anchor and symbolizes Hope, steadfastness, calm, and composure. St. Peter, St. Paul, and several of the early Fathers speak in this sense, but it was the Epistle to the Hebrews that first connects the idea of Hope with the symbol of the anchor. It is said that we have "Hope" set before us "as an anchor of the soul, sure and firm" (Hebrews 6:19-20).

This year has been riddled with obstacles and trials throughout the world. It could be considered by many as dark and bleak. Just as there can be no light without dark there can be no situation without Hope when you have Jesus by your side. As Catholics we are required to have faith and this year has tested that faith tremendously. However, I have seen such acts of kindness and generosity that it gives me Hope. You will read stories that show just how strong we are and how we, as Catholics, will remain strong and steadfast anchored to our faith. I am personally humbled by the donors who reacted and without hesitation to give to the Catholic Emergency Response Fund (CERF) for those needing assistance as a result of the pandemic. This fund then enabled us to quickly support 13 food pantries and 40 parishes in our Diocese. You will read about people, just like you, who gave others Hope in a very dark time.

In addition to the anchor you will also see other nautical symbols throughout the report, such as the lighthouse. Once Jesus said: "You are the light of the world. A city set on a hill cannot be hid. Nor do men light a lamp and put it under a bushel, but on a stand, and it gives light to all in the house." (Matthew 5:14). Be a lighthouse. Be the bright light - the example, that others need to see through the darkness to find their way home to God. And when you are ready, we are here in your charitable planning to ensure light can shine and bring hope for our future generations.

Hope and peace to you,



# **OUR MISSION**

In Christ, The Catholic Foundation inspires giving and assists donors to provide for the long-term needs of the Diocese of Columbus.



The Catholic Foundation focuses its funding in four pillars of our Catholic faith: Parish Life, Catholic Education & Faith Formation, Social Services and Vocations.

### **Keeping the Faith**

The Catholic Foundation is the only foundation in the Diocese of Columbus that invests your gifts in alignment with the teachings of the Catholic Church. Our portfolios follow the United States Conference of Catholic Bishops investment policies, and we carefully screen all charitable organizations that we fund to make sure they also follow Catholic teachings.

### **Why Us**

The Catholic Foundation ensures Catholics a way to leave their legacy uniquely aligned with their Catholic values and beliefs. Donors enjoy the satisfaction of knowing that their gift directly supports the Catholic organizations that they choose.

### Who We Serve

The Catholic Foundation assists donors in creating a meaningful impact through planned giving and charitable fund management.

Additionally, the Foundation works closely with the charitable entities that the donors designate as beneficiaries, as well as with Catholic organizations who apply for grants.



My Brothers and Sisters in Christ:

Truly, it is an understatement that 2020 has been a challenging year for us all. I am profoundly grateful for the support and joy of the people of the Diocese of Columbus. The effects of the COVID-19 pandemic can be found in all aspects of our lives. We remain vigilant in safeguarding our health, the health of our parishioners, those in our schools, diocesan facilities, and wherever we interact with the general public. I am most impressed and encouraged by the quick response of our faithful Catholics who come to the aid of those in need. You have stepped up and helped those financially with giving to the Catholic Emergency Response Fund (CERF) at The Catholic Foundation and have also donated items and volunteered your time at our Diocesan organizations. This year will be judged by many as a bleak time, however, the witness of your faith, commitment, and generosity to our community brings me hope.

Hope is considered one of the three theological virtues in Christian tradition. Hope is a combination of the desire for something and expectation of receiving it, and the virtue is hoping for Divine union and eternal happiness. While faith is a function of the intellect, hope is an act of the will. One cannot have hope without faith. You have given our community both hope, and as a result, have strengthened the faith of so many.

To all of those who have given, I can't tell you how much you are appreciated. For those of you who are inspired and moved to do more, and want to make a gift that will endure long after we are gone, please consider a planned gift to your parish, school, or favorite ministry. This option is easier than ever when you work with The Catholic Foundation and enables you to bring not just hope but faith and change to our Catholic community.

As I approach almost two years in the Diocese, I am truly blessed to serve as your Bishop. I am proud of the work we have already accomplished and stand with you in our journey to share hope and faith to those in the future.

Be assured of my continued prayers.

Sincerely yours in Christ,

Most Reverend Robert J. Brennan

BISHOP OF COLUMBUS



	3,173,96		_	36
			TOTAL GE	RAN
1612		BY PILLAR		
	\$5,129,873	EDUCATION	720	
	\$3,965,233	PARISH LIFE	811	
	\$2,788,994	SOCIAL SERVICES	660	
	\$1,289,860	VOCATIONS	175	
		ву туре		
	\$6,260,651	DONOR ADVISED FUND	1,685	<u> </u>
	\$4,957,720	ENDOWMENT	462	
	\$1,160,740	RESPONSIVE GRANT	130	
	\$226,100	SCHOLARSHIP	26	
	\$533,750	CERF	53	

BY PILLAR

**EDUCATION** 

**SOCIAL SERVICES** 

**PARISH LIFE** 

**SUPPORTS MORE THAN ONE PILLAR** 

**SUPPORTS** ALL PILLARS

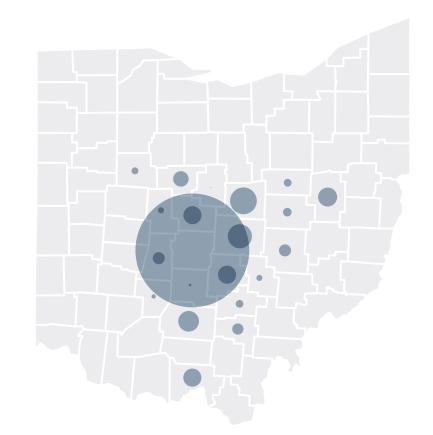
BY TYPE

46 DONOR ADVISED FUND

**ENDOWMENT** 

**SCHOLARSHIP** 





\$156+ MILLION TOTAL GRANTS SINCE INCEPTION

# **SCHOLARSHIPS**

In 2020, 29 students in the Diocese received awards from 24 scholarship funds at The Catholic Foundation totaling over \$226,000. Scholarships support promising and deserving students by assisting them with the costs of their education. Donors often establish a scholarship to honor or memorialize friends, teachers, family members or other loved ones. Since 2007, The Catholic Foundation has awarded over \$1 million in scholarships empowering over 180 young people to continue their academic and vocational studies. With continued generosity of donors who share this dedication to education, the Foundation will continue to support students as they answer God's call.

Scholarship funds, such as the T.J. Baesmann Scholarship, serve as a powerful legacy to support and encourage students. This scholarship provides tuition assistance for college to a graduating senior of a Catholic High School in the Diocese of Columbus. The 2020 T.J. Baesmann Scholarship recipient is <a href="Andrea Bergman">Andrea Bergman</a> from Bishop Hartley High School. Andrea said, "I am honored to receive this Catholic scholarship because my faith is important to me. This scholarship allows me to further my Catholic education and faith development. I am currently attending the University of Dayton through summer courses online and will continue my education at UD this fall! Co Flyers!"

Dan Kurth, VP of Grants and Community Impact said the scholarship process was a little more difficult this year. "Usually, the scholarship committees deliberate in March. Obviously, the quarantine provided some challenges in the evaluation of the scholarship candidates. However, the committees were flexible and met via Zoom and Skype to make sure that the winners were selected as quickly as possible and the notifications delivered in a timely manner. We are honored to play a small role in impacting the educational life of students within our Diocese."

To learn more about our Scholarships, visit www.catholic-foundation.org/scholarships or email Dan Kurth at dkurth@catholic-foundation.org.

# For more information on our scholarship funds, please visit https://grants.catholic-foundation.org/scholarships.

### **AVAILABLE SCHOLARSHIPS**

Marilyn Louise Anzelmo Memorial Scholarship Fund
T.J. Baesmann Scholarship Fund
Kay (Knipfer) Ciminello Catholic Education Endowment Fund
Dick & Paddy Cleary Family Scholarship Fund
Peter Clore Memorial Scholarship Fund
Teresa M. Gelonese Science Scholarship Fund
Dominic Gregory - St. Timothy School Scholarship Fund
Monsignor Kenneth Grimes Scholarship Fund
Allyson Marie Gross Memorial Scholarship Fund
Steven L. & Salena A. Hitchens Scholarship Fund
Kanakkanatt Family Scholarship Fund
Peter & Dorothy Klein Memorial Scholarship Fund

Joyce A. Kozlowski Scholarship Fund
Brenden P. Krannitz Scholarship Fund
Joseph J. Laihr & Adeline Pax Laihr Scholarship Fund
Joanne E. McGuire & Dr. Jacob F. Froning Scholarship Fund
Monsignor Missimi Christian Athlete Scholarship Fund
Florence E. Moses Nursing Scholarship Fund
The Reverend Jeffrey J. Rimelspach Scholarship Fund
Ronald R. Shay Scholarship Fund
Ben Smith "You Can Make a Difference" Scholarship Fund
Thomas L. Smith Memorial Scholarship Fund
Ronald C. Sullivan Scholarship Fund
Dorothy K. Szajnuk Scholarship Fund

# OUR HISTORY OF GRANTING



HAVE GRANTED OVER

# \$156 MILLION SINCE 1984

Over the past three decades The Catholic Foundation has worked with generous donors to support and improve our Catholic community. We take great care to invest your funds wisely and in accordance to Catholic values and beliefs, so they grow over time. We are inspired and blessed to steward these funds that support the charitable causes you care about while investing in our Catholic faith.

These grants have been made to thousands of churches, schools, and other nonprofit organizations in the 23-counties of the Diocese of Columbus over the past 36 years.



### CATHOLIC EMERGENCY RESPONSE FUND

On Monday, March 9, Ohio Governor Mike DeWine declared a state of emergency due to the coronavirus, COVID-19. The unexpected and unprecedented impact of the coronavirus pandemic was felt by every parish in the Diocese of Columbus and especially by its food pantries. As a result, The Catholic Foundation, in partnership with the Diocese of Columbus, established the Catholic Emergency Response Fund (CERF) and seeded it with \$250,000. This fund provided and flexible assistance to parishes within the Diocese of Columbus, that receive financial requests from parishioners due to the spread of COVID-19. This fund also provides financial assistance to food pantries sponsored by the Diocese of Columbus to purchase food and other much needed supplies. 100% of donations go towards helping Catholic parish families and individuals impacted by COVID-19.

CEO and President, Loren Brown, said "It didn't take long for us to get together, realize we had to do something, and begin thinking of the best ways to help people impacted by the virus. We quickly had a conversation with Bishop (Robert) Brennan who specifically asked us to focus on food pantries as well as our parishioners."

As of June 30, 2020, over 145 gifts were made to the fund totaling almost \$700,000. Additionally, 53 grants were made to 40 parishes and 13 food pantries totaling over \$533,000. Brown said, "What's amazing is how fast the money came in at the beginning. Within a couple of days, we were at a half-million dollars. We were able to leverage the seed money, and our Catholic community quickly responded." Many of the Foundation's Donor Advised Fund holders stepped up and gave money from their funds to help aid in the Foundation's response. "Many people wanted to help and didn't know how. This was a very real, effective, and tangible way that donors could help their fellow parishioners and those in need." said Brown.

To learn more and see how you can still contribute, visit www.catholic-foundation.org/cerf. If you are interested in opening your own Donor Advised Fund please contact Scott Hartman (shartman@catholic-foundation.org) or visit our website (www.catholic-foundation.org/daf)

### **CERF IMMEDIATE IMPACT**



Ohio Governor Mike DeWine declared a state of emergency

### MARCH 13

Catholic Emergency Response Fund created and seeded with \$250k from the Foundation



ASOF **JUNE 30** 



were made to the fund

\$699,456

has been given to the fund (including seed money)

53 GRANTS

were made from the fund

\$533K+ grants were made from the fund



### **13 FOOD PANTRIES RECEIVED \$191.000**

Bishop Griffin Resource Center	\$20,000
Our Lady of Guadalupe Center	\$20,000
Catholic Social Services Portsmouth - St. Francis	\$26,000
St. Stephen's Community House	\$20,000
St. Francis Evangelization Center (McArthur)	\$20,000
St. Mark's Emerald Food Pantry	\$18,000
St. Lawrence Haven (SVdP)	\$20,000
Holy Family Soup Kitchen	\$10,000
St. Mary (Marion) - St. Vincent de Paul	\$15,000
Holy Rosary / St. John Food Pantry	\$6,000
St. Joseph Backdoor Ministry	\$9,000
St. Mary (Bremen) Food Pantry	\$2,000
St. Thomas More Newman Center Feeding Ministries	\$5,000



### **40 PARISHES RECEIVED \$342,750**

Holy Spirit	\$8,000	St. Patrick (Columbus)	\$10,000
St. Cecilia	\$8,000	Sacred Heart (Coshocton)	\$10,000
St. Joan of Arc	\$8,000	St. Peter (Chillicothe)	\$10,000
St. Peter (Millersburg)	\$8,000	Church of the Resurrection	\$10,000
St. James the Less	\$7,000	Our Lady of Peace Parish	\$10,000
Christ the King	\$5,000	Our Lady of Miraculous Medal Parish	\$10,000
St. Thomas the Apostle	\$8,000	St. Catharine of Siena	\$10,000
St. Philip the Apostle	\$8,000	St. Francis DeSales (Newcomerstown)	\$10,000
St. Margaret of Cortona	\$3,750	St. Joseph (Dover)	\$20,000
Holy Name	\$3,000	St. Vincent de Paul	\$10,000
St. Francis DeSales (Newark)	\$8,000	St. Matthew	\$10,000
St. Matthias	\$8,000	St. Timothy	\$10,000
St. Peter (Columbus)	\$8,000	St. Mary (Scioto)	\$10,000
Our Lady of Perpetual Help	\$8,000	Blessed Sacrament	\$10,000
Ss. Augustine & Gabriel	\$8,000	St. Brendan	\$10,000
St. Rose of Lima	\$7,500	Immaculate Conception (Columbus)	\$10,000
St. Mary (Delaware)	\$8,000	Ss. Peter & Paul (Jackson & Vinton Counties)	\$10,000
Santa Cruz	\$10,000	St. Michael	\$10,000
St. Paul	\$10,000	Our Lady of Mount Carmel	\$2,000
St. Thomas More Newman Center	\$2,500	St. Leonard	\$6,000



Catholic Social Services (CSS) has served Portsmouth since 1957 and in October 2014, CSS saw an opportunity to provide a much greater service to this struggling but promising community. With the help of Bishop Frederick Campbell and the parishes in the county, CSS opened the doors to a vacated monastery and transformed it into a community center called the St. Francis Center. The St. Francis Center serves Scioto County as a one-stop community center providing families access to a wide variety of services from CSS and its key partners including a food pantry, secondhand thrift store, intervention classes (anger management, parenting, domestic violence), and addiction healing ministry for families.

"When the pandemic first hit our state in March 2020, we weren't really in pandemic mode yet." said Barbara Mckenzie, Regional Director. "One afternoon we got an upsurge of people for food and it wasn't a normal food pantry day. We gave out 300 bags of food and from that point forward we began to realize that this was a serious problem. People are panicking and our food pantry numbers began soaring." Dan Kurth, VP of Grants and Community Impact at The Catholic Foundation reached out and asked how the Foundation could help. Barb's response was money. They needed money to restock the food pantry in order to keep up with the high demand of requests. When schools closed and children were no longer receiving breakfast and lunch at school, the center saw a large increase in the number of families served. In the first quarter alone, they served 4,542 people compared to 2,892 people in the first quarter of 2019.

The largest grant from the Catholic Emergency Response Fund, totaling \$16,000, went to the St. Francis Center. This was essential as it became the only remaining pantry open in the Ohio River city of 20,000 people when the virus hit. McKenzie said, "Had the Foundation not stepped up and come to us, we don't know what we would have done. At

that point all the other food pantries in the area shut down. We have remained open and we have never had to shut down. People were so thankful as we were helping more families than ever."

The St. Francis Center partners with other community organizations and businesses such as American Electric Power (AEP) to help families and individuals pay their utility bills. Through the partnership with AEP's Neighbor to Neighbor program, the Center was able to provide financial utility assistance to 86 families. This has been critical to keeping families together and in their own homes as many people would have to be split up, staying with friends or other family members. The Center also helps families with providing diapers and personal hygiene items that are not covered with food SNAP dollars and when not in pandemic mode they offer intervention education programs, including classes on domestic violence, anger management, and parenting education.

Barb said that working with the Foundation has been wonderful. "The loss of steel mills and shoe factories in the 6o's hit our area hard and it hasn't really recovered. Additionally, the opioid crisis has hit our area especially hard because there are no job opportunities. Fast food is all you can get, and you can't support a family on minimum wage. Dan Kurth has taken the time to understand our area and the struggles we face. He is always asking how can the Foundation help?"

If you would like more information on how you can help the St. Francis Center, contact Scott Hartman at 614-443-8893 or shartman@catholic-foundation.org.

"Five years ago, when we moved into the vacant monastery in Portsmouth, we believed that this building would not only be a sign of hope and encouragement for people in some of their most vulnerable moments, but it would also be a sign of unity for the Church. Now, in service to thousands of people each year, that hope has been realized",

said Rachel Lustig, President and CEO of Catholic Social Services and

"in order to carry this hope forward in a sustainable and increased capacity, we needed to make a strategic investment, and The Catholic Foundation was there to help."



Christ the King Church

Together We Build His Kingdom:
PRAYER, JUSTICE, MERCY
We invite all to join in our parish family
through liturgy, prayer, and works of
justice and mercy.
Inspired by the Holy Spirit, we share the
Gospel of Jesus Christ.
Christ the King Church, rich in diversity,
strives to build the Kingdom of God.

Fr. David Schalk serves as Pastor at Christ the King Catholic Church, located on Livingston Avenue in Columbus, Ohio. Christ the King Church is rich in diversity and strives to build the Kingdom of God, sharing the Gospel of Jesus Christ through liturgy, prayer, and works of justice and mercy. Christ the King is blessed with many immigrant families in its parish, and many of its parishioners work in the service or hospitality industry. Those industries were hit hard by the recent pandemic. As a result, many of Christ the King's parishioners lost their jobs and were finding it hard to make ends meet, to pay their rent, or even to buy food.

In response to the pandemic, Dan Kurth, VP of Grants and Community Impact at The Catholic Foundation had reached out to the parishes in our Diocese and asked how the Foundation could help, specifically highlighting the newly created Catholic Emergency Response Fund. Fr. Schalk responded, and worked with The Catholic Foundation to secure a grant to meet the needs of Christ the King's parishioners. As Fr. Schalk explained, "I saw this grant to our parish from the Catholic Emergency Response Fund as the Foundation's commitment to

the poor in our community. This was The Catholic Foundation saying we are concerned with the marginalized and those on the peripheries, as Pope Francis likes to say. That was very encouraging to me. They are putting their money where their mouth is and if there was ever a time to lift up our neighbors in need, it is during the pandemic."

As one example, the Foundation grant helped a family that is very close to the parish. The wife was cleaning hotels when the pandemic hit and was laid off for a period of time when the state went on lockdown. At the same time, the husband was working in construction, and the company had everyone quarantine early on in March. Using the Foundation grant, Christ the King was able to pay the family's rent for one month, which enabled them to stay in their home. The family viewed this as a sign of God's faithfulness, telling Fr. Schalk that they had prayed, and God provided.

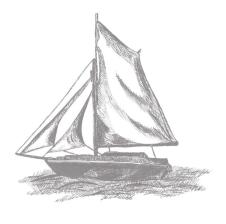
Another Christ the King family had children in the Church's school and, after the pandemic hit, asked the church for a refund on their preschool payment. After talking with the family, Fr. Schalk learned that they made the refund request because they needed the money now for living expenses. It turned out that both parents were restaurant workers affected by the numerous shutdowns. Not only was the Church able to refund the family's money, but they were able to use the Foundation grant to help them financially in other ways. Father Schalk said, "These are the people who were and are continuously hit the hardest. They are the ones that have the hardest time recovering and staying on their feet. If you are vulnerable in everyday living, the pandemic put that pressure on even more."

Not only did the grant from the Foundation directly help those in the parish, but it also inspired generous giving from the parishioners themselves. One individual gave a generous donation to help start the parish's own emergency fund for current and future emergency needs. "I felt empowered and confident that we could assist folks in a variety of ways. Not just spiritually, but also financially. The work of the Foundation really jump started that giving," said Fr. Schalk. "The gesture of the grant was encouraging and inspiring. How are we going to come

together and make sure that people aren't left behind? The spirit that was behind it motivated me and lifted me up."

If you would like to support Christ the King Catholic Church contact Scott Hartman at 614-443-8893 or shartman@catholic-foundation.org.





## **DOMINICAN SISTERS OF PEACE**

The Dominican Sisters of Peace are vowed Catholic Sisters who strive to live a life of peace-making wherever they are and in everything they do. They share this commitment with Dominican Associates who are lay women and men dedicated to a Dominican way of life, which is predicated on prayer, community, ministry and study. Together, the Dominican Sisters and the Dominican Associates follow the Gospel and the tradition of the Roman Catholic Church and work to build a more peaceful world through their ministries, their prayer and their way of life.

Helping those discerning God's call to the religious life is one of the most important ministries for the Sisters. The Sisters established a House of Welcome in 2013 in New Haven Connecticut to host women who have begun the discernment process with the Dominican Sisters of Peace and have been invited to spend a week or two living with the Sisters to experience their daily life in community, prayer, and ministries. These experiences have proven invaluable to discerners because they offer a view of the Sisters' life from the inside. In 2018, after noticing that more women were expressing interest in religious life, the Sisters opened a second House of Welcome in the Columbus area.

Nashville native, Annie Killian, is a current canonical novice. She received her bachelor's and doctorate at Yale University and her master's at University of Oxford before becoming a candidate in June. Annie said, "Living in the House of Welcome has been a formative experience for me as I begin the adventure of religious life. Our intercultural community witnesses to the unity of the human family. God desires that we may all be one in Christ. Our human family is a global reality. We are called to foster these global connections as we seek to preach the Gospel for our world today."

As with most businesses, organizations, and ministries, the Dominican Sisters have had their share of challenges when dealing with the pandemic. The main priority has been staying connected with the women who are in discernment. To help them achieve that goal, the Catholic Foundation provided the Dominican Sisters of Peace with a grant for the purchase of technology, including a video camera, television, microphone, and tripod. Sr. Bea Tiboldi, OP, one of the Vocations Ministers, said "Just one example of how we were able to use the grant was for what we call an Immersion Week, which is a concentrated time to focus on the questions women have about becoming a Dominican and includes time for service and prayer. It's usually a hands-on opportunity to see what the Sisters do. We can't do that in person because of COVID. However, because of the equipment we were able to purchase from the grant, we were able to do that virtually and 'zoomed' with women from all over, including women from Nigeria, Kansas, Kentucky, and Arizona."

If you or someone you know is interested in attending a retreat please contact Sr. Pat Dual, OP, Director of Formation, info@oppeace.org.



# **VOCATIONS**

o 459
total grants awarded

\$4,381,220
total amount

Donor Advised	68%
Endowment	29%
Responsive Grants	3%

The Sisters have also used the equipment for virtual prayer meetings. Sr. Pat Dual, OP, Director of Formation, says "Prayer is at the heart of our life. Personal prayer is where a woman hears the Holy Spirit talking to her. God needs to be the center of our lives and the deepening of prayer is so important. No matter what path a woman chooses, whether married, religious, or single- prayer is still at the heart of it."

Prioress, Sr. Patricia Twohill, OP said, "In every age God raises up individuals who are called to serve the Church and one very vibrant way to do that is as a religious Sister. There are any number of individuals who are seriously considering that call and our Church will benefit from that. We are very grateful for the support of The Catholic Foundation as it takes a village-it takes all people in our Catholic community to support those called to religious life."



If you are interested in supporting the Dominican Sisters of Peace you can give directly on their website (https://oppeace.org) or by contacting Scott Hartman at 614-443-8893 or shartman@catholic-foundation.org.



Are you interested in opening your own Donor Advised Fund, with a \$0 minimum, so you can support amazing causes like the Backdoor Ministry? Contact Scott Hartman at shartman@catholic-foundation.org or visit www.catholic-foundation.org/daf.

Backdoor Ministry provides this service between 9:30 - 10:00 a.m. and 4:00 - 4:30 p.m. Monday through Friday and on weekends 9:30 -10:00 a.m.

## ST. JOSEPH CATHEDRAL BACKDOOR MINISTRY

Every day, since the late 1970s, food has been handed out in the alley behind St. Joseph's Cathedral in downtown Columbus, Ohio. These efforts are part of what is called the Backdoor Ministry and is primarily managed and overseen by Phil Renico, staff member of the Cathedral. The Backdoor Ministry helps feed the homeless and poor with bags of food containing a bottle of water, sandwich, a piece of fruit (either an apple, orange or banana) and a snack. During the winter season they provide knit hats, gloves, and socks. All items are purchased, divided, bagged, and handed out by Phil and other staff.

Backdoor Ministry relies heavily on volunteers and on donations made during Sunday masses to the church poor box. Additionally, the ministry has come to rely on The Catholic Foundation providing a yearly grant to help supplement these costs. Robert J. Kitsmiller, Cathedral Rector and Judicial Vicar and Judge of the Diocesan Tribunal, said "The grant we receive every year typically provides 30-40% of the costs and the rest is made up of private donations. This is incredibly helpful as it allows us to give all day lunch, every day. We have experienced a 7.8% growth in the number of meals provided as compared to previous years. It has been difficult to keep up with this increased demand and cost. We look to The Catholic Foundation for support so that we can continue this very important and essential ministry."

It is no surprise that Backdoor Ministry was also affected by the pandemic experienced in 2020 with an influx of individuals requesting food. "In March we had 2,484 people receive bagged lunches and in April there were 3,079. Not only were we seeing our 'regulars' we were also seeing a fair amount of new people from further parts of the Columbus area because a lot of soup kitchens shut down and were not bringing people in for hot meals. Since we were providing a bagged lunch we were able to stay open and didn't need to shut down, while making sure we took the necessary precautions of wearing masks and sanitizing." said Renico. Having this grant money, especially since the pandemic has negatively hit the collection poor box, has enabled the Backdoor Ministry to continue serving those most vulnerable and in need in our community. "People are grateful and thankful for the resources being offered" said Kitsmiller.

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If you would like to support the Cathedral's Backdoor Ministry you can give online by visiting https://saintjosephcathedral.org or you can also give through your Donor Advised Fund by selecting Diocese of Columbus and the Purpose would be Backdoor Ministry.

# SOCIAL SERVICES

660 TOTAL GRANTS AWARDED

\$2,788,994

**TOTAL AMOUNT** 

Donor Advised	83
Endowment	8
Responsive Grants	6
CERF	2
St. Martha Giving Circle	1



## **BLESSED SACRAMENT SCHOOL**

Blessed Sacrament School, Newark, Ohio, is a Catholic, Christ-centered community whose mission is to educate the whole child—body, mind, and soul—in order to form life-long disciples of Christ who love the Truth, practice the Faith, and live virtuous lives. In the 2020 Responsive Grants cycle, The Catholic Foundation gave Blessed Sacrament a \$7,800 grant to go towards the opening of a new preschool for the 2020-21 school year. The preschool is a mixedage classroom of 3 to 5-year olds with a play-based curriculum and faith-based approach and is designed and set up to accommodate 24 students. Principal Joshua Caton said, "The grant allowed us to offset some of the startup costs such as tables, chairs, sensory needs, toys, dramatic play toys, etc. It's a large and great space that we can really grow into. We didn't have those things and it would have been a challenge to furnish those items without the help of the Foundation. It's a dream come true to have a preschool here and we are thrilled to see what the future has in store for us."

Principal Caton also mentions that a trend of small kindergarten classes recently has left enrollment below 150 students for the first time in several years. "We have also observed several instances where our own parish families or alumni, forced to enroll their children in other preschools without a program here, have not returned to Blessed Sacrament for K - 8 education. By introducing new families to our school and parish community through preschool, and by offering preschool services to both our parishioners and existing school families, we hope to increase kindergarten class sizes, student retention rates, and our overall enrollment."

During the last school year, 75% of families who visited the school ultimately chose to enroll at Blessed Sacrament, including three families of kindergarten students. Therefore, it is their belief that by inviting new families to experience their joyful, faith-filled community through preschool, they will have a positive effect on enrollment. A preschool can also be the means to invite new families into our Catholic church.

Principal Caton's vision of beginning a preschool program is exactly what we need in our Diocese at this time in our history.

DAN KURTH, VP OF GRANTS AND COMMUNITY IMPACT



**EDUCATION** 

720
TOTAL GRANTS AWARDED
\$5,129,873
TOTAL AMOUNT
Donor Advised

Donor Advised	63%
Endowment	25%
Responsive Grants	8%
Scholarships	4%

"We are very happy to be able to play a small part in helping Blessed Sacrament School start up their preschool program. Watching little ones learn the Catholic Faith through our schools is one of the greatest sources of joy I have at The Catholic Foundation. Principal Caton's vision of beginning a preschool program is exactly what we need in our Diocese at this time in our history. We are very excited to see how Blessed Sacrament passes on the flame of our Faith to future generations." said Dan Kurth, VP of Grants and Community Impact.



If you would like to support Blessed Sacrament or your Catholic school, contact Scott Hartman at 614-443-8893 or shartman@catholic-foundation.org.

## **HOLY REDEEMER CHURCH**

A little technology can go a long way. At least that is the case for Holy Redeemer Church in Portsmouth, Ohio. In the 2020 Responsive Grants cycle, The Catholic Foundation gave Holy Redeemer a grant to help fund the installation of an automated smart system for the HVAC in the church and office center. The project included the installation of 5 Carrier RTUM controllers, 5 ZS Pro remote room sensors, LCD displays and communication, program controllers for proper operations, the running of communication wire, the set up of i-Vu for Alarm notifications, and on-site training.

The improvements funded by this grant allow the priests and staff to control building temperatures remotely, leading to energy efficiency savings and freeing up time to better serve the parishioners. Father Joe Yokum, Pastor, said "Due to only having two priests covering all four parishes in the consortium, time and energy is precious. These safety and energy efficient capabilities allows us to manage our equipment in all our buildings from anywhere we want. I can control the lighting and alarm system from anywhere – which is very handy when trying to cut down on time and energy costs."

Additionally, the grant included funding to run new tech lines to increase WiFi capability. Now, the church itself has WiFi capability, which enables ministries like the music department to access music online and for the parish to livestream mass and other events. Live streaming has been particularly important during the pandemic, because churches have been closed or have limited in-person access. Live streaming mass has been integral to keeping the parish thriving and connected during these unprecedented times. Additionally, WiFi allows the church to get creative with engaging their parishioners, and the church has introduced a live-streamed Wednesday-afternoon cooking show called "Cooking with Fr. Joe". "This is a great way to connect with the community and offers parishioners a way to see us in a different light. It's less formal and it's a really cool and exciting thing. I also envision this to be a permanent change because live streaming is our future; it's not going anywhere anytime soon." said Father Yokum.



This a great way to connect with the community and offers parishioners a way to see us in a different light.

FR. YOKUM, PASTOR

Yokum said, "Working with the Foundation was very easy. We are quite a distance from downtown so most communication is through email and phone. The Foundation provides us with opportunities that we wouldn't be able to find on our own. This smart system alone was almost \$25,000 and we received \$21,200 from the Foundation - we would have never been able to do that on our own. These projects are necessary for parishes like ours and we have already seen energy cost savings. In three years, it will pay for it itself. We are very grateful for those who give to the Foundation."



If you would like to support Holy Redeemer Church or your own parish, contact Scott Hartman at 614-443-8893 or shartman@catholic-foundation.org.

# PARISH LIFE

# 720 total grants awarded 55,129,873 total amount

Donor Advised 700
Endowment 215
CERF 55
Responsive Grants 45





### FOUNDERS CLUB

In 1990 the Board of Trustees launched a campaign to fund an endowment to finance the operations of The Catholic Foundation. The following Catholic families fulfilled leadership pledges of \$10,000 or more to this initiative. These Founders played a critical role in the Foundation's mission expansion which now includes unrestricted grant-making.

As the Foundation continues to grow, we invite all of our donors to consider a special gift of any size to the Founders Club Endowment Fund. If you are interested in learning more, contact Scott Hartman, VP of Development, at shartman@catholic-foundation.org or 614-443-8893.

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### ST. JOHN FISHER STEWARDS



Michael Haughton

Bishop Frederick Campbell identified St. John Fisher as the patron saint of The Catholic Foundation because of his stewardship of endowments. The objective of the St. John Fisher Stewards is to be a volunteer of the parish, school, or ministry - promoting the growth of endowments through collaboration with The Catholic Foundation's awareness and service initiatives.

To learn more visit www.catholic-foundation.org/sjfs

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Tom Ranney

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financially support. There will also be opportunities to share ideas, serve with

one another, grow deeper in our Catholic faith, socialize, and learn about the

To learn more visit, www.catholic-foundation.org/themarthas

Joan Hoy

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\$10,000 Mommies Matter

\$7,000

St. Lawrence Haven
- Society of St. Vincent de Paul

\$5,000 J.O.I.N.

\$3,000

Christ Child Society

\$3,000

Cristo Rey High School

\$3,000

Columbus Early Learning Center

\$1,000

Joseph's Coat of Columbus

\$1,000

Damascus Catholic Mission Campus

\$1,000

Dominican Learning Center

\$1,000

Heartbeat International



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The mission of the Kyrie Bequest Society is to recognize those individuals who have notified The Catholic Foundation of their plan to leave a future gift through a bequest, trust, life insurance policy, retirement plan, or charitable gift annuity through the Foundation. Specific parishes, schools, or organizations may be designated as beneficiaries.

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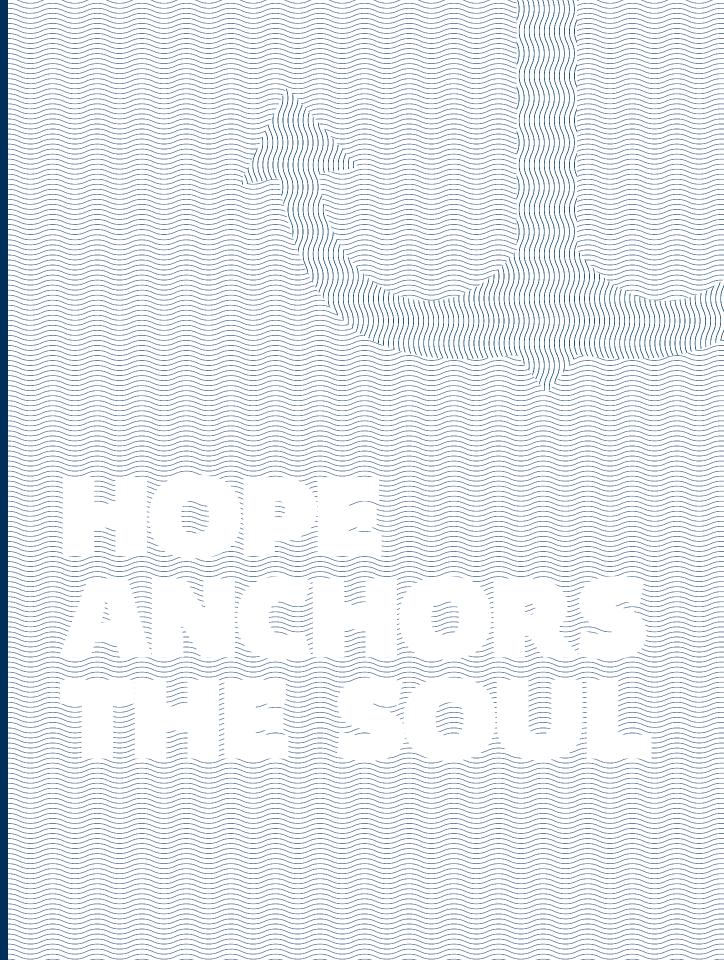
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The Pastors Advisory Council is a group of pastors from throughout the Diocese of Columbus who assist The Catholic Foundation in achieving our mission. The Council provides guidance and advice on assisting parishes and schools with their endowments and planned giving.



Reverend James Black
ST. JOAN OF ARC
POWELL



Reverend Jeff Coning
SACRED HEART
NEW PHILADELPHIA



Reverend Leo Connolly
ST. CECILIA
COLUMBUS



Reverend Donald Franks
ST. ANN AND ST. MARY
MATTINGLY SETTLEMENT
DRESDEN



Reverend Peter M. Gideon
ST. MARK
LANCASTER



Reverend Cyrus M, Haddad ST. COLMAN OF CLOYNE WASHINGTON COURTHOUSE



Reverend Matthew N. Hoover
IMMACULATE CONCEPTION
COLUMBUS



Reverend Denis Kigozi
CHURCH OF THE RESURRECTION
NEW ALBANY



Reverend Edward Shikina
OUR LADY OF LOURDES
ADA
IMMACULATE CONCEPTION
KENTON



Reverend Theodore K. Sill ST. MATTHEW THE APOSTLE GAHANNA



Reverend David Sizemore ST. FRANCIS DE SALES NEWARK

# BOARD OF TRUSTEES





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LORI WENGERD ST. THOMAS MORE NEWMAN CENTER



The Catholic Foundation offers Catholics a way to leave a legacy uniquely aligned with our values and beliefs. The Foundation invests all funds in accordance with the USCCB guidelines for Catholic Socially Responsible Investments. We are honored to steward your gifts to the following new funds.

### **DONOR ADVISED FUND**

The Ada and Charles Jacobs Family Donor Advised Fund

The Bayer Family Foundation

The Barbara Ann Distelhorst Donor Advised Fund

The Bradley and Marcia Walters Donor Advised Fund

The Birthright of Columbus Donor Advised Fund

The Bishop Flaget Catholic Excellence Scholarship

The Bob and Mary Ginn Ryan Family Donor Advised Fund

The Catholic Emergency Response Fund

The Deutschle Family Donor Advised Fund

The Dr. Richard Gummer Family Fund

The Elaina Morosky Concheck Donor Advised Fund

The Father Michael Fulton Donor Advised Fund

The Fouch Family Giving Donor Advised Fund

The Fromme Family Donor Advised Fund

The Gialamas Family Fund

The Glendon and Ann Pratt Family Donor Advised Fund

Donor navisca i ana

The Hamrock Family Donor Advised Fund

The Hartig Family Donor Advised Fund

The Hartman Family Donor Advised Fund

The Helping Hands Health and Wellness Center Donor Advised Fund

The Heppner Family Donor Advised Fund

The Joanne and Bill McGuire Donor Advised Fund

The Kanowsky-Ey Family Donor Advised Fund

The Kevin and Frances O'Brien Donor Advised Fund

The Laura M. and Michael S. Julian Donor Advised Fund

The Langhals Family Donor Advised Fund

The Matthew B. and Jill L. Haller Donor Advised Fund

The Matera Family Donor Advised Fund

The Maureen M. Travis Life Teen Donor Advised Fund

The McAllister Family Donor Advised Fund

The Michael and Pamela Dippold Donor Advised Fund

The Michael and Sara Nagy Donor Advised Fund

The Morosky Family Foundation

The Niklaus Family Donor Advised Fund

The Norman and Robin Altman Donor Advised Fund

The OpenDoor Donor Advised Fund

The Robert C. and Polly E. Scherger Donor Advised Fund

The Robert T. Moraine Family Donor Advised Fund

The Thomas Metzger Donor Advised Fund

The Schockling Family Donor Advised Fund

The Susan Bigelow Memorial Fund

The St. Andrew, IC, OLP Football Donor Advised Fund

The Steffy Family Donor Advised Fund

The Stephen M. Brown Jr. and Ivy P. Brown Donor Advised Fund

The Suzanne M. Luffler Donor Advised Fund

The We Are Friends Donor Advised Fund

### **ENDOWMENTS**

### The Sisters of St. Francis Providence Endowment Fund

This fund shall provide general support to the Pike County Outreach Council, located in Pike County, Ohio.

### The James and Kamer Family Endowment Fund

This fund shall provide equal support for the general maintenance needs of St. Mary Magdalene Parish and St. Mary Magdalene Parish School, Columbus, Ohio.

### The Mrs. James Tuition Assistance Endowment Fund

This fund shall provide financial assistance to deserving students who attend St. Mary Magdalene School and who are also parishioners of St. Mary Magdalene Church in Columbus, Ohio. Priority shall be given to students who show a special interest and an aptitude in the subjects of Social Studies and Art.

### The Father Peter Gideon Endowment Fund

This fund shall provide support for the general maintenance needs of the following parishes in the percent allocations as follows: St. Mark, Lancaster, Ohio (50%); St. Monica, New Boston, Ohio (25%); and St. Peter in Chains, Wheelersburg, Ohio (25%).

## The Dr. Thomas (Thom) A. and Sonia L. Lisk Endowment Fund

This fund shall provide general support to the St. Vincent de Paul Society at St. Peter Catholic Church in Chillicothe, Ohio.

### St. John XXII Parish Legacy Fund

This fund shall provide for the general needs of St. John XXII Parish, presently located at 5170 Winchester Southern Road, Canal Winchester, OH 43110 in the Roman Catholic Diocese of Columbus.

### The Hedda and Dr. Heimo Langer Chemistry Department Endowment Fund at Ohio Dominican University

This fund shall provide ongoing support to the Chemistry Department at Ohio Dominican University and, specifically, to fulfill the Donor's intent of funding honorary awards to benefit the Chemistry Department faculty.

### The James J. Muetzel Lancaster Tuition Assistance Fund

This fund shall provide tuition assistance for one student annually with financial need at any of the following Catholic schools presently located in Lancaster, OH: St. Mary School, St. Bernadette Catholic School, or William V. Fisher Catholic High School.

## The Ben Mason Catholic Youth Education Endowment Fund

This fund shall support programs for religious education and youth ministry for St. Joseph, Dover and provide need-based tuition assistance to a deserving student attending Tuscarawas Central Catholic Elementary School who is a parishioner of St. Joseph parish in Dover Ohio.

### The Herma T. Green Endowment Fund

This fund shall benefit the general needs of St. Mary School, Marion, Ohio, at the discretion of the administration.

## The Jeffrey J. Rimelspach Fund for the Women's Care Center Endowment Fund

This fund shall provide ultrasounds for women receiving medical care at the Women's Care Center of Columbus, presently located at 935 East Broad Street, Columbus, OH 43205.

### The Jerry and Nancy Davis Family Endowment Fund

This fund shall 1. support programs for religious education and youth ministry for St. Nicholas parish, Zanesville, 2. provide needbased tuition assistance to a deserving student at Bishop Fenwick or Bishop Rosecrans who is an active parishioner of St. Nicholas Church, 3. support St. Nicholas Church needs or projects, 4. assist St. Nicholas in providing charitable works for the poor in the Zanesville Community.

### The Cliff and Chris Clore Endowment Fund

This fund shall support the general needs of Hillsdale College, Disabled American Veterans, and the National Center for Constitutional Studies NCCS.

### The Timothy I. Flahive St. Mary School Tuition Assistance Endowment Fund

This fund shall provide tuition assistance for students attending St. Mary, Delaware, Ohio.

### The Brendan Foley Memorial Endowment Fund

This fund shall provide financial assistance for the needs of Bishop Watterson's Campus Ministry office, which shall include but not limited to providing financial assistance to students for retreats, paying for guest speakers, and improving facilities related to Campus ministry.

## The Father David Sizemore Adult Faith Formation and Evangelization Endowment Fund

This fund shall fund Catholic initiatives in the Diocese of Columbus that work to evangelize adults, young adults, teens and help them grow in our Catholic Faith.

### The Larry and Carol Harris Endowment Fund

This fund shall support (i) the charitable works of the Knights of Columbus Council 15447 through St. Mark Catholic Church, Lancaster, Ohio, (ii) the general needs of the Eternal Word Television Network (EWTN), Irondale, Alabama, and (iii) the general needs of St. Mark Catholic Church, Lancaster, Ohio.

### **SCHOLARSHIPS**

The Robert E. and Rhoda M. Wilson Scholarship Fund



Recipients of grants from our Endowment Funds, Donor Advised Funds & Responsive Grant Cycles.

40 Days For Life 6401 Woodlawn Heritage Foundation A Day Away Inc. Adore Ministries Adoremus Adorer Missionary Sisters of the Poor Aid to the Church in Need All Saints Academy Alvis, Inc. American Battlefield Trust American Center for Law & Justice, District of Columbia, Inc. American Red Cross American Red Cross of Central Ohio And Then There Were None Animal Charity of Ohio, Incorporated Arbor Day Foundation Archbishop Alter High School Annual Fund Archbishop Moeller High School Archdiocese for the Military Services, USA Archdiocese of Milwaukee Arthritis Foundation, Central Ohio Chapter Ascension Catholic Church Back in His Arms Again Ballet Metropolitan, Inc. Basilica and National Shrine of Our Lady of Consolation Bella Natural Women's Care & Family Wellness Belmont Abbey College Bethesda Healing Ministry Big Brothers & Big Sisters Association of **Greater Columbus** Big Brothers/Big Sisters of Licking & Perry Counties Birthright of Columbus, Inc. Bishop Flaget School Bishop Griffin Resource Center Bishop Hartley High School Bishop Ready High School Bishop Watterson High School Bishop's Annual Appeal Bittersweet Farms Blessed Sacrament Catholic Church, Birmingham Blessed Sacrament Church, Newark

Blessed Sacrament School, Newark

Bowling Green State University Foundation

Bottoms Up Diaper Drive

Boxer Luv Rescue Boy Scouts of America Boys & Girls Club of Newark Bridge Builders Community Foundations Brothers of the Christian Schools **Bucknell University** Calvert Catholic Schools Camp O'Bannon of Licking County Inc. Cancer Support Community Central Ohio Capital Area Humane Society Capuchin Province of Mid-America Cardinal Stritch Catholic High School Care Net Pregnancy Services of Northern Kentucky Carmelite Sisters of the Most Sacred Heart of Los Angeles Carroll High School Case Western Reserve University Cathedral of the Assumption Cathedral School of Saint Mary Catholic Answers, Inc. Catholic Central High School Catholic Charismatic Renewal, Inc. Catholic Charities & Community Services of the Archdiocese of Denver Catholic Charities Diocese of Cleveland Catholic Charities of Baltimore Catholic Charities of the Archdiocese of Milwaukee, Incorporated Catholic Church Extension Society Catholic Inner-City Schools Education Fund (CISE) Catholic League Catholic Medical Association of Central Ohio Catholic Men's Ministry Catholic Near East Welfare Association Catholic Relief Services Catholic Social Services, Columbus Catholic Social Services, Portsmouth Catholic Social Services, Newark Catholic Youth Summer Camp, Inc. Center for Performing Arts at Ohio Northern University Center of Care Foundation, Inc. Central Asia Institute

Central Ohio Youth for Christ

Chaminade High School

Children's Hunger Alliance

Children of Mary

Christ Child Society of Columbus Christ the King Parish Christ's Table Church of St. Edward the Confessor Church of the Ascension Church of the Resurrection Cincinnati Ballet Civil Vision International Clintonville-Beechwold Community Resources Center Coalition on Homelessness and Housing in Ohio Columbus Catholic Women's Conference Columbus Early Learning Centers Columbus Historical Society Columbus Symphony Orchestra, Inc. Community Foundation of Louisville Community of Franciscan Sisters of the Renewal Community of Holy Rosary & St. John the Evangelist Community Pregnancy Center Community Shelter Board Compassion International Congregation of Holy Cross Congregation of the Oratory Cornerstone of Hope Corpus Christi Parish Country Club at Muirfield Village Foundation Couple to Couple League International Inc. Created Equal Creative Living Creighton University Cristo Rey Columbus High School Cross Catholic Outreach Cum Christo Damascus Catholic Mission Campus Dan Cox Legacy Fund Dana-Farber Cancer Institute Days for Girls Detroit Public Television Diocese of Columbus Diocese of Columbus - Care for Aged Priests Diocese of Columbus - Chancery Office Diocese of Columbus - Education for Seminarians

Diocese of Columbus - Finance Office

Diocese of Columbus - Office for Social

Concerns Diocese of Columbus - Office of Catholic Schools Diocese of Columbus - Office of Communications Diocese of Columbus - Office of the Chancery Diocese of Columbus - Office of Vocations Diocese of Columbus - Tribunal Office Diocese of Steubenville Diocese of Toledo Discalced Carmelite Friars Disciples of the Lord Jesus Christ Divine Mercy Church Divine Word Missionaries Dominican Friars Foundation Dominican Learning Center Dominican Sisters Immaculate Conception Province Dominican Sisters of Mary, Mother of the Eucharist Dominican Sisters of Peace Dominican Sisters of Saint Cecilia Down Syndrome Association of Central Ohio (DSACO) Dublin Coffman Lacrosse Boosters **Dublin Dance Foundation** EAA Experimental Aircraft Association, Inc. Eastside Community Ministries Elder High School Elefence International Epilepsy Alliance Ohio Epiphany of the Lord Sacred Heart Parish Equestrian Order of the Holy Sepulchre of Jerusalem ETC Theatre Company Inc. Eternal Word Television Network Fairhope Hospice and Palliative Care, Inc. Faith Mission Family Honor, Inc. Family Honor-Pio Project, Columbus Family Promise of Summit County, Inc. Family Research Council Father Andrew White, S.J. School Fellowship of Catholic University Students Flying Horse Farms Focus on the Family Food for the Poor Fordham Preparatory School Forgotten 4-Paws Foundation For Appalachian Ohio Franciscan Daughters of Mary Franciscan Foundation for the Holy Land Franciscan Friars of the Renewal Franklinton Board of Trade Friends of Columbus and Franklin County Metro Parks Fulbright Association Gallatin Valley Right to Life Georgetown University

Glass Axis Glen Ed Food Pantry **Grand Rapids Ballet** Greater Columbus Right to Life Greater Dover New Philadelphia Food Pantry GRIN Gahanna Residents In Need Habitat for Humanity Habitat for Humanity International Habitat for Humanity International, Inc. Hands Together, Inc. Hardin County SOUP Harrison County Catholic School System Heartbeat International Heartbeats of Licking County Heinzerling Community Helen Purcell Home Help In Healing Home Helping Hands Health & Wellness Center Highlands Nature Sanctuary dba Arc of Appalachia Holy Cross Catholic Church, Mendota Holy Cross Parish, Columbus Holy Family Catholic Church, Port St. Lucie Holy Family Hospital of Bethlehem Foundation Holy Family Parish, Columbus Holy Family Soup Kitchen & Food Pantry Holy Name Catholic Parish, Sheridan Holy Name Parish, Columbus Holy Redeemer Parish Holy Spirit Parish Holy Spirit School Holy Trinity Parish, Bolivar Holy Trinity Parish. West Portsmouth Holy Trinity Parish, Somersot Homeport Ohio Hope Hollow Human Life International Immaculate Conception Catholic Church, Port Clinton Immaculate Conception Church, Willoughby Hills Immaculate Conception Parish, Columbus Immaculate Conception Parish, Kenton Immaculate Conception Parish, Dennison Immaculate Conception School, Dennison Immaculate Conception School, Columbus Immaculate Heart of Mary Parish International Fellowship of Christians and Jews International Samaritan International School in Manila Foundation International Theological Institute for Studies on Marriage and the Family, USA Jesuit Spiritual Center at Milford Jesuits USA Midwest Province John Carroll University John F. Kennedy Catholic High School GiGi's Playhouse Joseph's Coat of Central Ohio

Journey of Hope From Violence to Healing, Inc. Journey: The Ed Colina Foundation Junior Achievement of Central Ohio K of C Christian Refugee Relief, Knights of Columbus Charities Kairos Prison Ministry of Southwest Ohio Kenosha Christmas Charities ("Goodfellows") Kilimanjaro Mission of Hope Outreach Knights of Columbus Council #4471 La Salle High School Lenity Project Lial Catholic School Licking County Coalition for Housing Licking Memorial Health Foundation Life Issues Institute, Inc. LifeCare Alliance Lima Symphony Orchestra Association LINC Worldwide (Love in Neglected Communities) Lindy Infante Foundation Little Books of the Diocese of Saginaw Little Eagle Wrestling Club, Inc. Little Sisters of the Poor Little Sisters of the Poor Sacred Heart Residence Local Matters Look Up Center Loving Care Hospice Lower Lights Ministries Loyola Academy Madonna House Magnificat High School Make A Wish Foundation, Ohio, Kentucky & Indiana Make-A-Wish Foundation America Marimor Legacy Foundation Mary Mother of God Mission Society Mary Queen of Heaven Missionaries Mary Queen of Peace Mary's Meals Mary's Meals USA Inc. Mass Times Trust Mater Ecclesiae for Vocations Mental Health Association of Licking County, Inc. Mercy Health - St. Rita's Mecial Center Mercy Home For Boys and Girls Miami University Mid-Ohio Food Collective Minnesota Freedom Fund Misericordia Heart of Mercy Missionaries of the Precious Blood Missionary Sisters of Mary Immaculate Missionary Society of Saint Columban Mommies Matter Mother Angeline McCrory Manor Mother Cabrini Shrine Mount Carmel College of Nursing Mount Carmel Foundation

Joshua Perry Family Foundation, Inc.

National Right to Life Educational Trust Fund National Shrine of St. Dymphna Nationwide Children's Hospital Foundation Neighborhood Alliance **NET Ministries** New Directions Career Center Newark Catholic High School Newark Catholic High School Foundation Newark Rotary Club Foundation NNEMAP Food Pantry Norbertine Community of Santa Maria de la Vid Abbey North Lewisburg Fire Department Notre Dame College, Cleveland Notre Dame Elementary School Notre Dame Jr./Sr. High School O2 Urban Farms Oasis Ministries for Spiritual Development Ocean Conservancy Ohio Dominican University Ohio Health Foundation Ohio Right to Life Society Educational Fund Ohio State University Foundation One More Soul, Inc. Open Medicine Foundation OSUCCC - James Cancer Hospital Otterbein University Our Lady of Ephesus House of Prayer Our Lady of Lourdes Parish, Marysville Our Lady of Lourdes Parish, Ada Our Lady of Lourdes Parish, Otway Our Lady of Mount Carmel Church, Saint John Our Lady of Mount Carmel Parish, Buckeye Lake Our Lady of Peace Parish Our Lady of Peace School Our Lady of Perpetual Help, Soldotna Our Lady of Perpetual Help Parish Our Lady of Perpetual Help School Our Lady of Sorrows Parish Our Lady of the Miraculous Medal Parish Our Lady of Victory Parish Paradisus Dei Inc. Parroquia San Miguel (St. Michael Parish) Pathway to Hope Peaslee Center Pelotonia The Ohio State University Foundation Peter's Pence Pontifical College Josephinum Pregnancy Center West, Inc. Pregnancy Decision Health Center Presentation Ministries Priests for Life Pro-Life Action League Puppies Behind Bars Quinlan School of Business at Loyola Univ of Chicago

Mount St. Joseph University

Reason For Our Hope Foundation Renewal Ministries Retrouvaille Columbus Ronald McDonald House Charities of Central Ohio Run The Race Club Sacred Heart Enthronement Network Sacred Heart Major Seminary Sacred Heart of Jesus Catholic Parish Sacred Heart Parish, New Philadelphia Sacred Heart Parish, Coshocton Sacred Heart Radio Sacred Heart School Saint Demetrios Greek Orthodox Church Saint Joseph's College Saint Louis Zoo Association Saint Mary Seminary & Graduate School of Theology Saint Peter the Rock Media Salesian Missions Inc. Salesian Society Samaritan's Purse San Marco Catholic Church Santa Cruz Parish School of Hope Foundation Scioto Foundation Scioto-Jackson Catholic Consortium Seraphic Mass Association Capuchin Mission Office Serenity Street Foundation Serra Club of Columbus Serra Club of North Columbus Serving Our Neighbors (SON) Ministries Seton High School Seton Parish Shalom Center of Interfaith Network of Kenosha County, Inc. SHARE, Pregnancy and Infant Loss Support, Inc. Shawnee State University Shelter from the Storm Ministries Shrine of Our Lady of Guadalupe Sisters of Notre Dame de Namur Sisters of Notre Dame, Toledo Province Sisters of St. Francis of Holy Name Province, Inc. Sisters of St. Francis of Mary Immaculate Sisters of St. Joseph Sisters of the Humility of Mary Skyline Education Inc. Society for Propagation of Faith Society for the Propagation of Faith Society of Mary Marianists

Society of St. Vincent de Paul, Columbus

Society of St. Vincent dePaul, Cincinnati

Society of St. Vincent de Paul.

SPICE at St. Catharine of Siena

Northern Kentucky

Special Olympics Inc.

Sports Leader

Springer School and Center Ss. Augustine & Gabriel Parish Ss. Peter & Paul Parish, Millersburg Ss. Peter & Paul Parish, Wellston Ss. Simon & Jude Parish St. Agatha Parish St. Agatha School St. Agnes Parish St. Alovsius Parish St. Andrew Parish St. Andrew School St. Ann Parish, Dresden St. Anne Catholic Church, Pleasant Prairie St. Anthony Parish St. Anthony School St. Benedict School St. Bernadette Parish St. Bernadette School St. Bernard of Montjoux Parish St. Bernard Parish St. Brendan Parish St. Brendan School St. Brigid of Kildare Parish St. Brigid of Kildare School St. Catharine of Siena Catholic Church, Cincinnati St, Catharine of Siena Parish, Columbus St. Catharine of Siena School, Columbus St. Catherine of Siena Parish, Nashville St. Cecilia Dominican Congregation St. Cecilia Parish St. Cecilia School St. Charles Preparatory School St. Charles Senior Living Community St. Christopher Parish St. Colman of Cloyne Parish St. Columba Parish St. Edmund Campion Academy St. Elizabeth Parish St. Francis de Sales Parish, Newark St. Francis de Sales Parish, Newscomerstown St. Francis de Sales School, Newark St. Francis DeSales High School, Columbus St. Francis Evangelization Center St. Francis of Assisi Parish St. Francis Outreach St. Francis Xavier St. Gabriel Catholic Radio 820 AM St. Ignatius Loyola Catholic Church St. James the Less Parish St. James the Less School St. Joan of Arc Parish St. John Learning Center St. John Neumann Parish St. John the Baptist Parish St. John the Evangelist Parish, Logan St. John the Evangelist Roman Catholic Church, Delphos St. John the Evangelist School, Logan

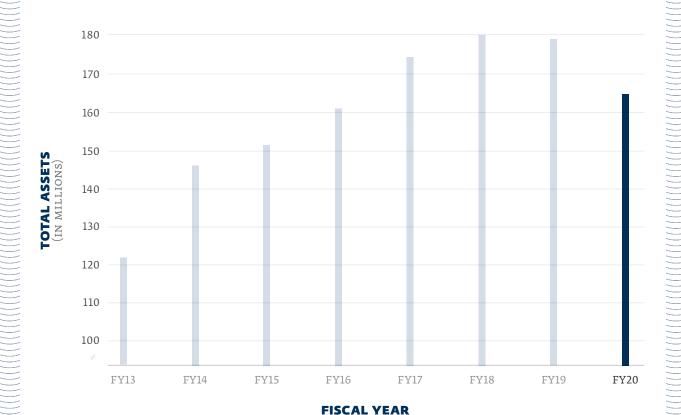
St. John XXIII Catholic Church, Ft. Myers St. Paul's Outreach Kansas City Chapter St. John XXIII Parish, Canal Winchester St. Paul's Outreach, Incorporated St. John's Catholic Newman Center St. Peter in Chains Parish St. John's Italian Cultural Center St. Joseph Cathedral St. Joseph Cathedral Meal Program St. Joseph Catholic Academy St. Joseph Catholic Church, Raleigh St. Joseph Central Catholic High School, Fremont St. Joseph Central High School, Ironton St. Joseph Montessori School St. Joseph of Big Sky St. Joseph Parish, Plain City St. Joseph Parish, Circleville St. Joseph Parish, Dover St. Joseph Parish, Summit Hill St. Joseph Parish, Sugar Grove St. Joseph Parish, Grafton St. Joseph's Indian School St. Jude Children's Research Hospital St. Ladislas Parish St. Lawrence Central Grade School St. Leonard Parish St. Luke Parish St. Luke the Evangelist St. Margaret of Cortona Parish St. Mark Parish St. Mary Catholic Church, Chillicothe St. Mary Magdalene Parish St. Mary Magdalene School St. Mary Mattingly Settlement Parish St. Mary of the Assumption Parish St. Mary of the Falls Parish St. Mary Parish, Groveport St. Mary Parish, Delaware St. Mary Parish, Marion St. Mary Parish, Bremem St. Mary School, Delaware St. Mary School, Columbus St. Mary School, Lancaster St. Mary School, Marion St. Mary, Mother of God Parish St. Mary's Catholic Cemetery St. Matthew Parish St. Matthew School St. Matthias Parish St. Matthias School St. Michael Catholic Church St. Michael Parish St. Michael School St. Nicholas Parish St. Patrick Parish, Columbus St. Patrick Parish, London St. Patrick School, London St. Paul Center for Biblical Theology St. Paul the Apostle Parish St. Paul the Apostle School St. Paul's Outreach

St. Peter Parish, Columbus St. Peter Parish, Chillicothe St. Peter Parish, Millersburg St. Philip the Apostle Parish St. Pius X Catholic Church, Edgewood St. Pius X Parish, Reynoldsburg St. Pius X School, Reynoldsburg St. Rose of Lima Parish St. Rose School St. Sophia Orthodox Cathedral St. Stephen's Community House St. Sylvester School St. Thomas Aquinas Church St. Thomas More Newman Center St. Thomas of Canterbury Parish St. Thomas the Apostle Parish St. Timothy Parish St. Timothy School St. Vincent de Paul Center St. Vincent de Paul Housing Facility, Inc. St. Vincent de Paul Parish St. Vincent de Paul School St. Vincent de Paul Society, Powell, Ohio St. Vincent Family Center Star House Stratford Shakespeare Festival of America Students for Life of America, Inc. The Acton Institute The Angelico Project The Athenaeum of Ohio/Mount St. Mary's Seminary The Augustine Institute The Brian Muha Memorial Foundation, Inc. The Cardinal Newman Society The Catholic Foundation The Church of Saint Agnes The Columbus Foundation The Congregation of the Oratory of St. Philip Neri The Dynamic Catholic Institute The Homeless Family Foundation The Humane Society of the United States The IBC Network Foundation The James and Theresa Fulkert Foundation The John Paul II Project, Incorporated The Jubilee Museum The National Catholic Bioethics Center The Ohio State University The Ohio University Foundation The Papal Foundation The Poor Clares of Perpetual Adoration The Regents of the University of Michigan The Saint John Institute The Shane Center for Therapeutic Horsemanship, Inc. The Sisters of the Holy Cross

The Society of St. Peter the Apostle The St. Joseph Foundation The Upper Arlington Community Foundation The Villas at St. Therese Assisted Living, Inc. Theology of the Body Cleveland Thomas More Society Trinity Elementary School Turban Project Tuscarawas Central Catholic Elementary School Tuscarawas Central Catholic Jr./Sr. High School Unbound University of Cincinnati University of Dayton University of Findlay University of Notre Dame Upper Arlington Schools Urban Vision Ursuline Sisters of Toledo Volunteers of America Mid-States Washington Province Discalced Carmelite Secular Order Inc WCBE 90.5 FM Welsh Hills School West Virginia Health Care Foundation Westerville Area Resource Ministry Westminster College Wheeling Jesuit University Wilderness Outreach William V. Fisher Catholic High School William V. Fisher Catholic High School Foundation Witness to Love Women Affirming Women Women's Care Center Word on Fire Catholic Ministries Working Boys' Center WOSU Public Media Xavier University Young Catholic Professionals, Columbus

### **2020 FINANCIALS**

	2019	2020
Cash and Cash Equivalents	\$ 7,937,229	\$ 8,354,688
AR and Investment Income Receivable	769,721	345,146
Marketable Securities and Property	166,325,128	153,046,073
Land, Property and Equip Net	4,200,121	4,147,476
TOTAL ASSETS	\$179,232,199	\$165,893,383
Accounts and Grants Payable	\$ 470,838	\$ 535,422
Charitable Annuities and Trusts Payable	4,278,167	4,653,666
Long Term Debt	5,285,679	4,458,065
Agency Funds	117,598,693	107,381,344
TOTAL LIABILITIES	\$127,633,377	\$117,028,497
TOTAL NET ASSETS	\$ 51,598,822	\$48,864,886
TOTAL LIABILITIES AND NET ASSETS	\$179,232,199	\$165,893,383



### FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1984 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

### **ACCOUNTING POLICIES**

The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant revenues, expenses, assets, liabilities and net assets of the Foundation. The Foundation is required to report information regarding its financial position and activities according to two classes of net assets: net assets without donor restrictions and net assets with donor restrictions.

### **AGENCY FUNDS**

The Foundation is required to record contributions from donors for the benefit of a specified beneficiary as agency funds. The Foundation is the recipient organization that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary's use and to distribute those assets or the return from investing those assets to the beneficiary.

### **INVESTMENT POOLS**

The Foundation utilizes common investment pools to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pools are allocated to the individual fund according to its percentage of ownership of the investment pool.

### **DISTRIBUTION POLICY**

The Foundation's distribution policy is to distribute an amount up to 5% of the average market value over 12 rolling quarters.

### **ANNUITIES AND CHARITABLE REMAINDER TRUSTS**

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of years. The Foundation revalues this liability annually.

### **TAX STATUS**

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

### **AUDITED FINANCIAL STATEMENTS**

Audited financial statements are available upon request.



### THE FOUNDATION PRAYER

Heavenly Father, giver of all good things we praise and we thank you for your many gifts to us, especially the gift of new life that we have through your Son,

Jesus Christ. We ask you, through the power of the Holy Spirit,

to continue to stir up in us lively sentiments of gratitude, and enlighten our hearts and minds that we may share your many benefits to us with all those in any need. We pray this through the same Christ, our Lord. Amen.

BISHOP FREDERICK F. CAMPBELL, D.D., PH.D.



