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THE CATHOLIC FOUNDATION

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ANNUAL REPORT | 2017

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# A LETTER FROM THE CEO



Dear Friends,

On June 22 we honored our Patron Saint, Saint John Fisher, in two beautiful ways. First, an icon of Saint John Fisher was written and presented to Bishop Frederick F. Campbell, D.D., Ph.D. as a gift from The Catholic Foundation. The icon is on permanent display at The Catholic Foundation in the Bishop Campbell Library for you to view. We express our great appreciation to Bishop Campbell for his many years of support of The Catholic Foundation. Second, we installed the first 40 members of the new Saint John Fisher Stewards initiative. We are so grateful for these members of our parishes, schools, and ministries who have committed their time and talents to bring awareness to the endowments of their Catholic faith communities. It is in these two ways that we honor Saint John Fisher as a man of great faith and stewardship of endowments. I encourage you to visit The Catholic Foundation to view the Saint John Fisher icon and to learn more about our Patron Saint.

We are in our thirty-fourth year at The Catholic Foundation and it is an honor to share the many opportunities for you to make an impact on the many needs throughout our diocese. Whether you are a parishioner, a tenured or young professional, or a Catholic woman who loves your faith, The Catholic Foundation has many options for you. As you read the annual report, please take note of the many people who have told their stories and shared their experiences. It is my hope you will find a common connection and see how you too can get involved in supporting our faith through The Catholic Foundation.

Additionally, I am so pleased to announce to you that in this past year The Catholic Foundation exceeded \$100 million in granting since its inception. In fact, at the close of this past fiscal year, The Catholic Foundation has now granted over \$113 million for the many needs throughout our diocese including vocations, social services, Catholic education, and parishes. Over 1,500 grants were made this past year, totaling \$13.5 million! Thank you to the many donors who have entrusted The Catholic Foundation to be stewards of God's blessings.

On behalf of the Board of Trustees, I extend my gratitude to you for your support of our Catholic faith through The Catholic Foundation. I encourage you to learn more about how you can support your parish or Catholic ministry through the many services and associations at The Catholic Foundation. Through the intercession of Saint John Fisher, it is my prayer that The Catholic Foundation will continue to inspire you in your charity to support the many needs throughout the Diocese of Columbus.

In Christ,

Loren P. Brown  
PRESIDENT & CEO

# LETTER FROM OUR BISHOP

My Dear Brothers and Sisters in Christ,

"For where two or three have gathered together in My name, I am there in their midst."  
(Matthew 18:20).

It is with great joy and pleasure that I share with you The Catholic Foundation's annual report showcasing the many successes and blessings throughout the Columbus Diocese. The focus of this report are the people and their many stories. In a time of great discord and a time where it would be easy to lose hope in our fellow man, it is the stories of good that remind of us God's ever-eternal love and plan for us.

This past June, Pope Francis, in his weekly address at St. Peter Square at the Vatican, said "God does not love us because there is some reason that causes love. God loves us because He Himself is love, and love tends to spread and give by its nature." It is important to remember that God's love is the only constant that we can count on and it is our duty to share that love with our fellow man that love with each other.

The Catholic Foundation has given us many tools, gifts, and resources to help spread the word of God. It is these tools that have helped build many of the foundations, both literally and figuratively, in our parishes and schools. But our faith and the success of The Catholic Foundation is more than just the "where" and "how" it is also the "who". It is the people who have gathered and shared their love and stories that truly show that God is in our midst.

Sincerely yours in Christ,

Most Reverend Frederick F. Campbell, D.D., Ph.D.  
BISHOP OF COLUMBUS



## Our Mission

In Christ, The Catholic Foundation inspires giving and assists donors to provide for the long-term needs of the Diocese of Columbus.

## Our Four Pillars

The Catholic Foundation focuses its funding in four pillars of our Catholic faith: Parish Life, Education, Social Services, and Vocations.

## Keeping the Faith

The Catholic Foundation is the only foundation in the Diocese of Columbus that invests your gifts in alignment with the teachings of the Catholic Church. Our portfolios follow the United States Conference of Catholic Bishops investment policies, and we carefully screen all charitable organizations that we fund to make sure they also follow Catholic teachings.



# 2017 SNAPSHOT

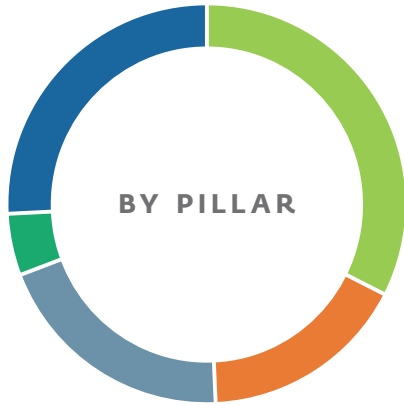
TOTAL AMOUNT DISTRIBUTED

**13,459,738**



TOTAL GRANTS AWARDED

**1521**



**\$4,381,220**

EDUCATION

**459**



**\$2,267,664**

PARISH LIFE

**366**



**\$2,672,291**

SOCIAL SERVICE

**459**



**\$667,493**

VOCATIONS

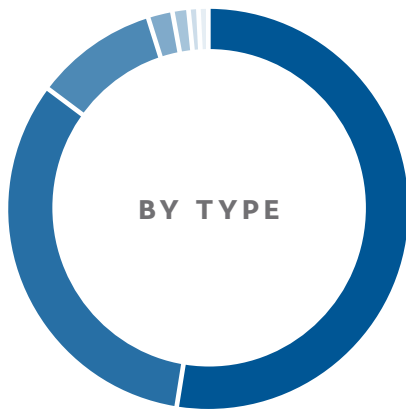
**134**



**\$3,471,070**

ALL PILLARS

**103**



**\$7,167,044**

DONOR ADVISED FUND

**955**



**\$4,454,472**

ENDOWMENT

**389**



**\$1,345,944**

RESPONSIVE GRANTS

**117**



**\$264,228**

SCHOLARSHIP

**29**



**\$179,550**

BRIDGE THE GAP

**15**



**\$25,000**

ST. MARTHA GIVING CIRCLE

**9**



**\$23,500**

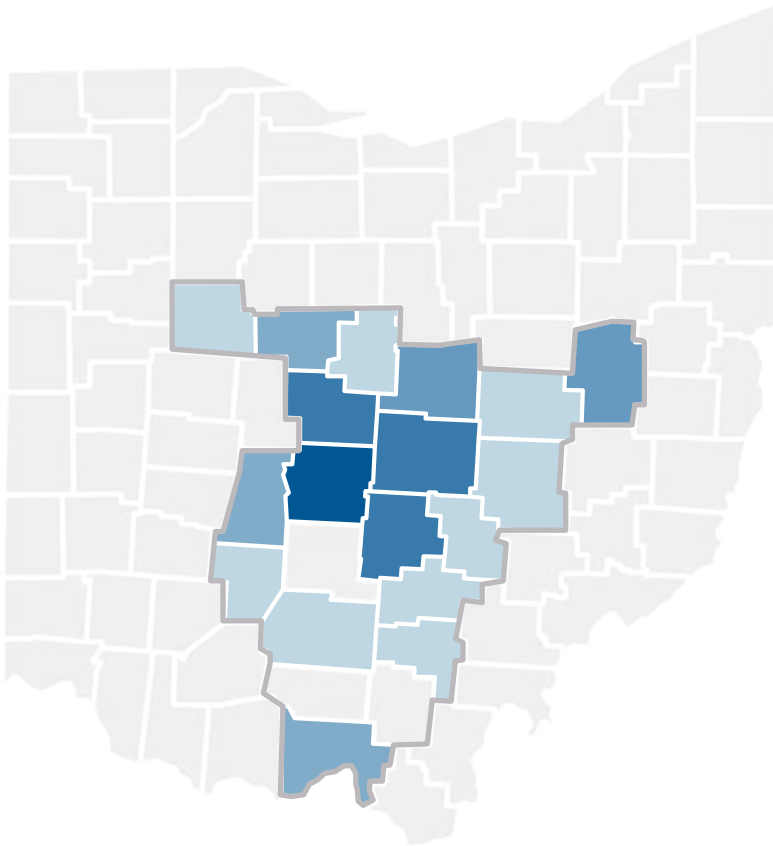
AMAZING PARISH

**7**



# 2017 SNAPSHOT

## GRANTS BY COUNTY



TOTAL GRANTS SINCE INCEPTION

# OVER \$113 MILLION

## NEW FUNDS OPENED

# 73

BY PILLAR	Count	Category
	19	EDUCATION
	6	PARISH LIFE
	8	SOCIAL SERVICE
	3	VOCATIONS
	37	SUPPORTS MULTIPLE PILLARS
BY TYPE	Count	Category
	1	SCHOLARSHIP
	2	TRUSTS/ANNUITIES
	30	DONOR ADVISED FUND
	40	ENDOWMENT
BY COUNTY	Count	Category
	36	ALL 23 COUNTIES IN DIOCESE
	1	DELAWARE
	2	FAIRFIELD
	27	FRANKLIN
	2	MADISON
	2	OTHER (OUTSIDE OF DIOCESE)
	1	ROSS
	1	TUSCARAWAS
	1	UNION



"We are thrilled to offer a Diocesan Pre-Cana program for engaged couples who speak Spanish. Through our collaboration with the amazing people at St. Stephen the Martyr Parish, these couples now have a culturally sensitive program to assist them as they prepare for the sacrament of marriage."

STEPHANIE RAPP

**DIRECTOR OF MARRIAGE AND FAMILY LIFE**

# Spanish Pre-Cana, My Marriage, a Project of Love by God

**Diocese of Columbus**

**Office of Marriage and Family Life**

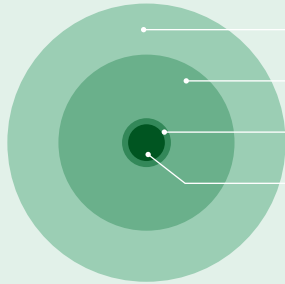
## VOCATIONS

TOTAL GRANTS AWARDED

**134**

TOTAL AMOUNT

**\$667,493**



DONOR ADVISED [70.1%]

ENDOWMENT [27.2%]

RESPONSIVE GRANTS [1.4%]

OTHER [1.3%]

St. Martha, Bridge the Gap, Scholarships, Amazing Parish

“Wherever God has put you, that is your vocation. It is not what we do but how much love we put into it.”



**MOTHER THERESA**

The Columbus Diocese Office of Marriage and Family Life exists to foster ministries that draw married couples, families, and all persons within the Diocese of Columbus into a deeper union with Jesus Christ and with one another through a four-fold approach of prayer, education, outreach, and advocacy. Through evangelization efforts, the Marriage and Family Life Office strengthens the remote, proximate, and immediate preparation for marriage, and equips families to fulfill their mission of becoming fully alive in Christ.

In 2017, the Office of Marriage and Family Life received over \$4,000 from the Catholic Foundation to help implement a Diocesan Spanish Pre-Cana program at St. Stephen the Martyr Catholic Church. Stephanie Rapp, Director of Marriage and Family Life, is excited to work with Fr. Eduardo Velázquez, MSP, and Adriana Johnson from St. Stephen on this important and much-needed program. Not only is it available to the Spanish couples at St. Stephen the Martyr but to any Spanish-speaking engaged couple in the Columbus Diocese.

The program, “My Marriage, a Project of Love by God (“Mi Matrimonio, un proyecto del Amor de Dios)” looks beyond

saying, “I do” and requires couples to look more closely at their pending marriage. The program includes different marriage topics that seek to strengthen and help couples keep their love alive, healthy, and centered on the Catholic life of faith in our Lord. The five main objectives of the program include: developing awareness of the spiritual and mundane aspects of Christian marriage, clarifying expectations about married life, accepting God’s plan for marriage, natural planning practices, and helping couples in the program base their marriage in Jesus Christ.

St. Stephen the Martyr Catholic Church is located at 4131 Clime Road, Columbus, Ohio, 43228. Registration is \$85 per couple, and the program goes from 8 a.m. to 7 p.m., with breakfast and lunch included. For more information please contact Adriana Johnson at St. Stephen at 614-272-3004.





“I knew God had a plan for me. I trusted He would carry me through and He did. I am so encouraged by those who are dedicated to the ARCH’s mission to provide hope to returning citizens like me. I’m grateful I was able to help with the development and implementation of this program.”

DAVID GRAY  
**RESTORED CITIZEN**

# Accompanying Returning Citizens with Hope (ARCH)

Diocese of Columbus  
Office for Social Concerns

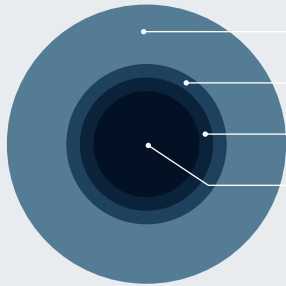
## SOCIAL SERVICES

TOTAL GRANTS AWARDED

459

TOTAL AMOUNT

\$2,672,291



DONOR ADVISED [61.5%]

RESPONSIVE GRANTS [18.7%]

ENDOWMENT [12.6%]

OTHER [7.2%]

St. Martha, Bridge the Gap, Scholarships, Amazing Parish

“People say, what is the sense of our small effort? They cannot see that we must lay one brick at a time, take one step at a time. A pebble cast into a pond causes ripples that spread in all directions. Each one of our thoughts, words and deeds is like that. No one has a right to sit down and feel hopeless. There is too much work to do.”



**DOROTHY DAY**

ARCH – Accompanying Returning Citizens with Hope – is a new ministry of the Catholic Diocese of Columbus’ Office for Social Concerns and the Society of St. Vincent de Paul’s Vincentian Ohio Action Network through a generous grant of \$125,000 from The Catholic Foundation. ARCH is building a community of Catholics in the diocese to show mercy to individuals who, like in Jesus’ Parable of the Prodigal Son, are returning home from what is often defined as their “rock bottom” experience. Like the Prodigal Son, many face scorn by family members and the community upon their return, and come seeking forgiveness and mercy. This is an opportunity for Catholics to welcome and help restore the lives of those who were “once lost, but now found.” We call them returning citizens.

Returning citizens are included in the leadership and provide input to ARCH. They have experienced the journey and know what is needed along the way. ARCH also builds awareness in parishes by offering speakers for adult faith formation, special events, and retreats. Speakers share about the impact that criminal behavior and the high rates of incarceration has on individuals, families, and communities. Speakers also help parishioners understand Church teaching on

restorative justice, and invite parishioners to perform Works of Mercy through accompaniment and building supportive communities of welcome inside their parish.

Catholic business leaders can live out their faithful vocation and workplace vocation by being part of the solution. ARCH has partnered with The Catholic Foundation by hosting an informational breakfast with business leaders and is working to create opportunities for education about second chance hiring practices, spiritual reflection, and connections to business leaders already making a difference.

If you are looking to help make a difference in someone’s life, join us. Be a part of restoring hope to the formerly incarcerated. For more information, please visit us at [www.svdpcolumbus.org/arch](http://www.svdpcolumbus.org/arch) or at [arch@svdpcolumbus.org](mailto:arch@svdpcolumbus.org).



"It's a beautiful experience to see a young child experience God and it has also been amazing to see our hearing children in the parish become more compassionate and inclusive of others. Some of our Parish School of Religion (PSR) children have even started sitting in the signing area of the Church so they can learn liturgical sign. It is quite moving to see God's call of inclusion, acceptance, and love of our brothers and sisters through the actions of our children."

DR. ALLISON R. SHARDELL  
DIRECTOR OF RELIGIOUS EDUCATION

## Special Needs in Catholic Education

Saint Leonard Parish  
in Newark, Ohio

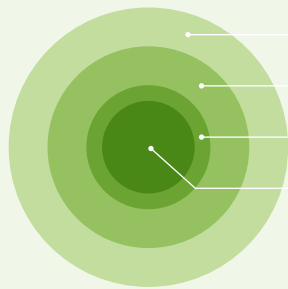
## EDUCATION

TOTAL GRANTS AWARDED

459

TOTAL AMOUNT

\$4,381,220



DONOR ADVISED [55.1%]

ENDOWMENT [28.6%]

RESPONSIVE GRANTS [10.2%]

OTHER [6.1%]

St. Martha, Bridge the Gap, Scholarships, Amazing Parish

“Catholic education aims not only to communicate facts but also to transmit a coherent, comprehensive vision of life, in the conviction that the truths contained in that vision liberate students in the most profound meaning of human freedom.”



POPE JOHN PAUL II

Saint Leonard Parish is located in Heath, Ohio and has over 500 members and 235 families in its parish. Fr. William A. Hritsko became the Pastor in July 2014 and was thrilled to receive a grant from The Catholic Foundation to go towards the ministry of interpretation for the deaf community. In Licking County, there are no signed masses for a child to attend and no American Sign Language (ASL) interpreters available on a weekly basis for mass, religious education, and parish events. The latest statistics say that only 2 to 10% of deaf individuals can practice a Christian religion due to a lack of access. While Saint Leonard Parish might be small they felt this needed to be addressed, as they have several children who are deaf, hard of hearing, or who have autism and/or other communication disorders.

Dr. Allison R. Shardell is the Director of Religious Education, ASL Choir, and Special Needs Ministry Director at Saint Leonard. The grant money enabled her to take classes and train in ASL, deaf studies, and ASL Interpreting. Dr. Shardell was also able to attend a conference in the Archdiocese of Washington where she met extensively with the deaf and interpreter leaders of the deaf and disabilities ministry, helping to develop skills specific to religious

interpreting. She was also provided interpretations of the mass in print form, which she had bound and turned into a book that can be used by any interpreter or trainee. Additionally, the grant money was used to help establish a library of children's religion books in ASL and books on signing the mass and religious interpreting. Over this past year, almost half of their hymnal, Breakfast Bread, was interpreted into ASL, with the ASL glossing (printed terminology) for the hymns put into a book that can be used for interpreters, trainees, or choirs in our parish. Dr. Shardell said, "One of our profoundly deaf parishioners who was just four-years old, stood up during mass signed "JESUS! GOD! HOLY+SPIRIT! YAY!" Seeing how proud he was to sign that and seeing the joy in his eyes... knowing that he was getting the Word of God in "his" language and was experiencing parish life like all of the other four-year-old children in the parish was amazing to see."

Saint Leonard's Mission Statement is, "To love, serve, and reach out to our parish family and the surrounding community by living and celebrating the life of Christ." Grants like these help parishes like Saint Leonard fulfill their mission and goals.



“The parish was not in the financial position to do all this without running a capital campaign and we know that capital campaigns take approvals, you have to have 100% pledge, 50% cash in hand before you can do any of this work.

By going through The Catholic Foundation, we were able to leverage the rebates from the utility companies as well as some parish assets.”

TOM KASBERG  
BUSINESS MANAGER

# Energy Systems Renovation

Our Lady of Peace Parish  
in Columbus, Ohio

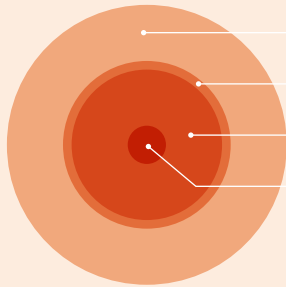
## PARISH LIFE

TOTAL GRANTS AWARDED

366

TOTAL AMOUNT

\$2,267,664



ENDOWMENT [60.2%]

DONOR ADVISED [21.6%]

RESPONSIVE GRANTS [17.1%]

OTHER [1.1%]

St. Martha, Bridge the Gap, Scholarships, Amazing Parish

“Let the Church always be a place of mercy and hope, where everyone is welcomed, loved, and forgiven.”



POPE FRANCIS

In 2015, Pope Francis wrote a second encyclical called *On Care for Our Common Home (Laudato Si')*. It is addressed to “every person living on this planet” for an inclusive dialogue about how we are shaping the future of our planet. He asks the Church and the rest of the world to acknowledge the urgency of our environmental challenges and to join him in embarking on a new path. In 2017 Monsignor John G. Johnson, the Pastor at Our Lady of Peace, received a \$135,000 grant from The Catholic Foundation to be awarded over a 3-year period. The grant is for an Energy Systems Renovation that will reduce energy costs by modernizing the HVAC system; converting all lighting to LED solutions; installation of a multi-phase boiler(s) and variable speed fans; replacement of exterior lights such as illuminating the bell tower, steeple, parking lot, and light posts.

By taking a proactive role in updating outdated control systems, Our Lady of Peace will have an anticipated savings of \$24,000 a year. Additionally, there will be a 50% reduction in annual natural gas consumption, a 60% reduction in the annual baseline electric

consumption for lighting, and a 5-15% reduction in maintenance costs. In addition to the grant money they will also receive about \$25,000 in rebates for lights, lighting controls, boilers, and HVAC controls from AEP and Columbia Gas.

Tom Kasberg, the Business Manager for Our Lady of Peace, has been overseeing the project and said, “Not only do these improvements save money for the Church it also enables Our Lady of Peace to be better stewards of our environment by significantly reducing our fuel and power consumption. These changes not only save money and energy but it also enhances the Church worship space. There will now be better illumination in areas that were too dark to read, increased safety in the Church and parking lot, and added comfort with a consistent and reliable HVAC unit.” Tom would also like to say, “Thank you to the donors, management and board of The Catholic Foundation for allowing Our Lady of Peace Parish to move forward with being better stewards of God’s creation.”



## A HOUSE AMONG US

Suzanne and Dan Mahon,  
members since 2017

"You never know what assets or opportunities are available to you until you talk to someone. It can seem daunting when you think of having to involve lawyers and accountants, but The Catholic Foundation has experienced professionals that will walk you through your charitable giving, every step of the way."

Suzanne and Dan Mahon are from Reynoldsburg, Ohio and became members of the Kyrie Bequest Society (KBS) in 2017. Suzanne and Dan are avid supporters of the Jubilee Museum and Catholic Cultural Center located on South Grubb Street in Columbus, Ohio. Suzanne said, "We recently attended a fundraiser for the Jubilee Museum and listened to a wonderful speaker talk about Philanthropy. We were told that "passion is an essential part" of each of us and was asked, "What do you believe in?" "What are your passions?" and "What do you want to be remembered for?". The Mahon's had reached their personal goals: financial, mortgage paid, their children were grown, they were independent, and they were still in good health. However, they never felt like they were in a financial position to "gift" a substantial amount of money to help sustain and/or expand the museum. But maybe there were other options.

The Mahon's knew they had their house. They also knew it would be paid off before they retired but they still needed to live in it. Was there a way to use that in their charitable giving? They called The Catholic Foundation and talked to development officer, Craig Heppner. Craig walked them through the process and laid out their options. He also put them in touch with a Catholic attorney, Matt Faehnle, to guide them in looking over documents and writing their will. Craig said, "The Mahon's are a perfect example of how we provide value and expertise in the Columbus Diocese. Most parishes, or even the Jubilee Museum, do not have the ability to accept those kinds of assets as gifts. The Catholic Foundation can, and that's what made it all possible."

The Mahon's said working with The Catholic Foundation was a wonderful learning experience and would highly recommend them to anyone who is looking to do charitable giving or end-of-life planning. They said, "Craig was incredibly patient with us and several meetings and phone calls later we had all our ducks in a row. Look to your passions for guidance. It was all possible. Consider a Life Estate."



## THE KYRIE BEQUEST SOCIETY HONORS THOSE WHO REMEMBER OUR CATHOLIC FAITH IN THEIR ESTATE PLANS

The Catholic Foundation can help you build charitable giving into your estate plans to help you achieve tax advantages and leave an everlasting legacy to your parish, school or favorite Catholic ministry. Individuals often choose to designate a Catholic Foundation fund as the beneficiary of a will, life insurance plan, pension plan or retirement account (such as an IRA), or donor advised fund.

Members of the Kyrie Bequest Society gather annually for Mass and a luncheon.

To learn more about joining the Kyrie Bequest Society, please call Scott Hartman at 614-443-8893.

Mr. and Mrs. Eugene J. Alfonsi  
Mr. Gary E. Allwein  
Mr. and Mrs. Carmen C. Angelo  
Mr. and Mrs. Philip T. Anglim  
Mr. James L. Arter  
Mr. James D. Atkinson  
Mr. and Mrs. David H. Ball  
Mr. and Mrs. Adam Bangert, Jr.  
Mr. Leonard W. Barbe  
Mrs. Mary H. Barcza  
Mr. Gregory Bauer  
Mr. and Mrs. Roger A. Baughman  
Mr. Colin E. Bayliss  
Mr. and Mrs. Roger Beck  
Mr. D. Peter Beirne, Jr.  
Mr. and Mrs. Gregor J. Berning  
Mr. and Mrs. Joseph M. Berwanger  
Mr. Frank J. Bettendorf  
David & Michele Bianconi  
Mr. and Mrs. William Biecker  
Mr. and Mrs. Erroll Black†  
Ms. Martha Blowers  
Mr. and Mrs. Dennis C. Bockus  
Reverend Mr. and Mrs. Anthony C. Bonacci  
Mr. and Mrs. Louis P. Bonasso  
Reverend Monsignor Anthony Borrelli†  
Mrs. Elizabeth M. Boutselis  
Mr. James H. Bownas  
Mrs. Laura E Bradford  
Dr. and Mrs. Thomas F. Brady  
Mr. Allyn Brehl  
Mrs. Gloria Brehm  
Mr. Charles W. Brown  
Mr. and Mrs. Loren P. Brown  
Mr. and Mrs. Daniel E. Bruening  
Ms. Mary C. Brune†  
Mr. Frank Buccì  
Mr. and Mrs. William J. Burke  
Mrs. Mary Ann Burke†  
Mr. and Mrs. Edward Burkey  
Mr. Daniel T. Burkhardt  
Mr. Mark A. Capuano  
Dr. Richard D. Carr†  
Mr. Francis Carroll†  
Ms. Elenor M. Catalina†  
Ms. Genevieve S. Chamblin†  
Mr. and Mrs. Edward J. Chinnock  
Mrs. Bonnie L. Chuha  
Mr. and Mrs. James F. Coffey  
Ms. Deborah A. Coleman  
Reverend William J. Connor†  
Reverend Francis Connor†  
Ms. Carol Connors  
Mr. and Mrs. James R. Cooper  
Ms. Erin L. Cordle  
Mrs. Michelle Cramer  
Mrs. Rose Crane  
Mr. Daniel J. Cronin  
Mr. Paul A. Crowley  
Mr. Michael Curtin  
Mr. Frank J. Damian†  
Mr. and Mrs. Michael D'Andrea  
Ms. Jacqueline H. Davies  
Mr. and Mrs. J. Brewster†  
Mr. and Mrs. Michael J. Dean  
Mr. Paul Demmy  
Mr. Sam Dennis  
Mrs. Mary Ann Denton  
Mr. and Mrs. John Dete  
Mr. and Mrs. Raymond Devine†  
Mrs. Barbara Distelhorst  
Ms. Marjorie M. Dittoe  
Mrs. Julia L. Dorrian  
Mr. Robert Dowd†  
Mr. and Mrs. George P. Doyle III  
Ms. Betty Eagle  
Mr. and Mrs. Thomas L. Easley  
Ms. Mildred Egner†

Mr. and Mrs. Richard J. Emig†  
Reverend Richard F. Engle  
Ms. Kathleen M. Estep  
Mr. Thomas H. Etgen  
Mr. Robert M. Eversole  
Mr. and Mrs. Robert J. Eyen  
Mr. and Mrs. Gary Fay  
Mr. and Mrs. Patrick J. Fehring, Jr.  
Mr. John Fiano†  
Mr. Michael P. Fisher  
Mr. Fred C. Fisher  
Dr. and Mrs. John A. Fisher  
Dr. Jacob F. Froning  
Mr. Daniel G. Fronk  
Mrs. Jean Fry  
Mr. and Mrs. Brian Fulton  
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Mr. Andrew M. Glockner  
Ms. Kathleen D. Golden  
Dr. Edmond J. Goold†  
Mr. and Mrs. Timothy Gose  
Mr. and Mrs. Mike Gottron  
Most Reverend James A. Griffin, J.D., J.C.L.  
Mr. Joseph P. Griffin  
Mr. and Mrs. Allen Griffin†  
Mr. Robert J. Griffith and Mrs. Patricia A. McJoynt Griffith  
Mr. Leo S. Grimes  
Reverend Monsignor Kenneth F. Grimes†  
Mr. and Mrs. John A. Groeber  
Mr. Richard Gummer  
Mr. and Mrs. George A. Gummer  
Mr. John M. Haemmerle  
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Reverend Monsignor Joseph M. Hendricks  
Mr. Craig A. Heppner  
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Mr. and Mrs. Walter V. Johanni  
Ms. Mary Charlene Johns  
Mr. and Mrs. Frank K. Kam  
Mr. J. David Karam  
Mr. and Mrs. Robert Kauffman  
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Ms. Irene Kelleher†  
Mr. and Mrs. James M. Kennedy  
Ms. Jo Ann Kennedy  
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Mrs. Elizabeth Kidwell†  
Mr. and Mrs. Lionel T. King  
Mr. and Mrs. Edward J. Kistner  
Mr. Marion Klocki†  
Mr. and Mrs. Joseph E. Kohler  
Ms. Trudy Kozad†  
Mr. Michael Kozlowski  
Mr. Raymond E. Kreber, Jr.  
Mr. and Mrs. Gerald L. Krumdieck  
Mr. and Mrs. Michael Kunkler  
Mr. and Mrs. Vincent W. Kyle  
Mr. and Mrs. Daniel P. Lacey  
Ms. Karen L. Laihr

Mr. and Mrs. John L. Landolfi  
Mr. George W. Landrum†  
Ms. Ruth E. Lang†  
Ms. Patricia Lawlor†  
Ms. Monica Leck  
Ms. Clare Leibfarth  
Dr. Thomas A. Lisk and Mrs. Lorna M. Millan Lisk  
Mrs. Jodelle Lorenz†  
Mr. F. Michael Lorz  
Mr. and Mrs. Jeffrey R. Lyttle  
Mrs. Jacqueline Mack  
Mr. and Mrs. Daniel Mahon  
Mr. and Mrs. James Mahoney†  
Mr. Thomas J. Maloney†  
Mr. and Mrs. Anthony Mampieri  
Mr. and Mrs. Robert E. Manion†  
Mr. Gerald O. Martin†  
Mr. Ralph J. Martinez  
Mr. John B. Massey  
Mr. and Mrs. Thomas D. McAuliffe  
Mrs. Trudy McClaskey  
Reverend Bernard J. McClory†  
Mr. Patrick J. McCurdy, Jr.  
Mr. David M. McCurdy  
Mr. Charles T. McCurdy  
Mr. Edward J. McCurdy  
Ms. Deb M. McEllistrem  
Mr. and Mrs. James D. McGill  
Mr. Ora R. Fry, III and Ms. Joann E. McGuire  
Mrs. Mary M. McGuire  
Ms. Patricia A. McMenemy  
Mr. and Mrs. Scott McVicker  
Reverend Monsignor Frank J. Meagher  
Mr. and Mrs. Michael J. Melliere  
Mr. and Mrs. Thomas R. Merry  
Mr. and Mrs. Joseph A. Metzger  
Mr. and Mrs. James R. Michalec  
Ms. Dorothy J. Miesse  
Ms. Marie L. Miesse†  
Mr. John H. Miller  
Ms. Antoinette L. Mitchell  
Mr. J. Craig Mohre  
Mr. and Mrs. Joseph P. Molnar  
Mr. and Mrs. Eric Mondene  
Mr. Alan K. Mooney  
Ms. Dorothy H. Mooney†  
Mr. Robert H. Morosky  
Ms. Rachel G. Muha  
Mr. and Mrs. Thomas J. Murphy  
Mr. James P. Negron  
Reverend Monsignor Robert L. Noon  
Mr. and Mrs. Patrick Norton  
Ms. Jeanne Norton  
Mr. and Mrs. Scott Oboy  
Mr. and Mrs. David W. Oboy  
Reverend James Ogurchock  
Mr. and Mrs. Tom O'Keefe†  
Mrs. Norma O'Neil  
Mrs. Kimberly T. Owens  
Mr. Matthew D. and Lisa M. Palmer  
Reverend Mr. and Mrs. Frank A. Paniccia  
Mr. and Mrs. F. Greg Paniccia  
Ms. Regina Parks  
Mr. and Mrs. Stephen C. Pasternack  
Mr. Joseph J. Patrick, Jr.  
Mr. and Mrs. Charles E. Perotti  
Mr. and Mrs. Frank A. Plescia  
Reverend Mr. and Mrs. Donald A. Poirier  
Mr. and Mrs. Robert Poirier  
Mrs. Christine Poth  
Mr. and Mrs. Franklin F. Price  
Mr. and Mrs. Dominic W. Prunte  
Mr. and Mrs. Thomas J. Prunte  
Mrs. Jenifer Raser  
Mrs. Jean Reas  
Mr. and Mrs. William R. Rectanus  
Reverend J. Lawrence Reichert  
Mr. and Mrs. Edward A. Reik

Mr. Timothy G. Reik  
Ms. Mary K. Reik  
Ms. Patricia Reik  
Mrs. Joanne Layman Richards†  
Ms. Magdaline Rieser†  
Reverend Jeffrey J. Rimelspach  
Mr. John R. Roach  
Mrs. Jean Rose  
Mr. and Mrs. Douglas J. Ross  
Mr. and Mrs. Charles J. Rotkis  
Mr. Charles G. Rowan  
Mr. Ronald L. Rowland  
Mr. Mark Rubeck  
Mrs. Patricia Rubeck†  
Reverend Monsignor James L.T. Ruef†  
Mrs. Virginia L. Ruppeck†  
Mr. James P. Ryan  
Ms. Mary Louise Sabatino  
Mrs. Connie Sauter  
Mr. Tony Scartz  
Mr. and Dr. David Schiele  
Reverend David M. Schilder  
Mr. D. Michael Schira  
Reverend Monsignor Robert R. Schmidt†  
Reverend Monsignor Robert E. Schneider†  
Mr. and Dr. Robert Schuda  
Mr. and Mrs. John Sciarretti  
Reverend Monsignor Mario A. Serraglio  
Ms. Josephine M. Shaffer†  
Mr. and Mrs. Robert F. Sheldon  
Mr. and Mrs. Walter Siemer†  
Reverend Theodore K. Sill  
Mr. and Mrs. Richard H. Sill†  
Mr. David W. Sincebaugh†  
Mrs. Susan Skorupski  
Ms. Helen Slack†  
Mrs. Dominique Smith  
Ms. Molly E. Snyder  
Mr. and Mrs. Andrew J. Sonderman  
Mr. and Mrs. Harlan J. Soppe  
Reverend Monsignor Edward F. Spiers†  
Mr. Richard L. Spires  
Mr. and Mrs. Charles R. Stalter Jr.  
Reverend Francis M. Stanton  
Mr. Mark Steele  
Dr. Thomas E. Stenger  
Mr. Allen Stoffel  
Mrs. Ruth Streng  
Mr. Ron Sullivan†  
Mr. David Swift  
Mr. and Mrs. Ronald A. Thomas, Sr.  
Ms. Marilyn Thomas  
Mr. and Mrs. Greg A. Thompson  
Mr. Charles Trivisonno  
Mr. Theodore P. Uritus  
Mr. and Ms. Theodore W. Van Scoy  
Mr. George G. Vargo  
Mr. and Mrs. Matthew Vitartas  
Mr. James M. Vonau  
Mr. Thomas P. Wagoner  
Dr. and Mrs. Kenneth B. Weise  
Ms. Ginger West  
Mr. and Mrs. R. Patrick West†  
Ms. Lois Westfall  
Ms. Catherine M. Wickert  
Mr. and Mrs. Jerome M. Wiggins  
Mr. Jacob L. Will†  
Mr. Craig N. Willett  
Mr. and Mrs. James K. Williams Jr.  
Mr. and Mrs. Edgar Willig†  
Mr. and Mrs. John T. Willig  
Ms. Diana Marie Winkler  
Reverend Monsignor John V. Wolf†  
Mrs. Nellie Wolfe†  
Reverend David E. Young

29 wanted to remain anonymous  
5 of the 29 anonymous are deceased

† DECEASED



# ST. MARTHA GIVING CIRCLE



## HELPING HOMELESS AND TRAFFICKED WOMEN



Sr. Nadine Buchanan,  
Dominican Sisters of Peace

Sr. Nadine Buchanan, a Dominican Sister of Peace, was awarded a grant from the Martha's Giving Circle in 2017.

Sr. Nadine's personal ministry is her work with homeless and trafficked women in Columbus, Ohio. Daily, she takes food, clothing, and other aid to women on the streets. She is an active volunteer with the Franklin County CATCH (Changing Actions to Change Habits) Court, a local therapeutic jurisprudence program for trafficked women, and volunteers with Freedom Ala Carte, a catering company that offers training, employment, and support to women who have escaped trafficking.

"The more time that I spend with these women, the more I want to help," Sr. Nadine says. "St. Mother Teresa said it best for me, 'You have never truly lived until you have done something for someone who can never repay you.' But these women repay me with their love – and by allowing me to help them."

The newest extension of Sr. Nadine's ministry, funded by a generous gift from the St. Martha Giving Circle at The Catholic Foundation, is a partnership with Compassion Outreach Ministries of Ohio. The group is opening a drop-in center in "The Bottoms," an area of the city frequented by women who are trafficked. This new Center will give these homeless women a place to shower, wash their clothes, eat, and get basic medical attention. The goal is to build trust and offer alternative lifestyle choices and crisis intervention to help trafficked women move on to a new life. The Dominican Sisters of Peace have donated furniture and other household items as well. The new drop-in center, located in the Hilltop area of Columbus opened in September 2017.

To learn more about The Marthas or to become a member contact Kristin Shuey at 614-443-8893 or [kshuey@catholic-foundation.org](mailto:kshuey@catholic-foundation.org).



**ST. MARTHA GIVING CIRCLE**  
A CATHOLIC WOMEN'S FUND

# MEMBERS

## ACTIVE MEMEBERS

Mary Ann Abrams  
 Mary Anderson  
 Beth Atkinson  
 Rita Bauer \*  
 Ruth Beckman  
 Sharon Bockus  
 Laura Bradford  
 Venetia Bramlage \*  
 G. Jeanne Braxton  
 Martha Brinkman \*  
 Stacey Brown  
 Kim Brown \*  
 Barbara Burke \*  
 Lori Caldwell \*  
 Laura Campise  
 Jo Ann Carpenter  
 Michelle Cramer \*  
 Marie Dawes  
 Bridgit Denz  
 Patience Denz \*  
 Mary Dodd  
 Nancy English  
 Molly Fanning \*  
 Kristine Gehring  
 Kathleen Gibbons  
 Dr. Carol Gillespie

Kathleen Gummer  
 Mary Halas  
 Lori Hamrock \*  
 Mary Ann Haughton  
 Alice Heller  
 Monica Henry  
 Kristine Hollern  
 Gloria Horsley  
 Dolores Igel \*  
 Susan Kairis \*  
 Susanne Kloeb  
 Kathleen Kohler  
 Karen Laihr  
 Subha Lembach  
 Rachel Lustig  
 Brenda Martinez  
 Ardith Mers  
 Patricia Moloney \*  
 Julie Naporano  
 Kelly Noll  
 Kimberly Owens  
 Deborah Perrin \*  
 Stephanie Rapp  
 Sharon Reichard  
 Barbara Rowland  
 Connie Sauter  
 Jessica Schmitt

Marian Schuda  
 Veronica Sherman  
 Rosie Thomas  
 Lynn Thomas  
 Elizabeth Vonau  
 Ginger West  
 Jennie Wilson  
 Diana Marie Winkler  
 Linda Younkin

## \* FOUNDERS SINCE INCEPTION

Rita Bauer  
 Ruth Beckman  
 Laura Bradford  
 Venetia Bramlage  
 Martha Brinkman  
 Kimberly Brown  
 Barbara Burke  
 Lori Caldwell  
 Jo Ann Carpenter  
 Michelle Cramer  
 Sharon Curtin  
 Marie Dawes  
 Candace DeLuca  
 Bridgit Denz  
 Patience Denz  
 Molly Fanning

Margeret Fauth  
 Ann Gallagher  
 Mary Gallagher  
 Mary Geswein  
 Kathleen Gibbons  
 Carol Gillespie  
 Sandra Grant  
 Kathleen Gummer  
 Lori Hamrock  
 Mary Hayes  
 Kathleen Houck  
 Dolores Igel  
 Mary Ann Kent  
 Marie-Joelle Khouzam  
 Brenda Martinez  
 Frances Michalec  
 Patricia Moloney  
 Deborah Perrin  
 Patricia Reynolds  
 Kate Richardson  
 Barbara Rowland  
 Connie Sauter  
 Ann Schiele  
 Joan Schlagheck  
 Rosie Thomas  
 Sharon Thomas  
 Linda Younkin

	ACTIVE MEMBERS <b>62</b>		TOTAL FOUNDERS <b>43</b>
ORGANIZATIONS SUPPORTED <b>9</b>		AWARDED <b>\$25,000</b>	
ANGELS, NURTURE AND DISCIPL		\$5,000	
WOMEN'S CARE CENTER		\$4,500	
DOMINICAN SISTERS OF PEACE		\$4,000	
CATHOLIC SOCIAL SERVICES		\$3,500	
CHRIST CHILD SOCIETY		\$3,500	
SAINT PAUL OUTREACH		\$2,000	
HOPE HOLLOW		\$1,000	
RUN THE RACE		\$1,000	
CATHOLIC WOMEN'S CONFERENCE		\$500	

“I will go peaceably and firmly to the Catholic Church: for if Faith is so important to our salvation, I will seek it where true Faith first began, seek it among those who received it from God Himself.”



**ST. ELIZABETH ANN SETON**

# ST. JOHN FISHER STEWARDS



## STEWARDING OUR FUTURE



Kelly Noll,  
member since 2015

Kelly Noll has been a St. John Fisher Steward for over two years and is a wonderful example of why the St. John Fisher Stewards were created. Kelly said, "I became a Steward as a way of bridging the endowment awareness gap between my parish, Immaculate Conception, and The Catholic Foundation." Kelly has parishioners that want to continue giving past their death and noted that she loved the Catholic Foundation's saying, Make it as it you never left the pew. "The Catholic Foundation is a great conduit to make sure the funds for Immaculate Conception are managed in consistency with Catholic beliefs."

Kelly also said, "It has also been neat to see overlap in my day job and my work as a Steward. I work with business owners in the context of estate planning and succession planning, so I enjoy getting to use skills learned while working at a bank and accounting firm to benefit Immaculate Conception."

To learn more about how you can become a St. John Fisher Steward for your parish please contact Scott Hartman at 614-443-8893 or [shartman@catholic-foundation.org](mailto:shartman@catholic-foundation.org).



STEWARDS  
**40**

"And serve each other according to the gift each person has received, as good stewards of God's diverse gifts."



**1 PETER 4:10**

# STEWARDS

Roger Baughman  
Jim Bishop  
David Brehm  
Dan Burkhart  
Mark Capuano  
Greg Clements  
Bob Dawes  
Candace DeLuca  
Ali Ernest  
Carl Haaser  
Michael Haller

Tiffany Hatem  
Michael Haughton  
Mark Hedge  
Jeff Hedley  
Gloria Horsley  
Patti Jackson  
Tom Kasberg  
Dan Lacey  
Karen Lackey  
Tom Lynch  
Anthony Mampieri

Ralph Martinez  
Michael Melliere  
Cynthia Newberry  
Kelly Noll  
Kim Owens  
Matt Palmer  
Joe Patrick  
Stephen Proctor  
Michael Quilter  
Tom Ranney  
Charles Rowan

Bob and Mary Ginn Ryan  
Connie Sauter  
David Seifert  
Ryan Steinbauer  
Jackie Sutton  
Dick Wagner  
Laura Waller

## REMEMBERING OUR PATRON SAINT

Bishop Frederick Campbell identified St. John Fisher as the patron saint of The Catholic Foundation because of stewardship of endowments. Fisher was an English Catholic bishop, theologian, and a man of learning, associated with the intellectuals and political leaders of his day. Fisher was executed by order of Henry VIII during the English Reformation for refusing to accept the king as supreme head of the Church of England and for upholding the Catholic Church's doctrine of papal primacy. Fisher was also strategic in his assembly of endowment funds to attract and support leading scholars from Europe to Cambridge, promoting the study not only of Classical Latin and Greek authors, but of Hebrew. He placed great emphasis upon pastoral commitment, above all popular preaching by the endowed staff. Fisher was named a cardinal shortly before his death and his feast day is on June 22.

On June 22, 2017, The Catholic Foundation and more than 40 St. John Fisher Stewards attended a special Mass celebrated by Bishop Frederick Campbell at the St. Joseph Cathedral in Columbus. Following mass, Bishop Campbell blessed an icon of St. John Fisher (written by iconographer Judith Hedge) at a luncheon at The Catholic Foundation. St. John Fisher stewards serve as a volunteer, and promotes the growth of endowments in collaboration with The Catholic Foundation's awareness and service initiatives. A Saint John Fisher Steward makes a two-year volunteer commitment and must have an existing affiliation with The Catholic Foundation as they serve as a liaison between the parish and The Catholic Foundation.



## FOUNDATION PRAYER

*Heavenly Father, giver of all good things we praise and we thank you for your many gifts to us, especially the gift of new life that we have through your Son, Jesus Christ. We ask you, through the power of the Holy Spirit, to continue to stir up in us lively sentiments of gratitude, and enlighten our hearts and minds that we may share your many benefits to us with all those in any need.*

*We pray this through the same Christ, our Lord.*

*Amen.*

## Next Generation of Catholics

Lauren Palm, member since 2016



Lauren Palm is a member of the Young Professionals Group and an Account Manager for McGohan Brabender- one of the largest independent health insurance brokers in Cincinnati, Columbus, and Dayton, Ohio. Lauren says, "I joined the Young Professionals because I was looking for an organization that could enhance my career, but also aligned with my Catholic values." She said, "There seems to be anti-Christian values and decisions made all around us in today's workforce and I wanted to connect with other young professionals that cared about growing themselves professionally, but didn't compromise their Catholic faith."

Since joining the Young Professionals group, Lauren has not only found other people similar in beliefs and values, but has also had the opportunity to learn more about our Columbus Diocesan community. She said, "As a young Columbus "transplant", I was eager to give back, but wasn't familiar with how to go about doing so. The Catholic Foundation Young Professional's group has connected me with organizations I can volunteer for, and companies I can partner with – all while having the peace of mind that they stand for the same things I do."

"You can be "young" and strive for a successful career AND be true to your Catholic values all at the same time."



THE CATHOLIC FOUNDATION  
FAITH | PHILANTHROPY | FELLOWSHIP | VOCATION

# Connecting Catholic Professionals

## Robert R. (Bob) Dunn, member since 2002

Robert R. (Bob) Dunn serves as Bailey Cavaliere firm's Managing Director and his practice involves the planning and implementation of many estate plans and preparing various types of trusts. He has extensive experience in probate litigation including will contests, estate claims, and declaratory judgment actions. Bob is a Fellow of The American College of Trust and Estate Counsel and is certified in Ohio as a specialist in Estate Planning, Trust and Probate Law. He received his B.A. from the University of Kentucky, with Distinction, and his J.D. from Vanderbilt University.

Bob first became aware of The Catholic Foundation about 15 years ago while assisting a senior partner in his firm, Mike Mahoney. Mike was a member of The Catholic Foundation's Professional Advisors Group (PAG)- a group of estate planning lawyers, financial planners, insurance professionals, accountants, and trust officers. Bob worked with Mike on the creation of a charitable remainder trust for a client that owned several pieces of real estate property. The client was interested in making a fund at The Catholic Foundation with the remainder beneficiary to provide scholarships for deserving students.

Since that interaction, Bob became interested in learning more about The Catholic Foundation and ended up joining PAG as a sustaining member. A sustaining member pays \$100 annually and is invited to attend quarterly meetings, receive a subscription to a weekly GiftLaw e-newsletter, receive the PAG newsletter, free admission to the John L. Sauter Estate Planning Seminar, and participation in social events with other trusted professionals.



He believes that PAG is a great way and opportunity to meet other professionals who work in the same areas of interest as well as attending useful presentations on timely professional topics of interest.

Bob said, "The Catholic Foundation has been a great help in reviewing language of bequests and in determining appropriate charitable beneficiaries from which a gift could be made. For example, with one client, a particular charitable recipient of the client's fund had a negative financial issue arise and The Catholic Foundation helped locate an alternative charity with a similar mission that was very efficient and worthy of the gift." Oftentimes, The Catholic Foundation saves professionals valuable time because they have the expertise, knowledge, and experience in so many areas.



THE CATHOLIC FOUNDATION'S  
Professional Advisors Group

# BENEFICIARIES

Recipients of grants from our Endowment Funds,  
Donor Advised Funds and Responsive Grant Cycles.

## ALL FOUR PILLARS

Archdiocese of Denver  
Archdiocese of Milwaukee  
Bishop's Annual Appeal  
Catholic Community Foundation of Mid-Michigan  
Catholic Foundation of Michigan  
Catholic League  
Diocese of Columbus  
Diocese of Columbus - Bishops' Golf Classic  
Diocese of Columbus - Finance Office  
Diocese of Columbus - Office of Communications  
Diocese of Columbus - Office of the Chancery  
Diocese of Toledo  
Foundation For Appalachian Ohio  
Franciscan Foundation for the Holy Land  
Honduran Children's Rescue Fund  
Knights of Columbus Charities USA, Inc.  
Marion Community Foundation  
Parroquia San Miguel (St. Michael Parish)  
Roman Catholic Diocese of Venice  
St. Anne Catholic Church  
St. Joseph Church  
St. Luke the Evangelist  
The Catholic Foundation  
The Columbus Foundation  
The Dynamic Catholic Institute  
The St. Joseph Foundation  
Women's Care Center Foundation, Inc.

## EDUCATION

40 Days For Life  
Adoremus  
All Saints Academy  
Archbishop Alter High School Annual Fund  
Archbishop Moeller High School  
Bishop Flaget School  
Bishop Hartley High School  
Bishop Ready High School  
Bishop Watterson High School  
Black Catholic Ministries of Columbus  
Blessed Sacrament Alumni Assoc. Board Rep.  
Blessed Sacrament School  
Brown University  
Bucknell University  
Calvert Catholic Schools  
Campus Crusade for Christ  
Cardinal Newman Society  
Care Net Family Resource Center  
Catholic Answers, Inc.  
Catholic Central High School  
Catholic Inner-City Schools Education Fund

Catholic Youth Summer Camp, Inc.  
Center for Performing Arts at Ohio Northern University  
Childhood League Inc.  
Chillicothe Correctional Institute Prison Ministry  
Columbus Catholic Men's Ministry  
Columbus Catholic Women's Conference  
Created Equal  
Creighton University  
Cristo Rey Columbus High School  
Culture Project  
Damascus Catholic Mission Campus  
Detroit Public Television  
Diocese of Columbus - Office of Catholic Schools  
Diocese of Columbus - Office of Religious Education  
and Catechesis  
Eternal Word Television Network  
Faith and Reason Institute  
Family Honor-Pio Project, Columbus  
Fassbender Endowment Fund Intercompany Gift  
Fellowship of Catholic University Students  
Franciscan University of Steubenville  
Fraternus Inc.  
Georgetown University  
Heart to Heart  
Holy Spirit School  
Holy Trinity School  
Immaculate Conception School  
John F. Kennedy Catholic High School  
Jubilee Museum and Catholic Cultural Center  
Kent State University  
Lial Catholic School  
Mater Dei Radio  
Miami University  
Mount Carmel College of Nursing  
Mount St. Joseph University  
Newark Catholic High School  
Newark Catholic High School Foundation  
Notre Dame Elementary School  
Notre Dame Jr./Sr. High School  
Ohio Dominican University  
Ohio Right to Life Society Educational Fund  
Ohio State University Foundation  
Otterbein University  
Our Lady of Peace School  
Our Lady of Perpetual Help School  
Pickaway Correctional Institution Prison Ministry  
Presentation Ministries  
Real Life Catholic  
Ross Correctional Institution Prison Ministry  
Sacred Heart Radio  
Society for the Propagation of the Faith  
Southern Illinois University Edwardsville  
Ss. Peter & Paul School  
St. Joseph Central Catholic High School  
St. Agatha Parish

St. Andrew School  
St. Anthony School  
St. Bernadette School  
St. Brendan School  
St. Charles Preparatory School  
St. Edmund Campion Academy  
St. Francis de Sales School  
St. Francis DeSales High School  
St. Gabriel Catholic Radio 820 AM  
St. James the Less School  
St. John Central Alumni Association  
St. John the Evangelist School  
St. Joseph Montessori School  
St. Louis University  
St. Mary Magdalene School  
St. Mary School - Columbus  
St. Mary School - Delaware  
St. Mary School - Lancaster  
St. Mary School - Marion  
St. Matthew School  
St. Michael School  
St. Patrick School  
St. Paul the Apostle School  
St. Paul's Outreach  
St. Paul's Outreach, Incorporated  
St. Pius X School  
St. Rose School  
St. Sylvester School  
St. Timothy School  
Stacey Elizabeth Mayer Foundation  
Stratford Shakespeare Festival of America  
Students for Life of America, Inc.  
The Ohio State University at Newark  
Trinity Elementary School  
Tuscarawas Central Catholic Elementary School  
Tuscarawas Central Catholic Jr./Sr. High School  
University of Dayton  
University of Notre Dame  
Westminster College  
William V. Fisher Catholic High School  
William V. Fisher Catholic High School Foundation  
Word on Fire Catholic Ministries  
Xavier University  
Central Ohio Youth for Christ  
Christ in the City  
Columbus Right to Life Educational Foundation  
Cornerstone of Hope - Columbus Office  
Equestrian Order of the Holy Sepulchre  
Hands Together, Inc.  
Lupus Foundation of America  
Mary Mother of God Mission Society  
Mother Cabrini Shrine  
Paradisus Dei Inc.  
Catholic Near East Welfare Association

## PARISH LIFE

Basilica of the National Shrine of the Immaculate Conception  
Breast Cancer Prevention Institute  
Catholic Church Extension Society  
Christ the King Parish  
Church of St. Edward the Confessor  
Church of the Blessed Sacrament  
Church of the Resurrection  
Community of Holy Rosary & St. John the Evangelist  
Corpus Christi Parish  
Daniel Arnold Memorial Foundation  
Grace Evangelical Lutheran Church  
Holy Cross Parish  
Holy Family Parish  
Holy Name Parish  
Holy Redeemer Parish  
Holy Spirit Parish  
Holy Trinity Parish  
Immaculate Conception Parish - Columbus  
Immaculate Conception Parish - Dennison  
Immaculate Conception Parish - Kenton  
Mass Times Trust  
National Shrine of St. Dymphna  
Our Lady of Lourdes Parish  
Our Lady of Mount Carmel Church  
Our Lady of Mount Carmel Parish  
Our Lady of Peace Parish  
Our Lady of Perpetual Help (Soldotna, AK)  
Our Lady of Perpetual Help Parish  
Our Lady of Sorrows Parish  
Our Lady of the Miraculous Medal Parish  
Our Lady of Victory Parish  
Roots and Branches - Healing Network  
Sacred Heart Parish - Coshocton  
Sacred Heart Parish - New Philadelphia  
Sacred Hearts Parish - Cardington  
Ss. Peter & Paul Parish  
Ss. Peter and Paul Retreat Center  
Ss. Simon & Jude Parish  
St. Agatha Parish  
St. Agnes Parish  
St. Aloysius Parish  
St. Andrew Parish  
St. Anthony Parish  
St. Antoninus Church  
St. Bernadette Parish  
St. Bernard of Montjoux Parish  
St. Brendan Parish  
St. Brigid of Kildare Parish  
St. Catharine of Siena Parish  
St. Cecilia Parish  
St. Christopher Parish  
St. Colman of Cloyne Parish  
St. Dominic Parish

St. Elizabeth Ann Seton Parish  
St. Elizabeth Parish  
St. Francis de Sales Parish  
St. Francis of Assisi Parish  
St. James the Less Parish  
St. Joan of Arc Parish  
St. John Neumann Parish  
St. John the Baptist Church Cemetery  
St. John the Baptist Parish  
St. John the Evangelist Catholic Church  
St. John the Evangelist Parish  
St. Joseph Cathedral  
St. Joseph Catholic Church  
St. Joseph Parish - Dover  
St. Joseph Parish - Plain City  
St. Joseph Parish - Somerset  
St. Joseph Parish - Summit Hills  
St. Ladislav Parish  
St. Leonard Parish  
St. Luke Parish  
St. Margaret of Cortona Parish  
St. Mark Parish  
St. Mary Cemetery  
St. Mary Magdalene Parish  
St. Mary Mattingly Settlement Parish  
St. Mary of the Annunciation Parish  
St. Mary of the Assumption Parish  
St. Mary Parish - Chillicothe  
St. Mary Parish - Delaware  
St. Mary Parish - Groveport  
St. Mary Parish - Marion  
St. Mary, Mother of God Parish  
St. Matthew Parish  
St. Michael Parish  
St. Monica Parish  
St. Nicholas Parish  
St. Patrick Parish  
St. Paul the Apostle Parish  
St. Peter Parish - Chillicothe  
St. Peter Parish - Columbus  
St. Philip the Apostle Parish  
St. Pius X Parish  
St. Therese's Retreat Center  
St. Thomas Aquinas Parish  
St. Thomas More Newman Center  
St. Thomas of Canterbury Parish  
St. Thomas the Apostle Parish  
St. Timothy Parish  
St. Vincent de Paul Parish  
The Roman Catholic Parishes of Monroe County  
Wright Memorial United Methodist Church  
The Acton Institute  
Bayley  
Society of St. Philip Neri  
Columbus Council on World Affairs

## SOCIAL SERVICE

American Center for Law & Justice, District of Columbia, Inc.  
American Red Cross of Central Ohio  
Back in His Arms Again  
Ballet Metropolitan, Inc.  
Bethesda Healing Ministry  
Big Brothers & Big Sisters Association of Greater Columbus  
Big Brothers/Big Sisters of Licking & Perry Counties  
Birthright of Columbus, Inc.  
Bishop Griffin Service Center  
C.R.A.C.K. House Ministries  
Camp O'Bannon of Licking County Inc.  
Cancer Prevention Institute of California  
Capital Area Humane Society  
Catholic Charismatic Renewal, Inc.  
Catholic Charities Samaritan House  
Catholic Relief Services - Columbus  
Catholic Social Services - Newark  
Catholic Social Services - Portsmouth  
Catholic Social Services - Zanesville  
Central Ohio Diabetes Association  
Children's Hunger Alliance  
Christ Child Society of Columbus  
Christ Child Society of Sarasota  
Cincinnati Ballet  
Clintonville-Beechwood Community Resources Center  
Columbus Symphony Orchestra, Inc.  
Community Development for All People  
Community Kitchen, Inc.  
Community Shelter Board  
Cornerstone of Hope - Cleveland Office  
Country Club at Muirfield Village Foundation  
Covenant House  
Cross Catholic Outreach  
Dancers' Group  
Dave Thomas Foundation for Adoption  
Days for Girls  
Diocese of Columbus - Office for Social Concerns  
Dominican Learning Center  
Easter Seals of Central and Southeast Ohio  
Edmundite Missions  
Faith Mission  
Family and Community Services of Columbiana County  
Flying Horse Farms  
Food for the Poor  
Foundation for Hospice of Central Ohio  
Grove City Cancer Thrift Shop  
Guardians of Rescue, Inc.  
Habitat for Humanity International, Inc.  
Hardin County SOUP  
Heartbeat International  
Heartbeats of Licking County  
Holy Family Hospital of Bethlehem Foundation  
Holy Family Soup Kitchen



# BENEFICIARIES

Honorable Order of Kentucky Colonels  
Hope for Paws  
Hope Hollow  
Huckleberry House  
International Catholic Migration Commission Inc.  
J.O.I.N.  
Jamaica Outreach Program Inc.  
Journey: The Ed Colina Foundation  
K of C Christian Refugee Relief, Knights of Columbus Charities  
Kinder Women's Care Center  
Knights of Columbus Council # 4471  
L.I.F.E. Pregnancy Center  
Legatus of Columbus  
Licking County Coalition for Housing  
Licking County Coalition of Care  
Licking County Foundation  
Licking County YMCA  
LifeCare Alliance  
Make A Wish Foundation, Ohio, Kentucky & Indiana  
Make-A-Wish Foundation of America  
Mary's Meals  
Mary's Meals USA Inc.  
Mental Health Association of Licking County, Inc.  
Mid-Ohio Foodbank  
Mother Angeline McCrory Manor  
Mount Carmel Foundation  
My Sister's Place  
N.A.M.I. Franklin County  
National Christ Child Society  
National Right to Life Educational Trust Fund  
Nationwide Children's Hospital  
New Directions Career Center  
One More Soul, Inc.  
OSUCCC - James Cancer Hospital  
Pelotonia/The Ohio State University Foundation  
People of Life, The Pro-Life Campaign of USCCB  
Pregnancy Decision Health Centers  
Priests for Life  
Pro-Life Action League  
Respite Connections Inc.  
Ronald McDonald House Charities of Central Ohio  
Run The Race Club  
Salesian Missions Inc.  
Salesian Society  
Sangsangai Corporation  
Serenity Street Foundation  
Shalom Center of Interfaith Network of Kenosha County, Inc.  
SHARE, Pregnancy and Infant Loss Support, Inc.  
Sisters Health Foundation  
Sisters of Charity of St. Augustine Health System, Inc.  
Society of St. Vincent de Paul  
Sophia Women's Center  
Southwest Wildlife Conservation Center  
Special Olympics Inc.  
St. Francis Evangelization Center

St. John Learning Center  
St. Joseph Cathedral Meal Program  
St. Jude Children's Research Hospital  
St. Stephen's Community House  
St. Vincent de Paul Center  
St. Vincent de Paul Housing Facility, Inc.  
St. Vincent Family Center  
Stewardship Employment Ministry  
Sudan Relief Fund, Inc.  
Sufficient Grace  
The Brian Muha Memorial Foundation, Inc.  
The Community Health Clinic  
The Homeless Family Foundation  
The IBC Network Foundation  
The Salvation Army of Greater Columbus  
The Salvation Army of Licking County  
The Shane Center for Therapeutic Horsemanship, Inc.  
The Villas at St. Therese Assisted Living, Inc.  
The Works  
Thomas More Society  
Tim Tebow Foundation  
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Unbound  
Warrior Canine Connection  
West Virginia Health Care Foundation  
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## VOCATIONS

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Community of Franciscan Sisters of the Renewal  
Congregation of 3rd Order of St. Francis of Mary Immaculate  
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Diocese of Columbus - Office of Vocations  
Diocese of Columbus - Tribunal Office  
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Disciples of the Lord Jesus Christ  
Divine Word Missionaries  
Dominican Foundation  
Dominican Friars of the Province of St. Joseph  
Dominican Sisters Immaculate Conception Province  
Dominican Sisters of Mary, Mother of the Eucharist  
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Jesuit Spiritual Center at Milford  
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# NEW FUNDS

The Catholic Foundation offers Catholics a way to leave a legacy uniquely aligned with our values and beliefs. The Catholic Foundation invests all funds in accordance with the USCCB guidelines for Catholic Socially Responsible Investments. We are honored to steward your gifts to the following new funds.

NEW FUNDS THIS YEAR

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## CHARITABLE GIFT ANNUITY

**Eugene Alfonsi Charitable Gift Annuity**

**Melba Miller Charitable Gift Annuity**

## DONOR ADVISED FUND

**Angels Nurture & Disciple Donor Advised Fund**

**Center of Care Foundation, Incorporated Donor Advised Fund**

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**Divine Renovation Donor Advised Fund**

**Drought Family Donor Advised Fund**

**Father Jonathan F. Wilson Donor Advised Fund for Catholic Youth Summer Camp**

**Fr. Edward Fitzgerald Council 12772 Donor Advised Fund for Tuition Assistance**

**Joey Castrodale Memorial Donor Advised Fund**

**Kathleen McCurdy Donor Advised Fund**

**Knights of Columbus Bishop Flaget Council 1071 Donor Advised Fund**

**Lion of Judah Donor Advised Fund**

**Mary's Fund Donor Advised Fund**

**Paul Demmy Donor Advised Fund**

**St. Francis Animal Rescue Donor Advised Fund**

**Terry Deibel Memorial Donor Advised Fund**

**Bishop Watterson High School Donor Advised Fund**

**Damascus Catholic Mission Campus Donor Advised Fund**

**Father David Sizemore Community Donor Advised Fund**

**Saints Telmo & Zita Fund**

**Schindler Family Donor Advised Fund**

**St. Dominic Convent Donor Advised Fund**

**ANONYMOUS**

## ENDOWMENT FUND

### **A. Patrick & Mary Kirwin Tonti Endowment Fund**

The purpose of the grants of this fund shall be utilized by Bishop Watterson solely to provide tuition assistance to eligible Bishop Watterson students.

### **Anne Grace Leibfarth Memorial Endowment Fund**

This fund shall provide tuition assistance to two deserving students in first, second or third grade at Tuscarawas Central Catholic Elementary School.

### **Carmen R. & Laurence R. Tipple Endowment Fund**

The purpose of this fund is to benefit, in the following way, (i) 50% to St. Mark Parish, Lancaster, Ohio, supporting the Bridges of St. Mark program administered by St. Mark Catholic Church, Vietnam, and (ii) 50% to St. Mark Parish, Lancaster, Ohio for the general needs of the Parish.

### **Catholic Community Impact Endowment Fund**

This fund shall provide for emergency, collaborative, matching, multi-year, and special initiative grants made to organizations located within the 23-counties comprising the Diocese of Columbus.

### **Center of Care Foundation, Incorporated Endowment Fund**

This fund will provide for the general needs of the Center of Care Foundation, Incorporated.

### **Collins Family Endowment Fund**

This fund will provide tuition assistance to current or incoming students at Bishop Hartley High School per the existing merit-based criteria.

### **Crum Family Educational Endowment for St. Brigid of Kildare Elementary School**

This fund shall provide financial support to St. Brigid of Kildare School, Dublin, Ohio.

### **Daniel & Suzanne Mahon Family Endowment Fund**

This fund shall provide for the general needs of the Jubilee Museum and Catholic Cultural Center in Columbus, Ohio.

### **Don & Colleen O'Neill DuBrul Endowment Fund**

This fund shall provide tuition assistance to deserving students at Bishop Watterson High School in Columbus, Ohio.

### **Eugene J. Alfonsi Endowment Fund**

This fund shall provide for the general needs of (1) St. Brigid of Kildare Parish, Dublin, Ohio, and (2) Joint Organization for Inner-City Needs (JOIN), Columbus, Ohio.

### **Gerald & Dorothy Shroyer Tuition Assistance Endowment Fund**

This fund shall provide for Catholic school tuition assistance in the Diocese of Columbus.

### **Joanne E. McGuire & Dr. Jacob F. Froning Scholarship Endowment Fund**

This fund shall annually provide one student with a scholarship grant up to full tuition to attend St. Patrick Elementary School, London, Ohio.

### **Joseph Albert Kim Castrodale Scholarship Endowment Fund**

The purpose of this fund is to provide tuition assistance for students attending St. Paul Elementary School.

# NEW FUNDS

## **Knights of Columbus Bishop Flaget Council 1071 Endowment Fund**

This fund shall support the religious, educational and charitable works of The Knights of Columbus Bishop Flaget Council 1071.

## **Lena M. & John F. Cross Endowment Fund**

This fund shall provide for the general needs of Women's Care Center in Columbus, Ohio.

## **Lion of Judah Endowment Fund**

This fund shall support the general scholarship fund at Franciscan University of Steubenville.

## **Lorms Family Endowment Fund**

This fund shall provide general support of the following organizations with their present locations listed: The Coming Home Network, P.O. Box 8290, Zanesville, Ohio 43702; Thomas More Society, 19 South LaSalle Street, Suite 603, Chicago, Illinois 60603; Heartbeat International, 5000 Arlington Centre Boulevard, Suite 2277, Columbus, Ohio 43230; Sisters of the Adoration of the Blessed Sacrament, 222 Ocean View Place, Corpus Christi, Texas 78411

## **Lorna & Thom Lisk Endowment Fund**

This fund shall provide for the general needs of The St. Vincent de Paul Conference at St. Peter Parish in Columbus, Ohio.

## **Mary Fran Cassidy Endowment Fund for the Religious Education Program at St. Brigid of Kildare**

This fund shall provide support for the religious education program at St. Brigid of Kildare School, Dublin, Ohio.

## **Mary Sexton Hayman St. Paul Tuition Assistance Endowment Fund**

This fund shall provide tuition assistance for students attending St. Paul Elementary School.

## **McVicker Endowment Fund for the Theology of the Body**

This fund shall provide for education in line with the principles of the Theology of the Body, as taught by Saint John Paul II, at St. Mary Parish and/or St. Mary School, Delaware, Ohio. Education includes but is not limited to speakers, programs, curriculums, and materials.

## **Michael & Barbara Distelhorst Memorial Endowment Fund**

In loving memory of Michael Distelhorst, this fund shall provide tuition assistance to any student unable to afford a Catholic education in the Diocese of Columbus.

## **Monsignor Anthony Missimi Endowment Fund**

This fund shall provide for the health care of priests in the Diocese of Columbus.

## **Office for Social Concerns Endowment Fund**

This fund shall support programming needs of The Catholic Diocese of Columbus Office for Social Concerns.

## **Our Lady of Lourdes James W. & Blanche Sampsel Endowment Fund**

This fund shall support the general needs of the Our Lady of Lourdes Parish, Marysville, Ohio.

## **Patricia L. & Carl F. Monnin Endowment Fund**

This fund shall provide for the general needs of St. Joseph Parish, Plain City, Ohio.

## **PEACE Hanson Endowment Fund**

This fund shall support Saint Brigid of Kildare School, Dublin, Ohio and/or provide tuition assistance (in the form of a yearly gift or refund or reduction of tuition) for some or all the students of the School who are parishioners of Saint Brigid of Kildare Parish.

## **Richard & Nancy Prechtel Endowment Fund**

This fund shall provide tuition assistance to deserving students at Bishop Watterson High School in Columbus, Ohio.

## **Rimelspach Family Endowment Fund for the Pontifical College Josephinum**

This fund shall provide for the general needs of the Pontifical College Josephinum, Columbus, Ohio.

## **Roger & Sharon Beck Family Endowment Fund**

This fund shall provide tuition assistance to Catholic school students with financial need in Franklin County, Ohio.

## **Scott A. & Gayle A. Oboy Pro-Life Endowment Fund**

This fund shall provide for Pro-Life needs.

## **St. Catharine School Spirit Scholarship Endowment Fund**

This fund shall provide scholarships for tuition to two students entering sixth, seventh, or eighth grade at St. Catharine School who strive to reach their academic potential and demonstrate a commitment to service for the betterment of their school, parish and community.

## **St. Dominic Convent Endowment Fund**

This fund shall provide for the general needs of the Dominican Sisters, Immaculate Conception Province convent located in the Diocese of Columbus.

## **St. Francis Animal Rescue Endowment Fund**

This fund will provide animal rescue programming and/or cover operating costs of organizations which provide animal rescue services.

## **St. Joseph Sugar Grove Parish Endowment Fund**

This fund shall support the general needs of Saint Joseph Parish, Sugar Grove, Ohio.

## **St. Mary of the Springs Academy Alumnae Association Tuition Assistance Endowment Fund**

The purpose of this fund is as follows: Seventy five percent (75%) of the annual distribution shall provide tuition assistance to an eighth grade female student, who has attended Catholic School consistently since first grade, and is graduating from a Catholic school in the Diocese of Columbus and is attending a Catholic high school in the Diocese of Columbus. Twenty five percent (25%) of the annual distribution shall provide for the general needs of the Dominican Learning Center in Columbus, Ohio.

## **St. Paul's Outreach Endowment Fund**

This fund shall provide for the general needs of the St. Paul's Outreach Ohio Mission Center ministries.

## **St. Pius X Endowment Fund**

This fund shall provide tuition assistance to deserving students at Bishop Watterson High School in Columbus, Ohio.

## **Sullivan Family Endowment Fund**

This fund shall support the general needs of Our Lady of Victory Parish in Columbus, Ohio, and for the parish to offer six Masses per year in memory of Eugene, Rosella, and Ronald Sullivan.

## **Tracy L. & Daniel P. Lacey Endowment Fund**

This fund shall provide for the general needs of St. Peter Parish, Columbus, Ohio.

## SCHOLARSHIP

### **Ronald C. Sullivan Scholarship Fund**

The purpose of this fund is to provide scholarship grants to Catholic students who attend or will be attending The Ohio State University and is an active member of St. Andrew Parish, Columbus, Ohio, St. Agatha Parish, Columbus, Ohio, Our Lady of Victory Parish, Columbus, Ohio, or St. Christopher Parish, Columbus, Ohio or have primary residence in the Tri-Village area of metropolitan Columbus, Ohio, which includes Grandview Heights, Marble Cliff, Upper Arlington (south of Fishinger Road), and areas of Columbus west of the Olentangy River and west of Riverside Drive between Fifth Avenue and Lane Avenue.

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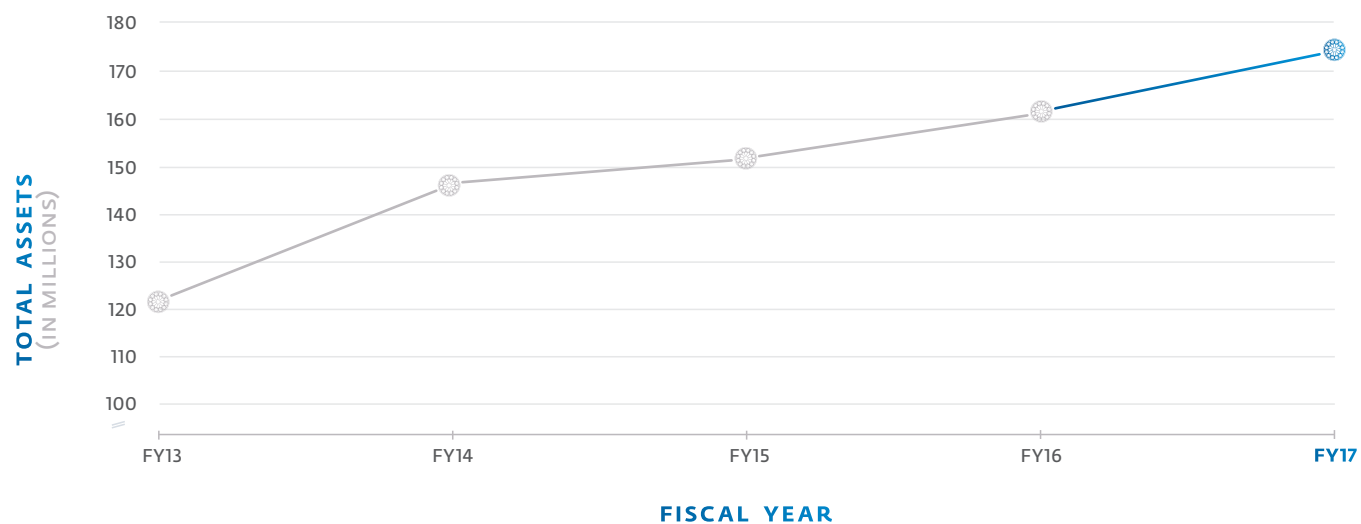
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# 2017 FINANCIAL STATEMENT

	2016	2017
Cash and Cash Equivalents	\$ 11,585,745	\$ 7,862,709
AR and Investment Income Receivable	589,255	1,271,420
Marketable Securities and Property	145,008,301	161,230,016
Land, Property and Equip Net	4,281,711	4,254,041
<b>TOTAL ASSETS</b>	<b>\$ 161,465,012</b>	<b>\$ 174,618,186</b>
Accounts and Grants Payable	\$ 1,144,532	\$ 1,102,015
Charitable Annuities and Trusts Payable	4,512,368	4,026,684
Long Term Debt	5,502,089	7,045,492
Agency Funds	101,021,226	109,814,691
<b>TOTAL LIABILITIES</b>	<b>\$ 112,181,015</b>	<b>\$ 121,988,882</b>
<b>Total Net Assets</b>	<b>\$ 49,284,797</b>	<b>\$ 52,629,304</b>
<b>Total Liabilities and Net Assets</b>	<b>\$ 161,465,012</b>	<b>\$ 174,618,186</b>



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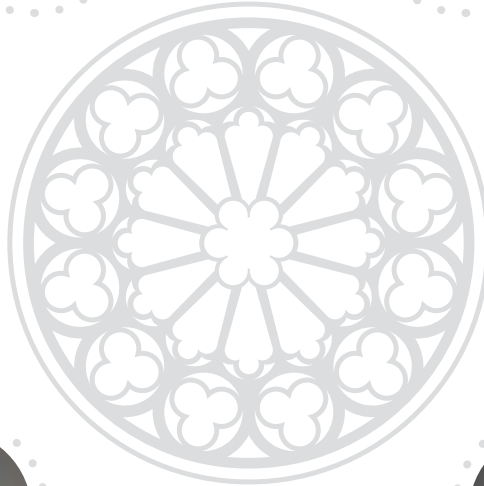
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## FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1984 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

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## ACCOUNTING POLICIES

The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant revenues, expenses, assets, liabilities and net assets of the Foundation. The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds that are to be held in perpetuity with income available to support donor advised and general operating purposes.

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## AGENCY FUNDS

The Foundation is required to record contributions from donors for the benefit of a specified beneficiary as agency funds. The Foundation is the recipient organization that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary's use and to distribute those assets or the return from investing those assets to the beneficiary

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## INVESTMENT POOL

The Foundation utilizes common investment pools to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pools are allocated to the individual fund according to its percentage of ownership of the investment pool.

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## DISTRIBUTION POLICY

The policy is reviewed annually by the Board The Foundation's distribution policy is to distribute an amount up to 5% of the average market value over 12 rolling quarters.

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## ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of years. The Foundation revalues this liability annually.

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## TAX STATUS

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

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## AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.

