



THE
CATHOLIC
FOUNDATION

Connecting Your Gift in One Faith



VOCATIONS



SOCIAL
SERVICES

It Takes Just One

Romans 5:18



CATHOLIC
EDUCATION



PARISH LIFE



OUR MISSION:

In Christ,
The Catholic Foundation
inspires giving and assists donors
to provide for the long-term needs
of the Diocese of Columbus

~It Takes Just One

In Romans 5:12 – 21, Paul writes of God’s wrath against all sin through Adam’s single indiscretion, but also of God’s power to save through the divine act of Christ. Romans 5:18 sums it up nicely by stating, “In conclusion, just as through one transgression condemnation came upon all, so through one righteous act acquittal and life came to all.”

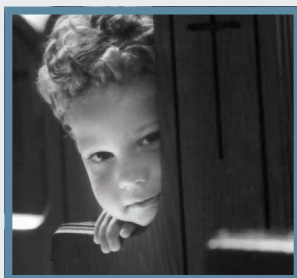
From this passage of Paul’s Letter to the Romans, God shows us that it only takes one person, or one action, to make a difference in many lives. We see this every day in our charitable work at The Catholic Foundation. Often referred to as the *Ripple Effect*, we frequently hear stories of how one grant reached far beyond its monetary value, or how one donor impacted organizations that they never knew existed.

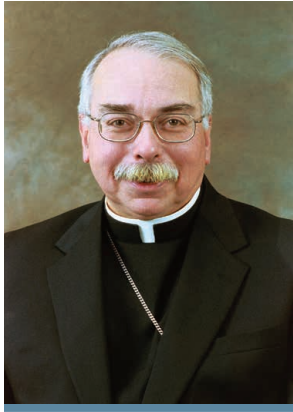


St. John Neumann, Sunbury

In this *It Takes Just One* Annual Report, we’ll share the story of how one grant fueled the work of a Natural Family Planning proponent and practitioner, and how her efforts paved the way for many more to come. You’ll read about an organization that serves an underprivileged community, but also helps fulfill the mission of the parish it partners with. Finally, you’ll read of a family who passes down a legacy of giving and service from generation to generation.

These stories wouldn’t exist without your support of The Catholic Foundation. We’re here to connect your gift to the parishes, schools and ministries that are closest to your heart, ensuring that the present and future needs of our diocese are met. Remember, *It Takes Just One* person to make a difference. Let that person be you.





~LETTER FROM
The Bishop

MY DEAR BROTHERS AND SISTERS IN CHRIST,

In the Gospel according to Luke, John the Baptist proclaimed, "Whoever has two tunics should share with the person who has none. And whoever has food should do likewise." It is in this spirit that we should take time to reflect upon our own abundance of resources and how we use our blessings to help others.

The theme of The Catholic Foundation's Annual Report, *It Takes Just One*, reminds us that we all can make an impact on our faith and community, whether we give of our time, our hospitality or our financial resources. One person can make a difference in the lives of many, and collectively, we can further the Catholic mission in our community.

Many of you already make gifts to The Catholic Foundation that help sustain the needs of our schools, parishes and other organizations within the diocese. Since its inception, The Catholic Foundation has blessed the parishes, schools and ministries in the Diocese of Columbus with over \$60 million to address our critical needs. This couldn't have happened without your generous contributions.

Still, we have many children to teach, many seminarians to support, many mouths to feed, many roofs to build, and most importantly, many lives we can touch. I encourage each of you to consider how you can continue your current and planned charitable giving through a fund with The Catholic Foundation. Each gift, no matter how big or small, touches someone in need in our own community.

May God continue to bless and keep you. With every best wish, I remain,

Sincerely yours in Christ,

Most Reverend Frederick F. Campbell, D.D., Ph.D.
Bishop of Columbus



~LETTER FROM
The CEO

DEAR FRIENDS IN CHRIST,

As I complete my first year as President & CEO of The Catholic Foundation, I am humbled by the welcoming and support I've received throughout the diocese.

I spent the past year traveling near and far in an effort to meet our beloved priests and discover the needs of their parishes. I've learned about the hardships that our parishes, schools and organizations face, but I've also been witness to the strength of faith and fellowship in our Catholic community. On each of my visits, I hear a new story that reminds me that through our baptism we are called to be stewards of our faith.

As you will read in this *It Takes Just One* Annual Report, the organizations in our diocese have many great stories to share of how one person or one gift can affect many lives. Thanks to your generous contributions, we are careful stewards of over 700 funds that help support our faith. This year, The Catholic Foundation was able to directly impact the needs of our diocese by distributing over 700 grants totaling nearly \$5.4 million. Of that, over \$680,000 was awarded through our Focus Grants and *Challenge in Changing Times* Grants.

While we do all that we can to support the parishes, schools and ministries in our diocese, the needs continue to be greater than the gifts we make. I ask that you, the faithful, pray about supporting the work of The Catholic Foundation. Your gift could be the one that makes a difference for a parish in dire need of repairs, a school that barely keeps its doors open or for one of the many who struggle with basic needs. In considering a gift to The Catholic Foundation, keep in mind the words of Blessed Mother Teresa, "If you can't feed a hundred people, feed just one."

At The Catholic Foundation, we're here to help you connect your gift with our Catholic faith as we prepare for the future needs throughout the Diocese of Columbus.

In Christ,

Loren P. Brown
President & CEO



The Catholic Foundation

The Catholic Foundation is a non-profit, charitable organization that receives and manages assets to provide perpetual funding for the parishes, schools and ministries within the 23-county Diocese of Columbus. The Foundation's Board of Trustees is comprised of Church, business and civic leaders who represent various regions of the diocese. President & CEO Loren P. Brown leads a team of professional staff members who manage the day-to-day operations, and steward the investment of assets, grants and endowment distributions.

~THE CATHOLIC FOUNDATION FULFILLS *our mission* BY:

- Seeking donors to establish endowment funds to support current and future needs
- Providing responsible and long-term financial management, including investments that follow the United States Council of Catholic Bishops guidelines on Socially Responsible Investments
- Distributing earnings according to community priorities and donor intent

~WHO *we* SERVE

The Catholic Foundation assists donors in creating a meaningful and lasting impact through planned giving and charitable fund management. Additionally, the Foundation works closely with the charitable entities that the donors designate as beneficiaries, as well as with Catholic organizations who apply for grants.

~*Your* FOUNDATION

The Catholic Foundation is the community foundation of choice for Catholic donors in the Diocese of Columbus.

The Catholic Foundation offers Catholics a way to leave their legacy uniquely aligned with their Catholic values and beliefs. Donors enjoy the satisfaction of knowing that their gift directly supports the Catholic organizations that they choose. As a result, you, along with thousands of other like-minded donors, play a critical role in sustaining our Catholic faith in our parishes, schools and other Catholic ministries. Additionally, the Foundation invests all funds in accordance with the United States Conference of Catholic Bishops guidelines for Socially Responsible Investments.

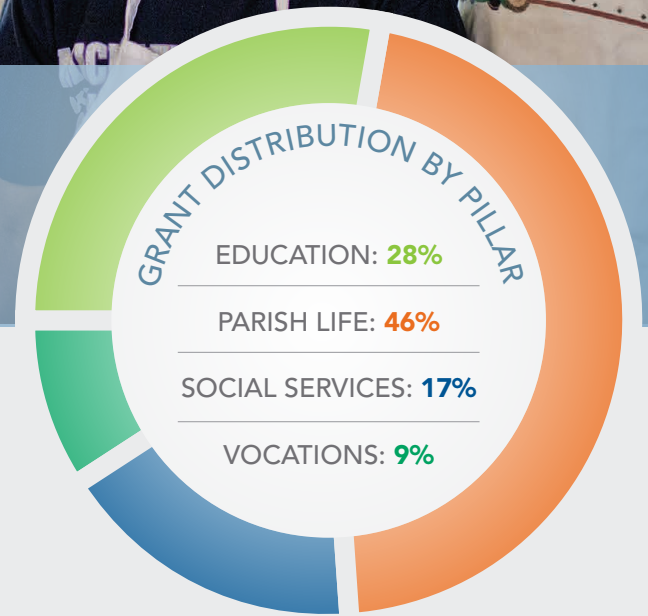
Your giving plan can include gifts today and gifts planned for the end of your earthly life. At The Catholic Foundation, you are offered a way to leave your legacy distinctively aligned with your Catholic beliefs and values.

“As each one has received a gift, use it to serve one another as good stewards of God’s varied grace.”

1 Peter 4:10



The Catholic Foundation's annual grants distributions represent so much more than dollars.



The endowment distributions and grants given to the Catholic community represent our donors' intentions to feed the hungry, house the homeless, educate our children, invest in our future priests, protect the unborn, support the elderly, rebuild lives, and keep our faith traditions alive.

We recognize stewardship as our everyday response to our relationship with God and to what God is calling all of us to do. At The Catholic Foundation, we serve as stewards of God's graces by supporting

OUR *four pillars*:



~ This YEAR ~

The Catholic Foundation distributed nearly
• **\$5.4 MILLION** •
in grants, providing direct impact throughout our diocese

Grants made in support of parish life totaled over
• **\$2.4 MILLION** •

Through The Catholic Foundation, generous donors supported
• **OVER 310 ORGANIZATIONS** •
including parishes, schools and ministries

The Catholic Foundation distributed
• **OVER 700 GRANTS** •

Nearly 28% of all grants came from
• **DONOR ADVISED FUNDS** •

Father Matt Morris, Ginger West, and Father Jimmy Hatfield



"For it is in giving that we receive."

St. Francis of Assisi

Our Impact



Holy Name Parish, Columbus

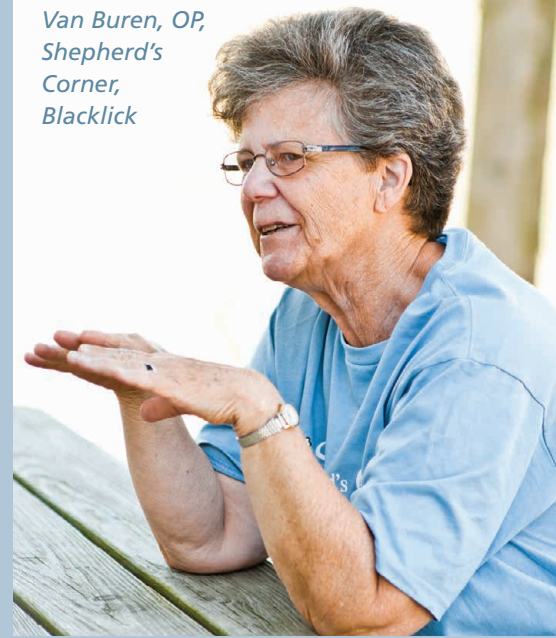


Notre Dame High School, Portsmouth



St. Francis Evangelization Center, McArthur

Sister Rose Ann
Van Buren, OP,
Shepherd's
Corner,
Blacklick

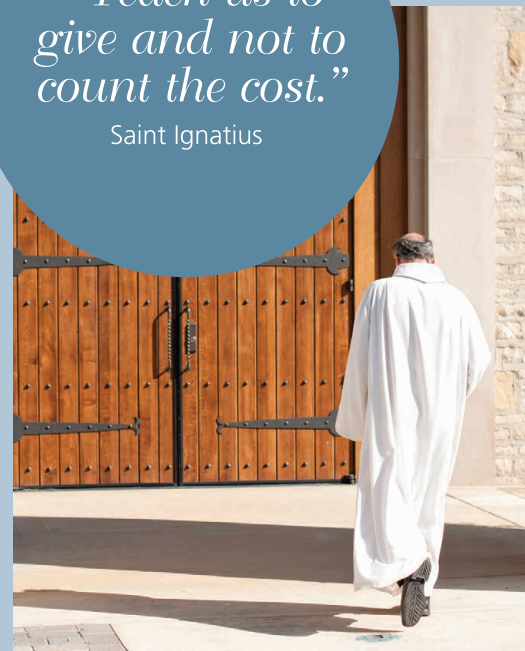


St. Catharine of
Siena, Bexley



*“Teach us to
give and not to
count the cost.”*

Saint Ignatius



*“Never worry about
numbers. Help one
person at a time and
always start with the
person nearest you.”*

Blessed Mother Teresa

St. Brigid
of Kildare,
Dublin



*“At the end of
our life, we shall
all be judged
by charity.”*

St. John of the Cross





“This is a beautiful touchstone with the neighborhood and the people there. *The kitchen is really the way that we get to the people.*”

~*A Beautiful Partnership:*
SERVING THE COMMUNITY
WHILE FULFILLING A VISION

When Father Joshua Wagner was assigned to be the next Pastor for St. Dominic Parish in 2010, he recognized that the strategic plan needed to be revised if the parish was going to remain viable.

“[St. Dominic’s] had a mission statement, but it didn’t really have a direction,” he explained. “It needed a vision.”

Father Wagner and his parishioners created a vision for the parish that focused on financial stability, which included providing for building maintenance and general

sustainability of funds, and sought to serve both the internal and external communities.

“One of the pieces that was really lacking was how to serve the community-at-large,” Father Wagner said.

In the spring of 2011, Father Wagner found a potential solution to serving the community. Father Wagner is also Pastor at The Community of Holy Rosary-St. John the Evangelist, where he works with Community Kitchen, Inc. Founded in 1979 at Holy Rosary-St. John, Community Kitchen serves breakfast and lunch six days a week out of the St. John Center. Father Wagner approached the organization about expanding their services to St. Dominic Parish.

“My first response was ‘I don’t know’,” said Carol Trowbridge Neubauer, President & CEO of Community Kitchen, Inc. “I talked to my staff and they were willing to try it, and Father Wagner talked to the parish (of St. Dominic) and they were willing to supply volunteers.”

Community Kitchen opened their doors at St. Dominic Parish in March 2011, initially serving lunch for two days out of each week.

“St. Dominic’s had a mission statement, but it didn’t really have a direction. *It needed a vision.*”



Carol Trowbridge Neubauer



They quickly expanded their service, eventually serving lunch five days each week with the help of additional volunteers from St. Dominic’s. Carol noticed that the St. Dominic location served even more families, and coordinated with the Public Health Department to provide free pediatric care and screenings.

“It’s a great partnership,” explained Father Wagner. “It’s really working out nicely. It allowed the parish to use its resources to serve the community in a way that it had not been served before.”

That’s not to say that Community Kitchen doesn’t have its struggles. The Catholic Foundation helped fulfill some of the logistical needs by awarding Community Kitchen a Focus Grant to purchase food transportation containers, soup urns, and a floor buffer. All of the food is prepared at Holy Rosary-St. John, so Community Kitchen often struggled to maintain adequate food temperatures when moving food between the two locations. The new food transportation containers allowed the staff to avoid spills in the company van and supply food that is hot.

However, the expansion to St. Dominic Parish still carries an average cost of \$20,000 per year, not including rent (provided in-kind) or the help of volunteers. While a large grant covered the cost for the initial term, those funds will expire at the end of this year, leaving Carol on the hunt to find a way to keep the doors open. In addition to the large capital requirement, there are many smaller, immediate unmet needs.

“It takes a lot more than food to run this place,” Carol stated. “We have enough food, what we don’t have is the stuff that helps you run a kitchen, like napkins, aluminum foil, paper towels, all of those kinds of things.”

“It’s a great partnership. It’s really working out nicely. It allowed the parish to use its resources to serve the community in a way that it had not been served before.”

Despite the hardships, the staff at Community Kitchen maintains a positive attitude and continues to work to make a difference in the neighborhood surrounding St. Dominic Parish.

“We’re just there to do one thing and to do it well. We do it with respect and treating people with dignity,” Carol said. “I feel like I have some direct impact, and that’s the way I want to end my career – feeling like I’ve actually done something.”

While the Focus grant from The Catholic Foundation didn’t cover all costs, it played a significant role in helping Community Kitchen provide these expanded services at St. Dominic by supporting the logistics of the program. Father Wagner sees this successful expansion as a way to continue to evangelize in the neighborhood, yet another step in fulfilling his vision for the parish. He’s currently looking to take the impact even further by investigating additional programs to fill other local needs.

“This is a beautiful touchstone with the neighborhood and the people there,” he explained. “The kitchen is really the way that we get to the people.”

Whether adding new programs is successful or not, Father Wagner, Carol, and the staff and volunteers of Community Kitchen can all rest easy knowing that they are doing God’s work in the St. Dominic community. They hope to continue this work well into the future, provided they receive the support they need from grants and donations.

“At the end of the day, we’re supposed to be doing this. [Feeding the poor] is what Jesus told us to do,” Father Wagner stated.



Caritas Members From Left: Faith D'Andrea, Jennifer Fullin, Joy Dorsten, Kathy Rivet, Holly Deliduka, Dr. Michael Parker; Front: Lisa Ely, Emily Mauro

“It was a one-time funding, but it just goes on and on and on, just perpetuating itself.”

~THE CIRCLE OF LIFE: IT STARTS WITH *Just One Grant*

Judy Harness was raised in the Catholic faith, but it wasn't until 1995 that she truly became involved with the church – a reversion, as she called it. A young, healthy, mother of two, Judy lost her first son to a miscarriage just shy of 30 gestational weeks.

“That changed my life,” she explained.

Traumatized and determined to help others, Judy studied to become a Master's Prepared Nurse in Community Health. Meanwhile, her family of four grew to a family of six, when Judy and her husband welcomed a son and eventually their third daughter. At this point in her life, she felt her family was complete, but was scared to go against the Church's teachings.

“In prayer, it just really came to me that I felt like I needed to learn natural family planning,” she said about an experience she had after Mass at St. Peter Parish in Chillicothe.

“In prayer, it just really came to me that *I felt like I needed to learn natural family planning.*”

She quickly approached Father William Hahn for educational resources on the topic. As if it were meant to be, Father Hahn was beginning the search for a Family Life Coordinator – a role that Judy would redefine.

After diligent research on the educational options for natural family planning, Judy came across the Creighton Model – an evidence-based program developed by Dr. Thomas Hilgers.

However, in order to teach the program to parishioners, Judy would have to travel to Nebraska for training. From a financial perspective, she just didn't see how it would work.

She approached Father Hahn with her predicament, “I said ‘Father, I would like to do this, but this is a big sacrifice’...and he said ‘Well, let's just pray about that’.”

An answer to their prayers came when the pair learned of The Catholic Foundation's *Challenge in Changing Times* grant application. Judy applied for a grant and made her case by showing how this training would help “the health and the spiritual health” of southeast Ohio.

Judy explained how she felt upon discovering that her grant would be fully funded, "Now I feel not only blessed, but this is SO important," she said tearfully. "I can't even tell you how much it meant to me."

The training process wouldn't come without its tribulations, though. Throughout the nearly year-long process of training as an intern, Judy dealt with hardship after hardship, including multiple family issues and the death of her father. To make matters worse, Judy constantly struggled to register the minimum number of required clients for each of her intern sessions. When it came time for her final evaluation, she again barely scraped by with enough people to meet the minimum requirement.



Judy Harness

"God, I've done all this work. You've gotta make this happen. You've gotta bring me people," she would pray as the final evaluation deadline approached.

By the grace of God, Judy recruited enough participants and passed all of her exams and evaluations, becoming the only Fertility Care Practitioner (FCP) in southeast Ohio. She began working with all of the couples going through Pre-Cana in her parish. Additionally, Father Adam Streitenberger and Father Joseph Yokum began referring clients to her from their parishes.

"It was a one-time funding, but it just goes on and on and on, just perpetuating itself," Judy said about the funding that allowed her to touch so many lives and share so many stories. "I feel like, as a practitioner, I'm an extension of The Catholic Foundation."

Little did she know, her hard work and tenacity would also cause the first ripple of change for funding natural family planning in the Columbus Diocese.

Long before Judy Harness completed her training, Dr. Michael Parker, of St. Matthew Parish in Gahanna, also felt called to learn natural family planning.

"The Holy Spirit put it on my heart to convert my practice to natural family planning."

"The Holy Spirit put it on my heart to convert my practice to natural family planning," he explained.

Today, Dr. Parker is the only OB/GYN in central Ohio to practice natural family planning, and one of only a handful in the entire state.

He is also the medical provider for *Caritas*, which provides Creighton Model instruction through Fertility Care Practitioners, under the care of a physician.

Judy is one of the FCP's for *Caritas*, along with a few others in central Ohio.

Demand for natural family planning care was beginning to increase, making it harder and harder for clients to schedule a follow-up appointment with the limited number of FCP's. Several parishes in the area, including St. John Neumann, St. Mary (Delaware) and Sacred Heart (New Philadelphia), came together to provide a solution to the problem: they wanted to train five more practitioners to serve the Catholic community.

Bringing the Creighton Model trainer to Columbus actually reduced costs by \$15,000, making it more cost effective than sending five people out of state. So, each parish applied for a Focus Grant from The Catholic Foundation to help fund the project.

"I felt like she [Amy Parker of The Catholic Foundation] very much wanted us to succeed," explained Joy Dorsten, a parishioner of St. John Neumann who attended the training. "She was actively trying to help us, you felt like this project was really important to her as well."

Had it not been for Judy's request a few years earlier, however, the grants committee might not have even considered natural family planning as a priority. As a result of Judy, the group was awarded partial funding through Focus Grants from The Catholic Foundation. Even so, the parishes realized that the shortfall meant Phase II of the training was now in jeopardy.

Meanwhile, the start of another ripple was beginning to form. Edd and Vicki Chinnock, of St. Elizabeth Ann Seton Parish in Pickerington, approached The Catholic Foundation about starting a Donor Advised Fund. Edd's mother had recently passed, and the Chinnocks decided to take some of the inheritance and "pay it forward."

"We have been extremely blessed, and I don't mean with money, I mean with family and things that really matter. This was an opportunity to extend that," Vicki explained.

The couple met with Scott Hartman of The Catholic Foundation to discuss their options. Between their tremendous love of children and their involvement with Respect Life in their parish, Edd and Vicki knew they wanted to help support that cause.

"We asked if there was [an endowment] set up for Respect Life, and he said 'no, there isn't, but there is a real need for that'," Edd stated. "It fit a need and it fit in with our passion."

"We have been extremely blessed, and I don't mean with money, I mean with family and things that really matter. This was an opportunity to extend that."

"We wanted to be open to the possibility that there may be some things we didn't think of," Edd explained.

"[The Catholic Foundation] knows of needs a lot differently than we do," Vicki added.

The Respect Life Fund now falls under the Focus Grants umbrella so, in the future, potential grantees such as St. John Neumann, St. Mary and Sacred Heart could apply for funds in a new category, eliminating competition for funding with Catholic education or social services.

By establishing the Respect Life Fund, Edd and Vicki Chinnock ensured that funding would be available to help organizations such as *Caritas*, Ohio Right to Life and PDHC, and make waves in the Catholic community for many years to come.

.....



In addition to a Donor Advised Fund, the Chinnocks decided to establish an endowment called the Respect Life Fund.

"It was a perfect match for us. The Donor Advised [Fund] gave us the option of things we were already giving to, and this satisfied a different need," Vicki said. "The process was very simple."

In addition, Edd and Vicki decided to leave the Respect Life Fund somewhat unrestricted, which meant that they wanted it to support Respect Life issues and organizations, but that they would not choose the recipients of the grants. Instead, they would leave that up to The Catholic Foundation's Grants Committee.



St. John Neumann, St. Mary and Sacred Heart still needed funding, though, and the Respect Life Fund wouldn't begin making grants for a few years. Knowing the group's desperation and knowing the Chinnocks' passion, The Catholic Foundation was able to see a bigger connection between the two parties.

Edd and Vicki agreed to fund a portion of the training project through their Donor Advised Fund, again stating, "We want to pay it forward. God has been good to us in many ways."

Through a combination of private donors, like the Chinnocks, grants and donations from various parishes, the group was able to come up with most



Edd and Vicki
Chinnock

⋮ *“We want to pay it forward.*
⋮ *God has been good to us in many ways.”*

of the necessary funding, though they remain short by at least \$4,400. The supporting parishes continue to focus on raising the rest of the money, allowing the five Fertility Care Practitioner Interns to stop worrying about the finances and start focusing on completing the program. Currently, the interns are in the final stages of their training and evaluations, and are excited to start taking on clients as practitioners.

“We need to have a dialogue and education on theology of the body,” explained Joy Dorsten, who will become the FCP point-of-contact for St. John Neumann upon completion of the program.

“It’s great to have a contact couple listed in the bulletin, so if a person is interested, they can get connected right away,” added Faith D’Andrea of St. Paul in Westerville, also an FCP Intern. “I’m hoping to, in the future, take it to my parish.”

As for Judy Harness, she is still the only FCP in southeast Ohio. She works with people from all walks of life and all religions, evangelizing as she teaches natural family planning.

“It’s not about the money, it’s about the message and it’s about changing people’s lives.”

*“It’s not about the money,
it’s about the message
and it’s about changing
people’s lives.”*



The Igel Family

“We want to use The Catholic Foundation to *continue to instill these values* [of giving] *in our kids*”

~A TRADITION OF GIVING *Spans Generations*

Proverbs 22:6 states, “Train the young in the way they should go; even when old, they will not swerve from it.”

The diocese is blessed to have several families who exemplify the meaning of this verse. One such family is the Igel family. A humble couple from St. Matthew Parish in Gahanna, John and Dolores Igel show a real passion for their community. John, President of George J. Igel & Co, Inc., and his wife Dolores actively support several organizations, a value that they learned from their parents and hope to pass on to the next generation.

Dolores described how their families demonstrated the importance of staying involved and helping the community as she stated, “Not even necessarily monetarily, but in service.”

The Igels strive to instill the importance of helping others and giving back to society in their children, just as their parents did for them. One way that they do this is by volunteering at St. Stephen’s Community House each Christmas season.

“Train the young in the way they should go; even when old, *they will not swerve from it.*”

Proverbs 22:6

“We help with the Christmas Care Program as a family,” Dolores explained. “We help distribute food and gifts.”

In addition to making time to serve together as a family, John and Dolores lead by example by staying involved in other

organizations. Dolores is a member of the Christ Child Society and volunteers at St. Matthew Parish, helping with programs like the Gahanna Summer Lunch Club. Additionally, she serves as the treasurer for the Boy Scouts troop at St. Matthew Parish. John is serving his seventh year on the Board of Trustees at The Catholic Foundation. Previously, he served as Chairman of the Board at St. Stephen’s Community House and was a member of the St. Matthew’s Parish Council. The couple also supports a variety of organizations including the Ronald McDonald House, J.O.I.N. and the Red Cross.

While their love for their community is apparent, the couple also makes time to support Catholic education, a cause very close to their hearts.

“We’re both products of Catholic education,” John said. “It influenced us in a positive way and we see the same influence on our children.”

John and Dolores have a long history of involvement with Catholic education. Not only did both of their parents attend Catholic schools, but John and Dolores met at Bishop Hartley High School. John even continued his education by attending a Catholic university. It was only natural for the Igels to pass on the tradition of Catholic education to their children when they reached school age. In fact, each of their children attended St. Matthew School and followed in their parents’ footsteps by attending Bishop Hartley High School.

“We think it’s a good value for our kids,” John explained.

With their children in the Catholic education system, Dolores took the opportunity to volunteer at their schools. She volunteers for various activities, as well as in the cafeteria, in the school store and for the parents’ association. Additionally, Dolores and her mother work in the St. Matthew School library once a week, reinforcing the legacy of family giving, together.

As their children grow and start to reach adulthood, John and Dolores are finding new ways to teach them about charity. The Igels established a Donor Advised Fund (DAF) with The Catholic Foundation as a way to support the organizations they care so much about. In the terms of the DAF, their three children would take over the distribution of funds once John and Dolores reach the end of their earthly life.

“We want to use The Catholic Foundation to continue to instill these values [of giving] in our kids,” John explained. “We are including The Catholic Foundation in our will, with a percentage of our assets going to the DAF, for our children to eventually decide exactly how it can help the community.”

“We think [the DAF] is a positive thing as a family, positive to exercise our values and positive for the Catholic community,” Dolores added.

Just as past generations taught them, John and Dolores continue to serve the needs of their community. They feel confident that their children learned the importance of giving back in a variety of ways, something they’ll carry with them well into adulthood.

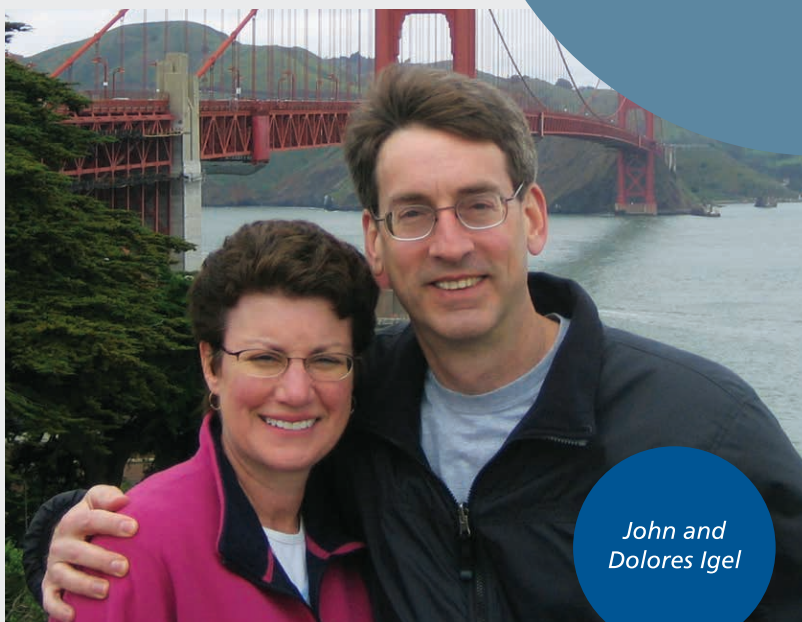
“They’ve seen it through [John’s] dad,” Dolores stated. “Through [his] parents and my parents.”

Perhaps most importantly, though, the Igel children saw it through the work of their own parents. While they remain humble about it, John and Dolores Igel passed on a family legacy to their children. This legacy of giving and service spans generations, and John and Dolores have done their part to ensure that their children continue the tradition.

“The Catholic Foundation DAF is a great conduit for the blessings we have received to provide an impact on the community, securely within the parameters of Catholic values, beyond our lifetime,” the couple agreed.

“We’re both products of Catholic education. It influenced us in a positive way and we see the same influence on our children.”

Just as past generations taught them, John and Dolores continue to serve the needs of their community. They feel confident that their children learned the importance of giving back in a variety of ways, something they’ll carry with them well into adulthood.



John and Dolores Igel

~ Focus FUNDS

Focus Funds were created in 2007 to receive new, unrestricted gifts from donors who wish to support the most urgent needs throughout our diocese. We encourage new gifts each year to support critical, emerging needs in our diocesan communities.

The Catholic Foundation accepts gifts of any amount to the following Focus Funds:

- Support for Parishes Fund
- Support for Catholic Education Fund
- Support for Catholic Charities Fund
- *new!* Support for Respect Life Fund
- *new!* Support for Vocations Fund

~ Focus GRANTS

The Board of Trustees created a Grants Committee of its members to administer the annual distributions from the Focus Funds. The Catholic Foundation solicits grant applications each year from parishes, schools, religious education and youth ministry programs, and social service organizations throughout the Diocese of Columbus. The Grants Committee reviews the applications and awards the grants.

The following Focus Grants were awarded this past year:

Parish Cycle Grants	\$52,230
Education Cycle Grants	\$43,270
Social Service Cycle Grants	\$39,043
TOTAL FOCUS GRANTS	\$134,543

97% OF ALL PARISHES
in the 23-county
Diocese of Columbus
have received funding
from The Catholic
Foundation grants



THE CHALLENGE IN CHANGING TIMES

Our Faith, Our Hope, Our Future

The *Challenge in Changing Times* Campaign, which completed in 2000, received support from every parish in the Diocese of Columbus. Nearly 28,000 families contributed to the campaign, raising \$42 million and exceeding the campaign goal of \$30 million by 40%.

The Catholic Foundation is honored to manage the six endowment funds established from the proceeds of the campaign.

In 2012, The Catholic Foundation awarded **101 FOCUS AND CHALLENGE IN CHANGING TIMES GRANTS** to schools, parishes and social service organizations, investing **NEARLY \$682,000** in our Catholic community

We extend our heartfelt gratitude to our donors throughout the diocese for their faith and support of this campaign. Your generosity and kindness will continue to have a lasting impact on the lives of others in our Catholic community, as these funds will continue to make grants in perpetuity.

The following grants were awarded this past year:

Capital for Parishes	\$207,412
Elementary School Assistance	\$156,550
Evangelization & Care for the Poor	\$148,381
Assistance to Seniors	\$34,836
<i>The Challenge in Changing Times</i> 2012 Total	\$547,179

~ Beneficiaries of THE CATHOLIC FOUNDATION



Aquinas Scholarship Endowment Fund, Inc.
 Archbishop Moeller High School
 Bishop Fenwick School
 Bishop Flaget School
 Bishop Hartley High School
 Bishop Ready High School
 Bishop Rosecrans High School
 Bishop Watterson High School
 Blessed Sacrament School
 Calvert Catholic Schools
 Campus Crusade for Christ
 Catholic Central High School
 Catholic Charismatic Renewal, Inc.
 Catholic Inner-City Schools Education Fund
 Catholic Youth Summer Camp, Inc.
 Columbus Speech & Hearing Center
 Coming Home Network International
 Cristo Rey Columbus
 Diocese of Columbus - Bishops' Golf Classic
 Diocese of Columbus - Office of Catholic Schools
 Elder High School
 Eternal Word Television Network
 Fellowship of Catholic University Students
 Georgetown University
 Harrison County Catholic School System
 Holy Trinity School, Somerset
 Immaculate Conception Elementary School, Dennison
 Immaculate Conception School, Columbus

International Theological Institute for Studies on Marriage and the Family
 John F. Kennedy Catholic High School
 Marion Catholic High School
 Newark Catholic High School
 Newark Catholic High School Foundation
 Notre Dame Elementary School
 Notre Dame Jr./Sr. High School
 Ohio Dominican University
 Our Lady of Perpetual Help School, Grove City
 Patrons of the Arts in Vatican Museums
 Purcell Marian High School
 Sacred Heart School, Coshocton
 Seton High School
 Seton School
 Ss. Peter and Paul School
 St. Anthony School
 St. Cecilia School
 St. Charles Preparatory School
 St. Francis de Sales Elementary School

St. Francis DeSales High School
 St. Gabriel Catholic Radio
 St. Joseph Montessori School
 St. Mary Magdalene School
 St. Mary School
 St. Mary's College
 St. Matthew School
 St. Peter Claver School
 St. Rose School

Coming Home Network International
 Coming Home Network International provides fellowship, encouragement, and support to men and women who are considering becoming Catholic and those who have already come home.

St. Therese's Retreat Center

St. Vincent de Paul School

Tom Fennessy Back-To-School Project

Tuscarawas Central Catholic Elementary School

Tuscarawas Central Catholic Jr./Sr. High School

University of Akron

William V. Fisher Catholic High School

William V. Fisher Catholic High School Foundation

Tom Fennessy Back-To-School Project
 The Tom Fennessy Back-to-School Project is dedicated to helping those in need by providing school supplies to school children who otherwise might not be able to afford them. Named in memory of a former columnist for The Columbus Dispatch, this project helped over 8,500 children last year.



Basilica of the National Shrine of the Immaculate Conception
 Christ the King Parish
 Church of Our Lady of the Miraculous Medal
 Church of Saint Edward the Confessor
 Church of the Ascension
 Church of the Atonement
 Church of the Blessed Sacrament
 Church of the Resurrection
 Community of Holy Rosary & St John the Evangelist
 Corpus Christi Parish
 Diocese of Columbus
 Diocese of Columbus - Bishop's Annual Appeal
 Diocese of Columbus - Diocesan Development Fund
 Diocese of Columbus - Finance Office
 Diocese of Columbus - Office of Communications
 Diocese of Venice
 Grace Evangelical Lutheran Church
 Heart to Heart
 Holy Cross Parish
 Holy Family Parish
 Holy Redeemer Parish

Holy Spirit Parish
 Holy Trinity Parish, Jackson
 Holy Trinity Parish, Portsmouth
 Immaculate Conception Parish, Columbus
 Immaculate Conception Parish, Kenton
 Immaculate Conception, Dennison
 Mass Times Trust
 Our Lady of Good Counsel Parish
 Our Lady of Lourdes Parish
 Our Lady of Mount Carmel Parish
 Our Lady of Peace Parish
 Our Lady of Perpetual Help Parish, Grove City
 Our Lady of Perpetual Help Parish, Soldotna
 Our Lady of Sorrows Parish
 Our Lady of Victory Parish
 Sacred Heart Parish, Coshocton
 Sacred Heart Parish, New Philadelphia
 Society For The Propagation of The Faith

Society For The Propagation of The Faith
 The Society for the Propagation of the Faith is an international association for the assistance, by prayers and alms, of Catholic missionaries in non-Catholic countries.

St. Agatha Parish
 St. Agnes Parish
 St. Aloysius Parish
 St. Andrew Parish
 St. Anthony Parish
 St. Bernadette Parish
 St. Bernard Parish
 St. Brigid of Kildare Parish
 St. Catharine of Siena Parish
 St. Colman of Cloyne Parish
 St. Elizabeth Ann Seton Parish
 St. Elizabeth Parish
 St. Francis de Sales Parish
 St. Francis of Assisi Parish
 St. James the Less Parish
 St. Joan of Arc Parish
 St. John Neumann Parish
 St. John Parish
 St. John the Baptist Parish
 St. Joseph Cathedral
 St. Joseph Parish, Dover
 St. Joseph Parish, Plain City
 St. Joseph Parish, Somerset
 St. Joseph Parish, Sugar Grove
 St. Joseph Parish, Summit Hill
 St. Ladislav Parish
 St. Leonard Parish
 St. Luke Parish
 St. Mark Parish
 St. Mary Magdalene Parish
 St. Mary of the Annunciation Parish
 St. Mary Parish, Chillicothe
 St. Mary Parish, Columbus
 St. Mary Parish, Delaware
 St. Mary Parish, Groveport
 St. Mary Parish, Marion
 St. Mary Parish, Mattingly Settlement
 St. Mary Queen of the Missions Parish
 St. Matthew Parish
 St. Matthias Parish
 St. Michael Parish
 St. Patrick Parish
 St. Peter in Chains Cathedral
 St. Peter Parish, Chillicothe
 St. Peter Parish, Columbus
 St. Peter Parish, Millersburg
 St. Philip Parish
 St. Pius X Parish

St. Rose Parish
 St. Stephen the Martyr Parish
 St. Thomas Aquinas Parish
 St. Thomas More Newman Center
 St. Thomas of Canterbury Parish
 St. Thomas the Apostle Parish
 St. Timothy Parish
 St. Vincent de Paul Parish
 Vineyard Grace Fellowship Church



American Cancer Society
 American Diabetes Association
 American Heart Association
 Baskets of Life Ministry
 Bethesda Post Abortion Healing Ministry
 Big Brothers/Big Sisters
 Birthright of Columbus, Inc.
 Bishop Griffin Service Center
 Boomer Esiason Foundation
 Boys Hope Girls Hope of Greater Cincinnati
 Brother Benno Foundation, Inc.
 Byron Saunders Foundation
 Cambonie Missionaries
 Camp O'Bannon of Licking County, Inc.
 Catholic Charities South Western Ohio
 Catholic Church Extension Society
 Catholic Near East Welfare Association
 Catholic Relief Services
 Catholic Social Services, Columbus
 Catholic Social Services, Heath
 Catholics United for the Poor
 CET, Cincinnati Public Television
 Children's Hunger Alliance
 Christ Child House
 Christ Child Society of Columbus
 Christ Child Society of Sarasota
 Christian Foundation for Children and Aging

Cincinnati Children's Hospital Medical Center
 Columbus Symphony Orchestra, Inc.
 Community Kitchen, Inc.
 Community Shelter Board
 Covenant House
 Detroit Public Television
 Disabled American Veterans
 Dominican Learning Center
 Equine Assisted Therapy
 Family Research Council
 Father Beiting Appalachian Mission Center
 Food for the Poor
 Foundation for Hospice of Central Ohio
 Franciscan Foundation for the Holy Land
 Freestore-Foodbank, Inc.
 Gahanna Rotary Club
 Habitat for Humanity International, Inc.
 Habitat for Humanity, Cincinnati
 Hands Together, Inc.
 Heartbeat International
 Heartbeats of Licking County
 Holy Family Home
 Holy Family Soup Kitchen
 Hope Hollow

Licking County Coalition of Care
 Licking County Foundation
 Licking County YMCA
 Life Issues Institute, Inc.
 Life Legal Defense Foundation
 Make-A-Wish Foundation of America
 Mayo Clinic Albert Lea
 Mayo Clinic Rochester
 Media Research Center
 Mental Health Association of Licking County, Inc.
 Mercy Franciscan at St. John
 Mid-Ohio Foodbank
 Mission of Our Lady of Mercy
 Mother Angeline McCrory Manor
 Mount Carmel College of Nursing
 Mount Carmel Foundation
 National Christ Child Society
 Off The Street Club
 Ohio Health Foundation
 Ohio Right to Life Society
 Our Daily Bread
 People of Life, The Pro-Life Campaign of USCCB
 Population Research Institute
 Pregnancy Center West
 Pregnancy Decision Health Centers
 Priests for Life
 Prison Ministries, Marion
 Rosemont Center

Hope Hollow

Hope Hollow offers lodging and support to patients who travel to Columbus seeking medical direction and care for a cancer diagnosis.

Immigrant Worker Project
 Jesuit International Missions
 JOIN
 Judicial Watch, Inc.
 Juvenile Diabetes Foundation
 Juvenile Diabetes Research Foundation Mid-Ohio Chapter
 Kairos Prison Ministry of Ohio
 Kinder Women's Care Center
 Knights of Columbus Charities USA, Inc.

Rosemont Center

The Rosemont Center provides care and treatment for the most vulnerable young people in Central Ohio, including children with a history of behavioral and emotional problems, trouble and abuse.

Run The Race Club
 Salesian Society
 Santa Maria Community Services
 Serenity Street Foundation
 SHARE, Pregnancy and Infant Loss Support, Inc.
 Smile Train, Inc.

Society of St. Vincent de Paul, Cincinnati
 Society of St. Vincent de Paul, Columbus
 Special Olympics Inc.
 St. Francis Evangelization Center
 St. Francis Ministries
 St. John Learning Center
 St. Joseph Cathedral Meal Program
 St. Jude Children's Research Hospital
 St. Stephen's Community House
 St. Vincent de Paul Society - St. Aloysius Conference
 St. Vincent Family Center
 St. Vincent Haven
 Stewardship Employment Ministry
 Stratford Shakespeare Festival of America
 Tender Mercies
 The Brian Muha Memorial Foundation, Inc.
 The Columbus Foundation
 The Community Health Clinic
 The Rock Foundation
 The Salvation Army of Greater Columbus
 The Salvation Army of Licking County

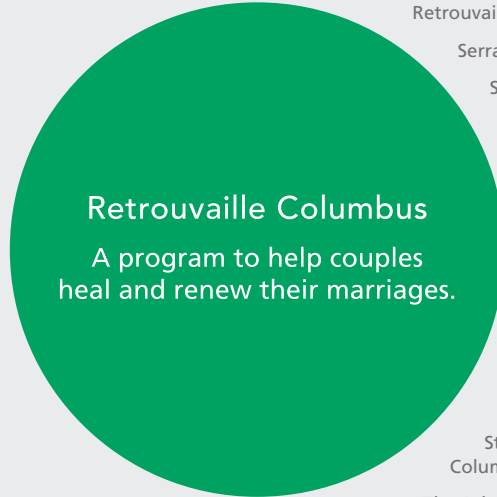
The Villas at St. Therese Assisted Living, Inc.
 The Works
 Veterans of Foreign Wars Foundation
 Wings Charitable Organization
 World Partnership Foundation
 YMCA of Central Ohio
 Young Talent C.C.



Archdiocese for the Military Services, USA
 Archdiocese of Cincinnati
 Catholic Men's Ministry
 Charis Ministries
 Children of Mary
 Couple to Couple League International Inc.
 Diocese of Columbus - Office of Vocations

Diocese of Columbus - Tribunal Office
 Dominican Sisters of Peace
 Equestrian Order of the Holy Sepulchre
 Focus on the Family
 Franciscan Friars
 Imago Dei, Inc.

Little Sisters of the Poor
 Mater Ecclesiae for Vocations
 Missionaries of St. Paul
 Missionary Sisters of Mary Immaculate
 Order of Malta, Federal Association
 Pontifical College Josephinum
 Retrouvaille Columbus



Serra Club of Columbus
 Sisters of St. Francis of Holy Name Province, Inc.
 Sisters of St. Francis of Mary Immaculate
 Sisters of the Holy Cross
 Society of Jesus
 Society of the Divine Word
 St. Paul's Outreach Columbus Chapter
 The Athenaeum of Ohio
 Wilderness Outreach

Jesuit Spiritual Center at Milford
 Knights of Columbus Council #10863
 Knights of Columbus Council #4603





“I think there’s a misconception that only the very wealthy are able or should consider an endowment. *Really, anyone that’s been blessed and is a part of our Catholic family in the Diocese can get involved with the Foundation for the benefit of their parish, school or ministry.*”

Matt Palmer, St. Catharine Parish, Columbus

~TOOLS FOR *Giving*

- **ENDOWMENT FUNDS** - Provide a source of continuous support. The principal remains on deposit and continues to grow while earnings continually support Catholic entities.
- **DONOR ADVISED FUND** - Donors remain involved through an advisory role in grant distributions from their fund to charitable Catholic needs of their choice.
- **CHARITABLE ANNUITY OR TRUST** - An investment that gives in multiple ways. Earn monthly income while also giving to support the needs of others.
- **BEQUEST** - Place your property or assets in the hands of The Foundation and the proceeds will build for the future.
- **INSURANCE** – Name the Foundation as a beneficiary.
- **ADDITION TO EXISTING FUND** - There are many funds already established for you to choose at any contribution amount.

CURRENT GIVING - Gifts That Make A Difference Today

TYPE	DESCRIPTION	BENEFITS
Endowment Fund	A minimum gift of \$10,000 establishes a permanent fund which will provide for your parish, school or Catholic agency in perpetuity	<ul style="list-style-type: none">• Provides funding to designated beneficiary forever• Creates a legacy
Donor Advised Fund	A minimum gift of \$5,000 allows you to use one simple, consolidated method of charitable giving to the Catholic causes close to your heart	<ul style="list-style-type: none">• Simple option to create a family foundation and legacy• Centralized hub for charitable giving• Recurring donations managed for you• Recommend distributions to your favorite charities
Addition to Existing Fund	A gift in any amount	<ul style="list-style-type: none">• Easy to do• Tax-deductible• Gift goes to work immediately

GIFTS THAT GIVE BACK - Income-Producing Gifts

TYPE	DESCRIPTION	BENEFITS
Charitable Gift Annuity	Receive income for life in exchange for a minimum gift of \$10,000	<ul style="list-style-type: none">• Fixed payments, guaranteed for life• Portion of payments is tax-deductible• Rates higher than bank CD's
Charitable Remainder Trust	Receive income for life or term of years in exchange for a minimum gift of \$100,000	<ul style="list-style-type: none">• Fixed or variable payout rate• Income tax deduction• No capital gains tax on appreciated gift
Charitable Lead Trust	Provide an annual gift to your selected charity for a term of years with a minimum gift of \$100,000	<ul style="list-style-type: none">• Perfect for individuals in high estate and tax brackets• Charity benefits up front while remainder of gift is returned to donor or passed along to heirs

FUTURE GIVING - Deferred Gifts

TYPE	DESCRIPTION	BENEFITS
Bequest	A designation in your will in which you name an endowment as a beneficiary	<ul style="list-style-type: none">• Retain use of all assets during lifetime• May designate a percentage or residual of estate after family members benefit first• Ensures that Catholic organizations continue to experience your support for generations to come• May offset tax obligations at death• Qualifies for membership in the Kyrie Bequest Society
Insurance Policies or Retirement Accounts	Name an endowment as beneficiary	<ul style="list-style-type: none">• Very easy to do• May designate specific percentage or residual of policy or plan after family members benefit first• Opportunity to leave a meaningful gift at no present cost to you• Income tax deduction for value of the policy when donated• Qualifies for membership in the Kyrie Bequest Society

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Reverend Monsignor John V.
Wolf STD
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* Denotes deceased Members

~Scholarship FUNDS

T.J. Baesmann Scholarship Fund
Kay (Knipfer) Ciminello Catholic
Education Endowment Fund

Monsignor Kenneth Grimes
Scholarship Fund

Allyson Marie Gross Memorial
Scholarship Fund

The Kanakkanatt Family
Scholarship Fund

Peter & Dorothy Klein Memorial
Scholarship Fund

Brenden P. Krannitz
Scholarship Fund

Florence E. Moses Nursing
Scholarship Fund

Ronald R. Shay Scholarship Fund

Dorothy K. Szajnik
Scholarship Fund

~Endowment FUNDS

General James M. Abraham &
Parishioners St. Matthew Tuition
Assistance Endowment Fund

Norman E. Altman &
Dorothy Altman Gordon
Endowment Fund

Aquinas College High School Class
of 1953 Endowment Fund

Aquinas Scholarship
Endowment Fund

James Michael Archibald
Scholarship Endowment Fund

Argento/DeMonte Family
Scholarship Endowment Fund

Helga Armbrust Memorial
Endowment Fund

Arnold Family Endowment Fund

Aubry Family Endowment Fund
in Memory of Dorothy, Hermann
& John Aubry

Baldy/Our Lady of the Miraculous
Medal Parish Endowment Fund

Baldy/St. Bernard Corning
Endowment Fund

Bambino Guild of the
Catholic Women's League
Endowment Fund

Katie Hama Bazzoli Memorial
Endowment Fund

John & Ruth Beckman Family
Endowment Fund

Bentz Endowment Fund

Georgia Berenhauer
Endowment Fund

Bettendorf Family Scholarship
Endowment Fund

Bishops' Golf Classic Tuition
Assistance Endowment Fund

Madeline Kiener Blaire St.
Timothy's Tuition Assistance
Endowment Fund

Joseph E. Blanchard Memorial
Endowment Fund

Blessed Sacrament Alumni
Association Endowment
Fund, Newark

Church of the Blessed Sacrament
Endowment Fund, Newark

Church of the Blessed Sacrament
Education Endowment
Fund, Newark

Church of the Resurrection Music
Ministry Endowment Fund

Boler Memorial Scholarship
Endowment Fund

Monsignor Anthony Borrelli
Endowment Fund

Monsignor Anthony Borrelli
Parish Needs Endowment Fund

Chief Bostic Education
Endowment Fund

Dr. Bertha Bouroncle-Pereny
Endowment Fund

Dr. Joseph Brannon Scholarship
Endowment Fund

Breckner Family
Endowment Fund

Richard & Gloria Brehm Family
Endowment Fund

Charles W. Brown
Endowment Fund

Vito & Stella Buonavolonta
Memorial Endowment Fund

Michael & Bertha Burkhardt
Memorial Endowment Fund

Burkhart Family Endowment
Fund for St. John the Baptist
Cemetery, Miltonsburg

Burkhart Family Endowment
Fund for St. Joseph, Burkhardt &
Chapel Hill Cemeteries

Burkhart Family Endowment
Fund for Marion Catholic
High School

Christopher & John Campbell
Endowment Fund

Ruby Carlove Memorial Tuition
Endowment Fund

Dr. Richard & Patricia Carr
Endowment Fund for the St.
Brigid of Kildare Gymnasium

Paul D. Carroll, Sr. Memorial
Endowment Fund

Alice Catalano Endowment Fund

Catholic Laymen's Retreat
League Endowment Fund

Catholic Record Society
Endowment Fund

Catholic Social Services
Endowment Fund

Celebrating Catholic School
Virtues Endowment Fund

Challenge In Changing
Times Assistance to Seniors
Endowment Fund

Challenge In Changing Times
Capital for Parishes
Endowment Fund

Challenge In Changing Times
Catholic Elementary School
Assistance Endowment Fund

Challenge In Changing Times
Evangelization/Care for the Poor
Endowment Fund

Challenge In Changing Times Lay
Ministry, Deacon & Seminarian
Training Endowment Fund

Challenge In Changing Times
Long-Term Healthcare for Priests
Endowment Fund

Charismatic Renewal
Endowment Fund

Christ Child Society
Endowment Fund

Christ the King Parish
Preservation Endowment Fund

Christ the King Parish
Endowment Fund

Chuha Family Endowment Fund

Church & Community Fund

Church Maintenance & Repair
Endowment Fund

Church of the Resurrection
Parish Endowment Fund

John M. Clifford
Endowment Fund

Peter Clore Memorial
Endowment Fund

Columbus Family & Child
Guidance Center Founder's Fund

Father Francis & Fr. William
Connor Endowment Fund

George N. Corey Memorial/St.
Catharine Parish Educational
Endowment Fund

Bobbi Csaszar Memorial
Endowment Fund

Curran Family/St. Pius X
Endowment Fund

Robert E. & Marie C. Curtin
Family Endowment Fund

James & Naomi Curtis Memorial
Endowment Fund

Father Augustine Aloysius Cush
Endowment Fund

Margaret L. Daehler Memorial
Endowment Fund

William H. & Dorothy M. Davis
Endowment Fund

Ayres & Yvonne D'Costa
Endowment Fund for St.
Anthony School, Columbus

Ayres & Yvonne D'Costa
Endowment Fund for St. Paul
School, Westerville

Frank & Dora Delewese
Scholarship Endowment Fund

Pat Denardo Memorial
Scholarship Endowment Fund

Christopher Derr Scholarship/St.
James the Less School
Endowment Fund

Christopher Derr Scholarship/St.
Michael Endowment Fund

Diaconate School of Theology
Endowment Fund

Martha M. Dilenschneider/
St. Agatha Scholarship
Endowment Fund

Father Arthur Dimond Tuition
Assistance Endowment Fund

Dinovo Family Endowment Fund

Diocesan Seminarian Assistance
Endowment Fund

Diocese of Columbus
Communications Office
Endowment Fund

Father Rodric J. DiPietro Catholic
Education Endowment Fund

Dominican Sisters of Peace
Endowment Fund

Dominican Sisters of the Sick/
Poor Legacy Endowment Fund

Thomas S. Domitrovich Memorial
Endowment Fund

Monsignor Michael L. Donovan
Memorial Scholarship
Endowment Fund

Robert C. Dowd
Endowment Fund

T. Claudia McQuaid Doyle &
George P. Doyle, Jr. Memorial
for Learning Disabilities
Endowment Fund

Rosario P. & Betty (Brisgal) Drago & Carl & Rose Brisgal Scholarship Endowment Fund

Sister Angela Marie Emrick, C.S.C., Endowment Fund

Father Richard F. Engle Endowment Fund

Evangelization Endowment Fund

Monsignor Edward J. Fairchild Seton Facilities Endowment Fund

Fairchild Family Endowment Fund

Deacon Joe Farry Sr. Memorial Endowment Fund

Susan Ellen Farry Memorial Endowment Fund

Ronald P. Fay Tuition Assistance Endowment Fund

Ernest Ferroni, Jr. Endowment Fund

John A. Fiano Senior Services Endowment Fund

Dr. Dominic & Mrs. Margaret Fiscarelli Endowment Fund

William V. Fisher Catholic High School Endowment Fund

Sister Edith Fitzgerald Scholarship Endowment Fund

Bishop Flaget Elementary School Endowment Fund

Elden Fondriest Tuition Assistance Endowment Fund

Foundation Operating Endowment Fund

Founders' Club General Endowment Fund

Founders' Club Kobacker Endowment Fund

Casey Fredericks Memorial Tuition Assistance Endowment Fund

Jacob F. & Joyce L. Froning Endowment Fund

Jean & John R. Fry Family Scholarship Endowment Fund

William J. Geiszler Endowment Fund

Angelo E. George Endowment Fund

Mary Catherine Gerhold Memorial Endowment Fund

G. William & Jeanne Prendergast Gibson Scholarship Endowment Fund

Father Hugh J. Gilbert Memorial Endowment Fund

Gillig Music Endowment Fund

Gillivan Family Endowment Fund

B. Gregory & Kathleen D. Golden Memorial Tuition Assistance Fund

Edmond J. Goold Endowment Fund

Bishop James A. Griffin Endowment Fund

Margaret Mary Griffin Memorial Endowment Fund

Bishop James A. Griffin Scholarship Endowment Fund

Groeber Family Endowment Fund

Grote Family Endowment Fund

Twylah & Charles Grunewald Memorial Endowment Fund

Frank & Lea Guarasci Endowment Fund

Guardian Angel Endowment Fund

Steven J. Gyuro/St. Brigid of Kildare School Tuition Assistance Endowment Fund

Doreen Harrod Memorial Endowment Fund

Bishop James J. Hartley High School Endowment Fund

Robert Harwick Memorial Endowment Fund

Monsignor Stephen B. Hawkins Scholarship Endowment Fund

Joseph & Clarita Helbling Family Endowment Fund

Romana Hemmelgarn Endowment Fund

Helen Hemming Memorial Endowment Fund

Rufus Bernard Henderson Endowment Fund

Charles S. Hendricks Memorial Endowment Fund

Leonard F. & Carole J. Herman/Our Lady of Peace Elementary School Endowment Fund

Edward Herrmann & Mary Vocation Assistance Endowment Fund

Bishop Herrmann Endowment Fund

Krissie Hilliard Scholarship Endowment Fund

Hoag Family Endowment Fund

Holy Family Parish Endowment Fund

Holy Redeemer Parish Endowment Fund

Holy Redeemer Vessels & Vestments Endowment Fund

Holy Rosary/St. John Endowment Fund

Holy Spirit Elementary School Endowment Fund

Holy Trinity Parish Endowment Fund, Jackson

Holy Trinity School Endowment Fund, Somers

Holy Trinity Endowment Fund, Pond Creek

Church of the Holy Trinity Endowment Fund, Zoar

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Deacon George E. & Gloria M. Horsley Family Endowment Fund

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Immaculate Conception Endowment Fund, Columbus

Immaculate Conception School Endowment Fund, Columbus

J.O.I.N. Endowment Fund

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Jashinski Family Memorial Endowment Fund

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Frank K. & Jeanette V. Kam Our Lady of Perpetual Help School Endowment Fund

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Kennedy Family Endowment Fund

John Kennedy, Sr. Memorial Endowment Fund

Monsignor George Kennedy Endowment Fund

Kinder Women's Care Center of Ohio Endowment Fund

Lionel T. & Rose Mary King Endowment Fund

Knights of Columbus Council #4603 Endowment Fund

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Mary Ellen Larger/St. Mary's Lancaster Tuition Assistance Endowment Fund

Carolyn A. Latimer Memorial Endowment Fund

Legacy of Catholic Learning Endowment Fund

Nellie Lenehan Memorial Endowment Fund

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Lyttle Family Endowment Fund

James & Jean Mahoney Endowment Fund

Thomas J. Maloney Endowment Fund for JOIN

Thomas J. Maloney Endowment Fund for Catholic Social Services

Robert & Anna Lou Manion Endowment Fund

Dominic E. Margiotti Educational Endowment Fund

Marion Catholic High School Endowment Fund

Father Casto Marrapese Scholarship Endowment Fund

Timothy J. & Jean A. Martin Endowment Fund

Martin Endowment Fund

Helen & Victor Martinelli Endowment Fund

Bert L. & Sue E. McClanahan Endowment Fund

Father Bernard McClory Endowment Fund

Mother Angeline McCrory Manor Endowment Fund

Father Peter McEwan Endowment Fund

Dorothy McGill Education Endowment Fund

Father Dan McGinniss Scholarship Endowment Fund

Robert D. & Mary S. McGraw Family Endowment Fund

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Thomas Patrick & Mary M. McGuire Scholarship Endowment Fund

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Marie L. Miesse Men & Women Religious Retirement Endowment Fund

Miller Youth Endowment Fund

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Deacon Vincent Minella Scholarship Endowment Fund	Robert & Ethelreda Overmeyer Family Endowment Fund	Rimelspach Family Endowment Fund for St. John School	Seton Parish Education Endowment Fund
Amelita Mirolo Endowment Fund for St. Agatha Parish	Robert D. & Kimberly T. Owens Endowment Fund	Phyllis T. Rohrbaugh Memorial Endowment Fund	Seton Shrine Endowment Fund
Amelita Mirolo Endowment Fund for JOIN	Hilda Ryan Perotti Scholarship Endowment Fund	Dennis J. Roma Memorial Endowment Fund	St. Elizabeth Ann Seton & St. John Neumann Memorial Endowment Fund
Mission/Retreat Endowment Fund	Phelan Family Endowment Fund	Esther G. Ross Scholarship Endowment Fund	Harry & Zita Shaw Music Appreciation Endowment Fund
Molnar Family Endowment Fund	The Frank & Nancy Plescia Scholarship Endowment Fund	Shane Roush Memorial Endowment Fund	Joseph A. & Louise A. Siemer/St. Bernard Endowment Fund
Alan K. Mooney Endowment Fund	Poland Council No. 4471 Knights of Columbus Endowment Fund	Norbert Rubeck/Blessed Sacrament Endowment Fund	Walter & Rita M. Siemer/Holy Spirit Endowment Fund
Lola J. & Paul Moreland, Jr. Altar Rosary Endowment Fund	Portsmouth Catholic Social Services Endowment Fund	Edward J. & Evelyn (Barrett) Ruetty Memorial Endowment Fund	Robert Sierakowski Science Endowment Fund
Bishop William Francis Howard Mt. Olivet Cemetery Endowment Fund	Jesse & Caroline Power Education Endowment Fund	Virginia L. Ruppeck Educational Endowment Fund	Snider Family Scholarship Endowment Fund
Murphy Family Endowment Fund	Ezra Powers/St. Andrew Endowment Fund	June Marie & William Francis Ruppert Music Endowment Fund Holy Trinity	Mary Francis Snider Memorial Endowment Fund
The Natural Family Planning Endowment Fund	Prison Ministry Endowment Fund	Peggy Ryan Memorial Endowment Fund, Somerset	Carol Snowden Holy Spirit Library Endowment Fund
Newark Catholic High School/Diocesan Support Endowment Fund	Propagation of Faith Endowment Fund	Jack Ryan Memorial Scholarship Endowment Fund	Snyder Tuition Endowment Fund
Newark Catholic High School General Endowment Fund	Dominic W. & Beth Ann Prunte Seminarian Endowment Fund	Mary Jo Ryan Memorial Scholarship Endowment Fund	Al & Helen Snyder Family Endowment Fund
Newark Catholic High School/DeVito Family Memorial Scholarship Endowment Fund	Dominic W. & Beth Ann Prunte St. Catharine Parish Endowment Fund	Mary Kathryn Ryan Scholarship Endowment Fund	Ann H. Soppe Endowment Fund
Newman Center International Students Endowment Fund	Dominic W. & Beth Ann Prunte St. Thomas the Apostle Parish Endowment Fund	Sacred Heart Foundation Endowment Fund, Coshocton	South Columbus Vicariate Elementary Education Endowment Fund
Newman Center Food for the Homeless Endowment Fund	Dominic W. & Beth Ann Prunte St. Charles Preparatory School Endowment Fund	Sacred Heart Parish Endowment Fund, New Philadelphia	Special Diocesan Needs Endowment Fund
Father Michael Nimocks Endowment Fund	Dominic W. & Beth Ann Prunte Bishop Hartley High School Endowment Fund	Sacred Heart Calvary Cemetery Endowment Fund	Monsignor Edward Spiers Endowment Fund
William H. Nolan & Elizabeth Lynch Nolan Endowment Fund	Dominic W. & Beth Ann Prunte Bishop Griffin Center Endowment Fund	Sacred Heart Parish Education Endowment Fund	Ss. Peter & Paul, Wellston School Endowment Fund
Garrett O'Grady Memorial Endowment Fund	Dominic W. & Beth Ann Prunte Sisters of St. Benedict of Westmoreland & County Endowment Fund	Sacred Hearts Parish, Cardington Salesian Society Endowment Fund	Ss. Peter & Paul, Glenmont Memorial Endowment Fund
Ohio Dominican University Endowment Fund	Dominic W. & Beth Ann Prunte Catholic Social Services Endowment Fund	Betty Sanderell Memorial Endowment Fund	St. Agatha Parish Endowment Fund
Sally & Tom O'Keefe Family Endowment Fund	Dominic W. & Beth Ann Prunte Sisters of Divine Providence Endowment Fund	John & Connie Sauter Family Endowment Fund	St. Agatha Organ Endowment Fund
C. Richard & Norma DiPaolo O'Neil Endowment Fund	Prunte Family Endowment Fund	Savko Family Endowment Fund	St. Agatha Parish Capital Endowment Fund
Kathy M. O'Reilly Endowment Fund for Tuition Assistance	Father Martin J. Ralko Endowment Fund	Jane Ann Schaeffing Endowment Fund	St. Agatha School Tuition Assistance Endowment Fund
Orphanage Endowment Fund	Bishop Ready High School Endowment Fund	Clovis F. Schall, Jr. Corpus Christi Endowment Fund	St. Agatha School Operations Endowment Fund
Our Lady of Lourdes Parish Endowment Fund, Marysville	Dr. Herman & Mrs. Jean Reas Endowment Fund	Mary & Martin Schilder Endowment Fund	St. Andrew Bryce Eck Activity Center Endowment Fund
Our Lady of Lourdes Parish Endowment Fund, Otway	Sean P. Reed Memorial Endowment Fund for Catholic Youth Summer Camp	Father Robert R. Schmidt Scholarship Endowment Fund/St. Agnes	St. Andrew Elementary School Endowment Fund
Our Lady of the Miraculous Medal Endowment Fund	Sarah Anna Reid Memorial Endowment Fund	Mary Elizabeth Schram Memorial Endowment Fund	St. Andrew Latin Scholarship Endowment Fund
Our Lady of Peace School Endowment Fund	Respect Life Endowment Fund	Janet Schuler Tuition Assistance Endowment Fund	St. Andrew Parish Endowment Fund
Our Lady of Peace Parish Endowment Fund		Matthew Clayton Schultz Memorial Scholarship Endowment Fund	St. Andrew School Teacher Retention Endowment Fund
Our Lady of Perpetual Help Education Endowment Fund		Scioto County Catholic Schools Endowment Fund	St. Anthony School Tuition Assistance Endowment Fund
Our Lady of Perpetual Help Parish Endowment Fund			St. Bernadette School Endowment Fund
Our Lady of Sorrows Endowment Fund, West Portsmouth			St. Bernadette Parish Endowment Fund

St. Brendan Parish Endowment Fund

St. Brigid of Kildare Maintenance Reserve Endowment Fund

St. Brigid of Kildare Parish School of Religion Endowment Fund

St. Brigid of Kildare School Teacher Education Endowment Fund

St. Brigid of Kildare School Tuition Assistance Endowment Fund

St. Catharine Paris Endowment Fund

St. Cecilia Elementary School Endowment Fund

St. Cecilia Parish Endowment Fund

St. Cecilia Preschool Endowment Fund

St. Charles Mothers Club Scholarship Endowment Fund

St. Charles Preparatory School Teacher Enrichment Endowment Fund

St. Charles Preparatory School Technology Needs Endowment Fund

St. Charles Preparatory School Tuition Assistance Endowment Fund

St. Christopher Parish Endowment Fund

St. Colman Cemetery Endowment Fund

St. Edward the Confessor Parish Endowment Fund

St. Francis DeSales High School Endowment Fund

St. Francis de Sales/Thomas McGann Tuition Assistance Endowment Fund

St. Francis de Sales Elementary School Endowment Fund, Newark

St. Francis de Sales/Mt. Cavalry Cemetery Endowment Fund, Newark

St. Francis de Sales/St. Joseph Cemetery Endowment Fund, Newark

St. Francis Evangelization Center Endowment Fund, McArthur

St. Francis of Assisi Parish Endowment Fund

St. Gabriel Catholic Radio Network Endowment Fund

St. James the Less Tuition Assistance Endowment Fund

St. Joan of Arc Parish Endowment Fund

St. John Center Endowment Fund

St. John Neumann Capital Endowment Fund

St. John Neumann Ministries & Programs Endowment Fund

St. John Catholic School Tuition Assistance Endowment Fund

St. John the Baptist Church Centennial Endowment Fund

St. John Parish Endowment Fund, Logan

St. John's Italian Cultural Center Endowment Fund

St. Joseph St. Vincent de Paul Society Endowment Fund, Plain City

St. Joseph Cemetery Endowment Fund, Circleville

St. Joseph Parish Endowment Fund, Circleville

St. Joseph Parish Endowment Fund, Dover

St. Joseph School Operation Endowment, Dover

St. Joseph Cathedral Parish Endowment Fund

St. Joseph Cathedral Music Ministry Hecht Endowment Fund

Historic Preservation of St. Joseph Cathedral Endowment Fund

St. Joseph Parish Endowment Fund, Summit Hill, PA

St. Joseph/Sister Dolores Lally Tuition Assistance Endowment Fund, Dover

St. Joseph Montessori School Endowment Fund

St. Joseph Parish/McGuire Endowment Fund, Plain City

St. Ladislav Parish Endowment Fund

St. Leo Parish Memorial Seminarian Assistance Endowment Fund

St. Leonard Parish College Scholarship Endowment Fund

St. Luke Parish Endowment Fund, Danville

St. Margaret of Cortona Endowment Fund

St. Mark Parish Endowment Fund, Lancaster

St. Mark Parish Youth Education & Activity Endowment Fund

St. Mary Elementary School Endowment Fund

St. Mary Tuition Reduction Endowment Fund, Marion

St. Mary of the Springs Academy Alumnae Association Endowment Fund

St. Mary Parish Endowment Fund, Columbus

St. Mary of the Annunciation Parish Endowment Fund, Portsmouth

St. Mary Endowment Fund, Chillicothe

St. Mary Cemetery Endowment Fund, Delaware

St. Mary Education Endowment Fund, Delaware

St. Mary High School Class of '54 Endowment Fund, Dennison

St. Mary Alter Server Endowment Fund, Marion

St. Mary Cemetery Endowment Fund, Marion

St. Mary Scholarship Endowment Fund, Marion

St. Mary Parish Endowment Fund, Marion

St. Mary Parish Buildings Endowment Fund, Marion

St. Mary School Endowment Fund, Marion

St. Mary Evangelization & Care for the Poor Endowment Fund, Marion

St. Matthew Parish Endowment Fund

St. Matthias Parish/Father Dermody Endowment Fund

St. Michael Elementary School Endowment Fund

St. Michael Parish Endowment Fund

St. Michael Parish Landscape Endowment Fund

St. Michael Parish Music Endowment Fund

St. Michael Parish School Tuition Assistance Endowment Fund

St. Michael Parish Continuing Education for Religion Teachers Endowment Fund

St. Michael Elementary School Scholarship Endowment Fund

St. Monica Parish Endowment Fund, New Boston

St. Nicholas Foundation Cemetery Fund, Mount Olive

St. Nicholas Foundation Parish Fund

St. Nicholas Foundation School Fund

St. Patrick Elementary School Endowment Fund, London

St. Patrick Parish Endowment Fund, London

St. Paul Education Foundation Endowment Fund

St. Paul Parish Endowment Fund

St. Peter Parish Endowment Fund

St. Peter Parish Endowment Fund, Wheelersburg

St. Peter Parish Memorial Endowment Fund, Millersburg

St. Peter Parish Cemetery Endowment Fund, Wheelersburg

St. Philip Neri/Murray City Endowment Fund

St. Philip the Apostle Endowment Fund

St. Pius X Parish Endowment Fund

St. Stephen's Community House Endowment Fund

St. Sylvester Parish, Zaleski Endowment Fund

St. Sylvester Catholic Cemetery Endowment Fund

St. Thomas More Newman Center Class Gift Endowment Fund

St. Thomas More Newman Endowment Fund

St. Thomas the Apostle Parish Endowment Fund

St. Timothy Parish Endowment Fund

St. Timothy School Endowment Fund

St. Vincent de Paul School Endowment Fund

St. Vincent de Paul Society Hilltop Area Assistance Endowment Fund

St. Vincent de Paul Society Endowment Fund

Monsignor Joseph A. Cousins Stagecrafter Endowment Fund

Stallion Pride Appreciation Endowment Fund

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Support for Catholic Charities Endowment Fund

Support for Catholic Education Endowment Fund

Support for Vocations Endowment Fund

Nick Tipple Memorial Scholarship Endowment Fund

William V. Fisher Topper Endowment Fund

Tribunal Endowment Fund

Trinity Elementary School Endowment Fund

Tuscarawas County Catholic Education Endowment Fund

Tuscarawas Central Catholic High School Endowment Fund

Tuscarawas County Schools
Endowment Fund

Tuscarawas Central Catholic
High School Tuition Assistance
Endowment Fund

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Endowment Fund

Stephanie E. Varga
Endowment Fund

George G. Vargo &
Marianne Heinmiller Vargo
Endowment Fund

Jerry Veil Memorial Scholarship
Endowment Fund

Villas at St. Therese Resident
Assistance Endowment Fund

Visintine McCabe Trust
Endowment Fund

Joseph Vohlers Memorial
Scholarship Endowment Fund

Volpe Memorial
Endowment Fund

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Bishop Watterson High School
Merit Endowment Fund

Bishop Watterson Football
Coaches Legend
Endowment Fund

Bishop Watterson High School
Scholarship Endowment Fund

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Endowment Fund

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Fund for Catholic Education
& Charities

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Endowment Fund

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Assistance Endowment Fund

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Endowment Fund

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Endowment Fund

Nellie M. Wolfe
Endowment Fund

Richard D. Wolfe Memorial
Endowment Fund

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Catherine Zitt Memorial
Endowment Fund

Myrtle Zuchetto
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Sue Ellen McClanahan-Pepper
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Advised Fund

Ginger West Donor Advised Fund

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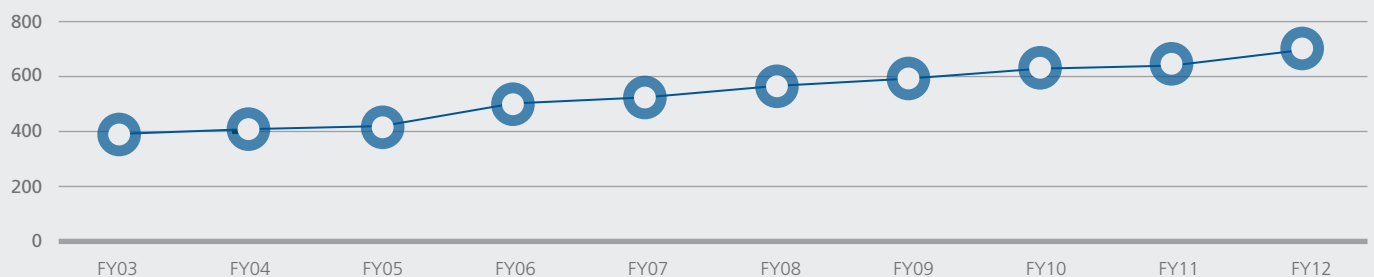
~ANNUAL *Financial Statement*

The Foundation of the Catholic Diocese of Columbus Statement of Financial Position - as of June 30, 2012 and 2011
Information derived from audited financial statements

ASSETS	2012	2011
Cash and cash equivalents	\$ 7,806,032	\$ 7,462,495
Accounts receivable	40,616	104,042
Investment income receivable	147,295	118,224
Beneficial interest in assets held by others	530,931	550,147
Land	2,700,000	2,700,000
Property and Equipment, net	1,592,851	1,670,481
Marketable securities - at fair value	98,522,713	101,706,749
Other assets	1,625	150
TOTAL ASSETS	\$111,342,063	\$114,312,288

LIABILITIES & NET ASSETS	2012	2011
<i>Liabilities:</i>		
Accounts payable	\$ 81,111	\$ 66,044
Grants payable	53,929	121,846
Charitable annuities and trusts payable	6,603,004	6,284,177
Agency funds	81,905,881	84,667,497
TOTAL LIABILITIES	\$ 88,643,925	\$ 91,139,564
<i>Net assets:</i>		
<i>Unrestricted:</i>		
Board designated	1,287,756	1,190,243
Donor advised	4,261,512	4,524,268
Undesignated	11,880,348	12,355,735
Temporarily restricted	131,918	125,567
Permanently restricted	5,136,604	4,976,911
TOTAL NET ASSETS	22,698,138	23,172,724
TOTAL LIABILITIES AND NET ASSETS	\$111,342,063	\$114,312,288

FUNDS UNDER MANAGEMENT



FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1985 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

ACCOUNTING POLICIES

The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other liabilities.

The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds for investment that are to be held in perpetuity with income available to support donor advised and general operating purposes.

AGENCY FUNDS

The Foundation is required to record contributions from donors for the benefit of a beneficiary specified by the donor as agency funds. The Foundation is the recipient foundation that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary's use and to distribute those assets or the return from investing those assets to the beneficiary.

INVESTMENT POOL

The Foundation utilizes a common investment pool to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pool are allocated to the individual fund according to its percentage of ownership of the investment pool.

DISTRIBUTION POLICY

The Foundation's policy is to distribute an amount equal to 5% of the average market value over 12 rolling quarters. The policy is reviewed annually by the Board of Trustees.

ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of year. The Foundation revalues this liability annually.

TAX STATUS

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.



~WHAT PEOPLE ARE SAYING
About Us...

“Most of us do work in the Church. It is interesting to think that when our days on this earth have ended, that our work would end, too. *But through the Foundation we can continue that work far into the future and provide a bright future* for our Catholic faith in our own parishes and our own community.”

Dan Burkhart, St. Mary Parish, Marion

“For us, The Catholic Foundation was a trust. *We knew that we could trust this organization with the money that we had been blessed with, that we wanted to give to these other organizations.*”

Jack and Jackie Mack,
St. Brigid of Kildare Parish, Dublin

“*The Catholic Foundation gives people a way to express their faith.*”

Sister Rose Ann Van Buren, O.P.

“*Thanks to the Catholic Foundation, we are able to meet the needs of those we serve with food and clothing.* Recent grants allowed us to provide drinks for those we serve at St. Lawrence Haven, and to provide socks and underwear to those who visit our Clothing Distribution Center. *The Catholic Foundation is such a positive force for the needs of our church.*”

William B. Sparks, Jr., President,
Society of St. Vincent de Paul

“There are lots of good ways to share God’s love. This is just one way. *And the thing is, you don’t have to be rich to share what you have. It’s all God’s money anyway. We’re just the stewards, so it’s His, not mine.*”

Jerry Martin, St. Mary Parish, Portsmouth

“My whole life has been patterned around pro-life activities and now I’m blessed to be an [NFP] instructor through the gift of The Catholic Foundation. *Without it, I could not have gone [to training] and [because of it] people’s lives have been changed.*”

Judy Harness, St. Peter Parish, Chillicothe

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~OUR *Patron Saint*



St. John Fisher was the Bishop of Rochester and Chancellor of Cambridge. He was executed by King Henry VIII for actively opposing the king's divorce and for refusing to take the oath of succession acknowledging Henry as the legitimate heir to the throne. His feast day is June 22.

St. John Fisher was dedicated to the welfare of his diocese and his university. He was named proctor of Cambridge University, and appointed confessor to Lady Margaret Beaufort, mother of Henry VIII. He became closely associated with

her endowments at Cambridge, where he also created scholarships, introduced Greek and Hebrew into the curriculum and brought in the world-famous Erasmus as a professor of Divinity and Greek.

St. John Fisher was named the patron saint of The Catholic Foundation by Bishop Frederick F. Campbell.

~OUR *Staff*



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