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Connecting Your Gift in One Faith

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THE
CATHOLIC
FOUNDATION

257 East Broad Street
Columbus, OH 43215

SHARE OUR *Blessings*

2011 ANNUAL REPORT

CATHOLIC EDUCATION

VOCATIONS

PARISH LIFE

SOCIAL SERVICES



THE
CATHOLIC
FOUNDATION

Connecting Your Gift in One Faith

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OUR CORE *Purpose*

In Christ,
The Catholic Foundation
inspires giving and assists donors
to provide for the long-term needs
of the Diocese of Columbus.

As a non-profit, self-governing Catholic organization, we steward the assets entrusted to us to provide perpetual funding for the parishes, schools and ministries within the 23-county Diocese of Columbus.

The Catholic Foundation fulfills our mission by:

- Seeking donors to establish endowment funds to support current and future needs
- Providing responsible and long-term financial management, including investments that follow the guidelines of the United States Council of Catholic Bishops on Catholic socially responsible investing
- Distributing earnings according to our Catholic community priorities and donor intent

A FOUNDATION *Blessed*

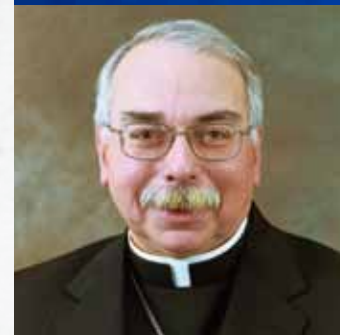
All that is good comes from God as blessings. You, the faithful, entrust your material blessings to The Catholic Foundation to be shared for the good of the Church. At the Foundation we "connect" these gifts from our generous donors and friends to the Catholic causes that mean the most to them.

One of the tenets of stewardship is recognizing that God is the giver of all gifts. In a spirit of gratitude we use those gifts to help others.

Through the support of good stewards, The Catholic Foundation fosters the stewardship of its donors and is able to *Share Our Blessings*, affecting the lives of many within parishes, social service ministries and agencies, schools and religious vocations of the 23 counties throughout the Diocese of Columbus.

The Catholic Foundation is your link for Catholic giving to reach those organizations in need that are close to your heart.

Your support can begin today. Together, we can *Share Our Blessings* that God has provided and ensure that the present and future needs of many are met while continuing to spread the Good News and build up the Kingdom of God within the Diocese of Columbus.



Letter FROM THE BISHOP

MY DEAR BROTHERS AND
SISTERS IN CHRIST,

"All good giving and every perfect gift is from above, coming down from the Father of lights, with whom there is no alteration or shadow caused by change." (James 1:17)
In this recognition of God as the giver of all that is good we are moved to share our blessings with others. True stewardship reveals itself within the contentment we feel in our relationship with God, our community and ourselves.

It is the entrustment of these gifts that calls us to the theme of The Catholic Foundation's annual report, *Share Our Blessings*. When we share what God has entrusted to us by way of supporting the mission and ministries of the Church, we support the work of our Church for generations to come.

The Catholic Foundation is your source for this sharing. I am grateful to the many faithful within our diocese who, through the Catholic Foundation, are already sharing their blessings with others. Those gifts are the basis that helps nourish the needs of our parishes, social services, schools and vocations.

I invite each of you to consider how you may be able to share the gifts God has blessed you with through The Catholic Foundation.

May God Bless you for your generosity in sharing what you have been given with others.

Sincerely yours in Christ,

Most Reverend Frederick F. Campbell, D.D., Ph.D.
Bishop of Columbus

Letter FROM THE CEO

DEAR FRIENDS,

It is my honor to come to you, the faithful, as your President & CEO of The Catholic Foundation.

As you will read in this Annual Report, we completed a very blessed year of continued faithful stewardship and launched our strategic direction of our next twenty-five years of serving God's varied graces. My appointment was the culmination of a year of strategic planning and vision on the most pressing long-term needs of the Diocese of Columbus.

We reaffirmed our commitment to focus on the needs of religious vocations, Catholic education, services for the poor and social concerns, and the immediate needs of our parishes. With the guidance of the Holy Spirit, we are poised as prudent stewards rewarded in Christ, to inspire the faithful for the long-term needs of the Diocese of Columbus.

In this *Share Our Blessings* 2011 Annual Report, I am pleased to report the distribution of over \$5 million in grants, providing direct

impact throughout our Diocese. The stories of the lives we have touched are made possible because of you, the faithful, and your generosity of over \$4 million in new funding this past year for parishes, schools, vocations and social needs. The Catholic Foundation awarded nearly \$741,000 in competitive grants this past year, bringing our total since 1985 to over \$58 million. Assets under management now total \$115 million. God has made us stewards of gifts from the faithful and we gratefully share those blessings through our reaffirmed focus.

The Catholic Foundation is pleased to work with you in serving one another as stewards of God's varied graces for the faithful and for the future needs for the Diocese of Columbus.

May God continue to bless and keep you.

In Christ,

Loren P. Brown
President & CEO

THE CATHOLIC FOUNDATION IS THE
community foundation of choice
FOR CATHOLIC DONORS
IN THE DIOCESE OF COLUMBUS

YOUR *Foundation*

The Catholic Foundation is the community foundation of choice for Catholic donors in the Diocese of Columbus.

We are uniquely positioned to connect you with the needs in the Catholic community that you want to support. You, along with thousands of other like-minded donors, play a critical role in sustaining our Catholic faith in our parishes, schools and Catholic ministries.

Your giving plan can include gifts today and gifts planned for the end of your earthly life. At The Catholic Foundation, you are offered a way to leave your legacy distinctively aligned with your Catholic beliefs and values.

OUR *Patron Saint*



St. John Fisher was the Bishop of Rochester and Chancellor of Cambridge. He was executed by King Henry VIII for actively opposing the king's divorce and for refusing to take the oath of succession acknowledging Henry as the legitimate heir to the throne. His feast day is June 22.

St. John was dedicated to the welfare of his diocese and his university. He was named proctor of Cambridge University, and appointed confessor to Lady Margaret Beaufort, mother of Henry VIII. He became closely associated with her endowments at Cambridge where he created scholarships, introduced Greek and Hebrew into the curriculum, and brought in the world-famous Erasmus as professor of Divinity and Greek.

St. John Fisher has been named the patron saint of The Catholic Foundation by Bishop Campbell.

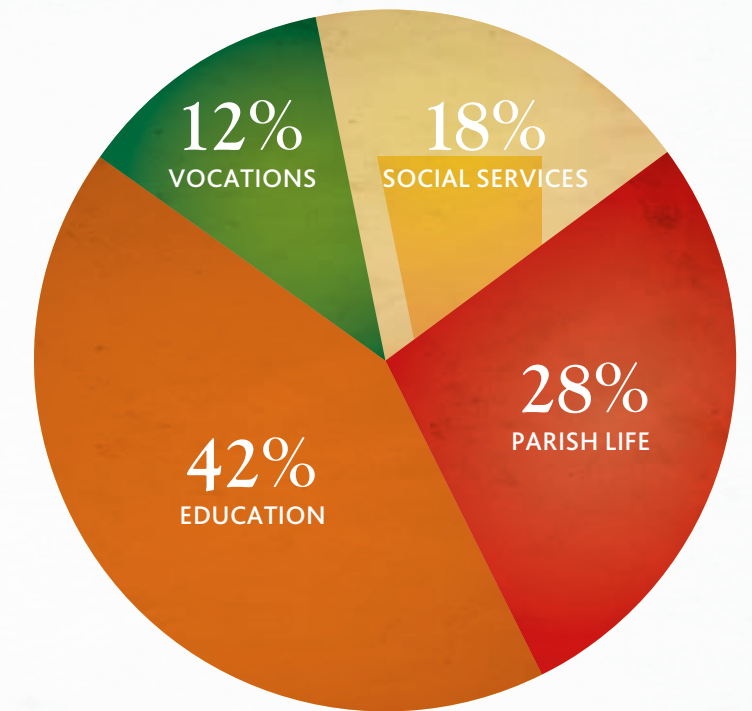
THE CATHOLIC FOUNDATION MANAGES
over \$115 million in assets

THROUGH ENDOWMENTS,
DONOR ADVISED FUNDS,
CHARITABLE GIFT ANNUITIES
AND CHARITABLE TRUSTS

STEWARDS OF *God's Graces*

We recognize stewardship as our everyday response to our relationship with God and to what God is calling all of us to do. *Stewardship is what we do once we say we believe.* At The Catholic Foundation we *Share Our Blessings* as stewards of God's graces through our four focus areas of:

- VOCATIONS
- SOCIAL SERVICES
- PARISH LIFE
- EDUCATION



- The Catholic Foundation distributed over \$5 million in grants, providing direct impact throughout our Diocese.
- Grants made in support of parish life totaled nearly \$1.4 million this year.
- In 2011, The Catholic Foundation made over \$2 million in grants to support Catholic education throughout the 23 counties of the Diocese of Columbus.
- Through The Catholic Foundation, generous donors supported over 581 organizations including parishes, schools and ministries.

“YESTERDAY IS GONE,
TOMORROW HAS NOT YET COME.
We only have today.
LET US BEGIN.”

— MOTHER THERESA —

BENEFICIARIES OF THE CATHOLIC FOUNDATION

All Saints Academy School
 American Center for Law & Justice, District of Columbia, Inc.
 American Diabetes Association Research Foundation
 American Heart Association
 Archdiocese for the Military Services, USA
 Archdiocese of Cincinnati
 Associates of Brighten Carmel
 Athenaeum of Ohio
 Ballet Metropolitan, Inc.
 Baskets of Life Ministry
 Bethesda Post Abortion Healing Ministry
 Big Brothers/Big Sisters
 Birthright of Columbus, Inc.
 Bishop Flaget Elementary School
 Bishop Griffin Service Center
 Bishop Hartley High School
 Bishop Ready High School
 Bishop Rosecrans High School
 Bishop Watterson High School
 Bishop's Annual Appeal
 Bishops' Golf Classic
 Boys Hope Girls Hope of Greater Cincinnati
 Brian Muha Foundation/The Run the Race Club
 Brother Benno Foundation, Inc.
 Brothers of the Poor of St. Francis
 Byron Saunders Foundation
 Camp O'Bannon of Licking County, Inc.
 Campus Crusade for Christ
 Career & Technology Education Center of Licking County
 Carmelite Missionaries of Mary Immaculate
 Catholic Central High School
 Catholic Charismatic Renewal, Inc.
 Catholic Charities SouthWestern Ohio
 Catholic Church Extension Society
 Catholic Inner-City Schools Fund
 Catholic Latino Ministry
 Catholic Medical Mission Board
 Catholic Men's Ministry
 Catholic Relief Services
 Catholic Social Services
 Catholics United for the Poor
 Charis Ministries
 Christ Child Society of Columbus
 Christ Child Society of Sarasota
 Christ the King Parish
 Church of Our Lady of the Miraculous Medal
 Church of Saint Edward the Confessor
 Church of the Blessed Sacrament

Church of the Resurrection
 Columbus Museum of Art
 Columbus Right to Life
 Columbus School for Girls
 Columbus Speech & Hearing Center
 Columbus Symphony Orchestra, Inc.
 Columbus Zoological Park Association
 Comboni Missionaries
 Coming Home Network International
 Community Health Clinic
 Community of Holy Rosary and St. John the Evangelist
 Community Shelter Board
 Congregation of 3rd Order of St. Francis of Mary Immaculate
 Corpus Christi Parish
 Covenant House
 Cristo Rey Columbus
 Daughters of St. Dominic
 Detroit Public Television
 Diocese of Columbus
 Diocese of Columbus, Care for Aged Priests
 Diocese of Columbus, Catholic Schools Office
 Diocese of Columbus, Chancery Office
 Diocese of Columbus, Diaconate Office
 Diocese of Columbus, Education for Seminarians
 Diocese of Columbus, Tribunal Office
 Diocese of Columbus, Vocations Office
 Diocese of Venice
 Diocese of Wheeling
 Disabled American Veterans
 Discalced Carmelite Friars
 Disciples of the Lord Jesus Christ
 Divine Mercy Ministry
 Divine Word Missionaries
 Doctors Without Borders
 Dominican Sisters of Peace
 Elder High School
 Endowment for Human Development
 Equestrian Order of the Holy Sepulchre
 Eternal Word Television Network
 Fairy Goodmothers, Inc.
 Father Beiting Appalachian Mission Center
 Fidelis Center for Law and Justice
 Focus on the Family
 Foundation for Hospice of Central Ohio
 Franciscan Foundation for the Holy Land
 Franciscan Friars
 Franklin Pre-Release Prison Ministry
 Freestore-Foodbank, Inc.
 Georgetown University
 Glenmary Home Missioners
 Good Samaritan Hospital Foundation

Grace Evangelical Lutheran Church
 Hands Together, Inc.
 Harrison County Catholic School System
 Heart to Heart
 Heartbeat International
 Heartbeats of Licking County
 Holy Cross Parish
 Holy Family Parish
 Holy Family Soup Kitchen
 Holy Name Parish
 Holy Redeemer Parish
 Holy Spirit Parish
 Holy Trinity Parish
 Imago Dei, Inc.
 Immaculate Conception Elementary School
 Immaculate Conception Parish
 Immigrant Worker Project
 International Institute for Studies on Marriage and Family
 J.O.I.N.
 Jesuit Spiritual Center at Milford
 John F. Kennedy Catholic High School
 Junior League of Columbus
 Kinder Women's Care Center
 Knights of Columbus #4603
 Legal Aid Society of Columbus
 Leukemia & Lymphoma Society
 Licking County Coalition for Housing
 Licking County YMCA
 Life Issues Institute, Inc.
 Little Sisters of the Poor
 Lower Price Hill Community School
 Madonna House
 Make-A-Wish Foundation
 Marion Catholic High School
 Mater Ecclesiae for Vocations
 Mental Health Association of Licking County, Inc.
 Mercy Franciscan at St. John
 Miami University
 Mid-Ohio Foodbank
 Missionary Sisters of Mary Immaculate
 Moeller High School Foundation
 Mother Angeline McCrory Manor
 Mount Carmel College of Nursing
 Mount Carmel Foundation
 Nationwide Children's Hospital
 Nativity School
 New Directions Career Center
 Newark Catholic High School
 Newark Catholic High School Foundation
 Notre Dame Elementary School
 Notre Dame Jr./Sr. High School
 NURU International

Ohio Charity Foundation
 Ohio Dominican University
 Ohio Health Foundation
 Ohio University Lancaster
 Our Daily Bread
 Our Lady of Good Counsel Parish
 Our Lady of Lourdes Parish
 Our Lady of Mount Carmel Parish
 Our Lady of Peace Parish
 Our Lady of Perpetual Help Parish
 Our Lady of Sorrows Parish
 Our Lady of Victory Parish
 People of Life, The Pro-Life Campaign of USCCB
 Peter's Pence
 Pontifical College Josephinum
 Pontifical Institute for Foreign Missions, P I M E INC
 Pregnancy Center West
 Pregnancy Decision Health Centers
 Presentation Ministries
 Priests for Life
 Prison Ministries, Marion Correctional Institute
 Purcell Marian High School
 Retrouvaille Columbus
 Ronald McDonald House Charities of Central Ohio
 Sacred Heart Parish
 Salesian Society, Inc.
 Salvation Army of Greater Columbus
 Salvation Army of Licking County
 Santa Cruz Parish
 Santa Maria Community Services
 Serra Club #109
 Seton High School
 SHARE, Pregnancy and Infant Loss Support, Inc.
 Shaw Festival Foundation
 Sisters of Charity, Senior Care Corp.
 Sisters of Notre Dame de Namur
 Sisters of St. Francis of Mary Immaculate
 Sisters of the Holy Cross
 Society for the Propagation of the Faith
 Society of St. Vincent de Paul
 Sovereign Military Order of Malta
 Special Olympics, Inc.
 Ss. Peter & Paul Parish
 St. Agatha Parish
 St. Agatha School
 St. Agnes Parish
 St. Aloysius Parish
 St. Andrew Parish
 St. Anthony Parish
 St. Anthony School
 St. Bernadette Parish

St. Bernard of Montjoux Parish
 St. Brendan Parish
 St. Brigid of Kildare Parish
 St. Brigid of Kildare School
 St. Catharine of Siena Parish
 St. Catharine of Siena School
 St. Cecilia Parish
 St. Cecilia School
 St. Charles Preparatory School
 St. Colman Parish
 St. Dominic Parish
 St. Edward High School
 St. Elizabeth Ann Seton Parish
 St. Elizabeth Parish
 St. Francis de Sales Elementary School
 St. Francis DeSales High School
 St. Francis de Sales Parish
 St. Francis Evangelization Center
 St. Francis Ministries
 St. Francis of Assisi Parish
 St. Francis Seraph School
 St. Francis Xavier Catholic Church
 St. Gabriel Catholic Radio 1580 AM
 St. James the Less Parish
 St. Joan of Arc Parish
 St. John Elementary School
 St. John Learning Center
 St. John Neumann Parish
 St. John the Baptist Parish
 St. John the Evangelist Parish
 St. John's Italian Cultural Center
 St. Joseph Cathedral
 St. Joseph Cathedral Door Lunch Program
 St. Joseph Montessori School
 St. Joseph Parish, Dover
 St. Joseph Parish, Plain City
 St. Joseph Parish, Somerset
 St. Joseph Parish, Summit Hill
 St. Jude Children's Research Hospital
 St. Ladislav Parish
 St. Leonard Parish
 St. Mark Parish
 St. Mary Magdalene Parish
 St. Mary Magdalene School
 St. Mary Parish, Chillicothe
 St. Mary Parish, Delaware
 St. Mary School, Delaware
 St. Mary Parish, German Village
 St. Mary School, German Village
 St. Mary Parish, Lancaster
 St. Mary Parish, Marion
 St. Mary School, Marion
 St. Mary of the Annunciation Parish
 St. Mary's College

St. Matthew Parish
 St. Matthew School
 St. Matthias Parish
 St. Michael Parish
 St. Michael School
 St. Monica Parish
 St. Nicholas Parish
 St. Patrick Parish
 St. Paul's Outreach Columbus Chapter
 St. Peter Claver School
 St. Peter in Chains Cathedral
 St. Peter Parish
 St. Pius X Parish
 St. Rose Parish
 St. Rose School
 St. Stephen the Martyr Parish
 St. Stephen's Community House
 St. Sylvester Parish
 St. Therese's Retreat Center
 St. Thomas Aquinas Parish
 St. Thomas More Newman Center
 St. Thomas of Canterbury Parish
 St. Thomas the Apostle Parish
 St. Timothy Parish
 St. Vincent de Paul Bishop Griffin Service Center
 St. Vincent de Paul Parish
 St. Vincent de Paul Society
 St. Vincent de Paul Society, South Deanery
 St. Vincent de Paul Society, St. Anthony Parish
 St. Vincent de Paul Society, St. Paul Parish
 Stewardship Employment Ministry
 Stratford Shakespeare Festival of America
 Tender Mercies
 Tuscarawas Central Catholic Elementary School
 Tuscarawas Central Catholic Jr./Sr. High School
 Villas at St. Therese Assisted Living, Inc.
 Vista Community Church
 Westerville Area Resource Ministry
 Wilderness Outreach
 William V. Fisher Catholic High School
 William V. Fisher Catholic High School Foundation
 Women's Care Center Foundation, Inc.
 Xavier University
 Young Men's Christian Association of Central Ohio





SHARING THE *Gift of Faith*

VOCATIONS



NEARLY \$600,000 IN GRANTS WERE MADE THIS YEAR TO
support vocations
THROUGHOUT THE DIOCESE

"JESUS CHRIST LEFT FOR US A SACRAMENTAL CHURCH SO THAT WE COULD PERSONALLY EXPERIENCE EVERYTHING WE READ ABOUT IN SCRIPTURES."

Fr. James A. Wehner began to think about the priesthood during high school, but the thought of public speaking kept him from pursuing this direction in college. Then, as he continued to feel the Lord tugging at his heart, he entered the seminary at age 20 as a junior in college.

"What inspired me toward the priesthood was the importance and power of the Mass, and seeing priests active in the neighborhood community," says Fr. Jim.

He was ordained a priest for the Diocese of Pittsburgh in 1995 and holds STB, STL and STD degrees from the Pontifical Gregorian University in Rome. Now as the 15th Rector & President of the Pontifical College Josephinum, Fr. Wehner is responsible for the education and formation of the seminarians enrolled there to study to become priests.

"Jesus Christ left for us a sacramental Church so that we could personally experience everything we read about in scriptures," says Fr. Jim. "The priesthood perpetuates those experiences in a sacramental way."

Fr. Jim believes that today, more than ever, Catholics are longing for an authentic experience of God in a world filled with superficiality. The formation program at the Josephinum trains seminarians through proper schooling in history, literature and science, with an expertise in theology to help people live their Catholic faith. Also, priests are being formed as spiritual fathers so they may become strong leaders of our spiritual families.

The generosity of the faithful is key to the formation of priests, and a commitment of financial gifts helps ensure the training of competent, well-educated men, which the faithful deserve.

"As a priest from outside the diocese now living in Columbus I am amazed at how The Catholic Foundation has become a visible, practical means that benefits the training of priests," Fr. Jim observes. "Those who commit resources to priestly formation see the results of their generosity as they help young men get ordained through their prayers and financial support."

Fr. Jim is pleased to note that this year they have the highest enrollment of seminarians since 1986. He has seen the number of seminarians increase from 18 to 30 in just two years.

"The Bishop and the Diocese are doing their job in recruiting for vocations," says Fr. Jim. "We need to be sure we are supplying these young men with quality education and training which requires resources."

At the Josephinum, resources are used with prudent judgment and humility as Fr. Jim recognizes that every dollar comes from the generosity of the faithful.

"The most profound, loving experience we have of God is the Eucharist," says Fr. Jim. "There is no Eucharist without the priesthood and no Church without the Eucharist. This is part of God's plan."

Social service programs

AND MINISTRIES RECEIVED
NEARLY \$900,000 IN GRANTS FROM
THE CATHOLIC FOUNDATION IN 2011

*"ONCE IN A WHILE WE ARE TRULY ASTONISHED BY THE
GENEROSITY AND FORESIGHT OF SOME INDIVIDUALS."*

John Fiano was a retired CPA who passed away last year at age 70. His faith was very important to him throughout his life and he was committed to giving back to the Catholic community. He also understood the importance of planning ahead as evidenced by the sizeable estate he left to The Catholic Foundation to manage and direct toward social service needs in the Diocese of Columbus.

John left his entire estate to The Catholic Foundation to create and manage a fund to support Catholic Social Services, specifically to care for the needs of senior citizens.

"Once in a while we are truly astonished by the generosity and foresight of some individuals," says Don Wisler, President & CEO of Catholic Social Services. "Our organization simply provided a little help to Mr. Fiano when no one else stepped forward. His gift will allow us to help hundreds of seniors who have no one else to turn to in the years to come."

John lived a very modest, quiet life especially by today's standards. John grew up in Yonkers, New York, and attended St. Peter Church. John valued his education and professional training and used both to help those less fortunate. He received several degrees including a B.S. from Manhattan College in New York, an M.A. from St. Mary's University in San Antonio, Texas, and an MBA from the University of Dayton in Dayton, Ohio.

He began his career in 1962 as a math teacher in New York City Schools. He moved to Dayton, then eventually to Columbus, after serving as a captain in the United States Air Force.

He spent most of his career in the accounting field as a CPA and controller.

As a young man, John understood the importance of service to others and being involved in his community. He devoted much of his time to helping others in need. He served as a camp counselor at the Mountain Top area camps in the state of New York, where he counseled young people and supervised youth activities. In college he tutored students in Riverdale Schools, also in New York.

"We recently learned of some funding reductions to one of our senior programs," says Wisler. "The funds generated by Mr. Fiano's estate will help us continue these services without interruption. His gift will also give us the opportunity to consider extending some of our senior programs into areas where we previously have not been able to secure other funding support."

A strong commitment to his faith and a vision for the future, combined with long-term planning, has helped John Fiano's impact and legacy live on past his earthly existence.

SOCIAL SERVICES



SHARING OUR
Earthly Treasures



SHARING OUR *Family Blessings*

PARISH LIFE



THE CATHOLIC FOUNDATION
EXISTS PRIMARILY TO
sustain our faith
THROUGHOUT GENERATIONS

"WE'VE BEEN VERY BLESSED. WE HAVE SIX WONDERFUL GROWN CHILDREN AND EIGHT GRANDCHILDREN. AS A FAMILY, WE HAVE ALWAYS BEEN INVOLVED IN OUR PARISH."

Will and Barbara Burke have always been faithful givers. As members of Our Lady of Sorrows Parish in West Portsmouth, they are committed to supporting parish life.

"We've been very blessed," says Barb. "We have six wonderful grown children and eight grandchildren. As a family, we have always been involved in our parish."

Will is well known throughout the Catholic community and church in Scioto County as an advocate for The Catholic Foundation. He has spoken to numerous church groups and individuals, encouraging them to become familiar with and use the Foundation. Each month the priests and school principals in Scioto County meet to review goals and share updates. Will actively participates in these meetings, explaining the work of The Catholic Foundation along with the opportunities and benefits of having endowment funds at the Foundation.

"We've always had someone from Scioto County serving on the board of The Catholic Foundation," says Will. "I was very proud and pleased to have the opportunity to play a part in carrying on that tradition."

Will served as a trustee with The Catholic Foundation for nearly 10 years. But long before he joined the board he was familiar with the Foundation's mission. Will wanted to help the finance committees of each parish in Scioto County find ways to support their parish needs. Each of these parishes had

separate trusts, managed by three separate local banks in Portsmouth. Will recommended that these parishes—Our Lady of Sorrows, Holy Trinity and Our Lady of Lourdes—set up separate endowments at The Catholic Foundation. Additionally, several years later, Will helped the Scioto County Catholic Schools transfer existing funds into an endowment fund at The Catholic Foundation to support the Catholic schools in Scioto County. Currently the fund is in excess of \$1 million.

On a personal level, Will and Barbara established a donor advised fund with The Catholic Foundation in 2004 to support the needs of their parish along with other charities. Currently, the Burkes map out a plan each year to determine what they will give to various organizations.

"We use our donor advised fund to fulfill all our giving to Catholic organizations," says Will. "It's very easy and convenient."

Today, the Burkes continue their involvement in parish life both in Portsmouth and in Soldotna, Alaska, at Our Lady of Perpetual Help Parish. The Burkes spend part of the year in Soldotna, where they have a home and where their daughter and son-in-law live.

"We were blessed to be raised by parents who were very giving and generous," says Will. "We have continued that tradition and encourage our children to give to charity also."

THE CATHOLIC FOUNDATION SUPPORTED 94% OF OUR
parishes and schools
THROUGH DONOR GIFTS IN 2011

"I BELIEVE THE BEST EDUCATION YOU CAN RECEIVE IS A CATHOLIC EDUCATION."

In the fall of 2010, Retired General James M. Abraham approached Father Ted Sill about setting up a tuition assistance fund for students at St. Matthew School in Gahanna, Ohio. Fr. Sill, pastor at St. Matthew Parish, recommended that General Abraham work with The Catholic Foundation to set up his fund.

"A Catholic education is one of the few ways available today to help young people understand the moral fiber of our society," says General Abraham. "I wanted to create a fund to help students who couldn't afford a Catholic education."

His goal was to publicize the fund within the parish and match the parishioners' contributions up to \$15,000. Today, General Abraham continues to encourage gifts to this endowment and raise funds to support Catholic education at St. Matthew School.

"I believe the best education you can receive is a Catholic education," says General Abraham.

General Abraham retired in 1982 from the United States Army after a stellar career of service that spanned 40 years. He received his first commission from General George Patton. In addition to his Bachelor of Science degrees in both Electrical and Industrial Engineering from Ohio University, he also graduated from the Army Command and General Staff College and the Army War College.

"During World War II, I saw so many young people in Germany who gave up their religion, beliefs, parents and basically life as they knew it," recalls General Abraham. "I began to realize that we are most influential when we

are young. As a result education has become more important to me."

Today, General Abraham, a registered professional engineer, is active in engineering and management consulting activities. He has received numerous awards and accolades including the European Theater of Operations Medal with four Bronze Stars and having the Gahanna Municipal Building named in his honor.

General Abraham has authored several books and lectures at local high schools. He is often asked by students what would have happened if we had lost WWII, which inspired him to write his second book detailing scenarios on how life would be today if the outcome of the war had been different.

His advice to young people is to get a good education, be morally responsible and practice kindness and consideration toward others.

"I believe it's important to put yourself in another's shoes," says General Abraham. "Volunteering is one way we can give back and at the same time achieve personal gratification by doing something for others."

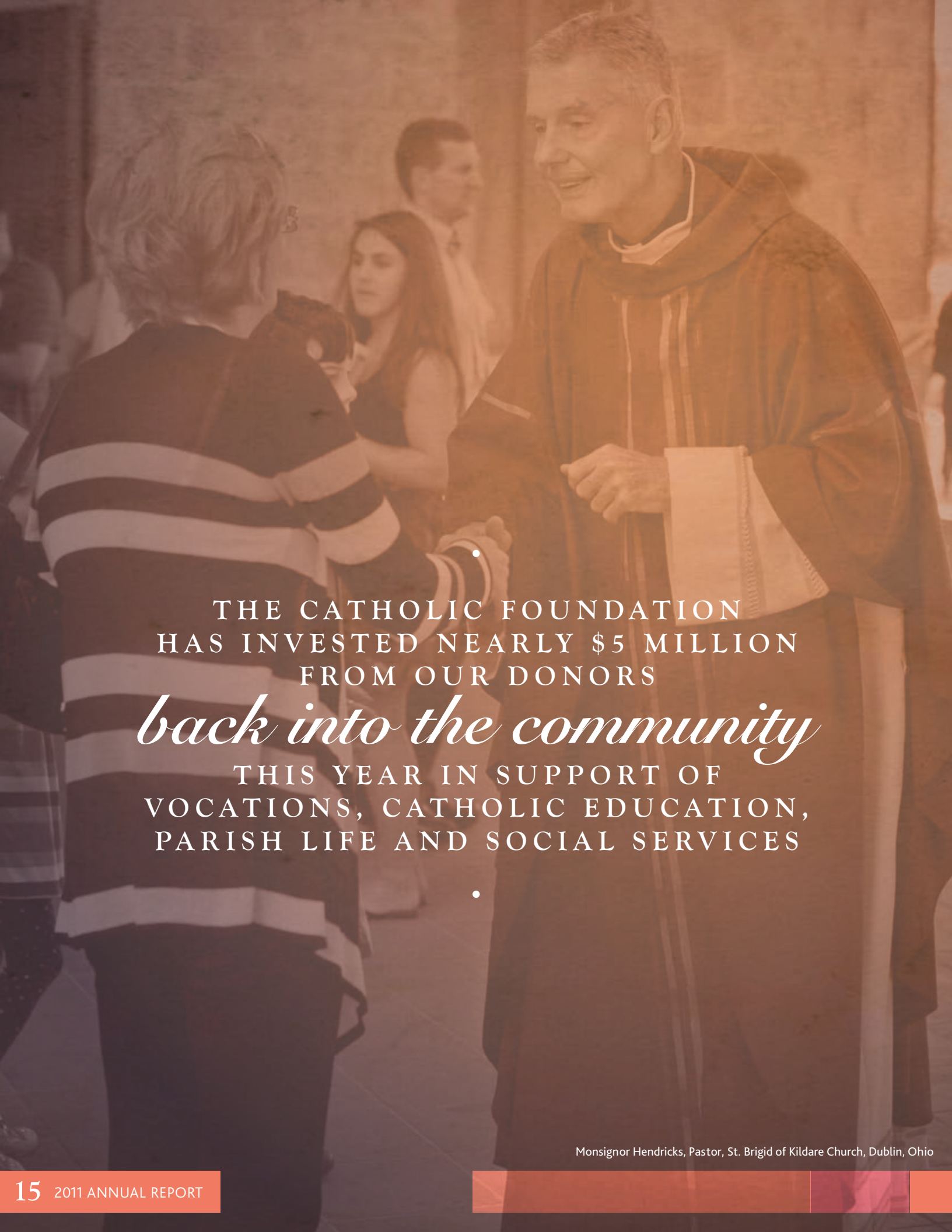
General Abraham continues to work tirelessly during the year to raise funds for his endowment in support of Catholic education. His first priority is to develop a plan with Fr. Sill to secure and increase support for this education endowment.

"I hope others will pick up the challenge to help this endowment become a significant source of support for Catholic education long after I'm gone," says General Abraham.

EDUCATION



SHARING OUR
Dreams for the Future



THE CATHOLIC FOUNDATION
HAS INVESTED NEARLY \$5 MILLION
FROM OUR DONORS

back into the community

THIS YEAR IN SUPPORT OF
VOCATIONS, CATHOLIC EDUCATION,
PARISH LIFE AND SOCIAL SERVICES

Monsignor Hendricks, Pastor, St. Brigid of Kildare Church, Dublin, Ohio

IN 2011, THE CATHOLIC FOUNDATION
AWARDED 98 COMPETITIVE GRANTS TO

schools, parishes and social service organizations,

INVESTING NEARLY \$741,000 IN OUR
CATHOLIC COMMUNITY

FOCUS FUNDS

Focus Funds were created in 2007 to receive new, unrestricted gifts from donors who wish to support the most urgent needs throughout our Diocese. We encourage new gifts each year to support critical, emerging needs in our diocesan communities.

The Foundation accepts gifts of any amount to the following Focus Funds:

- Support for Parishes Fund
- Support for Catholic Education Fund
- Support for Catholic Charities Fund

FOCUS GRANTS

The Board of Trustees created a Grants Committee of its members to administer the annual distributions from the Focus Funds. The Catholic Foundation solicits grant applications each year from parishes, schools, religious education and youth ministry programs, and social service organizations throughout the Diocese of Columbus. The Grants Committee reviews the applications and awards the grants.

The following Focus Grants were awarded this past year:

Parish Cycle Grants	\$ 66,215
Education Cycle Grants.....	\$ 39,619
Social Service Cycle Grants.....	\$ 32,453
Total Focus Grants	\$138,287

92% of all parishes have received funding from The Catholic Foundation grants.



THE CHALLENGE IN
CHANGING TIMES

Our Faith, Our Hope, Our Future

The Challenge in Changing Times Campaign, completed in 2000, received support from every parish in the 23 counties of the Diocese of Columbus. Nearly 28,000 families contributed to the campaign, raising \$42 million and exceeding the campaign goal of \$30 million. The Catholic Foundation is proud to manage the six endowment funds established from the proceeds of the campaign through an application process.

We extend our heartfelt gratitude to our donors throughout the Diocese for their faith and support of this campaign. Your generosity and kindness will continue to have a lasting impact on the lives of others in our Catholic community, as these funds will continue to make grants in perpetuity.

Capital for Parishes.....	\$231,936
Elementary School Assistance.....	\$176,900
Evangelization & Care for the Poor.....	\$ 157,193
Assistance to Seniors.....	\$ 35,876

**The Challenge in
Changing Times 2011 Total..... \$602,705**

YOU SHARE • YOU ACT • YOU UNDERSTAND • *Giving changes lives*



TOOLS FOR *Giving*

ENDOWMENT - Funds provide a source of continuous support. The principal remains on deposit and continues to grow while earnings continually support Catholic entities.

DONOR ADVISED FUND - Donors remain involved through an advisory role in grant distributions from their fund to charitable Catholic needs of their choice.

CHARITABLE ANNUITY OR TRUST - An investment that gives in multiple ways. Earn monthly income while also giving to support the needs of others.

BEQUEST - Place your property or assets in the hands of The Foundation and the proceeds will build for the future.

INSURANCE - Name the Foundation as a beneficiary.

ADDITION TO EXISTING FUND - There are many funds already established for you to choose at any contribution amount.

CURRENT GIVING - Gifts That Make A Difference Today

TYPE	DESCRIPTION	BENEFITS
Endowment Fund	A minimum gift of \$10,000 establishes a permanent fund which will provide for your parish, school or Catholic agency in perpetuity	<ul style="list-style-type: none"> - Provides funding to designated beneficiary forever - Creates a legacy
Donor Advised Fund	A minimum gift of \$5,000 allows you to use one simple, consolidated method of charitable giving to the Catholic causes close to your heart	<ul style="list-style-type: none"> - Simple option to create a family foundation and legacy - Centralized hub for charitable giving - Recurring donations managed for you - Recommend distributions to your favorite charities
Addition to Existing Fund	A gift in any amount	<ul style="list-style-type: none"> - Easy to do - Tax deductible - Gift goes to work immediately

GIFTS THAT GIVE BACK - Income Producing Gifts

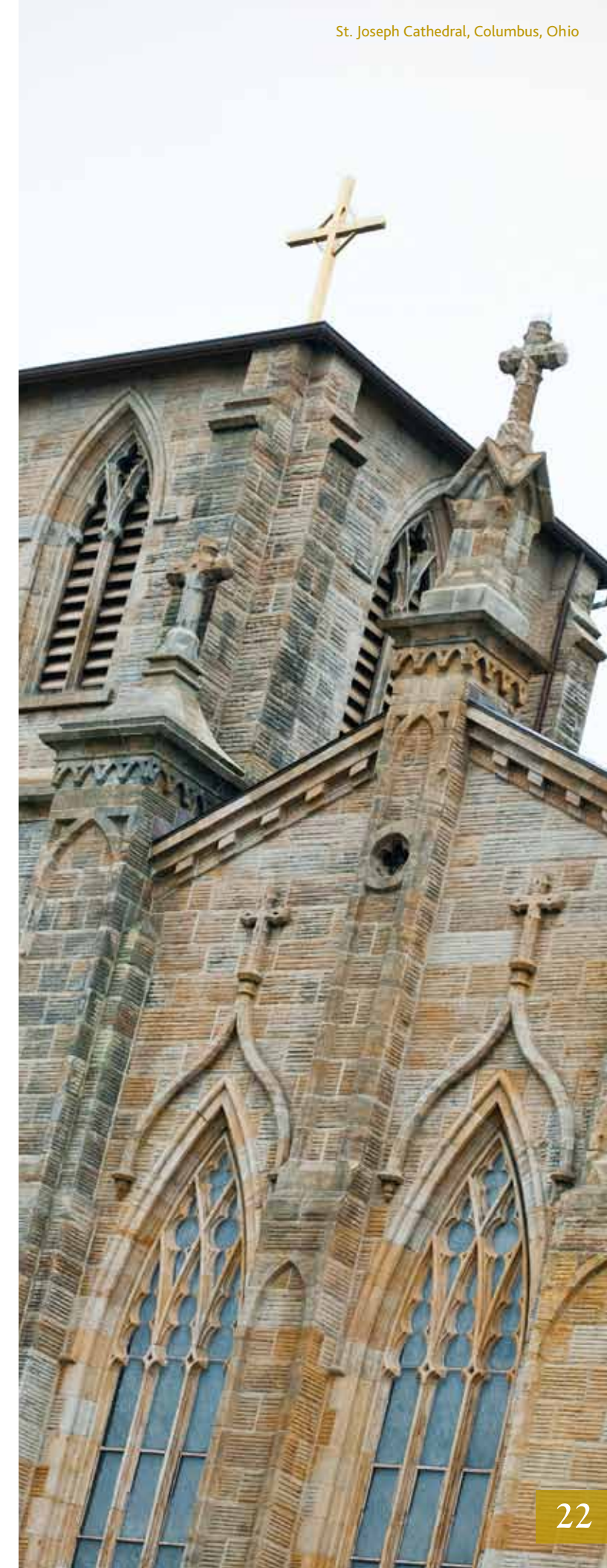
TYPE	DESCRIPTION	BENEFITS
Charitable Gift Annuity	Receive income for life in exchange for a minimum gift of \$10,000	<ul style="list-style-type: none"> - Fixed payments, guaranteed for life - Portion of payments is tax deductible - Rates higher than bank CD's
Charitable Remainder Trust	Receive income for life in exchange for a minimum gift of \$100,000	<ul style="list-style-type: none"> - Fixed or variable payout rate - Income tax deduction - No capital gains tax on appreciated gift
Charitable Lead Trust	Provide an annual gift to your selected charity for a term of years with a minimum gift of \$100,000	<ul style="list-style-type: none"> - Perfect for individuals in high estate and tax brackets - Charity benefits up front while remainder of gift is returned to donor or passed along to heirs

FUTURE GIVING - Deferred Gifts

TYPE	DESCRIPTION	BENEFITS
Bequest	A designation in your will in which you name an endowment as a beneficiary	<ul style="list-style-type: none"> - Retain use of all assets during lifetime - May designate a percentage or residual of estate after family members benefit first - Ensures that those Catholic organizations continue to experience your support for generations to come - May offset tax obligations at death - Qualifies for membership in the Kyrie Bequest Society
Insurance Policy or Retirement Account	Name an endowment as beneficiary	<ul style="list-style-type: none"> - Very easy to do - May designate specific amount, percentage or residual of policy or plan after family members benefit first - Opportunity to leave a meaningful gift at no present cost to you - Income tax deduction for value of the policy when donated - Qualifies for membership in the Kyrie Bequest Society

ENDOWMENTS (continued)

Romana Hemmelgarn Endowment Fund	Kanakkanatt Family Scholarship Fund	Father Peter McEwan Endowment Fund	Our Lady of Lourdes-Otway Parish Endowment Fund	Church of the Resurrection Music Ministry Endowment Fund	Joseph A. & Louise A. Siemer/St. Bernard Endowment Fund
Helen Hemming Memorial Endowment Fund	Monsignor William E. Kappes Endowment Fund	Dorothy McGill Education Endowment Fund	Our Lady of Miraculous Medal, Columbus Endowment Fund	Church of the Resurrection Parish Endowment Fund	Walter & Rita M. Siemer/Holy Spirit Endowment Fund
Rufus Bernard Henderson Endowment Fund	James & Irene Kelleher Endowment Fund	Father Dan McGinniss Scholarship Endowment Fund	Our Lady of Peace Church Endowment Fund	Retired Priest & Religious Endowment Fund	Robert Sierakowski Science Endowment Fund
Charles S. Hendricks Memorial Endowment Fund	Elizabeth Kellhofer Memorial Endowment Fund	Robert D. & Mary S. McGraw Family Endowment Fund	Our Lady of Peace School Endowment Fund	Rimelspach Family Endowment Fund for St. John School	Snider Family Scholarship Endowment Fund
Leonard F. & Carole J. Herman/Our Lady of Peace Elementary School Endowment Fund	William J. & Marjorie B. Kelly, Sr. Endowment Fund	Charles J. McGreevy Endowment Fund	Our Lady of Perpetual Help Education Endowment Fund	Rimelspach Family Endowment Fund for Tuition Assistance	Mary Francis Snider Memorial Endowment Fund
Edward Herrmann & Mary Vocation Assistance Endowment Fund	Kennedy Family Endowment Fund	McGuire/Holcomb Endowment Fund	Our Lady of Perpetual Help Parish Endowment Fund	Phyllis T. Rohrbaugh Memorial Endowment Fund	Snyder Tuition Endowment Fund
Bishop Herrmann Endowment Fund	Monsignor George Kennedy Endowment Fund	Thomas Patrick & Mary M. McGuire Scholarship Endowment Fund	Our Lady of Sorrows, W. Portsmouth Endowment Fund	Dennis J. Roma Memorial Endowment Fund	Al & Helen Snyder Family Endowment Fund
Krissie Hilliard Scholarship Endowment Fund	John Kennedy, Sr. Memorial Endowment Fund	Frances P. McIntire Memorial Endowment Fund	Our Lady of Victory Homeless Endowment Fund	Esther G. Ross Scholarship Endowment Fund	Ann H. Soppe Endowment Fund
Hoag Family Endowment Fund	Lionel T. & Rose Mary King Endowment Fund	Monsignor Francis J. Meagher & Paulette Meagher Endowment Fund	Robert Overmeyer Family Endowment Fund	Shane Roush Memorial Endowment Fund	South Columbus Vicariate Elementary Education Endowment Fund
Holy Family Parish Endowment Fund	Dorothy Klein Memorial Scholarship Fund	Marie L. Miesse Men & Women Religious Retirement Endowment Fund	Robert D. & Kimberly T. Owens Endowment Fund	Norbert Rubeck/Blessed Sacrament Endowment Fund	Special Diocesan Needs Endowment Fund
Holy Redeemer Parish Endowment Fund	Knights of Columbus Council #4603 Endowment Fund	Miller Youth Endowment Fund	Hilda Ryan Perotti Scholarship Endowment Fund	Virginia L. Ruppeck Educational Endowment Fund	Monsignor Edward Spiers Endowment Fund
Holy Redeemer Vessels and Vestments Endowment Fund	Pearl & Earshal Kornis Endowment Fund	Helen T. & Donald R. Miller Endowment Fund	Phelan Family Endowment Fund	Jean Marie & William Francis Ruppert Music Endowment Fund	Ss. Peter & Paul-Wellston School Endowment Fund
Holy Rosary/St. John Endowment Fund	Brenden P. Krannitz Scholarship Fund	Deacon Vincent Minella Scholarship Endowment Fund	Frank & Nancy Plescia Scholarship Endowment Fund	Jack Ryan Memorial Scholarship Endowment Fund	Ss. Peter & Paul-Glenmont Memorial Endowment Fund
Holy Spirit Elementary School Endowment Fund	Kreber Endowment Fund	Amelita Mirolo Endowment Fund	Portsmouth Catholic Social Services Endowment Fund	Mary Jo Ryan Memorial Scholarship Endowment Fund	St. Agatha Organ Endowment Fund
Holy Trinity Parish, Jackson Endowment Fund	Janet A. & Raymond E. Kreber Family Endowment Fund	Amelita Mirolo J.O.I.N. Endowment Fund	Jesse & Caroline Power Education Endowment Fund	Mary Kathryn Ryan Scholarship Endowment Fund	St. Agatha Parish Capital Endowment Fund
Holy Trinity School, Somerset Endowment Fund	Mary Virginia Kreber Endowment Fund	Mission/Retreat Endowment Fund	Ezra Powers/St. Andrew Endowment Fund	Sacred Heart-New Philadelphia Parish Endowment Fund	St. Agatha Parish Endowment Fund
Holy Trinity, Pond Creek Endowment Fund	John F. and Madonna Kurgan Inner-City Catholic School Endowment Fund	Molnar Family Endowment Fund	Prison Ministry Endowment Fund	Sacred Heart Calvary Cemetery Endowment Fund	St. Agatha School Endowment Fund
Church of the Holy Trinity, Zoar Endowment Fund	Rosemary Lacey Endowment Fund	Alan K. Mooney Endowment Fund	Propagation of Faith Endowment Fund	Sacred Heart Foundation-Coshocton Endowment Fund	St. Agatha School Operations Endowment Fund
John & Ann Ryan Holzemer Endowment Fund	Lahy Brothers Catholic School Endowment Fund	Lola J. & Paul Moreland, Jr. Altar Rosary Endowment Fund	Prunte Family Endowment Fund	Sacred Heart Parish Education Endowment Fund	St. Andrew Bryce Eck Activity Center Endowment Fund
Deacon George E. and Gloria M. Horsley Family Endowment Fund	Jess & Helen Landon Memorial Tution Endowment Fund	Florence E. Moses Nursing Scholarship Fund	Dominic W. and Beth Ann Prunte Bishop Griffin Center Endowment Fund	Sacred Hearts Parish, Cardington Endowment Fund	St. Andrew Elementary School Endowment Fund
Orrel & Linus Hosfeld Endowment Fund	Mary Ellen Larger/St. Mary's Lancaster Tuition Assistance Endowment Fund	Mother Angeline McCrory Manor Endowment Fund	Dominic W. and Beth Ann Prunte Bishop Hartley High School Endowment Fund	Salesian Boys & Girls Club Endowment Fund	St. Andrew Latin Scholarship Endowment Fund
Bishop William Francis Howard Mt. Olivet Cemetery Endowment Fund	Carolyn A. Latimer Memorial Endowment Fund	Herman & Frances Naegele Family Endowment Fund	Dominic W. and Beth Ann Prunte Catholic Social Services Endowment Fund	Salesian Society Endowment Fund	St. Andrew Parish Endowment Fund
Marcel & Edith Hundziak Endowment Fund	Legacy of Catholic Learning Endowment Fund	Natural Family Planning Endowment Fund	Dominic W. and Beth Ann Prunte Catholic Social Services Endowment Fund	Savko Family Endowment Fund	St. Andrew School Teacher Retention Endowment Fund
William P. & Jean Igel Endowment Fund	Nellie Lenehan Memorial Endowment Fund	Newark Catholic HS/DeVito Family Memorial Scholarship Endowment Fund	Dominic W. and Beth Ann Prunte J.O.I.N. Endowment Fund	Jane Ann Schaeffing Endowment Fund	St. Anthony School Tuition Assistance Endowment Fund
Immaculate Conception, Columbus Endowment Fund	Father Thomas J. Lowery Scholarship Endowment Fund	Newark Catholic HS/Diocesan Support Endowment Fund	Dominic W. and Beth Ann Prunte Sisters of Divine Providence Endowment Fund	Clovis F. Schall, Jr. Corpus Christi Endowment Fund	St. Bernadette Parish Endowment Fund
Immaculate Conception, Kenton Endowment Fund	Lyttle Family Endowment Fund	Newark Catholic HS General Endowment Fund	Dominic W. and Beth Ann Prunte St. Benedict of Westmoreland County Endowment Fund	Mary & Martin Schilder Endowment Fund	St. Bernadette School Endowment Fund
Immaculate Conception School, Columbus Endowment Fund	James & Jean Mahoney Endowment Fund	Newman Center International Students Endowment Fund	Dominic W. and Beth Ann Prunte St. Charles Preparatory School Endowment Fund	Schmidt Scholarship/St. Agnes Endowment Fund	St. Brendan Parish Endowment Fund
J.O.I.N. Endowment Fund	Thomas J. Maloney Catholic Social Services Endowment Fund	Father Michael Nimocks Endowment Fund	Dominic W. and Beth Ann Prunte St. Catharine Parish Endowment Fund	Mary Elizabeth Schram Memorial Endowment Fund	St. Brigid of Kildare Maintenance Reserve Endowment Fund
Frank Jarosi Memorial Scholarship Endowment Fund	Thomas J. Maloney J.O.I.N. Endowment Fund	William H. Nolan & Elizabeth Lynch Nolan Endowment Fund	Dominic W. and Beth Ann Prunte St. Thomas the Apostle Parish Endowment Fund	Janet Schuler Tuition Assistance Endowment Fund	St. Brigid of Kildare Parish School of Religion Endowment Fund
Jashinski Family Memorial Endowment Fund	Robert & Anna Lou Manion Endowment Fund	Garrett O'Grady Memorial Endowment Fund	Father Martin J. Ralko Endowment Fund	Matthew Clayton Schultz Memorial Scholarship Endowment Fund	St. Brigid of Kildare School Teacher Education Endowment Fund
Charles & Dorothy Kiehmeier Johns Endowment Fund	Dominic E. Margiotti Educational Endowment Fund	Ohio Dominican University Endowment Fund	Bishop Ready High School Endowment Fund	Scioto County Catholic Schools Endowment Fund	St. Brigid of Kildare School Tuition Assistance Endowment Fund
Judith A. Jones Memorial Endowment Fund	Marion Catholic High School Endowment Fund	Sally & Tom O'Keefe Family Endowment Fund	Sean P. Reed Memorial Endowment Fund for Catholic Youth Summer Camp	Serra Club of Columbus Religious Vocations Endowment Fund	St. Catharine Parish Endowment Fund
Frank K. and Jeanette V. Kam Our Lady of Perpetual Help School Endowment Fund	Father Casto Marrapese Scholarship Endowment Fund	C. Richard & Norma DiPaolo O'Neil Endowment Fund	Sarah Anna Reid Memorial Endowment Fund	Seton Parish Education Endowment Fund	St. Cecilia Elementary School Endowment Fund
Frank K. and Jeanette V. Kam Tuition Assistance Endowment Fund	Martin Endowment Fund	Kathy M. O'Reilly Endowment Fund for Tuition Assistance		Seton Shrine Endowment Fund	St. Cecilia Parish Endowment Fund
	Helen & Victor Martinelli Endowment Fund	Orphanage Endowment Fund		St. Elizabeth Ann Seton & St. John Neumann Memorial Endowment Fund	St. Cecilia Preschool Endowment Fund
	Bert L. & Sue E. McClanahan Endowment Fund	Our Lady of Lourdes-Marysville Parish Endowment Fund		Harry & Zita Shaw Music Appreciation Endowment Fund	St. Charles Mothers Club Scholarship Endowment Fund
	Father Bernard McClory Endowment Fund				St. Charles Preparatory School Teacher Enrichment Endowment Fund
					St. Charles Preparatory School Technology Needs Endowment Fund



ENDOWMENTS (continued)

St. Charles Preparatory School Tuition Assistance Endowment Fund
 St. Christopher Parish Endowment Fund
 St. Colman Cemetery Endowment Fund
 St. Edward the Confessor Parish Endowment Fund
 St. Francis de Sales High School Endowment Fund
 St. Francis de Sales/Thomas McGann Tuition Assistance Endowment Fund
 St. Francis de Sales-Newark Elementary School Endowment Fund
 St. Francis de Sales-Newark/Mt. Cavalry Cemetery Endowment Fund
 St. Francis de Sales-Newark/St. Joseph Cemetery Endowment Fund
 St. Francis-McArthur Evangelization Center Endowment Fund
 St. Francis of Assisi Parish Endowment Fund
 St. Gabriel Catholic Radio Network Endowment Fund
 St. James the Less Tuition Assistance Endowment Fund
 St. Joan of Arc Church Endowment Fund
 St. John Center Endowment Fund
 St. John Neumann Capital Endowment Fund
 St. John Neumann Ministries & Programs Endowment Fund
 St. John Catholic School Tuition Assistance Endowment Fund
 St. John the Baptist Church Centennial Endowment Fund
 St. John Parish-Logan Endowment Fund
 St. John's Italian Cultural Center Endowment Fund
 St. Joseph, Circleville Cemetery Endowment Fund
 St. Joseph, Circleville Parish Endowment Fund
 St. Joseph, Dover Parish Endowment Fund
 St. Joseph, Dover - School Operation Endowment
 St. Joseph, Dover/Sister Dolores Lally Tuition Assistance Endowment Fund
 St. Joseph Cathedral Historic Preservation Endowment Fund
 St. Joseph Cathedral Music Ministry (Hecht) Endowment Fund
 St. Joseph Cathedral Parish Endowment Fund
 St. Joseph Church, Summit Hill, PA Endowment Fund
 St. Joseph Montessori School Endowment Fund
 St. Joseph Parish, Plain City/McGuire Endowment Fund
 St. Joseph, Plain City St. Vincent DePaul Society Endowment Fund

St. Leo Parish Memorial Seminarian Assistance Endowment Fund
 St. Leonard Parish College Scholarship Endowment Fund
 St. Luke, Danville Parish Endowment Fund
 St. Margaret of Cortona, Columbus Endowment Fund
 St. Mark, Lancaster Parish Endowment Fund
 St. Mark Parish Youth Education & Activity Endowment Fund
 St. Mary Elementary School Endowment Fund
 St. Mary of the Annunciation Parish, Portsmouth Endowment Fund
 St. Mary of the Springs Academy Alumnae Association Endowment Fund
 St. Mary, Chillicothe Parish Endowment Fund
 St. Mary, Columbus Parish Endowment Fund
 St. Mary, Delaware Cemetery Endowment Fund
 St. Mary, Delaware Education Endowment Fund
 St. Mary, Dennison High School Class of '54 Endowment Fund
 St. Mary, Marion Altar Server Endowment Fund
 St. Mary, Marion Cemetery Endowment Fund
 St. Mary, Marion Evangelization & Care for the Poor Endowment Fund
 St. Mary, Marion Parish Buildings Endowment Fund
 St. Mary, Marion Parish Endowment Fund
 St. Mary, Marion Scholarship Endowment Fund
 St. Mary, Marion School Endowment Fund
 St. Mary, Marion Tuition Reduction Endowment Fund
 St. Matthew Parish Endowment Fund
 St. Matthias Parish Endowment Fund
 St. Michael Church Continuing Education for Religion Teachers Endowment Fund
 St. Michael Church Endowment Fund
 St. Michael Church Landscape Endowment Fund
 St. Michael Music Endowment Fund
 St. Michael Parish School Tuition Assistance Endowment Fund
 St. Michael School Endowment Fund
 St. Michael School Scholarship Endowment Fund
 St. Monica Parish, New Boston Endowment Fund
 St. Nicholas Foundation - Mt. Olive Fund
 St. Nicholas Foundation - Parish Fund
 St. Nicholas Foundation - School Fund
 St. Patrick, London Elementary School Endowment Fund

St. Patrick Parish-London Assistance Endowment Fund
 St. Paul Education Foundation Endowment Fund
 St. Paul Parish Endowment Fund
 St. Peter Parish Endowment Fund
 St. Peter, Millersburg Memorial Endowment Fund
 St. Peter, Wheelersburg Cemetery Endowment Fund
 St. Peter Parish, Wheelersburg Endowment Fund
 St. Philip Neri/Murray City Endowment Fund
 St. Philip the Apostle Endowment Fund
 St. Pius X Parish Endowment Fund
 St. Stephen's Community House Endowment Fund
 St. Sylvester Catholic Cemetery Endowment Fund
 St. Sylvester Parish, Zaleski Endowment Fund
 St. Thomas More Newman Center Class Gift Endowment Fund
 St. Thomas More Newman Center Endowment Fund
 St. Thomas More Newman Center Food for the Homeless Endowment Fund
 St. Thomas the Apostle Parish Endowment Fund
 St. Timothy Parish Endowment Fund
 St. Timothy School Endowment Fund
 St. Vincent de Paul School Endowment Fund
 St. Vincent DePaul Society Endowment Fund
 St. Vincent DePaul Society Hilltop Area Assistance Endowment Fund
 Monsignor Joseph A. Cousins Stagecrafters Endowment Fund
 Stallion Pride Appreciation Endowment Fund
 Stedman/Legacy of Catholic Learning Endowment Fund
 Ruth & Jack Strader Endowment Fund
 Dorothy E. & Albert Strouse Endowment Fund
 Jane Sullivan Memorial Endowment Fund
 Support for Catholic Charities Endowment Fund
 Support for Catholic Education Endowment Fund
 Support for Parishes Endowment Fund
 Nick Tipple Memorial Scholarship Endowment Fund
 William V. Fisher Topper Endowment Fund
 Tribunal Endowment Fund
 Trinity Elementary School Endowment Fund
 Tuscarawas Central Catholic High School Endowment Fund

Tuscarawas County Schools Endowment Fund
 Tuscarawas Central Catholic High School Tuition Assistance Endowment Fund
 James H. & Helen S. Ucker Endowment Fund
 Stephanie E. Varga Endowment Fund
 George G. Vargo & Marianne Heinmiller Vargo Endowment Fund
 Jerry Veil Memorial Scholarship Endowment Fund
 Villas At St. Therese Resident Assistance Endowment Fund
 Visintine McCabe Trust
 Joseph Vohlers Memorial Scholarship Endowment Fund
 Volpe Memorial Endowment Fund
 Reverend Michael B. Watson Endowment Fund
 Bishop Watterson Football Coaches Legend Endowment Fund
 Bishop Watterson High School Merit Endowment Fund
 Bishop Watterson High School Scholarship Endowment Fund
 Leo R. & Waltraude E. Weingand Endowment Fund
 Shannon Whyte Scholarship Endowment Fund
 Jerry & Mary Lou (Wetta) Wiggins Family Endowment Fund
 E.J. & Mildred Will Endowment Fund
 Eugena H. Willett Endowment Fund for Catholic Education & Charities
 Williams Family Scholarship Endowment Fund
 James "Gene" Winchester Tuition Assistance Endowment Fund
 John D. Wolf Memorial Endowment Fund
 Nellie M. Wolfe Endowment Fund
 Richard D. Wolfe Memorial Endowment Fund
 Women Religious Retirement Endowment Fund
 Women's Care Center of Ohio Endowment Fund
 Beverley A. Wynne Endowment Fund
 Catherine Zitt Memorial Endowment Fund
 Myrtle Zuchetto Endowment Fund

SCHOLARSHIPS

T.J. Baesmann Scholarship Fund
 Kay (Knipfer) Ciminello Catholic Education Fund
 Monsignor Kenneth Grimes Scholarship Fund
 The Allyson Marie Gross Memorial Scholarship Fund
 The Kanakkanatt Family Scholarship Fund
 Dorothy Klein Memorial Scholarship Fund

Brenden P. Krannitz Scholarship Fund
 Florence E. Moses Nursing Scholarship Fund
 Ronald R. Shay Scholarship Fund
 Dorothy K. Szajnik Scholarship Fund

DONOR ADVISED FUNDS

Anonymous (2)
 Anglim Family Donor Advised Fund
 Adam & Judith Bangert Donor Advised Fund
 Barcza Family Donor Advised Fund
 Bauer Family Donor Advised Fund
 Joseph & Marlene Berwanger Donor Advised Fund
 William L. & Nancy C. Biecker Donor Advised Fund
 Louis P. & Antoinette Bonasso Donor Advised Fund
 Boutselis Family Donor Advised Fund
 John N. & Laura E. Bradford Donor Advised Fund
 John N. & Laura E. Bradford Donor Advised Fund for the Patronage of Math & Science Education
 John N. & Laura E. Bradford Donor Advised Fund for the Patronage of Sacred Art & Artists
 John N. & Laura E. Bradford Wilderness Outreach Program Donor Advised Fund
 Frank & Carol Bruening Catholic Education Donor Advised Fund
 Henry Bucci Memorial Donor Advised Fund
 Barbara & William Burke Donor Advised Fund
 Caldwell Family Donor Advised Fund
 John & Barbara Cleveland Donor Advised Fund
 Crane Family Donor Advised Fund
 William J. Denk Donor Advised Fund
 Dorrian/Robinson Family Donor Advised Fund
 Doyle Memorial For Learning Disabilities Donor Advised Fund
 Fehring Family Donor Advised Fund
 Jack and Laura Fisher Family Donor Advised Fund
 Michael P. & Nancy L. Fisher Donor Advised Fund
 Gary Flynn Donor Advised Fund
 Franco Family Donor Advised Fund
 Daniel G. & Kelly E. Fronk Family Donor Advised Fund
 Fry-McGuire Donor Advised Fund
 Patrick and Teresa Gavin Donor Advised Fund
 Christopher & Teresa George Donor Advised Fund
 Geswein Family Donor Advised Fund
 Gibbons Family Donor Advised Fund
 Kathleen L. Gibbons Donor Advised Fund
 Robert & Patricia Griffith Donor Advised Fund

Groeber Family Donor Advised Fund
 Charles Gummer Family Donor Advised Fund
 Richard Gummer Family Donor Advised Fund
 John M. and Kathleen M. Houck Donor Advised Fund
 John & Dolores Igel Donor Advised Fund
 William P. Igel Donor Advised Fund
 Daniel J. Igoe Donor Advised Fund
 Walter & Norma Johanni Donor Advised Fund
 Dorothy Johns Memorial Donor Advised Fund
 William G. & Patricia M. Jurgensen Donor Advised Fund
 Joseph E. Kohler & Kathleen M. Kohler Donor Advised Fund
 Michael & Joyce Kozlowski Donor Advised Fund
 John and Christina Landolfi Donor Advised Fund
 Mary Kane Lefever Memorial Donor Advised Fund
 Lyttle Family Donor Advised Fund
 Mack Family Donor Advised Fund
 Sue Ellen McClanahan-Pepper Donor Advised Fund
 McCurdy-Kimball Midwest Donor Advised Fund
 Robert & Suzanne Meyers Family Donor Advised Fund
 Molnar Family Donor Advised Fund
 Moone Family Donor Advised Fund
 Alan K. Mooney Donor Advised Fund
 Muetzel Family Donor Advised Fund
 Tom & Peggy Murphy Donor Advised Fund
 Norton Family Donor Advised Fund
 Walter R. Platte Donor Advised Fund
 Rose Family Donor Advised Fund
 Dorothy G. & Joseph A. Roth Donor Advised Fund
 Charles J. & Judith L. Rotkis Donor Advised Fund
 Ronald & Barbara Rowland Donor Advised Fund
 David & Ellen Ryan Donor Advised Fund
 Schuda Family Donor Advised Fund
 Sheldon Family Donor Advised Fund
 Monsignor David V. Soroan Donor Advised Fund
 Ronald A. & Rose M. Thomas Family Donor Advised Fund
 Theodore P. Uritus Family Donor Advised Fund
 Ilona F. & Kenneth B. Weise Donor Advised Fund
 Ginger West Donor Advised Fund
 Williams Family Donor Advised Fund
 Edgar & Alice Willig Family Donor Advised Fund

AS EACH ONE HAS
 RECEIVED A GIFT,
use it to serve one another
 AS GOOD STEWARDS OF GOD'S
 VARIED GRACE.™

— 1 PETER 4:10

ANNUAL *Financial Statement*

The Foundation of the Catholic Diocese of Columbus
Statement of Financial Position — as of June 30, 2011 and 2010
Information derived from our audited financial statements

ASSETS	2011	2010
Cash and cash equivalents	\$ 7,462,495	\$ 9,317,102
Accounts receivable	56,690	29,996
Investment income receivable	118,224	204,817
Beneficial interest in assets held by others	550,147	506,628
Land	2,700,000	2,700,000
Building, net	1,505,869	1,538,302
Equipment, net	105,687	70,355
Furniture and fixtures, net	58,925	69,173
Marketable securities - at fair value (Cost \$93,260,197 for 2011 and \$86,387,108 for 2010)	101,706,749	83,461,477
Other assets	150	10,467
Total assets	\$ 114,264,936	\$ 97,908,317

LIABILITIES & NET ASSETS	2011	2010
<i>Liabilities:</i>		
Accounts payable	\$ 66,044	\$ 72,114
Grants payable	121,846	148,711
Charitable gift annuities payable	3,868,850	3,979,679
Charitable remainder unitrust payable	646,077	576,714
Charitable remainder annuity trust payable	1,624,452	1,709,656
Charitable lead annuity trust payable	144,798	120,422
Agency funds	84,667,497	70,824,292
Total liabilities	91,139,564	77,431,588
<i>Net assets:</i>		
Unrestricted:		
Board designated	1,190,243	958,270
Donor advised	4,524,268	3,961,421
Undesignated	12,308,383	10,832,719
Temporarily restricted	125,567	81,583
Permanently restricted	4,976,911	4,642,736
Total net assets	23,125,372	20,476,729
Total liabilities and net assets	\$ 114,264,936	\$ 97,908,317

* The Catholic Foundation also managed one supporting organization, The Kelley Family Foundation, during the fiscal years 2011 and 2010 with total assets of \$2,343,522 and \$1,914,632, respectively.

FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (The Catholic Foundation) was incorporated in 1985 and organized as an Ohio non-profit corporation. The Foundation's purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of The Foundation is vested in and exercised by its Board of Trustees.

ACCOUNTING POLICIES

The financial statements of The Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other liabilities.

The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds for investment that are to be held in perpetuity with income available to support donor advised and general operating purposes.

AGENCY FUNDS

The Foundation is required to record contributions from donors for the benefit of a beneficiary specified by the donor as agency funds. The Foundation is the recipient foundation that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary's use and to distribute those assets or the return from investing those assets to the beneficiary.

INVESTMENT POOL

The Foundation utilizes a common investment pool to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pool are allocated to the individual fund according to its percentage of ownership of the investment pool.

DISTRIBUTION POLICY

The Foundation's distribution policy is to distribute an amount equal to 5% of the average market value over 12 rolling quarters. The policy is reviewed annually by the Board of Trustees.



ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary's lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of years. The Foundation revalues this liability annually.

TAX STATUS

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.

WE ACKNOWLEDGE THE IMPORTANT CONTRIBUTION OF OUR CONSULTANTS:

ACCOUNTING

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AUDIT

Clark Schaefer Hackett & Co.

COMMUNICATIONS

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