



THE
CATHOLIC
FOUNDATION

STOCK TRANSFER INSTRUCTIONS

Instructions

If the stock is held electronically, please instruct your broker to wire transfer the gift to:

Depository Trust Company
PNC Bank DTC Participant # 2616
4100 W 150th Street B7-YB17-03-3
Cleveland, OH 44135
Credit to: CATHOLIC FDN INV MGT MONEY MKT
For the benefit of account #21750744462565

The following information must be included to complete the transfer:

- (a) Donor name, address and phone number.
- (b) The type of stock and the number of shares.
- (c) The specific endowment/donor advised fund(s) you wish to deposit transfer into.

Notification

Notify The Catholic Foundation of the transfer in writing via one of the following:

Email: shartman@catholic-foundation.org
Direct mail: Scott Hartman, VP of Development
The Catholic Foundation
257 East Broad Street
Columbus, OH 43215
Fax: 614-443-8894

Acknowledgement

The gift will be acknowledged for tax purposes by The Catholic Foundation and the donor will be notified. The gift's value is determined by using the average of that day's high and low figures for those shares received. The shares will be sold upon acceptance by the Foundation.

Note

If the physical stock certificates are held, please contact Scott Hartman directly at The Catholic Foundation at 614-443-8893 for specific instructions.

** If you have questions or problems and would like to speak directly with a PNC Bank representative, please contact Rita Arnold at 216-257-8378. **

