



THE CATHOLIC
FOUNDATION

KYRIE BEQUEST SOCIETY

*Last Will and Testament
of*

Remembering our Catholic Faith

The mission of the Kyrie Bequest Society is to recognize those individuals who have notified The Catholic Foundation of their plan to leave a future gift through a bequest, trust, life insurance policy, retirement plan, or charitable gift annuity through the Foundation. Specific parishes, schools, or organizations may be designated as beneficiaries.



Society benefits

- Installation blessing at an annual Mass celebrated by the Bishop
- An annual luncheon
- Kyrie Bequest Society lapel pin
- Announcement in the Catholic Times, The Catholic Foundation Annual Report, and website
- Invitations to participate in The Catholic Foundation's topical conversations and spiritual discussions
- Creates peace of mind because you have created a plan
- Inspire others to support our Catholic Faith



www.catholic-foundation.org/kbs



THE CATHOLIC FOUNDATION

“

What you leave behind is now what is engraved in stone monuments, but what is woven into the lives of others.

– Pericles

”



What is a Bequest

A bequest, the most common form of planned giving, is a gift of assets (money and/or other property) that is made through your will, trust, or beneficiary designation. No funds are transmitted or irrevocably transferred to the designated charity until after your death. No estate tax will be owed, up to federal limits, on the amount of the charitable bequest.

You can also designate a Catholic Foundation fund as the beneficiary of a life insurance plan, pension plan or retirement account, such as an IRA.



How to become a member

Simply by naming The Catholic Foundation in your will, living trust, or beneficiary designation, you become a member of the Foundation’s Kyrie Bequest Society, which honors those who remember our Catholic faith in their estate plans.

You may use a charitable bequest to create an endowment fund to support your favorite Catholic ministry, or to add to an existing fund.

To make a Bequest please visit, www.catholic-foundation.org/bequestform.



Let’s talk

About Us

The Catholic Foundation’s mission is to inspire giving and assist donors to provide for the long-term needs of the 23-county Diocese of Columbus. The Catholic Foundation is one of the oldest and largest Catholic foundations in the country, distributing nearly \$150 million throughout the diocese since 1985.

Why Us

The Catholic Foundation offers a way to leave a legacy uniquely aligned with Catholic values and beliefs. Additionally, the Foundation invests all funds in accordance with the United States Conference of Catholic Bishops guidelines for Socially Responsible Investments.

