Planting the Seeds

THE CATHOLIC FOUNDATION

2014 ANNUAL REPORT
OUR MISSION

In Christ, The Catholic Foundation inspires giving and assists donors to provide for the long-term needs of the Diocese of Columbus.

KEEP YOUR GIFTS IN OUR FAITH

The Catholic Foundation is the only foundation in the Diocese of Columbus that invests your gifts in alignment with the teachings of the Catholic Church. Our portfolios follow the United States Conference of Catholic Bishops investment policies, and we carefully screen all charitable organizations that we fund to make sure they also follow Catholic teachings.

OUR FOUR PILLARS

The Catholic Foundation focuses its funding in four pillars of our Catholic faith: Parish Life, Catholic Education & Faith Formation, Social Services and Vocations.
**FUND TYPES**

**61 NEW FUNDS OPENED**

**WHAT OUR FUNDS SUPPORT**

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>Amount</th>
<th>Number of Funds</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education</td>
<td>$47,400,000</td>
<td>319*</td>
</tr>
<tr>
<td>Parish Life</td>
<td>$29,900,000</td>
<td>203*</td>
</tr>
<tr>
<td>Social Services</td>
<td>$20,600,000</td>
<td>120*</td>
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<tr>
<td>Vocations</td>
<td>$16,100,000</td>
<td>72*</td>
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<tr>
<td>Donor Advised Funds</td>
<td>$22,100,000</td>
<td>112*</td>
</tr>
</tbody>
</table>

*Some funds may support multiple pillars, therefore the total # of funds in this chart does not equal the total number of funds under management.

**GRANTS**

- **Endowment + Scholarships**: $2,831,550
- **Parish Life**: $1,554,566
- **Social Services**: $748,407
- **Vocations**: $1,382,858
- **Donor Advised Funds**: $2,035,721
- **Grants by Source**: $893,730
- **Grants by Pillar**: $3,587,930

**Fund Types**

- 14 Scholarship Funds
- 97 Trusts/Annuities
- 120 Donor Advised Funds
- 564 Endowment Funds
DISTRIBUTED
$6.5m IN GRANTS
MOST EVER IN OUR HISTORY

AWARDED
$70m SINCE OUR INCEPTION IN 1985

1,070 GRANTS AWARDED

70 FOCUS GRANTS

10 DR. EDMOND J. GOOLD GRANTS

12 SCHOLARSHIPS

358 ENDOWMENT FUND DISTRIBUTIONS

54 THE CHALLENGE IN CHANGING TIMES GRANTS

566 DONOR ADVISED FUNDS GRANTS
The Catholic Foundation is established and the soil is prepared for the seeds of the future.

1988

Church Maintenance & Repair Fund is created by an anonymous donor with an establishing gift of $100,000.

1988

The Catholic Foundation reaches $10 million in impact.

1992

The Catholic Foundation seeds parish endowment funds to spur local programs for securing their futures.

1999

The Catholic Foundation reaches $10 million in impact.

2000

$48 million raised in The Challenge in Changing Times Campaign, funding six endowments to support parish needs across the diocese.

2004

The Catholic Foundation reaches $25 million in impact.

2007

The Focus Funds are established to support key areas of need, including education, parish life and social services.

2010

The Catholic Foundation reaches $50 million in impact.

2013

Impact dollars in a single year breaks previous records with nearly $6 million distributed.

TODAY

Another record-breaking year for The Catholic Foundation with over $6.5 million in grants distributed in 2014, bringing total impact to over $70 million.
A letter from the CEO

LOREN P. BROWN

Dear friends in Christ,

In the Gospel according to Matthew, Mark and Luke, we learn about the Parable of the Sower who scatters seeds on four different types of earth. Jesus explains that the seed is actually the word of God, and the four types of earth describe responses to the Gospel. Ultimately, those with rich soil are the only ones who are truly saved, as Luke 8:15 explains:

“But as for the seed that fell on rich soil, they are the ones who, when they have heard the word, embrace it with a generous and good heart, and bear fruit through perseverance.”

We can also relate this parable to The Catholic Foundation. When our founders established the Foundation, they prepared the ground for the seeds of the future to be planted. The charge to the Foundation was to sow the seeds, tend the ground and assure a bountiful harvest. We do this primarily through endowment funds – an ever-growing body of funds, invested wisely and permanently, with the interest used for current needs or reinvested for further growth.

Since our inception in 1985, the Foundation has grown and borne much fruit to feed the needs of the diocese. In fact, this past year was again a record-breaking year. We distributed over 1,000 grants amounting to $6.5 million, the most ever in our history. By the grace of God, and thanks to your generous contributions, we were able to accomplish this. The fruit of our labor wouldn’t be possible without your gifts of the seeds.

As you read through this Planting the Seeds annual report, I hope that the stories and accomplishments from the past year will inspire you to pray about how you can help grow the faith in our community. Remember, we’re here to help connect your gift with our Catholic faith as we prepare for the future needs of our diocese.

The Catholic Foundation is committed to tending the ground and providing a rich soil. Will you help us by supplying the seeds?

In Christ,

Loren P. Brown | PRESIDENT & CEO

A letter from our BISHOP

My dear brothers and sisters in Christ,

Saint Paul once wrote to the Christians in Corinth that although “I [Paul] planted and Apollo watered, God caused the growth.”

Jesus Christ calls us Catholics not only to live the faith deeply but to share it abundantly. We do this in many ways, some simple and some large, but in all ways we follow the admonition of Saint Peter, who in his first Letter tells us, always to be ready to give an account of the faith and hope that we have. Such an account may be the willingness to provide for another in any spiritual or material need or to be a companion in Christ for one who seeks comfort and understanding. In many cases this account may be a devotion to Christian living through which others can see reflected the peace and love of the Lord.

Some of the ways in which we share the faith involve planting a seed, understanding that the Lord’s own providence will guide the seed to blossom and come to fruition. Support for Catholic education is an example of such faithful planting of a seed in our young people which can grow into a mature faith and produce powerful witnesses to the Gospel of Christ.

The Diocese of Columbus is blessed with many ministries that help to cultivate our faith among our people and throughout the community. Many of these ministries require long term support, such as endowments provide. The Catholic Foundation was established to encourage generous faithful Catholics to consider a gift to an endowment fund supporting vocations, Catholic education, the charitable work of the Church, or the ongoing needs of our parishes in the Diocese of Columbus. Such gifts allow our generosity to continue to foster the growth of the faith long after we have completed our own earthly journey.

I encourage you to consider a gift to an endowment to the Catholic Foundation and allow your generosity to proclaim the faith far into the future.

May the good Lord bless you always.

Sincerely yours in Christ,

+ J. J. Campbell

Most Reverend Frederick F. Campbell, D.D., Ph.D.
BISHOP OF COLUMBUS
NEW FOUNDATION INITIATIVES

ST. MARTHA GIVING CIRCLE

The St. Martha Giving Circle is a new initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations in the Diocese of Columbus. A giving circle by design, this group will leverage a pooled fund to have a greater philanthropic impact on the selected organizations.

Throughout the year, The Marthas gather to learn about organizations and their needs, and decide together which projects to fund. The women spend time together sharing ideas, participating in service projects and socializing with like-minded women.

To learn more about becoming a member of the St. Martha Giving Circle, visit catholic-foundation.org/TheMarthas.

BRIDGE THE GAP

Last year, The Catholic Foundation received over $3.4 million in requests for funding from the parishes, schools, social service agencies and other ministries in the Diocese of Columbus. While we were able to provide at least partial funding to about 60% of the requests, there is still a large funding gap due to the limited availability of unrestricted funds.

Bridge the Gap was created to give these programs a second chance—the model is designed to allow each and every person to contribute to a great initiative, even if the amount seems insignificant at the time. Together, a collection of small gifts can make a huge difference to an organization seeking funding. Considering how many lives are positively affected by these organizations, even the seemingly most nominal of donations becomes truly tremendous.

To browse over 300 requests for funding shown on the site, please visit catholic-foundation.org/needs.
“BY SUPPORTING THESE PROGRAMS AND MINISTRIES, WE HELP OTHERS TO HEAR AND UNDERSTAND THE WORD.”
Sowing the Seed

As for what was sown on good soil, this is the one who hears the word and understands it. He indeed bears fruit and yields, in one case a hundredfold, in another sixty, and in another thirty.

This verse from Matthew chapter 13 encompasses the importance of faith formation in the Catholic tradition. We must prepare ourselves and our children to grow and nurture the seeds of faith, through the lessons and values we learn in Catholic schools, PSR programs, youth ministries, RCIA programs, adult Bible studies and other programs.

From our youngest, growing Catholics to our seasoned faithful, The Catholic Foundation supports all stages of faith formation. Last year, The Catholic Foundation granted over $100,000 to faith formation programs through responsive grants, including over $60,000 for youth and young adult ministries, and over $15,000 for adult, senior and prison ministries. In total, The Catholic Foundation awarded more than $2.8 million to the Catholic Education and Faith Formation pillar.

The church cultivates the next generation of Catholics through its youth and young adult ministries. For example, St. Timothy Parish used a Focus grant to develop a religious formation program to help the younger children in the parish become more involved in their faith and grow deeper in their love for Jesus Christ. Similarly, St. John Neumann Parish used a Focus grant to help cover the costs of its Theology on Tap program for the young adult ministry and St. Joseph Parish in Dover used a Focus grant to hire a part-time youth minister.

From a parish Faith Formation Library for St. Vincent de Paul to chapel supplies and catechetical materials for the Ross Correctional Institution prison ministry, The Catholic Foundation strives to support faith formation across all ages and backgrounds. By supporting these programs and ministries, we help others to hear and understand the Word.

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Consider a gift to support faith formation through the Support for Catholic Education Endowment Fund or by contributing to one of the many formation projects listed on Bridge the Gap at catholic-foundation.org/Needs.
For I was hungry and you gave me food, I was thirsty and you gave me drink, a stranger and you welcomed me…

When Michael and Jo Ann Carpenter approached The Catholic Foundation to discuss opening a fund, this verse from Matthew chapter 25 helped to guide them. The couple knew they wanted to make a substantial impact on hunger in Columbus, and looked to the Foundation for direction.

“Life sometimes can be uneven for those who are less fortunate than others,” Michael said. “We felt that helping to feed those in need in Columbus, through faith-based charitable works, was something we wanted to do.”

“The Catholic faith has been very important to me, my entire life,” Jo Ann added. “It’s always been part of who I am, and what I hope to impart on others.”

It was a natural fit, then, when the Carpenters created an endowment fund to benefit St. Lawrence Haven, a free lunch program in Downtown Columbus run by the St. Vincent de Paul Society. Jo Ann already made sandwiches each week for the program as part of the St. Matthew Parish Charitable Works Committee, and this fund enabled her to amplify the outreach.

“That’s the way we were brought up – to help others who are less fortunate,” Jo Ann said of the couple’s charitable giving and her volunteer work.

“This endowment seemed the ideal way to honor and build upon the kind works that my wife, Jo Ann, has always embraced, and to further her efforts in a lasting way,” Michael explained.

By creating an endowment fund at The Catholic Foundation, the Carpenters planted the seeds of the future for St. Lawrence Haven. The Foundation tends to the ground and sows the seeds by investing the funds wisely and permanently, with the interest providing a bountiful harvest for many years to come.

“We chose an endowment so that it would be there in perpetuity,” Michael said.

“I want it to be there forever.”

An Endowment Fund provides an annual source of funding to a Catholic organization of your choice. This fund is designed to function in perpetuity, making it possible for you to ensure long-term financial support to your chosen cause. Once established, anyone can make additional contributions to the fund in any dollar amount.

To learn how you can eternally honor a loved one through an endowment fund, or to contribute to an existing fund that supports your favorite Catholic charity, visit Catholic-Foundation.org.
Michael and Jo Ann Carpenter in front of St. Lawrence Haven
“THE SERVICE TRIPS... PLANT SEEDS OF DISCIPLESHIP.”
Harvesting Our Gifts

It’s no secret that churches of all denominations struggle to keep young adults engaged. Locally, the St. Thomas More Newman Center at Ohio State is working to thwart the issue by providing students ways to grow in their Catholic faith and find fellowship during these transitional years.

One popular, and highly effective, activity includes Spring Break service trips, which offer students a chance to give back to low-income communities, while also engaging in prayer and fellowship.

“These trips instill an ongoing sense of service in our students,” said Austin Schafer, Pastoral Associate for Campus Ministry. “The service trips extend far beyond the one week time commitment, they plant seeds of discipleship.”

The service trips create a lasting impact on the students who participate. In fact, as many as 13 recent graduates felt called to a vocation of service, with some spending a summer or year overseas ministering to others, at least two entering the seminary and one who now serves as a youth minister.

Stephanie Shoenfelt participated in several of the trips as a group leader. She now works full-time for NET ministries, a nonprofit organization that challenges young Catholics to love Christ and embrace the life of the church.

“The Lord has profoundly changed my life through the Newman Center. Without the Newman Center I would not have the faith, confidence or courage to follow the Lord and proclaim His love all the over the world,” Shoenfelt said.

As more and more students participate in service trips and other activities, the Newman Center works tirelessly to meet their needs and expand programming, striving to grow and nurture a love of serving God.

“... If you wish to join The Catholic Foundation in helping St. Thomas More Newman Center or other similar organizations grow the faith in our future generations, please visit catholic-foundation.org/needs.”

Vocations

At a Glance

$748,407 Total

74% From Endowment Funds

25% From Donor Advised Funds

1% From Focus Grants

Awarded the first ever responsive grants for vocations to the Dominican Sisters of Peace and the Office of Marriage & Family Life.

$300,000 to Diocese of Columbus

$105,000 to Tribunal Office

$45,000 to Pontifical College Josephinum

$50,000 to Office of Vocations

$30,000 to 10 congregations of religious sisters

$220,000 to other organizations
As Judy and Gene Alfonsi reflect on their 24-year marriage, they both agree that Catholicism played a major role in their lives. Now heavily involved in organizations such as Cradling Christianity, the Franciscan Foundation for the Holy Land, the Equestrian Order of the Holy Sepulchre, St. Brigid of Kildare Parish and many more, the pair admits they didn’t always live that way.

A few years after marrying, their blended family began to feel disjointed and they realized that they needed to make a change. Gene credits Judy with leading them to strengthen their Catholic faith, and therefore strengthening their marriage.

"Everything fell into place after that," he explained.

As the couple realigned their focus, a friend encouraged them to join the Equestrian Order of the Holy Sepulchre and eventually travel on a pilgrimage to the Holy Land. Both Judy and Gene believe joining the Equestrian Order of the Holy Sepulchre was a defining moment for strengthening their active Catholicism.

"It's funny how God works," Judy said, explaining the many major life events leading up to the pilgrimage.

"It was a life-changing trip," she added. "After that pilgrimage, we, along with other pilgrims, began Cradling Christianity. It is an annual fundraiser held in the fall for the Franciscan Foundation for the Holy Land."

Cradling Christianity celebrated its ninth year this September, but Judy and Gene haven’t slowed down in giving back to the Catholic faith. The Alfonsis set up a Donor Advised Fund at The Catholic Foundation, and use a Charitable Lead Trust to help fund it.

"The CLT provides a fixed amount to the Foundation each year. It’s budgeted for the rest of our life, so that we don’t have to make that decision each year," Gene explained. "It’s not just about good estate planning; it’s about doing the right thing."

In an effort to pass on a legacy of giving, Judy and Gene gift $1,000 to each of their grandchildren on their birthdays, that they gift to the charity of their choice. This affords the parents and grandchildren the opportunity to discuss the different needs in charities and encourages them to help others.

"We feel so fortunate, and are so blessed in many ways by God that we want to pay it forward and help others," Judy said.

“IT’S NOT JUST ABOUT GOOD ESTATE PLANNING; IT’S ABOUT DOING THE RIGHT THING.”

CHARITABLE LEAD TRUST

A Charitable Lead Trust provides an annual gift to your chosen parish, school or Catholic ministry for a specified term. At the end of the term, the balance of the assets is returned to you or your heirs. This allows you to pass assets to heirs at a discounted value, while also making a current, ongoing gift to charity.
Gene and Judy Alfonsi in their Dublin, Ohio home
“GOD IS WORKING IN THEIR LIVES. HE’S GIVING US THE CHANCE TO OPEN THE DOOR TO THEIR HEARTS.”
Tending the Garden

Do you not know that the runners in the stadium all run in the race, but only one wins the prize? Run so as to win.

This scripture from first Corinthians embodies the Run The Race Club, an after-school and summer program founded by Rachel Muha for inner-city students in elementary, middle and high school on Columbus’ west side. The center offers the children, or Racers, opportunities to work, play, eat and be clothed. Rachel and her volunteers teach them, love them and pray for and with them.

Rachel founded the Run The Race Club in 2005 in the basement of Holy Family Church in Columbus. At first, only one little girl showed up.

“I thought, ‘If God wants this, he’ll spread it through the children.’ That’s exactly what happened,” Rachel said.

Nine years later, the Run The Race Club serves over 500 Racers in a newly renovated building, in addition to an eight-acre farm in Galloway.

“Our goal is to teach children that there is a God in Heaven that loves them very much,” said Rachel. “They don’t have to do the things they’re doing, there’s a better way.”

Recently, Rachel used an Edmond J. Goold grant from The Catholic Foundation to hire two part-time employees, including a former Racer on the path to a better life.

“God is working in their lives. He’s giving us the chance to open the door to their hearts,” Rachel said.

Through music, sports, art and academics, Rachel and her volunteers help each one of the Racers find a way to use their gifts and talents. Above all, Rachel shows the children that they are worthy of love and that they can overcome adversity.

“Don’t be afraid to come into the inner-city and love the children. They are longing for someone to love and teach them,” Rachel said of potential volunteers. “These are children inside; they are hurt and broken.”

—

The Run the Race Club receives financial support from an endowment fund in its name, in addition to other grants. To contribute to the fund, visit catholic-foundation.org/RunTheRace.
PASSING ON THE HEIRLOOM

With five generations from the area, the Glockner family roots run deep in Portsmouth. It’s not surprising, then, that Andy and Barb Glockner feel a strong sense of responsibility to the community. The couple met at Notre Dame High School – the same school their grandparents attended, and the same school their grandchildren now attend.

“It’s an amazing Catholic community down here,” Barb said. “There’s something special happening.”

Through their own Catholic education, as well as through their children’s, the Glockners gained a sense of community. They learned about their faith, learned to be caretakers of the faith community, and even helped to raise each other’s children, Barb explained.

More than 30 years ago, Andy’s own father also recognized the intrinsic value of a Catholic education, and as a result he started the Scioto County Catholic Schools Foundation, now administered by The Catholic Foundation. Designed to last forever by only spending the interest earnings, this fund could potentially preserve the Catholic school system in Portsmouth.

“My dad always saw the big picture,” Andy explained. “It wasn’t necessarily about yesterday or today, it was about planning for the future.”

Andy inherited this special visionary trait, and in his late twenties he purchased a paid-up life insurance policy.

“I gifted the policy to the Scioto County Catholic Schools Foundation,” Andy said. “I hope to accomplish the perpetuation of our Catholic schools.”

“We’ve always been a huge supporter of the Catholic schools,” Barb said. “It’s nice to read and write, but if kids don’t know God is first, they are missing out.”

As Andy and Barb work to ensure that Catholic education is available for future generations, they pass on that special family heirloom of planning for the future – the one that Andy’s father passed on to him so many years before.

“Recently my son said to me, ‘Dad, just like Papa, we have to make sure these schools never fail,’” Andy said of his son, who serves on the school board.

“We have to do everything we can to make sure these schools are perpetuated,” he added.

“It wasn’t necessarily about yesterday or today, it was about planning for the future.”

LIFE INSURANCE

Whether you purchased a life insurance policy for peace of mind, financial liquidity or investment diversification, you might find that the original purpose for purchasing the policy is now obsolete. Consider using a new or existing life insurance policy to provide a gift to the parish, school or ministry of your choice by naming The Catholic Foundation as the beneficiary and/or owner.
Andy and Barb Glockner
in St. Mary Parish, Portsmouth
“THESE SACRED PIECES OF ART GROW THE FAITH IN EACH PERSON WHO SEES THEM”
Growing New Blooms

Catholic churches around the world are known for their beauty and magnificence. While the buildings each boast different architectural styles and unique qualities, one element that they all include is the use of stained glass windows.

In the early days of the Catholic Church, people relied primarily on spoken word to share the faith. By the ninth and tenth centuries, churches started incorporating ornate stained glass windows, often depicting important Bible stories or exhibiting the qualities of our saints. Most importantly, these sacred pieces of art grow the faith in each person who sees them.

The Diocese of Columbus is home to some of the most beautiful and historic stained glass windows in the country. St. Joseph Parish in Somerset houses many 100-year old German windows. Similarly, Our Lady of Mount Carmel Parish in Buckeye Lake treasures two large, Gothic windows, constructed over 85 years ago.

Each year, The Catholic Foundation receives many requests for assistance with repairing and preserving stained glass windows. Over time, the windows begin to bow and warp, showing visible deformities caused by extreme weather and other damage to the buildings. Last year alone, The Catholic Foundation received funding requests for restoration plans with projected costs of almost $500,000.

Left alone, our churches risk permanently losing these essential story-telling tools, which means missing a huge opportunity to grow the faith inside the walls, or to share the Gospel to passers-by. For a parish such as St. Francis de Sales in Newcomerstown, with the closest Catholic church over 20 miles away, the missed opportunity is magnified.

As Catholics, we must come together to preserve this part of our history, to ensure the windows continue to tell stories to our children and to connect past and future generations.

As Jesus says in Matthew chapter 28, “Go, therefore, and make disciples of all nations, baptizing them in the name of the Father, and of the Son, and of the holy Spirit…”

Help our churches Bridge the Gap by contributing to a stained glass window project. Please visit catholic-foundation.org/needs to view all projects that need financial assistance.
BENEFICIARIES

Recipients of grants from our Endowment Funds, Donor Advised Funds and Responsive Grant Cycles

Catholic Education

All Saints Academy
Bishops’ Golf Classic
Bishop Flaget School
Bishop Hartley High School
Bishop Leibold School
Bishop Ready High School
Bishop Watterson High School
Bishop Watterson St. Patrick Scholarship
Blessed Sacrament School
Bucknell University
Calvert Catholic Schools
Cardinal Stritch Catholic High School
Catholic Central High School
Catholic Latino Ministry
Catholic Women’s Conference
Catholic Youth Summer Camp, Inc.
Cristo Rey Columbus High School
Deacon Don and Julie Poirier Endowment Fund
Diocese of Columbus
Diocese of Columbus - Finance Office
Elder High School
Fellowship of Catholic University Students
Fortis College
Franklin Pre-Release Prison Ministry
Georgetown University
Harrison County Catholic School System
Hocking Technical College Foundation
Holy Spirit Parish
Holy Trinity School
Immaculate Conception School
Joyce Kozlowski Scholarship Fund
Licking County Foundation
Liz O’Brien Tuition Assistance Fund
Martin de Porres Center
Monsignor Kenneth Grimes Scholarship Fund
Newark Catholic High School
Newark Catholic High School Foundation
North Central Correctional Institution Prison Ministry
Notre Dame Elementary School
Notre Dame Jr./Sr. High School
Office of Catholic Schools, Diocese of Columbus
Office of Religious Education and Catechesis
Office of Youth and Young Adult Ministry
Ohio Dominican University
Ohio State University Foundation
Our Lady of Perpetual Help School
Pickaway Correctional Institution Prison Ministry
Purcell Marian High School
Ross Correctional Institution Prison Ministry
Seton High School
Ss. Peter and Paul School
St. Anthony School
St. Brendan School
St. Brigid of Kildare School
St. Catharine of Siena School
St. Cecilia School
St. Charles Preparatory School
St. Edward High School
St. Francis DeSales High School
St. James the Less School
St. Joseph Montessori School
St. Joseph Parish
St. Labre Indian School
St. Mary Magdalene School
St. Mary Parish, Delaware
St. Mary Parish, Marion
St. Mary School, Marion
St. Mary School, Lancaster
St. Mary School, Columbus
St. Matthew School
St. Michael School
St. Pius X School
St. Sylvester School
St. Timothy School
St. Vincent de Paul School
Trinity Elementary School
Tuscarawas Central Catholic Elementary School
Tuscarawas Central Catholic Jr./Sr. High School
Tuscarawas County Schools Endowment Fund
University of Dayton
William V. Fisher Catholic High School
William V. Fisher Catholic High School Foundation

Parish Life

Basilica of the National Shrine of Mary
Bishop’s Annual Appeal
Christ the King Parish
Church of Our Lady of the Miraculous Medal
Church of St. Edward the Confessor
Church of the Ascension
Church of the Blessed Sacrament
Church of the Resurrection
Community of Holy Rosary & St. John the Evangelist
Corpus Christi Parish
Diocese of Columbus
Diocese of Columbus - Finance Office
Grace Evangelical Lutheran Church
Holy Cross Parish
Holy Family Parish
Holy Redeemer Parish
Holy Spirit Parish
Holy Trinity Parish, Jackson
Holy Trinity Parish, West Portsmouth
Immaculate Conception Parish, Columbus
Immaculate Conception Parish, Dennison
Immaculate Conception Parish, Kenton
Mary Queen of Peace
Mass Times Trust
Nativity of Our Lord Church
Office of Communications
Our Lady of Lourdes Parish
Our Lady of Mount Carmel Parish
Our Lady of Peace Parish
Our Lady of Perpetual Help, Soldotna, AK
Our Lady of Perpetual Help Parish
Our Lady of Sorrows Parish
Our Lady of Victory Parish
Sacred Heart Parish, Columbus
Sacred Heart Parish, Coshocton
Sacred Heart Parish, New Philadelphia
Sacred Hearts Parish, Cardington
Seraphic Mass Association
Ss. Peter & Paul Parish
St. Agnes Parish
St. Aloysius Parish
St. Andrew Parish
St. Ann Parish
St. Anthony Parish
St. Antoninus Church
St. Bernadette Parish
St. Bernard of Montjoux Parish
St. Bernard Parish
St. Brendan Parish
St. Brigid of Kildare Parish
St. Catharine of Siena Parish
St. Cecilia Parish
St. Christopher Parish
St. Colman of Cloyne Parish
St. Elizabeth Ann Seton Parish
St. Elizabeth Parish
St. Francis de Sales Parish, Newcomerstown
St. Francis de Sales School, Newark
St. Francis of Assisi Parish
St. James the Less Parish
St. Joan of Arc Parish
St. John Neumann Parish
St. John the Baptist Parish
St. John the Evangelist Parish
St. Joseph Cathedral
St. Joseph Parish, Circleville
St. Joseph Parish, Dover
St. Joseph Parish, Plain City
St. Joseph Parish, Sugar Grove
St. Joseph Parish, Summit Hill, PA
St. Joseph Parish, Erie, PA
St. Ladislas Parish
St. Leonard Parish
St. Luke the Evangelist Parish
St. Margaret of Cortona Parish
St. Mark Parish
St. Mary Church, Grinnell, IA
St. Mary Magdalene Parish
St. Mary of the Annunciation Parish
St. Mary of the Assumption Parish, Columbus
St. Mary of the Assumption Parish, Lancaster
St. Mary Parish, Groveport
St. Mary Parish, Chillicothe
St. Mary Parish, Delaware
St. Mary Parish, Marion
St. Mary Queen of the Missions Parish
St. Matthew Parish
St. Michael Parish
St. Nicholas Parish
St. Patrick Parish, Columbus
St. Patrick Parish, London
St. Paul the Apostle Parish
St. Peter in Chains Parish
St. Peter Parish, Chillicothe
St. Peter Parish, Columbus
St. Peter Parish, Millersburg
St. Philip the Apostle Parish
St. Pius X Parish
St. Raphael Parish, Springfield, OH
St. Rose Parish
St. Stephen the Martyr Parish
St. Sylvester Parish
St. Thomas Aquinas Parish
St. Thomas More Newman Center
St. Thomas of Canterbury Parish
St. Thomas the Apostle Parish
St. Timothy Parish
St. Vincent de Paul Parish

Social Services

40 Days For Life
American Center for Law & Justice, District of Columbia, Inc.
American Heart Association
American Red Cross of Greater Columbus
Amigos for Christ
Archdiocese for the Military Services, USA
Archdiocese of Cincinnati
Area Seniors, Inc.
Back in His Arms Again
Ballet Metropolitan, Inc.
Bethesda Healing Ministry
Big Brothers/Big Sisters
Birthright of Columbus, Inc.
Bishop Griffin Service Center
Byron Saunders Foundation
Camp O'Bannon of Licking County Inc.
Campinas Missionaries
Camp O'Bannon of Licking County Inc.
Catholic Answers, Inc.
Catholic Charismatic Renewal, Inc.
Catholic Charities USA
Catholic Church Extension Society
Catholic Near East Welfare Association
Catholic Relief Services
Catholic Social Services, Columbus
Catholic Social Services, Newark
Catholic Social Services, Portsmouth
Catholics for a Cure
Catholics United for the Poor
Children's Hospital Foundation
Children's Hunger Alliance
Christ Child Society of Columbus
Christ Our Savior Council No. 4471
Christian Appalachian Project
Christina Ann Allwein Donor Advised Fund
Cincinnati Right to Life Education Foundation
Clintonville-Beechwold Community Resources
Columbus Museum of Art
Columbus Right to Life Educational Foundation
Columbus Speech & Hearing Center
Columbus Symphony Orchestra, Inc.
Columbus Zoological Park Association
Coming Home Network
International Community Kitchen, Inc.
Community Shelter Board
Created Equal
Criss Catholic Outreach
Danny Arnold Memorial Donor Advised Fund
Detroit Public Television
Diocese of Columbus
Diocese of Columbus - Finance Office
Disabled American Veterans
Doctors Without Borders
Dominican Learning Center
Easter Seals of Central and Southeast Ohio
Equine Assisted Therapy
EWTN Television Network
Faith Mission
Father Beiting Appalachian Mission Center
Fidelis Center for Law and Justice
Flying Horse Farms
Food for the Poor
Foundation for Hospice of Central Ohio
Franciscan Mission Associates
Fraternus Inc.
Freestore-Foodbank, Inc.
Glenmary Home Missioners
Good Samaritan Hospital Foundation
Goodwill Industries of Central Ohio, Inc.
Gracehaven
Greater Washington County Food Bank
Habitat for Humanity International
Hands Together, Inc.
Hardin County SOUP
Heart to Heart
Heartbeat International
Heartbeats of Licking County
Holy Family Soup Kitchen
Immigrant Worker Project
Inner City Catholic Parishes Inc. dba Nazareth Towers
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Jamaica Outreach Program Inc.
JOIN
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Knights of Columbus Council #10863
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Licking County Coalition of Care
Licking County YMCA
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LifeCare Alliance
Literacy Council Gulf Coast
Little Sisters of the Poor
Lupus Foundation of America
Madonna House
Make-A-Wish Foundation of America
Mary's Meals USA Inc.
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Mental Health Association of Licking County, Inc.
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Mother Angeline McCrory Manor
Mount Carmel Foundation
N.A.M.I. Franklin County
National Alliance on Mental Illness of Beaufort County
National Right to Life Educational Trust Fund
New Directions Career Center
Ohio Health Foundation
Ohio Right to Life Society Educational Fund
Ohio State University
Comprehensive Cancer Center
Our Daily Bread
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Patrons of the Arts In the Vatican Museums Ohio Chapter
People of Life, The Pro-Life Campaign of USCCB
Peter's Pence
Pregnancy Decision Health Centers
Pregnancy Distress Presentation Ministries
Priests for Life
Pro-Life Action League
Respite Connections Inc.
Ronald McDonald House Charities of Central Ohio
Run The Race Club
Sacred Heart Radio
Salesian Society
Santa Maria Community Services
Serenity Street Foundation
SHARE, Pregnancy and Infant Loss Support, Inc.
Shaw Festival Foundation
Sisters of Charity, Senior Care Corporation
Sisters of Life
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Society for the Propagation of Faith
Society of St. Philip Neri
Society of St. Vincent de Paul
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St. Gabriel Catholic Radio 820 AM
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St. John's Hermitage
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St. Paul's Outreach
St. Stephen's Community House
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St. Vincent de Paul Housing Facility, Inc.
St. Vincent Family Center
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Tender Mercies
The Brian Muha Memorial Foundation, Inc.
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The CORE Center - Pregnancy Resources of Delaware County
The IBC Network Foundation
The Jesuit Partnership Inc.
The National Catholic Bioethics Center
The Ohio Charity Foundation
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The Salvation Army of Licking County
The Villas at St. Therese Assisted Living, Inc.
Unbound
Vineyard Grace Fellowship Church
Westminster College
Wilderness Outreach
Wright Memorial United Methodist Church

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Basilica of the National Shrine of the Immaculate Conception
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Cardinal Newman Society
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Divine Word Missionaries
Dominican Sisters of Peace
Equestrian Order of the Holy Sepulchre
As for what was sown on good soil, this is the one who hears the word and understands it. He indeed bears fruit and yields, in one case a hundredfold, in another sixty, and in another thirty.

MATTHEW, CHAPTER 13
# NEW FUNDS

The Catholic Foundation offers Catholics a way to leave a legacy uniquely aligned with our values and beliefs. The Foundation invests all funds in accordance with the USCCB guidelines for Catholic Socially Responsible Investments. We are honored to steward your gifts to the following new funds.

<table>
<thead>
<tr>
<th>Charitable Gift Annuity</th>
<th>Michael J. &amp; Rita B. Dean Donor Advised Fund</th>
<th>Bill &amp; Amy Schult Donor Advised Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maria Tata Charitable Gift Annuity</td>
<td>Margaret Frances Donor Advised Fund</td>
<td>Thomas &amp; Charlene Schultz Donor Advised Fund</td>
</tr>
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<td>Donor Advised</td>
<td>John William Guappone Donor Advised Fund</td>
<td>St. Martha Women's Giving Circle Donor Advised Fund</td>
</tr>
<tr>
<td>Bianconi Family Donor Advised Fund</td>
<td>Vincent W. &amp; Maryann Kyle Donor Advised Fund</td>
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<tr>
<td>Chuck &amp; Venetia Bramlage Donor Advised Fund</td>
<td>Brian Muha Memorial Foundation Donor Advised Fund</td>
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<td>Bridge the Gap Donor Advised Fund</td>
<td>Rosemary &amp; Stephen Pasternack Donor Advised Fund</td>
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<tr>
<td>Loren P. &amp; Stacey A. Brown Family Donor Advised Fund</td>
<td>Jeffery &amp; Christine Poth Donor Advised Fund</td>
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</tbody>
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<tr>
<th>Endowment</th>
<th>Dennis C. Bockus &amp; Sharon B. Bockus Endowment Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>This fund shall provide support to Our Lady of Perpetual Help Parish, Grove City, Ohio in the following manner: 60% of the yearly distribution will provide for operating and capital improvement needs of Our Lady of Perpetual Help Parish and School, 25% of the yearly distribution will provide for the Our Lady of Perpetual Help Parish St. Vincent de Paul Society, and 15% of the yearly distribution will provide for the Our Lady of Perpetual Help School Guardian Angel Fund.</td>
</tr>
</tbody>
</table>
Monsignor Anthony Borrelli
Pontifical College Josephinum
Seminarian Assistance
Endowment Fund
This fund shall provide for the financial assistance of seminarians of the Diocese of Columbus at the Pontifical College Josephinum.

Monsignor Anthony Borrelli
Priests Care Endowment Fund
This fund shall provide for the care of priests of the Diocese of Columbus.

Phylis J. & Kevin G. Buerkle
Endowment Fund
This fund shall provide support for St. Brigid of Kildare School and/or provide tuition assistance for some or all of the students of the school who are parishioners of St. Brigid of Kildare Parish.

Jo Ann & Michael H. Carpenter
Family Endowment Fund
This fund shall provide for the St. Lawrence Haven Food Assistance Program, Columbus, Ohio.

Catholic Charities Endowment Fund for the Benefit of Children in Ohio
This fund shall provide support to the initiatives of Catholic charities in Ohio for the benefit of children.

Church of the Ascension
Operations Endowment Fund
This fund shall provide support for the ongoing operational needs of Church of the Ascension, Johnstown, Ohio.

Church of the Nativity of the Blessed Virgin Mary of the St. Ann/Nativity of the Blessed Virgin Mary Parish
Endowment Fund
This fund shall provide support for the ongoing general needs of the Church of the Nativity of the Blessed Virgin Mary, in the Mattingly Settlement, with these general needs to include maintenance, repair and operations.

Pete & Mary Ellen Cistone
Endowment Fund
This fund shall provide for the general needs of the Our Lady of Perpetual Help School, Grove City, Ohio.

Connors Family Memorial
Endowment Fund
This fund shall provide for the music program at St. Brigid of Kildare Elementary School in Dublin, Ohio.

Disadvantaged Youth Services
Endowment Fund
This fund shall provide funding for projects or programs which serve the basic needs and education of disadvantaged youth in the Diocese of Columbus.

Griffin Family
Endowment Fund
This fund shall provide support for St. Brigid of Kildare School in Dublin, Ohio.

Heppner Family
Endowment Fund
This fund shall provide for the Child Life Fund at Nationwide Children's Hospital in Columbus, Ohio.

Holy Spirit Parish
Endowment Fund
This fund shall provide for the general needs of Holy Spirit Parish, Columbus, Ohio.

Bob & Vicky Humphrey Family
Endowment Fund
This fund shall provide financial support to St. Brigid of Kildare School in Dublin, Ohio.

Albert & Irene Hupp
Endowment Fund
This fund shall provide tuition assistance to St. Sylvester Central Elementary School in Woodsfield, Ohio.

Jubilee Museum
Endowment Fund
This fund shall provide for the long term sustainability of the Jubilee Museum and Catholic Cultural Center.
Monsignor Francis J. Meagher, Paulette Meagher, & Father Theodore K. Sill Endowment Fund
This fund shall provide for the Pontifical College Josephinum Seminarians in Need Fund and Catholic Relief Services.

Liz O’Brien Tuition Assistance Endowment Fund
This fund shall provide tuition assistance to students attending St. Agatha School in Columbus, Ohio, who are in need of financial support.

Fathers John & James Ogurchock Tuition Assistance Endowment Fund
This fund shall provide tuition assistance to students attending Bishop Hartley High School in Columbus, Ohio who are in need of financial support.

Deacon Don & Julie Poirier Endowment Fund for St. Brigid of Kildare School
This fund shall provide support to St. Brigid of Kildare School and/or provide tuition assistance for some or all the students of the School who are parishioners of the St. Brigid of Kildare Parish.

Riederer Family Endowment Fund (“The Penny Fund”)
Established by Steve Riederer in loving memory of beloved wife Penny, this fund shall provide funds equally for 1) the poor and needy who call on St. Pius X Parish in Reynoldsburg for help and 2) to provide support of enrichment programs at St. Pius X School for students and teachers.

Rimelsbach Family Fund for J.O.I.N. Endowment Fund
This fund shall provide for the greatest needs of the Joint Organization for Inner-City Needs (J.O.I.N.) in Columbus, Ohio.

Frank, Patricia, & Mark Rubeck Fund for Blessed Sacrament Church & School Endowment Fund
This fund shall provide for the general needs of Blessed Sacrament Parish and School in Newark, Ohio. In addition to general church and school operational expenses, approved uses shall be tuition assistance, debt reduction, and capital improvements. Every year the annual distribution is made, 50% of the distribution will benefit Blessed Sacrament Parish and 50% will benefit Blessed Sacrament School.

Run the Race Club Endowment Fund
This fund shall provide for the general needs of Run the Race Club.

Senior Program & Services Endowment Fund
This fund shall provide ongoing in-home needs assessment, care planning, and consultation to help vulnerable seniors maintain their independence through supportive services of assistance in financial management, medical appointments, insurance, transportation, housing needs, essential food needs and medical care including financial aid for any of these needs and services when necessary.

Thomas & Dominique Smith Endowment Fund
This fund shall provide for tuition assistance to needy families who wish to send their children to Bishop Flaget School in Chillicothe, Ohio.

Ss. Peter & Paul Parish Endowment Fund
This fund shall provide for the needs of Ss. Peter and Paul Parish in Glenmont, Ohio.

Ss. Peter & Paul Parish Steeple & Cross Replacement Endowment Fund
This fund shall provide for any such restoration or replacement of the steeple and the cross above the vestibule at Ss. Peter and Paul Parish in Glenmont, Ohio.

St. Ann Church of the St. Ann/Nativity of the Blessed Virgin Mary Parish Endowment Fund
This fund shall provide support for the ongoing general needs of St. Ann Church, Dresden, Ohio, with these general needs to include maintenance, repair and operations.
St. Elizabeth Church Endowment Fund
This fund shall support the ongoing general needs of St. Elizabeth Church, Columbus, Ohio.

St. James the Less Parish Endowment Fund
This fund shall provide for the needs of St. James the Less Parish in Columbus, Ohio.

St. John Neumann Parish Outreach Endowment Fund
This fund shall provide for the outreach activities of St. John Neumann Parish in Sunbury, Ohio.

St. Mary Parish Endowment Fund
This fund shall provide for the needs of St. Mary Parish in Groveport, Ohio.

St. Mary, Marion Pipe Organ Maintenance & Repair Endowment Fund
This fund shall provide for the ongoing maintenance & repair of the pipe organ at St. Mary Parish in Marion, Ohio.

St. Vincent De Paul Society at St. Margaret of Cortona Parish Endowment Fund
This fund shall provide for the greatest needs of the St. Vincent De Paul Society at St. Margaret of Cortona Parish in Columbus, Ohio.

Strengthen Marriages & Family Life Endowment Fund
This fund shall be used to strengthen marriages and family life in the Diocese of Columbus by providing supplemental funding for the Office of Marriage and Family Life. This fund may be used for new project development of the Office of Marriage and Family Life, the enhancement of existing programs of the Office of Marriage and Family Life, the support of local conferences that the Office of Marriage and Family Life plans and conducts, and supporting the Office of Marriage and Family Life in its effort to strengthen marriage and family ministry and programs at the parish level. This fund may not be used for any other purpose without the written permission of the Bishop of the Diocese of Columbus.

Scholarship

Marilyn Louise Anzelmo Memorial Scholarship Fund
This fund shall provide scholarship grants to provide tuition assistance for a Bishop Flaget Catholic School student of St. Peter Parish, Chillicothe, Ohio, who demonstrates financial need.

Joyce A. Kozlowski Scholarship Fund
This fund shall provide scholarship grants to provide tuition assistance for students of St. Francis DeSales High School, Columbus, Ohio, and Cristo Rey High School, Columbus, Ohio.

Thomas L. Smith Memorial Scholarship Fund
This fund shall provide scholarship grants for the first year of college tuition for either a graduating senior of a Catholic high school in the Diocese of Columbus or a senior high school student who is a parishioner in good standing of St. Peter or St. Mary Parish in Chillicothe, Ohio.

Tuscarawas County Catholic Schools Endowment Fund
This fund shall provide support for the ongoing operational needs of the Catholic schools of Tuscarawas County, Ohio thereby controlling tuition increases and alleviating the school subsidy burden on the participating parishes.
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1 Deceased
Our Patron Saint

**ST. JOHN FISHER**

St. John Fisher was the Bishop of Rochester and Chancellor of Cambridge. He was executed by King Henry VIII for actively opposing the king's divorce and for refusing to take the oath of succession acknowledging Henry as the legitimate heir to the throne. His feast day is June 22.

St. John Fisher was dedicated to the welfare of his diocese and his university. He was named proctor of Cambridge University, and appointed confessor to Lady Margaret Beaufort, mother of Henry VII. He became closely associated with her endowments at Cambridge, where he also created scholarships, introduced Greek and Hebrew into the curriculum and brought in the world-famous Erasmus as a professor of Divinity and Greek.

St. John Fisher was named the patron saint of The Catholic Foundation by Bishop Campbell.
## Financial Statement

### Assets

<table>
<thead>
<tr>
<th>Item</th>
<th>2014</th>
<th>2013</th>
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<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$9,516,253</td>
<td>$7,516,900</td>
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<tr>
<td>Accounts &amp; Investment Income Receivable</td>
<td>91,902</td>
<td>113,585</td>
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<tr>
<td>Marketable Securities &amp; Real Estate, Beneficial</td>
<td>133,512,171</td>
<td>110,292,586</td>
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<tr>
<td>Interest in assets held by others, and Other Assets</td>
<td></td>
<td></td>
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<tr>
<td>Land, Property and Equipment, net</td>
<td>4,138,581</td>
<td>4,227,393</td>
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**Total Assets** $147,258,907  $122,150,464

### Liabilities

<table>
<thead>
<tr>
<th>Item</th>
<th>2014</th>
<th>2013</th>
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<tbody>
<tr>
<td>Accounts &amp; Grants Payable and Other Liabilities</td>
<td>$183,617</td>
<td>$202,458</td>
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<td>Charitable Annuities and Trusts Payable</td>
<td>5,114,728</td>
<td>6,194,146</td>
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<td>Agency Funds</td>
<td>100,591,953</td>
<td>89,024,078</td>
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**Total Liabilities** $105,890,298  $95,420,682

### Net Assets

<table>
<thead>
<tr>
<th>Item</th>
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<tbody>
<tr>
<td>Total Net Assets</td>
<td>$41,368,609</td>
<td>$26,729,782</td>
</tr>
</tbody>
</table>

**Total Liabilities and Net Assets** $147,258,907  $122,150,464
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Christine Poth, St. Andrew Parish, Columbus
Jamie Richardson, St. Vincent de Paul Parish, Mt. Vernon
Daniel Roe, Our Lady of Victory Parish, Columbus
Charles G. Rowan, St. Dominic Parish, Columbus
Lou Ruscilli, Our Lady of Victory Parish, Columbus
Marian Kennedy Schuda, M.D., St. Joan of Arc Parish, Powell
Reverend David Sizemore, St. John Neumann Parish, Sunbury
David Swift, St. Peter Parish, Columbus
Andrew D. Walker, St. Dominic Parish, Columbus

FINANCIAL DISCLOSURES

The Foundation of the Catholic Diocese of Columbus (the Foundation) was incorporated in 1985 and organized as an Ohio non-profit corporation. The Foundation’s purpose is to receive gifts and bequests and to dedicate their use primarily for religious, educational and charitable activities in connection with and for the benefit of the Roman Catholic Diocese of Columbus. All authority of the Foundation is vested in and exercised by its Board of Trustees.

ACCOUNTING POLICIES

The financial statements of the Foundation are prepared on the accrual basis of accounting and, accordingly, reflect all significant receivables, payables, and other liabilities. The Foundation is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. Temporarily restricted net assets consist of funds restricted by time or purpose by the donors to support program activities. Permanently restricted net assets consist of restricted funds for investment that are to be held in perpetuity with income available to support donor advised and general operating purposes.

AGENCY FUNDS

The Foundation is required to record contributions from donors for the benefit of a beneficiary specified by the donor as agency funds. The Foundation is the recipient foundation that acts as an agent for a beneficiary if it agrees to solicit assets from potential donors specifically for the beneficiary’s use and to distribute those assets or the return from investing those assets to the beneficiary.

INVESTMENT POOL

The Foundation utilizes a common investment pool to manage most of its investments. The earnings from investments (interest and dividends) as well as investment gains and losses of the pool are allocated to the individual fund according to its percentage of ownership of the investment pool.

DISTRIBUTION POLICY

The Foundation’s distribution policy is to distribute an amount equal to 5% of the average market value over 12 rolling quarters. The policy is reviewed annually by the Board of Trustees.

ANNUITIES AND CHARITABLE REMAINDER TRUSTS

The Foundation administers various charitable annuity and remainder trust agreements with donors. The arrangements provide for agreed upon distributions over a designated period of time (usually the designated beneficiary’s lifetime or a term of years). A liability has been recorded equal to the present value of the estimated future obligation. This obligation amount includes the present value of all anticipated payments to the donors based on their life expectancy or a term of year. The Foundation revalues this liability annually.

TAX STATUS

The Foundation is a publicly supported charitable organization that is exempt from federal and state taxes under section 501(c)(3) of the Internal Revenue Code.

AUDITED FINANCIAL STATEMENTS

Audited financial statements are available upon request.
Prepared by Clark Schaefer Hackett.

CREDITS

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