Blessings

News from The Catholic Foundation Spring 2017 catholic-foundation.org

Bishop Watterson High School and The Catholic Foundation have established a model partnership that has engaged alumni, students, and the community. The Foundation provides financial outreach and planning expertise to allow the school to focus on what is truly important – providing students with a top rate education grounded in Catholic faith. And the excitement is only growing. When this partnership began in August of 2014 the Foundation managed 16 funds for the school. The school has, since then, added nine new endowment funds and over $574,000 in assets. However, there has been more than just an increase in funding; there has been an increase in knowledge and passion for planned giving to support the school.

By leveraging the Foundation’s expertise in the areas of endowments, planned giving, and bequests, Bishop Watterson’s development team, led by Director Ryan Steinbauer, can focus on capital campaigns and annual giving. With Craig Heppner, Development Officer at the Foundation, essentially acting as an off-site member of the team, Ryan and Craig can quickly and efficiently help alumni and other donors consider future gifts and long-term planning for the school. Craig and the Foundation are always available to explain giving options to alumni, either over the phone or through an in-person visit, and can immediately establish a new fund.

A recent and innovative project through The Catholic Foundation is the student-funded Donor Advised fund. The fund was created to allow students, involved in groups like Student Council or the Business Club, to raise money through fundraisers like bake sales, and use the Foundation’s Donor...

CONTINUED ON PAGE 3
Dear Friends,

I often think about, with great appreciation, what my Catholic education has meant in my life—particularly my Catholic high school. My high school helped prepare me for college, laid the foundation for my future, taught me the importance of teamwork, and introduced me to the girl who gave me my beautiful family. God has blessed me abundantly through Catholic education.

In this Blessings Spring edition, we report on The Catholic Foundation’s existing partnership with Bishop Watterson High School and the newly formed partnership with William V. Fisher Catholic High School. These partnerships are at different stages of development, but both are exciting when considering how their endowments will support many future families who also want their children to experience the blessings of a Catholic education.

In this edition, I invite you to review the many grants awarded throughout the Columbus diocese. These grants are made possible by the generosity of donors to endowment funds with The Catholic Foundation. Highlighted is a grant to St. Mary Mattingly Church in Nashport, Ohio—one of the oldest parishes in our diocese that needed to expand their church to accommodate the growth in faith! I recommend that you take an early Saturday evening drive into the countryside and attend mass at St. Mary’s, where Fr. Don Franks and the parishioners will welcome you with open arms for a beautiful mass and fellowship.

Please consider the blessings of our Catholic faith in your life. My team and I would be honored to have a conversation with you about the many ways God’s blessings can support the future of our Catholic faith.

In Christ,

Loren Brown
President & CEO

A Message From Our CEO

Upcoming

April 26
St. Martha Giving Circle, Critical Thinking and Strategic Philanthropy for Women
Ruth Lang Board Room, The Catholic Foundation

May, Date TBD
St. Martha Giving Circle, May Social
Ruth Lang Board Room, The Catholic Foundation

May 4
Kyrie Bequest Society Social
Jubilee Museum & Ruth Lang Board Room, The Catholic Foundation

May 10
Professional Advisors Group, Quarterly Luncheon
Ruth Lang Board Room, The Catholic Foundation

June 22, Noon
St. John Fisher Stewards, Saint John Fisher Icon Dedication and Unveiling
St. Joseph Cathedral and Ruth Lang Board Room, The Catholic Foundation

Executive Committee

The Catholic Foundation congratulates Mike Haller from St. Mary Parish, Chillicothe as the new Treasurer of the Board of Trustees.

Recently Retired Trustees:

Frank Buss
Sacred Heart Parish, New Philadelphia

Luconda Dager
St. Vincent de Paul, Mount Vernon

Call 614-443-3893 for more details on these events.

Rest In Peace

God recently received the following fundholders, Kyrie Bequest Society members, or other individuals into eternal life with Him:

Laura Lauvray
Patricia A. Bezek
Robert W. Benkowski
Dorothy S. May
Cecil Bosworth
Janaan Arnold
Leo Thurn
Geraldine Ferguson
Reverend Monsignor Robert E. Metzger
A A. Ryan
Dennis J. Shonebarger
Reverend Mr. Robert E. Staker
Reverend Mr. Robert
Ann Kammer
Charles J. Clemens

Eternal rest grant unto them, O Lord, and let perpetual light shine upon them. May the soul of the faithful departed, through the mercy of God, rest in peace.

Welcome

In February, Kristin K. Shuey joined The Catholic Foundation as Communications Specialist. Prior to joining The Catholic Foundation, Kristin worked in Marketing and Administration at The Bexley Public Library, Janove – an Automated Testing IT Company, and The Longaberger Company. She earned her Bachelor of Liberal Arts in English and Speech Communications from Muskingum University and her Masters in Library and Information Science from Kent State University. Kristin lives in Westerville with her husband Dan and their children Noah, Max, and Lydia and attends St. Paul’s.
Advised Fund to invest the funds while they decide what charities they want to support. The latest fundraiser was a St. Patrick’s Day pancake breakfast with the proceeds going to the Christine Wilson (BWHS ’02) Burn Unit at Nationwide Children’s Hospital. It’s a learning experience for the students in money management and philanthropy, while providing tracking information for the school. The students have raised over $17,000 since the beginning of the school year.

According to Craig, this partnership allows the school to focus on major gifts and current funding needs while The Catholic Foundation can focus on planned giving products and services for the school’s endowments. The goal is to make sure the donors and alumni can make the most out of their generosity to support the school in the best way possible. Craig added, “This is a great example of how both parties have mutually benefited and utilized all resources available in the partnership. We hope that it continues to evolve and new doors will open.”

Bishop Watterson Principal, Deacon Chris Campbell, added that the partnership increases the overall awareness of the school. The Foundation provides the school with exposure to people who may not even be affiliated with the school but still want to give. These donors would have never been on the school’s radar without the benefit of the Foundation’s reputation and connections. Principal Campbell said, “People know that The Catholic Foundation is a trusted organization with a proven track record of knowing what they are doing. Someone who is donating to a Catholic high school obviously shares the same principles of the Catholic faith and knowing that that money is going to be handled accordingly, holds some value to them as well. There are other places people can invest their money, but this is a really nice way for people to know that we are all on the same page and working towards a common goal.”

If you are interested in supporting Bishop Watterson or interested in creating your own partnership with the Foundation, contact Craig Heppner at 614-443-8893 or cheppner@catholic-foundation.org.

COMING UP …

Men’s Night in Honor of Monsignor Kenneth Grimes

Sunday, April 23, 2017
Guest Speaker: Urban Meyer

Doors open at 4:30 p.m. | Dinner at 5:15 p.m.
at St. Andrew Nugent Hall.
Responsive Grants

For over 15 years the Catholic Foundation has provided grants to serve its four pillars of interest: Parish Life, Catholic Education & Faith Formation, Social Service, and Vocations. There are three types of grants available: Vision Grants, Purpose Grants, and Mission Grants. Additionally, the Dr. Edmond J. Goold Grants were also awarded.

Total Responsive Grants
$1,173,244

Vision Grant
Capital and program grants for projects over $25,000 with a sustainability plan. These may include multi-year grants.

Total
$491,175
A grant for investments in program or capital needs between $10,000-25,000.

Total

$271,568

16 GRANTS

$176,668 CAPITAL

$8,929

$132,318 PARISH LIFE

$53,750 SOCIAL SERVICES

$132,518

$85,500 EDUCATION

$176,668

ORGANIZATION

Cristo Rey Columbus High School
St. Peter & Paul School
St. Mary School
St. Rose School
St. Teresa School
Christ the King Parish
Church of the Blessed Sacrament
Sacred Heart Parish
St. Elizabeth Parish
St. Mary Magdalene Parish
St. Mary Mattingly Settlement Parish
St. Vincent de Paul Housing Facility, Inc.
St. Vincent Family Center

CITY

Columbus
Skidmore
Delaware
New Lexington
New Lexington
Columbus
Columbus
Columbus
Columbus
Newark
Columbus
Columbus
Newark
Columbus

PROJECT TITLE

Community Minister
Student Health and Food Safety
Music and Choir System Installation
Diapers and Diapers Safety
Display and Demonstration Area
Additional Seating Area
Stair Access for Church
Chandelier Replacement: Church Restoration Project
Roof Repair (Main Meeting House)
Emergency Housing and Utilization Program
Hormone Replacement Therapy Church Building
Excavation, walkways, handicap parking for Chapel addition
The Hunger Project
The Garden Project
Home for our Community’s Children

GRANT

$20,000
$11,250
$16,500
$15,000
$5,000
$17,750
$20,000
$18,750
$14,918
$18,300
$21,600
$20,000
$18,750
$20,000
$15,000
$18,750

HIGHLIGHT

The Little Church with Big Dreams

Amidst tree-lined farmland and scenic vistas, the Church of the Nativity of the Blessed Virgin Mary (commonly known as St. Mary’s), is located in Nashport, Ohio on the Mattingly Settlement – a historic area and unincorporated community in Muskingum County. St. Mary’s, measuring 2,040-square-feet, was built in 1856 to serve the spiritual needs of the many Catholic families in the settlement.

Over the past 10 years St. Mary’s has seen a 25% increase in church attendance causing the little church to burst at the seams. As a result the church broke ground on a 3,600-square-foot, two-level addition in September 2016 called the St. Francis Chapel and Family Life Center. The now completed, two-story addition includes a Chapel, two sacristies, a sanctuary, and two restrooms in the upper level as well as a small gathering hall, a kitchen, three classrooms, additional seating space, a restroom, and a utility room in the lower level. St. Mary’s received many generous donations to help fill the space including items from the recently closed Church of the Nativity in Utica, Ohio and the Good Samaritan Hospital Chapel of the Franciscan Sisters of Christian Charity in Zanesville, Ohio.

Thanks to the generosity of the Catholic community, St. Mary’s has already raised $408,000 of the necessary $435,000 for the addition.

The Catholic Foundation awarded an $18,750 Purpose Grant to support the excavation of walkways and a handicap accessible parking lot. The improved walkways, handicap accessible parking lot, and additional seating space will allow St. Mary’s to take full advantage of the area growth and recent interest in the church. These improvements will provide easy access to the new chapel, which will provide overall services in evangelization, family life, education, pilgrimage, retreat, conferences, and outreach to the poor for approximately 1,200 people annually.

The Pastor of St. Mary’s, Fr. Donald Franks said, “The whole project is a miracle because it seemed to be an impossible feat to come up with resources and funding for such a project. However, when I was just three months old- and I am 62 now- Fr. Theodore Mattingly said that this would be a place of miracles and pilgrimage. God’s hand was in this whole thing - it shouldn’t have happened...but it did.”

St. Mary’s held their inaugural mass in the new St. Francis chapel on Thursday, February 2.
**MISSION GRANT**

A grant for simple capital or program-related needs less than $10,000.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>CITY</th>
<th>PROJECT TITLE</th>
<th>GRANT</th>
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<td>Black Catholic Ministries of Columbus</td>
<td>Columbus</td>
<td>National Black Catholic Congress Kit</td>
<td>$6,000</td>
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<td>Blessed Sacrament School</td>
<td>Newark</td>
<td>Replace exterior glass doors, add more security cameras</td>
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<td>Chillicothe Correctional Institute Prison Ministry</td>
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<td>St. Mary’s Church Parish Ministry</td>
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<td>Church of St. Edward the Confessor</td>
<td>Columbus</td>
<td>Water Main Replacement or Other Religious Events</td>
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<td>Faith Formation for Adults</td>
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<td>Columbus</td>
<td>2017 Columbus Catholic Women's Conference</td>
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<td>Support for RCI/A, Outreach and Volunteer Coordinators</td>
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<td>Alpha Program for Parish Evangelization</td>
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<td>OLMC - Walking With Purpose</td>
<td>$4,154</td>
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<td>Grove City</td>
<td>School Library Interior Staircase Replacement</td>
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<td>Alpha</td>
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<td>Prison Ministry</td>
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<td>Prison Ministry Bible Study Programs</td>
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<td>The Bible and the Virgin Mary Study Program</td>
<td>$5,997</td>
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<td>Ss. Peter and Paul Retreat Center</td>
<td>Newark</td>
<td>Air condition chapel and three meeting rooms</td>
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<td>St. Agnes Parish</td>
<td>Columbus</td>
<td>Bibles for Students</td>
<td>$5,877</td>
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<td>St. Aloysious Parish</td>
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<td>Washington C.H.</td>
<td>Faith Formation Materials for Young Adult Group</td>
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<td>St. Colman Parish Education Initiative</td>
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<td>Catechist and Evangelization Technology</td>
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<td>Senate Site, Rape of Reflection</td>
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<td>RCAA-Diocesan Workshop</td>
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<td>Columbus</td>
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<td>Plain City</td>
<td>Al - Equipment</td>
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<td>Newark</td>
<td>Special Needs Catholic Education</td>
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<td>Columbus</td>
<td>Bibles for Students</td>
<td>$4,250</td>
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<td>St. Mary Magdalen School</td>
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<td>Middle School Building Storm Water Evacuation Repair</td>
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<td>RCIA 44 Adult Faith Formation Program</td>
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<td>St. Matthew Education &amp; Faith Formation</td>
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<td>St. Monica Parish</td>
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<td>Father Ignatius Robinson Faith Formation</td>
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<td>St. Thomas More Newman Center</td>
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<td>#MoreatMass: Music Ministry Training</td>
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<td>St. Thomas the Apostle Parish</td>
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<td>Grace Seekers</td>
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<td>St. Timothy Parish</td>
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<td>HS/SC &quot;You&quot; Series</td>
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<td>Google For Education Professional Development Conference</td>
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<td>Vocation Outreach - 2016 LAYL Events</td>
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<td>St. Edward the Confessor Youth Community Center</td>
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<td>Education - Holy Cross</td>
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<td>Worship Space Lighting</td>
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<td>St. Joseph Cathedral</td>
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<td>Parish Website</td>
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<td>St. Mary Parish</td>
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<td>Catholic K-6 Outreach Ieso</td>
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<td>Bethel Healing Ministry</td>
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<td>History Physicians</td>
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<td>Portsmouth</td>
<td>Seminar of Education and Formation</td>
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<td>Catholic Social Services</td>
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<td>St. Francis Catholic Outreach Center</td>
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<td>Supportive Services, Locking Co.</td>
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<td>Support for Secretarial Ministry</td>
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<td>Mother Angeline McCrory Manor</td>
<td>Columbus</td>
<td>Enlarging New Homelessness &amp; Senior Living in our Diocese</td>
<td>$1,000</td>
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<td>Our Lady of Mount Carmel Parish</td>
<td>Columbus</td>
<td>Providing for the Needy in the Bucely Lake Region</td>
<td>$5,400</td>
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<td>Our Lady of Peace Parish</td>
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<td>Sharing the Generosity of Donations</td>
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<td>St. Anthony Parish</td>
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<td>Family Outreach - Program</td>
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<td>St. Cecilia Parish</td>
<td>Columbus</td>
<td>Holy Christmas Angelic Program</td>
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<td>St. Dominic Parish</td>
<td>Columbus</td>
<td>Knights of Peter Claver Ladies Auxiliary</td>
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<td>St. John Neumann Parish</td>
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<td>Senior Motor Coach Trips &amp; Cultural Religious Events</td>
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<td>St. Joseph Parish</td>
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<td>Senior Home Health Services</td>
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<td>St. John Neumann Parish</td>
<td>Columbus</td>
<td>St. John Paul II Ministry</td>
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<td>St. Mary, Mother of God Parish</td>
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<td>St. Vincent de Paul Outreach</td>
<td>$2,000</td>
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<td>St. Matthew Parish</td>
<td>Columbus</td>
<td>St. Matthew Social Services Ministry</td>
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<td>Columbus</td>
<td>Our Lady Star of the Sea - Parish Growth &amp; Renovation</td>
<td>$2,000</td>
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<td>Columbus</td>
<td>Catholic Sisters Sharing their Legacy with New Generations</td>
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<td>Office of Marriage and Family Life</td>
<td>Columbus</td>
<td>Spanish &quot;Joy-Filled Marriage&quot; Program Training</td>
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<td>Serra Club of North Columbus</td>
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<td>Vocation Outreach - Book of the Week</td>
<td>$1,394</td>
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**Total**

$277,211

**$100,724 CAPITAL**

**$152,602 EDUCATION**

**$36,965 PARISH LIFE**

**$78,715 SOCIAL SERVICES**

**$8,929 VOCATIONS**

**67 GRANTS**
By definition, a planned gift comes from the donor’s financial or estate planning. The Catholic Foundation is honored to steward the endowments of the following area high schools:

- Bishop Hartley
- Bishop Ready
- Bishop Watterson
- St. Francis DeSales
- Notre Dame High School (Parma)
- Tuscarawas Central Catholic (New Philadelphia)

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- Bishop Hartley
- Bishop Ready
- Bishop Watterson
- St. Francis DeSales
- Notre Dame High School (Parma)
- Tuscarawas Central Catholic (New Philadelphia)

On June 22, Bishop Frederick Campbell will celebrate the noon Mass at the St. Joseph Cathedral with a special blessing of the St. John Fisher Stewards. Immediately following Mass will be the unveiling, presentation, and installation of an icon of St. John Fisher at The Catholic Foundation. The icon was created by artist Judy Hedge of St. Luke Parish, Danville. The Catholic Foundation will present Bishop Campbell the icon as a gift for his many years of support to the endowments and their impact on the many needs of the ministries in the Diocese. Bishop Campbell identified St. John Fisher as the patron saint of The Catholic Foundation because of St. John Fisher’s stewardship of endowments.

St. John Fisher Stewards are volunteers from parishes, schools, and ministries from all over the Columbus diocese. These volunteers serve as ambassadors and liaisons to promote the growth of their respective endowments in collaboration with The Catholic Foundation. Nearly fifty of the faithful will be blessed by Bishop Campbell on this feast day of St. John Fisher.

Please contact James Anzelmo at 614-443-8893 or janelmo@catholic-foundation.org if you are interested in becoming a St. John Fisher Steward.

**PARTNERSHIPS**

William V. Fisher Catholic High School Partners with The Catholic Foundation

It is with great pleasure that William V. Fisher Catholic High School announces a partnership with The Catholic Foundation as the planned giving partner for the school.

This year, William V. Fisher Catholic High School will celebrate 46 years of educating students in the Catholic tradition. Each year, the school asks for contributions to the “Grounded in Faith, Growing to Serve” fund, in order to help sustain the Fisher Catholic Mission of “Exceptional Preparation for Life.” Additionally, the school looks to planned gifts as a way to ensure longevity.

By definition, a planned gift comes from the donor’s financial or estate planning. Gifts could come from appreciated securities or stock, real estate, a retirement plan or even cash—but they are generally made from outside of one’s discretionary income. Some donors are in a position to make the gift during their lifetime, but many make the gift as a bequest in their will. Planned gifts can offer many benefits to the donor, including tax benefits or the potential for returned income.

Oftentimes, a planned gift is put in an endowment fund, which allows the one-time gift to grow and provide a permanent source of funds for the intended beneficiary. William V. Fisher Catholic High School and the other high schools are blessed to receive financial support from several endowment funds created by generous donors.

The sustainability of our Catholic high schools rests with endowments that cover operations and tuition assistance,” said Loren Brown, President & CEO of The Catholic Foundation. “By offering the Foundation’s expertise to our schools, we are helping to secure firm financial ground to ensure a Catholic education is available for future generations of students.”

The Catholic Foundation will act as a resource to William V. Fisher Catholic High School, offering expertise in the areas of endowments, planned giving, and bequests. This will allow the school’s development teams to continue to focus on capital campaigns and annual giving, but enable alumni and other donors to consider future gifts and long-term planning for the school.

On June 22, Bishop Frederick Campbell will celebrate the noon Mass at the St. Joseph Cathedral with a special blessing of the St. John Fisher Stewards. Immediately following Mass will be the unveiling, presentation, and installation of an icon of St. John Fisher at The Catholic Foundation. The icon was created by artist Judy Hedge of St. Luke Parish, Danville. The Catholic Foundation will present Bishop Campbell the icon as a gift for his many years of support to the endowments and their impact on the many needs of the ministries in the Diocese. Bishop Campbell identified St. John Fisher as the patron saint of The Catholic Foundation because of St. John Fisher’s stewardship of endowments.

St. John Fisher Stewards are volunteers from parishes, schools, and ministries from all over the Columbus diocese. These volunteers serve as ambassadors and liaisons to promote the growth of their respective endowments in collaboration with The Catholic Foundation. Nearly fifty of the faithful will be blessed by Bishop Campbell on this feast day of St. John Fisher.

Please contact James Anzelmo at 614-443-8893 or janelmo@catholic-foundation.org if you are interested in becoming a St. John Fisher Steward.
In Christ, The Catholic Foundation inspires giving and assists donors to provide for the long-term needs of the Diocese of Columbus.