

Blessings



THE
CATHOLIC
FOUNDATION

News from The Catholic Foundation

Spring 2016

catholic-foundation.org



A DEDICATION TO OTHERS

From a Flourishing Business to a Commitment to Philanthropy

Twenty years ago, Steve and Salena Hitchens lived a starkly different life than they live today.

Steve, who worked in nursing home administration, struggled to support their family as Salena finished nursing school. One day, however, they took a great leap of faith that would forever change their lives – Steve quit his job and together they started an on-the-road therapy company called TheraTrust. They hoped to make enough money from this endeavor to eventually open a nursing home.

“We wanted to build nursing homes that encourage family members to come into the buildings,” Steve explained. “We wanted our patients treated with the respect and dignity they deserve.”

After just one year, TheraTrust generated enough income for the Hitchenses to purchase their first nursing home and launch Autumn Health Care. They purchased a deteriorating nursing home that had just 15 out of 50 beds filled, and they promptly tore it down to start from scratch. Once construction was completed, the facility went to 100% occupied and remained that way for the next 18 years.

Before they even finished construction on the first facility, the Hitchenses purchased a second building to rehab. Eventually, Autumn Health Care grew to include 10 facilities with 1,000 employees. The Hitchenses attributed much of the success to their focus on improving quality care and incorporating patients’ families. They even added playgrounds to encourage grandkids to visit, as well as ice cream shops and movie theaters.

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\$195,927 EDUCATION \$106,325 FAMILY LIFE \$81,326 SOCIAL SERVICES \$18,000 GIVING
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Loren Brown
President & CEO

A Message From Our CEO

Dear Friends,

The last several months have been busy – and fruitful – for The Catholic Foundation, and I'm pleased to share with you some of the many initiatives we're working on.

We recently launched our Professional Advisor Choice program, which allows our donors to maintain relationships with their current financial advisors while also making a charitable contribution to The Catholic Foundation. As you read the story of Steve and Salena Hitchens, you can see this program in action – the scholarship fund that they established is part of our Professional Advisor Choice program.

In order to fully support this program, as well as our continued growth, The Catholic Foundation recently added Tiffiney Hatem to our development staff. Tiffiney comes to us from Bishop Hartley High School, and is charged with cultivating our professional relationships and managing the Professional Advisor Choice program.

Throughout this issue of Blessings, you will also read about our robust responsive grants program. As you may recall, we changed our grants process this year in order to allow for more meaningful and strategic granting. You'll have the chance to read examples of our new Mission and

Vision grants, as well see the many organizations who received funding through this updated process.

In this issue, you'll also read about new partnerships that we've forged with local organizations. We're please to share that The Catholic Foundation will serve as the official planned giving partner for many organizations, including Pregnancy Decision Health Centers.

Additionally, the Board of Trustees appropriated new funds to support a focus on evangelization. This allows The Catholic Foundation to continue to send our Pastors to The Amazing Parish conference and more. I look forward to sharing more about these initiatives as we began to see the true impact of the efforts.

As always, I want to thank our donors and friends for your continued support of our Catholic faith through The Catholic Foundation. I encourage you to consider how best to support your parish or Catholic organization, and the role that the Foundation can play in your giving plan. With your help, and with Christ as our guide, The Catholic Foundation will continue to be a resource for the future of our faith and our diocese.

In Christ,

Upcoming

April 19, 5-9pm

Professional Advisors Group: Wine Tasting Social
Ruth Lang Board Room, The Catholic Foundation

April 26, 7pm

Young Professionals Group: New Member Social
Ill Mannered Brewing, 30 Grace Drive, Powell

May 5, 6-8pm

Kyrie Bequest Society: Cinco de Mayo Social
Ruth Lang Board Room, The Catholic Foundation

May 10, 8:30am – Noon

The Catholic Foundation & WesBanco Present:
Shakespeare & Lincoln Continuing Education Seminar
Ruth Lang Board Room, The Catholic Foundation

June 28, 6-9pm

Dei Gratia Dinner & Award Ceremony
St. Charles Preparatory School

Laurels

Former Marketing & Communications Intern, **Myron Goldsmith**, was recently named the 2016 Young Leadership award recipient of the St. Vincent Family Center Corcoran Awards. Way to go, Myron!

Rest In Peace

God recently received the following fundholders, Kyrie Bequest Society members, or other individuals into eternal life with Him:

General James Abraham

Ms. Mary Brune

Dr. Richard Carr

Mr. John Fry

Ms. Teresa Gelonese

Mr. John Heller

Dr. Ralph Lach

Mr. George Landrum

Reverend Bernard McClory

Mr. Robert Moone

Mrs. Mary Plank

Reverend Harold Schneider

Reverend Monsignor Robert Schneider

Mrs. Rita Siemer

Ms. Kathleen Spencer, former Executive Director of The Catholic Foundation

Mr. Ron Sullivan

Eternal rest grant unto them, O Lord, and let perpetual light shine upon them. May the soul of the faithful departed, through the mercy of God, rest in peace.



"In our last year of business, three of the 10 Autumn Health Care facilities ranked in the top 20 for customer satisfaction in the State of Ohio," Steve said.

Over the years, as Steve and Salena's business flourished, their personal goals and priorities grew and changed. Their success allowed them to give back to their community in ways they never thought possible, including providing significant support for Newark Catholic High School, where their youngest child currently attends.

"Steve and Salena Hitchens have never hesitated to silently assist whenever there has been a need in our community," said Beth Hill, Principal of Newark Catholic High School. "From attending our weekly Family Rosary in the Newark Catholic Chapel, to making wreaths on behalf of a family in need, or giving a substantial donation for tuition assistance, they have shown great support for others."

In early 2015, the couple made the decision to sell both TheraTrust and Autumn Health Care in order to focus on the next chapter in their lives. Soon after, the couple approached The Catholic Foundation about using some of the earnings to give back to the Newark Catholic community at an even greater level.

"What will we do with all of the money?" Salena said. "We secured the futures for our children, we give to the church, we help others anonymously... we can't leave this all to our kids, they don't need it."

The couple decided to intertwine their passion for healthcare with their loyalty to Newark Catholic High School. They created the Steven L. and Salena A. Hitchens Scholarship Fund, which awards 2 full scholarships per year to graduates of Newark Catholic High School who are pursuing an LPN or RN degree.

"We were very fortunate to be successful in business," Steve said. "We want to afford others who are in the position we started in the same opportunity. It was a major struggle to get funding for Salena to go to nursing school, and we want to help others accomplish what she did."

"And Newark Catholic helped raise our child, they helped with the foundation of a good education," he added.

Steve and Salena Hitchens, who started out struggling and not knowing where the next dollar would come from, are now blessed to be in the position of helping other struggling individuals through this scholarship fund. And, according to Steve, this is just the start of the great plans they have for 'retirement'.

PROFESSIONAL ADVISOR CHOICE PROGRAM

Steve and Salena Hitchens had a long-standing relationship with their financial advisor at Park National Bank. When they opened the Steven L. and Salena A. Hitchens Scholarship Fund, they didn't want their advisor to suffer by transferring the assets. Thanks to The Catholic Foundation's new Professional Advisor Choice Program, their financial advisor was able to continue to manage the assets while still allowing the Hitchens family to set up the fund at The Catholic Foundation.

We'd love to talk to you about how The Catholic Foundation can help you meet your charitable goals while maintaining your relationship with your financial advisor. For more information on the Professional Advisor Choice Program, please contact Tiffney Hatem at 866-298-8893 or thatem@catholic-foundation.org.

RESPONSIVE

Grants

After over 15 years of making responsive grants, The Catholic Foundation launched a new grant process to serve its four pillars of interest: Parish Life, Catholic Education & Faith Formation, Social Service, and Vocations. This year's new grant cycle included a unique structure of funding opportunities, with three types of grants: Mission Grants, Purpose Grants, and Vision Grants. As in year's past, the Dr. Edmond J. Goold Grants were also awarded.

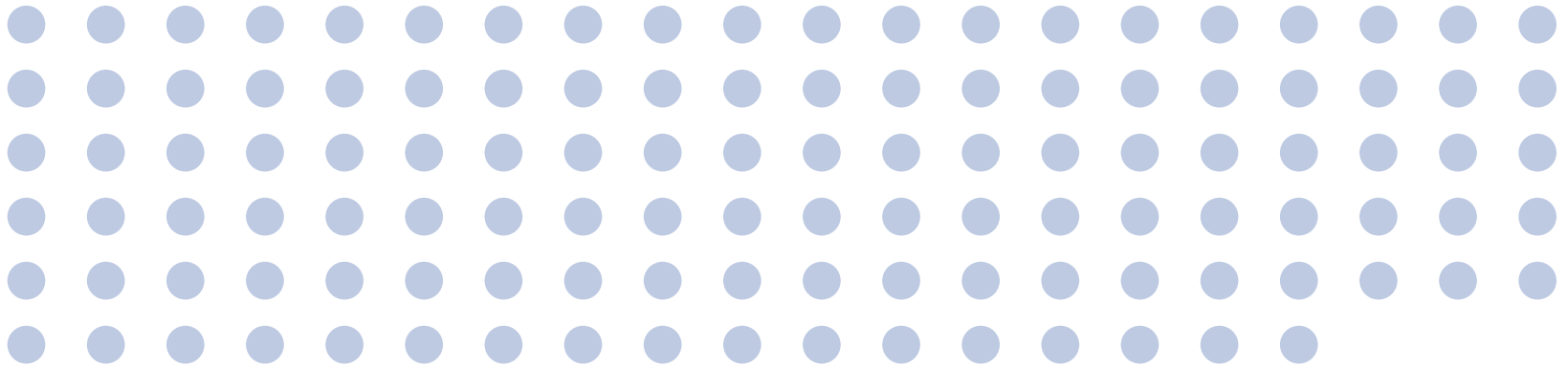
Total Responsive Grants

\$1,071,828

\$595,947 CAPITAL

\$475,881 PROGRAMS

117 GRANTS



\$385,927 EDUCATION

\$306,325 PARISH LIFE

\$361,326 SOCIAL SERVICES

\$18,250 VOCATIONS

\$305,432 MISSION GRANTS

\$276,872 PURPOSE GRANTS

\$359,324 VISION GRANTS

\$130,200 GOOLD GRANTS

Gave funding to 100% of requests for adult faith formation

BOARD OF TRUSTEES

Thomas Caldwell, Chair, *Our Lady of Perpetual Help, Grove City*
Michael Gampp, Vice Chair, *St. Peter Parish, Columbus*
James Vonau, Secretary, *St. Matthew Parish, Gahanna*
Andrew Walker, Treasurer, *St. Dominic Parish, Columbus*
Stephen Denz, Immediate Past Chair, *St. Paul Parish, Westerville*
Most Reverend Frederick F. Campbell, D.D., Ph. D.,
Bishop of Columbus, *St. Joseph Cathedral, Columbus*
Robert Morosky, Chair Emeritus, *St. Joseph Cathedral, Columbus*

Frank Buss, *Sacred Heart Parish, New Philadelphia*
Reverend James Black, *St. Joan of Arc, Powell*
Peter Cimboic, Ph.D., *Church of the Resurrection Parish, New Albany*
Michelle Cramer, *St. Brigid of Kildare Parish, Dublin*
Luconda Dager, *St. Vincent de Paul Parish, Mt. Vernon*
Dr. Timothy Garner, *St. Mary Parish, Marion*
Mike Haller, *St. Mary Parish, Chillicothe*
Jeffrey Hedley, *St. Mark Parish, Lancaster*
Kathleen Houck, *St. Paul Parish, Columbus*
J. David Karam, *St. Agatha Parish, Upper Arlington*

Joëlle Khouzam, *Our Lady of Victory Parish, Columbus*
Mary Leathley, *Immaculate Conception, Columbus*
Ralph Martinez, *St. Joan of Arc Parish, Powell*
Reverend Monsignor Stephan J. Moloney,
Immaculate Conception Parish, Columbus
Christine Poth, *St. Andrew Parish, Columbus*
Jamie Richardson, *St. Vincent de Paul Parish, Mt. Vernon*
Daniel Roe, *Our Lady of Victory Parish, Columbus*
Charles Rowan, *St. Dominic Parish, Columbus*
Lou Ruscilli, *Our Lady of Victory Parish, Columbus*
Connie Sauter, *St. Paul Parish, Westerville*
Reverend David Sizemore, *St. John Neumann Parish, Sunbury*
David Swift, *St. Peter Parish, Columbus*
Jennie Wilson, *Church of the Resurrection, New Albany*

STAFF

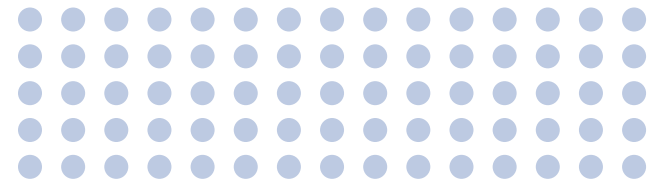
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MISSION GRANT

A grant for simple capital or program-related needs less than \$10,000.

75 GRANTS

Total
\$305,432



\$124,800 CAPITAL

\$180,632 PROGRAMS

\$122,180 EDUCATION

\$75,000 PARISH LIFE

\$90,002 SOCIAL SERVICES

\$18,250 VOCATIONS

ORGANIZATION	CITY	PROJECT TITLE	GRANT
Bishop Rosecrans High School	Zanesville	Roof/Top Unit	\$2,000
Catholic Social Services	Zanesville	Payee Phone System Upgrade	\$3,000
Catholic Social Services	Portsmouth	St. Francis Catholic Outreach Center	\$7,000
Catholic Social Services	Newark	Licking Co. Vehicle Maintenance	\$7,000
Church of the Resurrection	New Albany	Technology Upgrade	\$7,000
Columbus Catholic Men's Ministry	Columbus	"No barriers" funding	\$3,000
Columbus Catholic Women's Conference	Columbus	"No barriers" funding	\$3,000
Community Kitchen, Inc.	Columbus	St. Dominic's Meal Program	\$4,800
Community of Holy Rosary & St. John the Evangelist	Columbus	Vocations Presentation at Holy Rosary-St. John	\$250
Community of Holy Rosary & St. John the Evangelist	Columbus	Support for the St. John Food Pantry	\$5,500
Corpus Christi Parish	Columbus	Spiritual and Social Journeys of Faith	\$2,200
Corpus Christi Parish	Columbus	Youth Group---Corpus Christi	\$3,000
Diocese of Columbus - Office of Divine Worship	Columbus	Sacred Scripture in Worship presented by Fr. Pacwa, SJ	\$4,800
Diocese of Columbus - Office of Marriage and Family Life	Columbus	Spanish "Joy-Filled Marriage" Program Training	\$4,500
Diocese of Columbus - Office of Youth & Young Adult Ministry	Columbus	Latino Youth Rally	\$3,000
Dominican Sisters of Peace	Columbus	Care of Creation Education & Faith Formation	\$2,000
Dominican Sisters of Peace	Columbus	Partnering to Serve Marginalized Latinos	\$2,500
Dominican Sisters of Peace	Columbus	Uniting to Help New Generations Discern God's Call	\$3,500
Holy Cross Parish	Columbus	Urban Consortium	\$800
Holy Family Parish	Columbus	Spiritual and Social Journeys in Faith	\$2,200
Holy Spirit Parish	Columbus	Catechetical Materials and Equipment	\$2,000
Holy Trinity Parish	Bolivar	Repair and Maintenance parking lot	\$7,000
Immaculate Conception Parish	Columbus	Technology Update	\$6,000
Marion Correctional Institution Prison Ministry	Columbus	MCI - Bible Study	\$750
Newark Catholic High School	Newark	School Security Camera Replacement/Upgrade	\$7,000
Our Lady of Mount Carmel Parish	Buckeye Lake	Helping the Needy of the Buckeye Lake Area	\$6,000
Our Lady of Peace Parish	Columbus	Refrigerator/Freezers for additional cold food storage	\$2,000
Our Lady of Peace Parish	Columbus	Alpha Start up	\$7,000
Pickaway Correctional Institution Prison Ministry	Logan	Prison Ministry Catechesis	\$900
Ss. Peter & Paul Parish	Wellston	Parish Hall Kitchen Renovation	\$3,500
Ss. Simon & Jude Parish	West Jefferson	Media Update for Parish School of Religion	\$1,500
Ss. Simon & Jude Parish	West Jefferson	Defective Window Engineering	\$9,000
Ss. Simon & Jude Parish	West Jefferson	Transportation for Food Pick-Up	\$3,000
St. Agnes Parish	Columbus	Bibles in the classroom	\$700
St. Agnes Parish	Columbus	Smart Board for Adult Ed and Youth Ministry	\$2,000
St. Aloysius Parish	Columbus	Bibles in the classroom	\$90
St. Anthony Parish	Columbus	Family Outreach Program	\$5,101
St. Brendan Parish	Hilliard	FORMED Online Faith Formation Program	\$2,400
St. Catharine of Siena Parish	Columbus	Alpha Ministry	\$7,000
St. Cecilia Parish	Columbus	2015 Christmas Basket Program	\$1,500
St. Christopher Parish	Columbus	Light Fixture Replacement Project	\$3,500
St. Elizabeth Parish	Columbus	Ongoing Emergency Housing and Living Assistance to the Poor	\$7,500
St. Francis de Sales Parish	Newcomerstown	Rectory Roof Replacement	\$7,000
St. Francis DeSales High School	Columbus	School Security Cameras	\$7,000
St. Francis of Assisi Parish	Columbus	Audiovisual Upgrade	\$3,500
St. Francis of Assisi Parish	Columbus	Church Sound System Upgrad	\$4,000
St. John Neumann Parish	Sunbury	Everybody Needs to Forgive Somebody	\$700
St. John Neumann Parish	Sunbury	Good Samaritan Ministry-Poverty Summit	\$2,500
St. John the Evangelist Parish	Logan	Lightning Rod Replacement Project	\$3,000
St. John the Evangelist Parish	Logan	Parish Youth Chastity Education Project	\$1,500
St. John the Evangelist School	Logan	Replacement Doors	\$7,000
St. Ladislav Parish	Columbus	Boiler Controls	\$6,000
St. Ladislav Parish	Columbus	Spiritual and Social Journeys of Faith	\$2,200
St. Ladislav Parish	Columbus	Youth Group---St. Ladislav	\$3,000
St. Ladislav Parish	Columbus	Food Pantry	\$7,000
St. Leonard Parish	Newark	Little Rock Scripture Study	\$2,100
St. Leonard Parish	Newark	St. Vincent de Paul Help for the Poor	\$5,101
St. Luke Parish	Danville	Alpha Faith Formation Program	\$3,000
St. Mary Magdalene Parish	Columbus	Bibles for the classroom	\$90
St. Mary Parish	Marion	Alpha Program	\$8,000
St. Mary Queen of the Missions Parish	Waverly	Formed Annual Subscription	\$1,550
St. Mary, Mother of God Parish	Columbus	Spiritual and Social Journeys of Faith	\$2,200
St. Mary, Mother of God Parish	Columbus	St. Vincent de Paul Works of Mercy	\$7,000
St. Matthew Parish	Gahanna	Joseph's Coat	\$6,000
St. Matthias School	Columbus	8th Grade Class Trip	\$8,000
St. Patrick Parish	Columbus	Eliminating Safety Hazards - Pavement Repairs	\$6,000
St. Patrick Parish	London	Forming Intentional Disciples	\$1,000
St. Patrick Parish	Columbus	Vocations Bus Trip	\$4,000
St. Paul the Apostle Parish	Westerville	Church Sound System Project	\$5,000
St. Paul's Outreach	Columbus	Fan Into Flame Retreat	\$6,000
St. Peter Parish	Chillicothe	Our Lady Outreach Network Monthly Spanish Mass	\$2,000
St. Peter Parish	Chillicothe	Divine Mercy For Life	\$7,500
St. Thomas More Newman Center	Columbus	Grounded in Faith: Flooring Replacement	\$6,000
St. Thomas More Newman Center	Columbus	Forming the Faith Community through Scripture Study	\$6,000
St. Thomas the Apostle Parish	Columbus	Spanish Language Tutoring for Key Staff	\$8,000

BARRIERS TO BRIDGES

A Poverty Summit Connecting Businesses, the Faith Community and the Formerly Incarcerated

The Catholic Foundation is pleased to announce a Mission grant supporting the Barriers to Bridges summit on **April 12, 2016**, with Keynote Speaker Dr. Jonathan Reyes, Executive Director, USCCB Department of Justice, Peace & Human Development.

Join local business leaders and members of the faith community for a luncheon and roundtable discussion of ideas, resources and examples of how businesses and nonprofits are working together to remove barriers to self-sufficiency for the recently incarcerated. Additionally, discuss how each of us can assist the poor by finding real solutions to these unique situations.

Other featured speakers for this event include:

- Rachel Lustig, President & CEO, Catholic Social Services
- Christine Money, Executive Director, Kindway/EMBARK
- Dan Meyer, CEO, Nehemiah Manufacturing
- Rob Smith, President, Capital Waste & Recycling

The event will run from 10am – 2:30pm in Assembly Hall at Christ the King Catholic Church, 2875 East Livingston Avenue.

Registration is \$10, which includes lunch. Register online at www.saintjohnsunbury.org/poverty-summit-2016 or by calling 740-965-1358. Scholarships are available.

This event is the result of collaboration between St. John Neumann Church's Good Samaritan Ministry, The Catholic Foundation, the Catholic Campaign for Human Development, the Society of St. Vincent DePaul of the Diocese of Columbus, and the Columbus Diocese Office for Social Concerns.

PURPOSE GRANT

A grant for investments in program or capital needs between \$10,000-25,000.

Total
\$276,872

19 GRANTS



\$197,322 CAPITAL

\$79,550 PROGRAMS

\$122,747 EDUCATION

\$68,500 PARISH LIFE

\$85,625 SOCIAL SERVICES

ORGANIZATION	CITY	PROJECT TITLE	GRANT
Back in His Arms Again	Westerville	Back In His Arms Again	\$10,000
Bishop Flaget School	Chillicothe	Roof Replacement Phase 3	\$18,000
Church of the Resurrection	New Albany	2016 Alpha Program	\$10,000
Community of Holy Rosary & St. John the Evangelist	Columbus	Urgent Repairs to Drainage System at Holy Rosary-St. John	\$10,000
Cristo Rey Columbus High School	Columbus	Campus Minister	\$20,000
Mother Angeline McCrory Manor	Columbus	Non-invasive Care Bladder Scanner	\$11,000
Notre Dame Elementary School	Portsmouth	Bathroom extreme makeover	\$12,447
Our Lady of Peace Parish	Columbus	Renovate space into 4 offices & a conference room	\$19,000
St. Colman of Cloyne Parish	Washington C.H.	Hearts & Hands of Hope Campaign	\$20,000
St. James the Less School	Columbus	Entry Doors	\$15,000
St. Joseph Parish	Circleville	Bell Tower Flashing (Roof-Related)	\$10,500
St. Joseph Parish	Dover	A.D.A. Restroom	\$19,000
St. Mary Parish	Delaware	Alpha for Catholics	\$13,300
St. Mary Queen of the Missions Parish	Waverly	Parish Ministry	\$18,375
St. Michael School	Worthington	St. Michael School Playground	\$22,000
▼ St. Paul the Apostle Parish	Westerville	Stewardship Employment Ministry (SEM) Expansion	\$11,250
St. Peter Parish	Columbus	Carpet Replacement	\$10,000
St. Philip the Apostle Parish	Columbus	Food pantry	\$15,000
Tuscarawas Central Catholic Elementary School	Dover	School Safety Project	\$12,000

HIGHLIGHT

Stewardship Employment Ministry Expands Impact in 2016

As job markets become increasingly competitive, many individuals in Franklin County bear the burden of unemployment. While they are still responsible for paying the bills and putting dinner on the table for their families, the unemployed no longer have a stable income to fulfill these obligations. Most job seekers are unfamiliar with the dynamics of acquiring work and have no road map to help them navigate the job market. The Stewardship Employment Ministry (SEM) established at St. Paul the Apostle Parish provides a faith-based solution to guide job seekers through the hiring process.

SEM aims to provide valuable resources to both the unemployed and underemployed through workshops, webinars, and one-on-one training in resume creation and interviewing techniques. Program participants attend weekly educational sessions to prepare them for SEM's bi-annual job fairs which attracted an average of 32 companies and over 400 job seekers over four years. SEM has made a profound impact at St. Paul by supporting job placement of over 900 job seekers since its inception.

In order for these programs to remain free of charge to any unemployed or underemployed individual, SEM relies heavily on contributions from parishes.

Restricted funding has prevented SEM from holding a job fair since 2012, and the ministry lacked the support necessary to function at its full capacity.

After receiving a responsive grant from The Catholic Foundation, Stewardship Employment Ministry will be able to provide more opportunities to the unemployed than ever before. The grant will be leveraged to expand SEM throughout the Northland Deanery and train leaders from other parishes to replicate the program's impact at St. Paul the Apostle.

"This ministry has a track record of success and, with the help of The Catholic Foundation, will expand its outreach to help even more people achieve their goal of full, meaningful employment," said Deacon Racine of St. Paul the Apostle Parish.

SEM leaders will collaborate with deanery representatives in the upcoming months to advance expansion plans. While the Northland Deanery will be the first group to implement Stewardship Employment Ministry, The Catholic Foundation hopes that families from all over the Diocese will feel the program's impact.

VISION GRANT

Capital and program grants for projects over \$25,000 with a sustainability plan. These may include multi-year grants.

Total
\$359,324

11 GRANTS



\$273,825 CAPITAL

\$85,499 PROGRAMS

\$141,000 EDUCATION

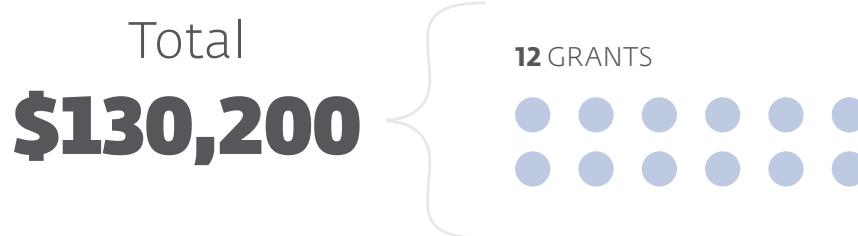
\$162,825 PARISH LIFE

\$55,499 SOCIAL SERVICES

ORGANIZATION	CITY	PROJECT TITLE	GRANT
All Saints Academy	Columbus	Window Replacement Phase 2	\$36,000
Diocese of Columbus - Office of Catholic Schools	Columbus	Advocating for Catholic Education in the Diocese of Columbus	\$30,000
Holy Family Parish	Columbus	Tuck Pointing of Holy Family Church	\$25,000
Holy Spirit School	Columbus	Holy Spirit School Infrastructure Replacement	\$45,000
Sacred Hearts Parish	Cardington	Sacred Hearts Faithful to our Past, Building for Our Future	\$35,000
Society of St. Vincent de Paul	Columbus	Clothing for the poor	\$25,000
St. John XXIII Parish	Canal Winchester	Damage Recovery	\$35,800
St. Joseph Montessori School	Columbus	Ryan Hall Bathroom and Kitchen Renovation	\$30,000
St. Mary Parish	Delaware	Church Windows and Trim Repair	\$30,000
St. Stephen the Martyr Parish	Columbus	Roof Replacement	\$37,025
The Villas at St. Therese Assisted Living, Inc.	Columbus	Rental Assistance	\$30,499

DR. EDMOND J. GOOLD GRANTS

This fund was created by Dr. Goold to benefit needy and deserving persons who reside or work in the geographical vicinity of Mount Carmel Medical Center located on the near west side of the City of Columbus.



ORGANIZATION	CITY	PROJECT TITLE	GRANT
Birthright of Columbus, Inc.	Columbus	West side awareness	\$6,000
Catholic Social Services	Columbus	Our Lady of Guadalupe Center	\$18,000
Holy Family Soup Kitchen	Columbus	SPIRITUAL & CORPORAL WORKS OF MERCY	\$15,000
JOIN	Columbus	Homelessness Prevention	\$15,000
Mount Carmel Foundation	Columbus	Mount Carmel Outreach: Chaplain and Partnership with SEMH Inc.	\$9,000
Mount Carmel Foundation	Columbus	Mount Carmel Healthy Living Center - Cooking Classes	\$10,000
New Directions Career Center	Columbus	Individual Assistance Program	\$18,000
Run The Race Club	Westerville	Job Training and Jobs for Inner City Young People	\$18,000
Society of St. Vincent de Paul	Columbus	Food for the Hungry	\$15,000
St. Agnes Parish	Columbus	PREP support program	\$3,500
St. Aloysius Parish	Columbus	St. Aloysius Thanksgiving dinner	\$1,500
St. Joseph Cathedral Meal Program	Columbus	St. Joseph Cathedral Back Door Meal Program	\$1,200

DID YOU KNOW?

The IRA Charitable Rollover is Permanent

Are you looking for an easy way to help the causes you care the most about? If you are 70^{1/2} or older, you can make a gift from your IRA account to help support the work of our organization this year and benefit.

WHY MAKE AN IRA CHARITABLE ROLLOVER GIFT?

Congress has extended the IRA charitable rollover and made it permanent. An IRA rollover gift is a way for you to support our cause today without impacting your checking or savings account balance. Gifts made from your IRA (up to \$100,000 per year) are not reportable as taxable income. They also qualify for your required minimum distribution (RMD) which can lower your income and taxes.

In addition, making an IRA rollover gift may prevent you from:

- Being bumped into a higher federal and/or state income tax bracket
- Hitting the phaseouts on your deductions and personal exemptions
- Falling into the Alternative Minimum Tax (AMT)
- Incurring the Affordable Care Act (ACA) tax

YOU CAN BENEFIT FROM GIVING FROM YOUR IRA IF...

- You wish to make a significant gift without using cash or other assets.
- You do not need all or a portion of your IRA income.
- You are paying too much in taxes and are looking to reduce your income.
- You do not itemize deductions. Because a rollover gift can reduce your income and taxes, you can still benefit from charitable giving even as a non-itemizer.
- You want to give over and above your normal giving this year.
- An IRA rollover gift does not count towards the 50% annual limitation on charitable gifts.

WHAT IF YOU HAVE A 401(K), 403(B) OR OTHER RETIREMENT PLAN?

This gift opportunity only works for IRAs. If you own another type of qualified retirement plan, you must first make a tax-free rollover of funds into an IRA. Then you can make the gift from the IRA account to support our work.

HOW CAN I MAKE AN IRA ROLLOVER GIFT?

Contact your IRA plan administrator to learn their procedure for making a rollover gift to charity. We can also provide you with a sample letter and assistance.

To learn more about the benefits of making an IRA charitable rollover gift, please contact Craig Heppner, Development Officer, at CHEppner@catholic-foundation.org or 614-443-8893.

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PARTNERSHIPS

PDHC Partners with The Catholic Foundation for Planned Giving

It is with great pleasure and excitement that Pregnancy Decision Health Centers announces it recently named The Catholic Foundation as its official planned giving partner.

"PDHC is excited to offer additional options to our donors who wish to support our long-term needs and vision," said Tim Welsh, President & CEO of PDHC. "Partnering with The Catholic Foundation will also allow the staff at PDHC to continue to focus on the four pillars of our mission: intervention, prevention, post-abortion healing and bringing people to Jesus."

The Catholic Foundation administers The Pregnancy Decisions Health Centers Fund, and will assist PDHC in guiding current and potential donors through the process of making a planned gift by offering expertise in the areas of endowments, planned giving and bequests.

By definition, planned giving is a major gift that comes from the donor's financial or estate planning. Gifts could come from appreciated securities or stock, real estate, a retirement plan or even cash – but they are generally made from outside of one's discretionary income. Some donors are in a position to make the gift during their lifetime, but many make the gift as a bequest in their will. Planned gifts can offer many benefits to the donor, including tax benefits or the potential for returned income.

"By offering the Foundation's expertise to PDHC and other organizations, we are helping to secure firm financial grounding to ensure these important services are available for many years to come," said Loren Brown, President & CEO of The Catholic Foundation.

"The ultimate mission of The Catholic Foundation is to provide for the long-term needs of the Diocese of Columbus," said Brown. "We look forward to working with PDHC to help provide for their long-term needs as an organization in the diocese."

New Planned Giving Partnerships

The Catholic Foundation is honored to work with the following organizations as an official planned giving partner:

- **Catholic Youth Summer Camp**
- **Mid-Ohio Foodbank**
- **Pregnancy Decisions Health Centers**
- **The Run the Race Club**
- **St. Vincent de Paul Conferences of the Diocese of Columbus**
- **St. Vincent Haven**



Congratulations, Andrew Walker!

Board Trustee Andrew Walker was recently named as President of Nationwide Bank, an award-winning \$6.5 billion institution. He is responsible for planning and directing all banking activities, including establishing the Bank's strategic roadmap.

Prior to this role, Andrew held the positions of Senior Vice President, IT Chief Financial Officer, and Chief Procurement Officer of Nationwide. On behalf of the \$1.4 billion IT organization, he oversaw the strategic development and execution of enterprise-wide IT financial management. As the company's Chief Procurement Officer, Andrew was responsible for \$13 billion in third-party spending associated with the global sourcing and procurement of goods and services.

Andrew joined Nationwide in February 2007 as Vice President and Chief Operations Officer for Nationwide Bank. During this time, he led the launch of the newly chartered thrift institution and was responsible for developing the operational strategy and designing a competitive advantage platform for the Bank's operations.

The Catholic Foundation is honored for Andrew to serve as Chair of the Strategic Planning Committee and Treasurer of the Board of Trustees.



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In Christ, The Catholic Foundation inspires giving
and assists donors to provide for the long-term
needs of the Diocese of Columbus.



Blessings

SPRING 2016